

## Phone: Pension Summary

rt001re	Respondent currently included in a pension or retirement plan offered by a current or former employer or union.
rt002red	Earliest age respondent can receive benefits from plan in rt001re.
rt003re	Does respondent have an individual IRA or Keogh account?
rt004sp	Does spouse have a pension plan from a current or former employer?
rt005re	Does respondent have any other retirement or pension plans?
rt006red	Description of other retirement or pension plans indicated in rt005re.

### **rt001re: Are you currently included in a pension plan or retirement plan offered by a current or former employer or union?**

Data source: Graduate Respondent    Collected in: 1992-93    Mode: phone  
 Source variables: RF001JS, 838

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	1011	813	1824
-3	REFUSED/NOT ASCERTAINED	88	81	169
-2	INAPPROPRIATE INAPPROPRIATE (NEVER WORKED, RF001RE = 1)	19	338	357
-1	DON'T KNOW	3	7	10
1	YES	2953	2279	5232
2	NO	917	1808	2725

### **rt002red: What is the earliest age at which you can receive benefits from a pension plan or retirement plan offered by a current or former employer or union?**

Data source: Graduate Respondent    Collected in: 1992-93    Mode: phone  
 Source variables: RT001RE, 838m

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	1011	813	1824
-3	REFUSED, NOT ASCERTAINED	34	36	70
-2	INAPPROPRIATE INAPPROPRIATE (NOT INCLUDED IN PENSION PLAN, RT001RE^=1 OR NEVER WORKED, RF001RE = 1)	1027	2234	3261
-1	DON'T KNOW	123	239	362
0	WILL NOT RECEIVE BENEFITS	1	5	6
50 - 55		1281	694	1975
56 - 60		730	491	1221
61 - 62		565	565	1130
63 - 75		219	249	468

### rt003re: Do you have an individual IRA or Keogh Account?

Data source: Graduate Respondent    Collected in: 1992-93    Mode: phone  
Source variables: 838s

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	1011	813	1824
-3	REFUSED, NOT ASCERTAINED (NEVER WORKED, RF001RE = 1)	117	440	557
-1	DON'T KNOW	6	13	19
1	YES	2280	2232	4512
2	NO	1577	1828	3405

Note: Most respondents who never worked mistakenly skipped this question in an early version of the questionnaire. A change was later made so that all respondents answered this question. Those who

inadvertently skipped the question are coded RT003RE = 9.

**rt004sp: Does your spouse have a pension plan from any current or former employers?**

Data source: Graduate Respondent    Collected in: 1992-93    Mode: phone  
Source variables: 34m, 844s

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	1011	813	1824
-3	REFUSED/NOT ASCERTAINED	82	68	150
-2	Inappropriate INAPPROPRIATE (NOT MARRIED, 34m ^= 1)	593	920	1513
-1	DON'T KNOW	8	25	33
1	YES	1470	2589	4059
2	NO	1827	911	2738

**rt005re: Do you have any retirement or pension plans other than a pension plan or retirement plan offered by a current or former employer or union, an individual IRA, or a Keogh Account?**

Data source: Graduate Respondent    Collected in: 1992-93    Mode: phone  
Source variables: 840

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	1011	813	1824
-3	REFUSED/NOT ASCERTAINED	96	86	182
-1	DON'T KNOW	1	17	18
1	YES	502	455	957
2	NO	3381	3955	7336

**rt006red: What kind of retirement or pension plans do you have other than a pension plan or retirement plan offered by a current or former employer or union, an individual IRA, or a Keogh Account?**

Data source: Graduate Respondent    Collected in: 1992-93    Mode: phone  
Source variables: RT005RE, s840f

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	1011	813	1824
-3	REFUSED, NOT ASCERTAINED	5	3	8
-2	INAPPROPRIATE INAPPROPRIATE (NO OTHER PLANS, RT005RE^=1)	3478	4058	7536
-1	DON'T KNOW	2	11	13
1	401K	98	80	178
2	403B	6	1	7
3	MILITARY PENSION	58	15	73
4	PROFIT-SHARING PLAN	12	10	22
5	EMPLOYER-SPONSORED DEFERRED COMPENSATION PLAN	17	9	26
6	EMPLOYER-SPONSORED THRIFT OR SAVINGS PLAN	7	3	10
7	TAX-SHELTERED ANNUITY	47	75	122
8	LIFE INSURANCE; ANNUITY FROM LIFE INSURANCE POLICY	61	43	104
9	PERSONAL SAVINGS OR INVESTMENTS	39	47	86
10	SOCIAL SECURITY	2	1	3
11	OTHER PENSION/RETIREMENT PLAN FROM EMPLOYER OR UNION	87	64	151
12	OTHER PENSION/RETIREMENT PLAN--NOT SPECIFIED	7	7	14
13	CURRENT SPOUSE'S 401K	0	7	7
14	CURRENT SPOUSE'S 403B	0	1	1
15	CURRENT SPOUSE'S MILITARY PENSION	0	2	2

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16	CURRENT SPOUSE'S PROFIT-SHARING PLAN	3	2	5
17	CURRENT SPOUSE'S DEFERRED COMPENSATION PLAN	0	2	2
18	CURRENT SPOUSE'S THRIFT OR SAVINGS PLAN	0	1	1
19	CURRENT SPOUSE'S TAX-SHELTERED ANNUITY	3	2	5
20	CURRENT SPOUSE'S LIFE INSURANCE	0	1	1
21	CURRENT SPOUSE'S IRA OR KEOGH	41	37	78
24	CURRENT SPOUSE'S PENSION/RETIREMENT PLAN FROM EMPLOYER/UNION--NOT SPECIFIED	0	4	4
25	CURRENT SPOUSE'S PENSION/RETIREMENT--NOT SPECIFIED	1	5	6
26	FORMER SPOUSE'S PENSION/RETIREMENT PLAN	0	13	13
27	OTHER, NOT SPECIFIED	6	9	15

Note: See Appendix Q - COR609 Coding of Pensions.



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