

Phone: Assets

For more information on the Assets Module see Appendix L - Cor933.

OVERVIEW

A full range of asset categories was asked of sibling spouses only in the case when the sibling respondent indicated that the spouse is more knowledgeable about finances (GR086RE). On top of that, a random 10 percent sample of spouses was asked the value of their home. Compared to the sibling interview, fewer asset questions were asked of spouses. The value of vehicles, debts and life insurance policies was not collected. Also, many of the sibling asset categories were collapsed into a single question. However, this was done in such a way that it is possible to recreate these variables from the sibling data.

As in the sibling interview, unfolding brackets followed questions asking for dollar amounts in this section. Associated with these items are four variables (identified by the eight characters of the variable name) detailing the collected information in the bracketing sequence. The character "b" is associated with a summary variable, "u" and "l" denote the upper and lower bounds and "e" indicates the entry point into the bracketing sequence. Upper bound of infinity is denoted by a special missing code - ".i" in Stata, "I" in SAS and system missing in ASCII datasets.

During the interview, interviewers had a chance to leave notes with additional information obtained from the respondents. The WLS staff reviewed and processed these notes using a standardized set of decision rules for each section. In many cases processing the notes resulted in changes to the coded responses which created inconsistencies in the skip pattern of the CASES instrument. While we put considerable effort into adjusting such discrepancies, we could not eliminate them all. Occasionally, notes indicated problematic cases due to the lack of specific information or, conversely, cases that contained extra information that was important enough to retain. In such instances we created a flag, identified by the character "f" and attached it to the variable name, for the affected variable.

BRIEF VARIABLE OVERVIEW

BR001RP-BR004RPC	Home ownership and value (10 percent random sample)
BR005RP-BR016RPC	Real estate ownership and value
BR017RP-BR021RP	Financial assets: retirement savings, bank accounts, investments, etc.
BR025RPC	Net worth

br001rp: Do you own your own home, or are you renting?

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone

Source variables: h_p510, c_h_p510, tenflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	6	17
-2	INAPPROPRIATE INAP/NOT IN 10% SAMPLE	829	1043	1872
1	OWN HOME	103	127	230
2	RENT HOME	3	2	5
6	LIVES WITH OTHER NON-RELATIVE(S)	0	1	1

br002rp: How much do you think your home would sell for now?
//bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p520, tenflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	6	17
-3	REFUSED	1	4	5
-2	INAPPROPRIATE INAP/NOT IN 10% SAMPLE/NOT HOMEOWNER/DK OR R TO SCREENER	832	1046	1878
-1	DON'T KNOW	6	5	11
30000 - 125000		19	27	46
130000 - 172000		29	13	42
175000 - 250000		22	35	57
260000 - 400000		18	24	42
420000 - 2,400,000		8	19	27

br002rpb: Response summary for: How much do you think your home would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p520, tenflag

Value	Label	Frequencies		
		Male	Female	Total
-9	ITEM NOT ON PATH	829	1043	1872
-7	NO SUCH ASSET	3	3	6
-6	AMOUNT GIVEN	96	118	214
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	11	6	17
0	NO INFO IN BRACKETING	0	3	3
1	PARTIAL INFO IN BRACKETING	0	3	3
2	COMPLETE INFO IN BRACKETING	7	3	10

br002rpl: Bracket lower bound for: How much do you think your home would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p520, tenflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	11	6	17
-2	INAPPROPRIATE INAP	928	1164	2092
0		2	3	5
75000		1	0	1
100000		1	2	3
125000		0	1	1
175000		2	2	4
275000		0	1	1
400000		1	0	1

br002rpu: Bracket upper bound for: How much do you think your home would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p520, tenflag

Frequencies				
Value	Label	Male	Female	Total
.	System missing - NR	1	6	7
-5	PARTIAL INTERVIEW	11	6	17
-2	INAPPROPRIATE INAP	928	1164	2092
100000		2	0	2
125000		1	0	1
175000		1	1	2
400000		2	2	4

br002rpe: Bracketing entry point for: How much do you think your home would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p520, tenflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	6	17
-2	INAPPROPRIATE INAP	928	1164	2092
75000		3	2	5
100000		1	2	3
125000		0	2	2
175000		2	1	3
275000		1	2	3

br003rp: How much, if anything, do you owe on your home? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p530, tenflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-4	NOT ASCERTAINED	1	3	4
-3	REFUSED	1	2	3
-2	INAPPROPRIATE INAP/NOT IN 10% SAMPLE/NOT HOMEOWNER/DK OR R TO SCREENER	832	1046	1878
-1	DON'T KNOW	2	5	7
0		74	68	142
2000 - 130000		18	28	46
140000 - 400000		7	20	27

br003rpb: Response summary for: How much, if anything, do you owe on your home? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p530, tenflag

Value	Label	Frequencies		
		Male	Female	Total
-10	GLOBAL REFUSAL	1	3	4
-9	ITEM NOT ON PATH	829	1043	1872
-7	NO SUCH ASSET	3	3	6
-6	AMOUNT GIVEN	99	116	215
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	11	7	18
0	NO INFO IN BRACKETING	0	1	1
1	PARTIAL INFO IN BRACKETING	1	0	1
2	COMPLETE INFO IN BRACKETING	2	6	8

br003rpl: Bracket lower bound for: How much, if anything, do you owe on your home? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p530, tenflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	931	1162	2093
0		2	4	6
10000		1	0	1
15000		1	0	1
50000		0	4	4
75000		0	1	1
125000		0	1	1

br003rpu: Bracket upper bound for: How much, if anything, do you owe on your home? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p530, tenflag

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	2	4	6
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	931	1162	2093
10000		1	0	1
50000		1	0	1
125000		0	6	6

br003rpe: Bracketing entry point for: How much, if anything, do you owe on your home? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p530, tenflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	932	1165	2097
10000		2	0	2
15000		1	2	3
30000		0	1	1
75000		0	2	2
125000		0	2	2

br004rpc: Sibling Spouse Respondent's home equity.

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510, h_p520, h_p530, tenflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP/NOT IN 10% SAMPLE/NOT HOMEOWNER/DK OR R TO SCREENER	841	1061	1902
10000 - 100000		18	25	43
103000 - 150000		31	26	57
155000 - 220000		16	25	41
230000 - 400000		22	20	42
425000 - 2,400,000		7	15	22

br005rp: Do you own a business or farm?

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-3	REFUSED	2	2	4
-2	INAPPROPRIATE INAP/NOT FINANCIAL R	251	641	892
1	YES	152	109	261
2	NO	530	420	950

br006rp: How much do you think this business or farm would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p570, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-3	REFUSED	5	3	8
-2	INAPPROPRIATE INAP/NOT FINANCIAL R/NOT BUSINESS OR FARM OWNER/DK OR R TO SCREENER	783	1063	1846
-1	DON'T KNOW	10	30	40
0 - 10000		29	16	45
12000 - 100000		34	15	49
110000 - 250000		30	15	45
255000 - 650000		21	21	42
700000 - 18,000,000		23	9	32

br006rpb: Response summary for; How much do you think this business or farm would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p570, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-9	ITEM NOT ON PATH	251	641	892
-8	DK/R SCREENER QUESTION	2	2	4
-7	NO SUCH ASSET	530	420	950
-6	AMOUNT GIVEN	137	76	213
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	11	7	18
0	NO INFO IN BRACKETING	6	6	12
1	PARTIAL INFO IN BRACKETING	2	9	11
2	COMPLETE INFO IN BRACKETING	7	18	25

br006rpl: Bracket lower bound for: How much do you think this business or farm would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p570, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	918	1137	2055
0		10	17	27
25000		4	8	12
200000		2	5	7
500000		0	3	3
1,000,000		1	2	3

br006rpu: Bracket upper bound for: How much do you think this business or farm would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p570, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
.	System missing - NR	10	16	26
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	918	1137	2055
25000		2	7	9
200000		3	7	10
500000		2	3	5
1,000,000		0	2	2

br006rpe: Bracketing entry point for: How much do you think this business or farm would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p570, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	919	1138	2057
25000		4	9	13
200000		6	12	18
500000		6	13	19

br007rp: How much, if anything, do you owe on your business or farm? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p580, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-4	NOT ASCERTAINED	0	1	1
-3	REFUSED	3	1	4
-2	INAPPROPRIATE INAP/NOT FINANCIAL R/NOT BUSINESS OR FARM OWNER/DK OR R TO SCREENER	783	1063	1846
-1	DON'T KNOW	2	3	5
0		118	80	198
3000 - 1,250,000		26	24	50
1,500,000 - 3,000,000		3	0	3

br007rpb: Response summary for: How much, if anything, do you owe on your business or farm? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p580, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-9	ITEM NOT ON PATH	251	641	892
-8	DK/R SCREENER QUESTION	2	2	4
-7	NO SUCH ASSET	530	420	950
-6	AMOUNT GIVEN	147	104	251
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	11	7	18
-4	AMOUNT NOT ASCERTAINED	0	1	1
0	NO INFO IN BRACKETING	3	3	6
2	COMPLETE INFO IN BRACKETING	2	1	3

br007rpl: Bracket lower bound for: How much, if anything, do you owe on your business or farm? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p580, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	928	1165	2093
0		6	6	12
75000		1	1	2

br007rpu: Bracket upper bound for: How much, if anything, do you owe on your business or farm? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p580, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	5	6	11
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	928	1165	2093
15000		1	0	1
200000		1	1	2

br007rpe: Bracketing entry point for: How much, if anything, do you owe on your business or farm? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p560, h_p580, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	930	1168	2098
15000		3	2	5
75000		1	1	2
200000		1	1	2

br008rpc: Sibling Spouse Respondent's business or farm equity.

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone

Source variables: h_p560, h_p570, h_p580, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-245000 - -5000		2	3	5
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP/NOT FINANCIAL R/NOT BUSINESS OR FARM OWNER/DK OR R TO SCREENER	799	1098	1897
0 - 10000		29	14	43
12000 - 100000		35	15	50
106000 - 250000		29	18	47
285000 - 800000		21	20	41
888000 - 17,000,000		20	4	24

br009rp: Do you own any other real estate, such as a second home, land, rental real estate, a real estate partnership, or money owed to you on a land contract or mortgage?

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP/NOT FINANCIAL R AND NOT IN 10% SAMPLE	868	1119	1987
1	YES	19	15	34
2	NO	48	38	86

br010rp: How much do you think this other real estate would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p600, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-3	REFUSED	1	0	1
-2	INAPPROPRIATE INAP/NOT FINANCIAL R AND NOT IN 10% SAMPLE/NO OTHER REAL ESTATE/DK OR R TO SCREENER	916	1157	2073
-1	DON'T KNOW	2	0	2
20000 - 50000		1	5	6
75000 - 100000		3	3	6
130000 - 200000		5	1	6
250000 - 350000		5	2	7
400000 - 1,300,000		2	4	6

br010rpb: Response summary for: How much do you think this other real estate would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p600, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-9	ITEM NOT ON PATH	868	1119	1987
-7	NO SUCH ASSET	48	38	86
-6	AMOUNT GIVEN	16	15	31
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	11	7	18
1	PARTIAL INFO IN BRACKETING	1	0	1
2	COMPLETE INFO IN BRACKETING	2	0	2

br010rpl: Bracket lower bound for: How much do you think this other real estate would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p600, tenflag, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	932	1172	2104
0		1	0	1
100000		1	0	1
200000		1	0	1

br010rpu: Bracket upper bound for: How much do you think this other real estate would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p600, tenflag, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
.	System missing - NR	1	0	1
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	932	1172	2104
20000		1	0	1
500000		1	0	1

br010rpe: Bracketing entry point for: How much do you think this other real estate would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p600, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	932	1172	2104
20000		1	0	1
100000		1	0	1
200000		1	0	1

**br011rp: How much, if anything, do you owe on your other real estate?
//bracketed//**

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p610, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP/NOT FINANCIAL R AND NOT IN 10% SAMPLE/NO OTHER REAL ESTATE/DK OR R TO SCREENER	916	1157	2073
0		16	10	26
50000		1	0	1
60000		0	2	2
75000		0	1	1
100000		1	0	1
140000		0	1	1
150000		1	0	1
160000		0	1	1

br011rpb: Response summary for: How much, if anything, do you owe on your other real estate? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p610, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-9	ITEM NOT ON PATH	868	1119	1987
-7	NO SUCH ASSET	48	38	86
-6	AMOUNT GIVEN	19	15	34
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	11	7	18

br011rpl: Bracket lower bound for: How much, if anything, do you owe on your other real estate? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p610, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	935	1172	2107

br011rpu: Bracket upper bound for: How much, if anything, do you owe on your other real estate? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p610, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	935	1172	2107

br011rpe: Bracketing entry point for: How much, if anything, do you owe on your other real estate? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p610, tenflag, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	935	1172	2107

br012rpc: Sibling Spouse Respondent's real estate equity for property that is not a first home, a business, or a farm.

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p590, h_p600, h_p610, tenflag, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP/NOT FINANCIAL R AND NOT IN 10% SAMPLE/NO OTHER REAL ESTATE/DK OR R TO SCREENER	919	1157	2076
20000 - 40000		2	4	6
50000 - 80000		2	4	6
100000 - 180000		6	0	6
190000 - 300000		4	3	7
400000 - 1,300,000		2	4	6

br013rp: Do you own your own home or any other real estate such as a second home, land, rental real estate, a real estate partnership, or money owed to you on a land contract or mortgage?

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-3	REFUSED	2	1	3
-2	INAPPROPRIATE INAP/NOT FINANCIAL R AND IN 10% SAMPLE	318	694	1012
1	YES	597	461	1058
2	NO	18	16	34

br014rp: How much IN TOTAL do you think all this real estate would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p630, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-4	NOT ASCERTAINED	0	1	1
-3	REFUSED	26	19	45
-2	INAPPROPRIATE INAP/NOT FINANCIAL R AND IN 10% SAMPLE/NOT HOMEOWNER OR OTHER REAL ESTATE/DK OR R TO SCREENER	338	711	1049
-1	DON'T KNOW	20	42	62
0 - 150000		106	100	206
155000 - 220000		103	87	190
225000 - 300000		117	98	215
309000 - 600000		131	77	208
640000 - 10,000,001		94	37	131

**br014rpb: Response summary for: How much IN TOTAL do you think
all this real estate would sell for now? //bracketed//**

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p630, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-10	GLOBAL REFUSAL	2	0	2
-9	ITEM NOT ON PATH	318	694	1012
-8	DK/R SCREENER QUESTION	2	1	3
-7	NO SUCH ASSET	18	16	34
-6	AMOUNT GIVEN	551	399	950
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	11	7	18
-4	AMOUNT NOT ASCERTAINED	0	1	1
0	NO INFO IN BRACKETING	17	20	37
1	PARTIAL INFO IN BRACKETING	12	12	24
2	COMPLETE INFO IN BRACKETING	15	29	44

br014rpl: Bracket lower bound for: How much IN TOTAL do you think all this real estate would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p630, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	887	1109	1996
0		28	26	54
15000		1	3	4
75000		3	9	12
100000		7	10	17
200000		8	12	20
400000		0	3	3
500000		1	0	1

br014rpu: Bracket upper bound for: How much IN TOTAL do you think all this real estate would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p630, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	30	33	63
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	887	1109	1996
75000		0	1	1
100000		3	5	8
200000		7	13	20
400000		5	4	9
500000		3	4	7
1,000,000		0	3	3

br014rpe: Bracketing entry point for: How much IN TOTAL do you think all this real estate would sell for now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p630, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	891	1110	2001
15000		5	9	14
75000		7	10	17
100000		7	13	20
200000		15	19	34
400000		10	11	21

br015rp: How much, if anything, do you owe on all this real estate?
//bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
 Source variables: h_p620, h_p640, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-4	NOT ASCERTAINED	1	1	2
-3	REFUSED	24	15	39
-2	INAPPROPRIATE INAP/NOT FINANCIAL R AND IN 10% SAMPLE/NOT HOMEOWNER OR OTHER REAL ESTATE/DK OR R TO SCREENER	338	711	1049
-1	DON'T KNOW	4	8	12
0		325	243	568
200 - 80000		117	98	215
81000 - 310000		114	87	201
330000 - 3,000,000		12	9	21

br015rpb: Response summary for: How much, if anything, do you owe on all this real estate? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p640, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-10	GLOBAL REFUSAL	4	2	6
-9	ITEM NOT ON PATH	318	694	1012
-8	DK/R SCREENER QUESTION	2	1	3
-7	NO SUCH ASSET	18	16	34
-6	AMOUNT GIVEN	568	437	1005
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	11	7	18
-4	AMOUNT NOT ASCERTAINED	1	1	2
0	NO INFO IN BRACKETING	17	8	25
1	PARTIAL INFO IN BRACKETING	0	2	2
2	COMPLETE INFO IN BRACKETING	7	11	18

br015rpl: Bracket lower bound for: How much, if anything, do you owe on all this real estate? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p640, tenflag, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	904	1147	2051
0		25	17	42
10000		1	2	3
15000		1	2	3
30000		2	2	4
75000		2	2	4

br015rpu: Bracket upper bound for: How much, if anything, do you owe on all this real estate? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p640, tenflag, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
.	System missing - NR	24	13	37
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	904	1147	2051
10000		1	1	2
15000		0	3	3
30000		2	1	3
75000		3	4	7
125000		1	1	2
150000		0	2	2

br015rpe: Bracketing entry point for: How much, if anything, do you owe on all this real estate? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p640, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP	911	1149	2060
10000		8	4	12
15000		2	4	6
30000		2	4	6
75000		7	6	13
150000		5	5	10

br016rpc: Home and other real estate equity.

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p620, h_p630, h_p640, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-50000 - -39830		0	2	2
-5	PARTIAL INTERVIEW	11	7	18
-2	INAPPROPRIATE INAP/NOT FINANCIAL R AND IN 10% SAMPLE/NOT HOMEOWNER OR OTHER REAL ESTATE/DK OR R TO SCREENER	392	779	1171
0 - 115000		94	94	188
119000 - 180000		102	94	196
185000 - 253000		109	77	186
255000 - 450000		123	68	191
451000 - 99,999,996		115	58	173

br017rp: Some people have retirement plans that accumulate an ACCOUNT BALANCE-these are things like IRA's, 401k's and profit sharing plans. Do you or your spouse have any plans like this?

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p660, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-3	REFUSED	6	4	10
-2	INAPPROPRIATE INAP/NOT FINANCIAL R	251	641	892
-1	DON'T KNOW	1	3	4
1	YES	580	437	1017
2	NO	95	86	181

br018rp: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p660, h_p670, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-4	NOT ASCERTAINED	3	0	3
-3	REFUSED	64	49	113
-2	INAPPROPRIATE INAP/NOT FINANCIAL R/NO IRA'S, 401K'S ETC./DK OR R TO SCREENER	353	734	1087
-1	DON'T KNOW	51	103	154
300 - 50000		82	74	156
52000 - 130000		79	74	153
136000 - 300000		118	67	185
310000 - 600000		97	57	154
650000 - 5,700,000		86	13	99

br018rpb: Response summary for: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone

Source variables: h_p660, h_p670, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-10	GLOBAL REFUSAL	11	7	18
-9	ITEM NOT ON PATH	251	641	892
-8	DK/R SCREENER QUESTION	7	7	14
-7	NO SUCH ASSET	95	86	181
-6	AMOUNT GIVEN	462	285	747
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	13	8	21
-4	AMOUNT NOT ASCERTAINED	3	0	3
0	NO INFO IN BRACKETING	32	30	62
1	PARTIAL INFO IN BRACKETING	16	18	34
2	COMPLETE INFO IN BRACKETING	56	97	153

br018rpl: Bracket lower bound for: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
 Source variables: h_p660, h_p670, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP	808	1012	1820
0		58	59	117
10000		9	12	21
15000		12	20	32
75000		12	16	28
150000		13	24	37
200000		13	17	30
400000		2	6	8
600000		6	3	9
900000		0	2	2

br018rpu: Bracket upper bound for: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p660, h_p670, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
.	System missing - NR	72	60	132
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP	808	1012	1820
10000		2	6	8
15000		1	5	6
75000		9	12	21
150000		15	20	35
200000		8	16	24
400000		10	22	32
600000		7	14	21
900000		1	4	5

br018rpe: Bracketing entry point for: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p660, h_p670, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP	829	1026	1855
10000		18	29	47
15000		19	27	46
75000		20	29	49
150000		10	18	28
200000		18	14	32
400000		19	28	47

br019rp: Do you or your husband/wife have more than \$1,000 or less than \$1,000 in checking or savings accounts, money market funds, CDs, Government Savings Bonds, or Treasury Bills?

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p680, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-3	REFUSED	21	15	36
-2	INAPPROPRIATE INAP/NOT FINANCIAL R	251	641	892
-1	DON'T KNOW	3	1	4
1	MORE THAN \$1000	622	465	1087
2	LESS THAN \$1000	36	49	85

br020rp: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p680, h_p690, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-4	NOT ASCERTAINED	1	0	1
-3	REFUSED	63	44	107
-2	INAPPROPRIATE INAP/NOT FINANCIAL R/NO ACCOUNTS, MM, CDS, T BILLS, ETC./DK OR R TO SCREENER	311	706	1017
-1	DON'T KNOW	35	82	117
1000 - 5000		97	78	175
5500 - 15000		127	84	211
16000 - 40000		115	82	197
42000 - 125000		106	68	174
130000 - 3,500,000		78	27	105

br020rpb: Response summary for: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p680, h_p690, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-10	GLOBAL REFUSAL	15	10	25
-9	ITEM NOT ON PATH	251	641	892
-8	DK/R SCREENER QUESTION	24	16	40
-7	NO SUCH ASSET	36	49	85
-6	AMOUNT GIVEN	523	339	862
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	13	8	21
-4	AMOUNT NOT ASCERTAINED	1	0	1
0	NO INFO IN BRACKETING	21	23	44
1	PARTIAL INFO IN BRACKETING	15	24	39
2	COMPLETE INFO IN BRACKETING	47	69	116

br020rpl: Bracket lower bound for: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p680, h_p690, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP	810	1029	1839
0		66	61	127
5000		11	23	34
10000		6	8	14
20000		14	17	31
40000		8	11	19
75000		5	10	15
100000		9	6	15
250000		4	6	10

br020rpu: Bracket upper bound for: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p680, h_p690, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
.	System missing - NR	87	82	169
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP	810	1029	1839
5000		4	11	15
10000		3	5	8
20000		9	15	24
40000		5	6	11
75000		9	13	22
100000		4	4	8
250000		2	6	8

br020rpe: Bracketing entry point for: If you added up all such accounts, about how much would they amount to right now? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p680, h_p690, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP	850	1055	1905
5000		29	40	69
10000		16	20	36
20000		17	27	44
40000		9	12	21
75000		12	17	29

br021rp: Aside from anything you have already told me about, do you or your husband/wife have any money in stocks, bonds, shares in a mutual fund, or any other assets?

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p700, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-3	REFUSED	14	10	24
-2	INAPPROPRIATE INAP/NOT FINANCIAL R	251	641	892
-1	DON'T KNOW	2	5	7
1	YES	373	264	637
2	NO	293	251	544

br022rp: If you sold all of these and paid off anything you owed on them, about how much would you have? //bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p700, h_p710, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-4	NOT ASCERTAINED	1	0	1
-3	REFUSED	50	36	86
-2	INAPPROPRIATE INAP/NOT FINANCIAL R/NO STOCKS, BONDS, ETC./DK OR R TO SCREENER	560	907	1467
-1	DON'T KNOW	32	91	123
20 - 14000		52	36	88
15000 - 50000		62	29	91
52000 - 130000		54	32	86
140000 - 350000		64	22	86
400000 - 6,000,000		58	18	76

br022rpb: Response summary for: If you sold all of these and paid off anything you owed on them, about how much would you have?
//bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p700, h_p710, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-10	GLOBAL REFUSAL	27	18	45
-9	ITEM NOT ON PATH	251	641	892
-8	DK/R SCREENER QUESTION	16	15	31
-7	NO SUCH ASSET	293	251	544
-6	AMOUNT GIVEN	290	137	427
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	13	8	21
-4	AMOUNT NOT ASCERTAINED	1	0	1
0	NO INFO IN BRACKETING	13	19	32
1	PARTIAL INFO IN BRACKETING	7	14	21
2	COMPLETE INFO IN BRACKETING	35	76	111

br022rpl: Bracket lower bound for: If you sold all of these and paid off anything you owed on them, about how much would you have?
//bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p700, h_p710, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP	834	1029	1863
0		58	69	127
5000		12	27	39
75000		13	28	41
250000		11	14	25
750000		5	4	9

br022rpu: Bracket upper bound for: If you sold all of these and paid off anything you owed on them, about how much would you have?
//bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p700, h_p710, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
.	System missing - NR	68	66	134
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP	834	1029	1863
5000		0	12	12
75000		13	29	42
250000		11	24	35
750000		7	11	18

br022rpe: Bracketing entry point for: If you sold all of these and paid off anything you owed on them, about how much would you have?
//bracketed//

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p700, h_p710, pwhoflag

Frequencies				
Value	Label	Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP	876	1059	1935
5000		19	30	49
75000		21	44	65
250000		17	38	55

br023rp: Who in your family knows the most about your assets, debts and retirement plans? Would you say it is you or your spouse?

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-5	PARTIAL INTERVIEW	13	8	21
-4	NOT ASCERTAINED	625	418	1043
-2	INAPPROPRIATE INAP/NOT FINANCIAL R	251	641	892
1	RESPONDENT	35	45	80
2	SPOUSE	12	44	56
3	BOTH THE SAME/ABOUT EQUAL	10	19	29
4	IT DEPENDS/IT VARIES	0	4	4

br025rpc: Net worth based on direct reports.

Data source: Sibling Spouse Respondent Collected in: 2005 Mode: phone
Source variables: h_p510-h_p710, tenflag, pwhoflag

Value	Label	Frequencies		
		Male	Female	Total
-150000 - -2000		3	7	10
-5	PARTIAL INTERVIEW	13	8	21
-2	INAPPROPRIATE INAP/NOT FINANCIAL R	218	574	792
0 - 130000		113	147	260
131000 - 254000		115	145	260
255000 - 485000		142	119	261
490000 - 920000		151	111	262
940000 - 26,300,000		191	68	259

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br022rpe: Bracketing entry point for: If you sold all of these and paid off anything you owed on them, about how much would you have? //bracketed//	44
br023rp: Who in your family knows the most about your assets, debts and retirement plans? Would you say it is you or your spouse?	45
br025rpc: Net worth based on direct reports.	45