

Phone: Pension Summary

st001re	Respondent currently included in a pension or retirement plan offered by a current or former employer or union.
st002re	Is respondent currently receiving benefits from plan in st001re?
st003red	Earliest age respondent can receive benefits from plan in st001re.
st004re	Does respondent have an individual IRA or Keogh account?
st005sp	Does spouse have a pension plan from a current or former employer?
st006re	Does respondent have any other retirement or pension plans?
st007red	Description of other retirement or pension plans indicated in st006re.

st001re: Are you currently included in a pension plan or retirement plan offered by a current or former employer or union?

Data source: Sibling Respondent Collected in: 1993-94 Mode: phone
Source variables: aa01, 838, RT001RE

		Frequencies		
Value	Label	Male	Female	Total
.	System missing - NR	2113	1861	3974
-3	REFUSED/NOT ASCERTAINED	62	39	101
-2	INAPPROPRIATE INAPPROPRIATE (NEVER WORKED, SF001RE = 1)	3	39	42
-1	DON'T KNOW	0	6	6
1	YES	1661	1276	2937
2	NO	598	1120	1718

st002re: Are you currently receiving benefits from a pension plan or retirement plan offered by a current or former employer or union?

Data source: Sibling Respondent Collected in: 1993-94 Mode: phone
Source variables: 838f

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	2113	1861	3974
-3	REFUSED, NOT ASCERTAINED	17	9	26
-2	INAPPROPRIATE INAPPROPRIATE (NOT INCLUDED IN PENSION PLAN, ST001RE ^= 1)	663	1204	1867
-1	DON'T KNOW	2	2	4
0	WILL NOT RECEIVE BENEFITS	3	2	5
1	YES	335	147	482
2	NO	1304	1116	2420

Note: This question was not asked in the 1992-93 original sample member questionnaire. ST002RE is coded 9 for the original sample members who are also siblings, who are currently included in a pension plan (ST001RE=1).

st003red: What is the earliest age at which you can receive benefits from a pension plan or retirement plan offered by a current or former employer or union?

Data source: Sibling Respondent Collected in: 1993-94 Mode: phone
Source variables: 838m, RT002RED

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	2113	1861	3974
-3	REFUSED, NOT ASCERTAINED	12	7	19
-2	INAPPROPRIATE INAPPROPRIATE (NOT INCLUDED IN PENSION PLAN, ST001RE ^= 1)	663	1204	1867
-1	DON'T KNOW	93	180	273
0	WILL NOT RECEIVE BENEFITS	5	3	8
1	ALREADY RECEIVING BENEFITS	335	147	482
50 - 55		433	269	702
56 - 60		369	245	614
61 - 62		287	289	576
63 - 72		127	136	263

st004re: Do you have an individual IRA or Keogh Account?

Data source: Sibling Respondent Collected in: 1993-94 Mode: phone
Source variables: 838s, RT003RE

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	2113	1861	3974
-3	REFUSED/NOT ASCERTAINED	73	50	123
-2	INAPPROPRIATE INAPPROPRIATE (NEVER WORKED, SF001RE = 1)	3	36	39
-1	DON'T KNOW	1	11	12
1	YES	1241	1252	2493
2	NO	1006	1131	2137

st005sp: Does your spouse have a pension plan from any current or former employers?

Data source: Sibling Respondent Collected in: 1993-94 Mode: phone
Source variables: 34m, 844s, RT004SP

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	2113	1861	3974
-3	REFUSED/NOT ASCERTAINED	55	31	86
-2	Inappropriate INAPPROPRIATE (NOT MARRIED, 34m ^= 1)	393	579	972
-1	DON'T KNOW	11	15	26
1	YES	894	1371	2265
2	NO	971	484	1455

st006re: Do you have any retirement or pension plans other than a pension plan or retirement plan offered by a current or former employer or union, an individual IRA, or a Keogh Account?

Data source: Sibling Respondent Collected in: 1993-94 Mode: phone
Source variables: 840, RT005RE

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	2113	1861	3974
-3	REFUSED/NOT ASCERTAINED	65	46	111
-1	DON'T KNOW	4	12	16
1	YES	373	318	691
2	NO	1882	2104	3986

st007red: What kind of retirement or pension plans do you have other than a pension plan or retirement plan offered by a current or former employer or union, an individual IRA, or a Keogh Account?

Data source: Sibling Respondent Collected in: 1993-94 Mode: phone
Source variables: 840f, RT006RED

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	2113	1861	3974
-3	REFUSED, NOT ASCERTAINED	3	3	6
-2	INAPPROPRIATE INAPROPRIATE (NO OTHER PLANS, ST006RE^=1)	1951	2162	4113
-1	DON'T KNOW	1	8	9
1	401K	156	121	277
2	403B	2	1	3
3	MILITARY PENSION	37	11	48
4	PROFIT-SHARING PLAN	11	11	22
5	EMPLOYER-SPONSORED DEFERRED COMPENSATION PLAN	11	8	19
6	EMPLOYER-SPONSORED THRIFT OR SAVINGS PLAN	1	2	3
7	TAX-SHELTERED ANNUITY	23	32	55
8	LIFE INSURANCE; ANNUITY FROM LIFE INSURANCE POLICY	26	38	64
9	PERSONAL SAVINGS OR INVESTMENTS	27	16	43
10	SOCIAL SECURITY	5	7	12
11	OTHER PENSION/RETIREMENT PLAN FROM EMPLOYER OR UNION	44	14	58
12	OTHER PENSION/RETIREMENT PLAN--NOT SPECIFIED	5	2	7
15	CURRENT SPOUSE'S MILITARY PENSION	0	2	2
19	CURRENT SPOUSE'S TAX-SHELTERED ANNUITY	1	0	1
20	CURRENT SPOUSE'S LIFE INSURANCE	1	1	2

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21	CURRENT SPOUSE'S IRA OR KEOGH	0	6	6
22	CURRENT SPOUSE'S PERSONAL SAVINGS OR INVESTMENTS	0	1	1
24	CURRENT SPOUSE'S PENSION/RETIREMENT PLAN FROM EMPLOYER/UNION--NOT SPECIFIED	1	6	7
25	CURRENT SPOUSE'S PENSION/RETIREMENT--NOT SPECIFIED	2	4	6
26	FORMER SPOUSE'S PENSION/RETIREMENT PLAN	0	6	6
27	OTHER, NOT SPECIFIED	16	18	34

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