

Phone: Intertransfers

GIT Intertransfers

OVERVIEW

In 1993 intertransfers contained a single question about all inheritances ever received. In addition to this there was a series of questions about money received from parents and others. There was an extensive series of questions regarding transfers to children in this round including each of six categories of reasons for transfers, and information about the three children to whom the respondent gave the most money for this reason was recorded. Also in this section were transfers to parents or in-laws, and transfers to others.

In the 2004 wave, intertransfers covered basic information on the largest lifetime inheritance valued at \$10,000 or more. We obtained details of inheritance for respondents in the RETFLAG=1 sample (a random 50%) and people with an inheritance valued at \$100,000 or more. The intertransfers section queried from whom the respondents received this money, and, if the inheritance was from a parent or grandparent, whether it was divided equally among the respondent and their siblings. The inheritance section covers questions aimed at these same respondents and their second largest lifetime inheritance as well. Children exist in this last wave of intertransfers as a separate source of transfers. These transfers are currently tied to specific entities in the children's roster.

An unfolding framework was used to question respondents about transfers to parents and in-laws, children, and others. This new approach has implications for the way data is collected. In 1992, six separate transfers to each child (one transfer for each purpose) could have conceivably been collected. In 2003, the instrument looped through children rather than through reasons. For each child, the section covers the total amount transferred and the primary reason for the transfers, as well as information on the largest gift, and whether the child would have been able to borrow that sum elsewhere.

Added questions about the respondents' intended distribution of inter vivos gifts among their children were included in the 2004 wave. A benefit to the section is that these gifts are tied directly to entities from the children's roster within the interview. Transfers to parents and others remain largely the same. For transfers to "others" who turn out to be grandchildren, we ascertained information on which of the respondent's own children was that child's parent.

Charitable donations questions from 1993 remain in 2004.

Unfolding brackets followed questions asking for dollar amounts in this section. Associated with these items are four variables (identified by the eight characters of the variable name) detailing the information collected in the bracketing sequence. The character "b" is associated with a summary variable, "u" and "l" denote the upper and lower bounds and "e" indicates the entry point into the bracketing sequence. Upper bound of infinity is denoted by a special missing code - ".i" in Stata, "I" in SAS and system missing in ASCII datasets.

During the interview, interviewers had a chance to leave notes with additional information obtained from the respondents. The WLS staff reviewed and processed these notes using a standardized set of decision rules for each

section. In many cases processing the notes resulted in changes to the coded responses which created inconsistencies in the skip pattern of the CASES instrument. While we put considerable effort into adjusting such discrepancies, we could not eliminate them all. Occasionally, notes indicated problematic cases due to the lack of specific information or, conversely, cases that contained extra information that was important enough to retain. In such instances we created a flag, identified by the character "f" and attached it to the variable name, for the affected variable.

BRIEF VARIABLE DESCRIPTION

| | |
|------------------|---|
| GQ100R1-GQ110R2: | Inheritances |
| GQ200R-GQ305R3: | Money Received by Respondent and Spouse |
| GQ400R-GQ605R3: | Money Given by Respondent and Spouse |
| GQ700R-GQ701R: | Charitable Contributions |

Note: See Cor 878 in Appendix L for variable creation details

Imputed data for a subset of variables in this module are available in "Ancillary Data: Economic Imputations"

gq100r1: Including inheritances, insurance settlements, trust funds or shares in a family business or farm, did anyone ever leave you, or your spouse, a total of \$10,000 or more in money, property or other assets when they died?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup640

| Frequencies | | | | |
|-------------|---------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 48 | 73 | 121 |
| -1 | DON'T KNOW | 4 | 12 | 16 |
| 1 | YES | 1549 | 1851 | 3400 |
| 2 | YES-ALSO IN INCOME | 85 | 80 | 165 |
| 3 | NO | 1586 | 1777 | 3363 |

Note: An imputed version of this variable is available in:
"Ancillary Data: Economic Imputations"

gq101r1: In what year did you or your spouse receive the largest inheritance of \$10,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup640a, qup640

| Value | Label | Frequencies | | |
|-------------|---------------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 1 | 3 |
| -3 | REFUSED | 6 | 8 | 14 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES | 1638 | 1862 | 3500 |
| -1 | DON'T KNOW | 41 | 71 | 112 |
| 1951 - 1986 | | 315 | 410 | 725 |
| 1987 - 1993 | | 336 | 443 | 779 |
| 1994 - 1997 | | 328 | 365 | 693 |
| 1998 - 2001 | | 360 | 396 | 756 |
| 2002 - 2005 | | 246 | 237 | 483 |

gq102r1: About how much was the total value of your inheritance of \$10,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup640b, qup640

| Value | Label | Frequencies | | |
|---------------------|---------------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 0 | 2 |
| -3 | REFUSED | 97 | 157 | 254 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES | 1638 | 1862 | 3500 |
| -1 | DON'T KNOW | 72 | 189 | 261 |
| 10000 - 17000 | | 274 | 355 | 629 |
| 18000 - 30000 | | 327 | 351 | 678 |
| 31000 - 60000 | | 336 | 371 | 707 |
| 62000 - 150000 | | 298 | 318 | 616 |
| 151000 - 22,000,000 | | 228 | 190 | 418 |

Note: Variable is bracketed

Top coded at \$900,000 on the public release

An imputed version of this variable is available in:

"Ancillary Data: Economic Imputations"

gq102r1b: Response summary for: About how much was the total value of your inheritance of \$10,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: qup640b, qup640

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -8 | DK/R SCREENER QUESTION | 52 | 85 | 137 |
| -7 | NO INHERITANCE | 1586 | 1777 | 3363 |
| -6 | AMOUNT GIVEN | 1463 | 1585 | 3048 |
| -5 | PARTIAL INTERVIEW - QUESTION NOT ASKED | 98 | 102 | 200 |
| -4 | AMOUNT NOT ASCERTAINED | 2 | 0 | 2 |
| 0 | NO INFO IN BRACKETING | 58 | 83 | 141 |
| 1 | PARTIAL INFO IN BRACKETING | 21 | 55 | 76 |
| 2 | COMPLETE INFO IN BRACKETING | 90 | 208 | 298 |

gq102r1l: Lower bound for: About how much was the total value of your inheritance of \$10,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup640b, qup640

| Value | Label | Frequencies | | |
|--------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 52 | 85 | 137 |
| -2 | INAPPROPRIATE INAP | 3049 | 3362 | 6411 |
| 0 | NO INFO IN BRACKETING | 92 | 158 | 250 |
| 25000 | | 30 | 66 | 96 |
| 50000 | | 39 | 102 | 141 |
| 250000 | | 8 | 16 | 24 |
| 750000 | | 2 | 4 | 6 |

gq102r1u: Upper bound for: About how much was the total value of your inheritance of \$10,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup640b, qup640

| Value | Label | Frequencies | | |
|--------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1693 | 1542 | 3235 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 52 | 85 | 137 |
| -2 | INAPPROPRIATE INAP | 3049 | 3362 | 6411 |
| 25000 | | 28 | 56 | 84 |
| 50000 | | 24 | 66 | 90 |
| 250000 | | 41 | 101 | 142 |
| 750000 | | 6 | 12 | 18 |

gq102r1e: Bracketing entry point for: About how much was the total value of your inheritance of \$10,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup640b, qup640

| Value | Label | Frequencies | | |
|--------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP | 3103 | 3447 | 6550 |
| 25000 | | 59 | 112 | 171 |
| 50000 | | 44 | 111 | 155 |
| 250000 | | 66 | 123 | 189 |

gq103r1: From whom was your inheritance of \$10,000 or more in money, property or other assets received, that is, what is their relationship to you?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup640c, qup640, retflag, qup640b, c_qup640c

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 7 | 8 | 15 |
| -3 | REFUSED | 13 | 4 | 17 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/SAMPLING | 2221 | 2698 | 4919 |
| -1 | DON'T KNOW | 1 | 0 | 1 |
| 1 | HUSBAND | 0 | 4 | 4 |
| 2 | FORMER HUSBAND | 0 | 3 | 3 |
| 3 | MALE LOVER/PARTNER | 0 | 1 | 1 |
| 4 | SON | 2 | 3 | 5 |
| 6 | BROTHER | 4 | 7 | 11 |

Wisconsin Longitudinal Study Codebook

| | | | | |
|----|--|-----|-----|-----|
| 7 | FATHER | 193 | 183 | 376 |
| 11 | BROTHER-IN-LAW | 9 | 5 | 14 |
| 13 | FATHER-IN-LAW | 14 | 9 | 23 |
| 17 | STEP-FATHER | 5 | 7 | 12 |
| 19 | UNCLE | 1 | 2 | 3 |
| 21 | MALE FRIEND | 1 | 1 | 2 |
| 23 | OTHER MALE RELATIVE | 13 | 15 | 28 |
| 24 | OTHER MALE FORMER RELATIVE | 0 | 1 | 1 |
| 25 | OTHER MALE NON-RELATIVE | 2 | 1 | 3 |
| 31 | WIFE | 1 | 0 | 1 |
| 34 | DAUGHTER | 0 | 1 | 1 |
| 36 | SISTER | 3 | 6 | 9 |
| 37 | MOTHER | 263 | 309 | 572 |
| 41 | SISTER-IN-LAW | 1 | 2 | 3 |
| 43 | MOTHER-IN-LAW | 16 | 20 | 36 |
| 47 | STEP-MOTHER | 4 | 6 | 10 |
| 49 | AUNT | 1 | 1 | 2 |
| 51 | FEMALE FRIEND | 0 | 1 | 1 |
| 53 | OTHER FEMALE RELATIVE | 27 | 23 | 50 |
| 54 | OTHER FEMALE FORMER RELATIVE | 1 | 0 | 1 |
| 55 | OTHER FEMALE NON-RELATIVE | 3 | 3 | 6 |
| 61 | BOTH PARENTS | 85 | 77 | 162 |
| 62 | BOTH PARENTS-IN-LAW | 2 | 3 | 5 |
| 73 | LOVER/PARTNER, GENDER UNKNOWN | 0 | 2 | 2 |
| 78 | GRANDPARENT, GENDER UNKNOWN | 9 | 6 | 15 |
| 83 | PARENT-IN-LAW, GENDER UNKNOWN | 281 | 256 | 537 |
| 90 | SOMEONE'S FIRST NAME, RELATIONSHIP UNKNOWN | 4 | 7 | 11 |
| 91 | FRIEND, GENDER UNKNOWN | 4 | 11 | 15 |

| | | | | |
|-----|------------------------------------|----|----|-----|
| 93 | OTHER RELATIVE, GENDER UNKNOWN | 4 | 6 | 10 |
| 95 | OTHER NON-RELATIVE, GENDER UNKNOWN | 2 | 5 | 7 |
| 100 | SPOUSE'S GRANDPARENTS | 3 | 3 | 6 |
| 101 | DECEASED SPOUSE/PARTNER | 3 | 24 | 27 |
| 102 | R'S AUNT OR UNCLE | 69 | 69 | 138 |

gq104r1: If your inheritance of \$10,000 or more in money, property or other assets was from a parent or grandparent, was the estate divided about evenly between you and your siblings or did someone receive more than the others?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup640e, qup640, retflag, qup640b, qup640c, qup640d

| | | Frequencies | | |
|-------|--|-------------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 6 | 7 | 13 |
| -3 | REFUSED | 0 | 4 | 4 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NO SIBS/SAMPLING | 2794 | 3300 | 6094 |
| -1 | DON'T KNOW | 5 | 11 | 16 |
| 1 | ABOUT EVENLY | 426 | 418 | 844 |
| 2 | SOMEONE RECEIVED MORE | 41 | 53 | 94 |

gq104r1f: Flag for: If your inheritance of \$10,000 or more in money, property or other assets was from a parent or grandparent, was the estate divided about evenly between you and your siblings or did someone receive more than the others?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: f_qup640e, qup640e, qup640, retflag, qup640b, qup640c, qup640d

| Frequencies | | | | |
|-------------|-----------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -2 | INAPPROPRIATE INAP | 3364 | 3881 | 7245 |
| 1 | PHANTOM SIBLING | 6 | 14 | 20 |

gq105r1: Number of siblings Graduate Respondent said received more of the inheritance of \$10,000 or more in money, property or other assets.

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: q640ea_e, q640ea_d, q640ea_c, q640ea_b, q640ea_a, gq104r1

| Frequencies | | | | |
|-------------|--|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 6 | 8 | 14 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY RECEIVED MORE/SAMPLING | 3225 | 3733 | 6958 |
| -1 | DON'T KNOW | 1 | 1 | 2 |
| 1 | | 36 | 40 | 76 |
| 2 | | 3 | 9 | 12 |
| 3 | | 1 | 2 | 3 |

gqu106r1: Relationship to the first person receiving more of your grand/parent's largest inheritance.

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: q640ea_a, gq104r1
Revisions: Replaced Oct 2018 Archived variable: gq106r1

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 6 | 8 | 14 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY (ELSE) RECEIVED MORE/SAMPLING | 3225 | 3733 | 6958 |
| -1 | DON'T KNOW | 1 | 1 | 2 |
| 1 | ORIGINAL GRADUATE RESPONDENT | 23 | 21 | 44 |
| 2 | SOMEONE ELSE | 1 | 1 | 2 |
| 3 | SIBLING RESPONDENT | 9 | 15 | 24 |
| 21 | OLDEST SIBLING INCLUDING RESPONDENT | 3 | 3 | 6 |
| 22 | SECOND OLDEST SIBLING INCLUDING RESPONDENT | 1 | 3 | 4 |
| 23 | THIRD OLDEST SIBLING INCLUDING RESPONDENT | 3 | 5 | 8 |
| 24 | FOURTH OLDEST SIBLING INCLUDING RESPONDENT | 0 | 2 | 2 |
| 25 | FIFTH OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |

gqu107r1: Relationship to the second person receiving more of your grand/parent's largest inheritance.

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: q640ea_b, gq104r1, gq105r1, q640ea_a

Revisions: Replaced Oct 2018 Archived variable: gq107r1

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 7 | 9 | 16 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY (ELSE) RECEIVED MORE/SAMPLING | 3261 | 3773 | 7034 |
| 1 | ORIGINAL GRADUATE RESPONDENT | 0 | 4 | 4 |
| 3 | SIBLING RESPONDENT | 1 | 2 | 3 |
| 21 | OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |
| 22 | SECOND OLDEST SIBLING INCLUDING RESPONDENT | 1 | 0 | 1 |
| 23 | THIRD OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |
| 24 | FOURTH OLDEST SIBLING INCLUDING RESPONDENT | 2 | 1 | 3 |
| 26 | SIXTH OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |
| 29 | NINTH OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |

gqu108r1: Relationship to the third person receiving more of your grand/parent's largest inheritance.

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: q640ea_c, gq104r1, gq105r1

Revisions: Replaced Oct 2018 Archived variable: gq108r1

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 7 | 9 | 16 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY (ELSE) RECEIVED MORE/SAMPLING | 3264 | 3782 | 7046 |
| 23 | THIRD OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |
| 25 | FIFTH OLDEST SIBLING INCLUDING RESPONDENT | 1 | 0 | 1 |
| 27 | SEVENTH OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |

gqu109r1: Relationship to the fourth person receiving more of your grand/parent's largest inheritance.

Data source: Graduate Respondent Collected in: 2004 Mode: phone
 Source variables: q640ea_d, gq104r1, gq105r1, q640ea_a
 Revisions: Replaced Oct 2018 Archived variable: gq109r1

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 7 | 9 | 16 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY (ELSE) RECEIVED MORE/SAMPLING | 3265 | 3784 | 7049 |

gq110r1: Why did someone receive more of your parent's or grandparents' estate?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
 Source variables: qup640f, c_qup640f, gq104r1, q640ea_a

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 10 | 18 |
| -3 | REFUSED | 3 | 0 | 3 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY RECEIVED MORE/SAMPLING | 3225 | 3733 | 6958 |
| -1 | DON'T KNOW | 1 | 4 | 5 |
| 1 | COMPENSATION FOR SERVICES | 8 | 14 | 22 |
| 2 | PARENTAL PREFERENCE | 9 | 9 | 18 |
| 3 | COMPENSATORY REASONS (PERCEIVED DISADVANTAGE) | 7 | 4 | 11 |
| 4 | ADOPTED OR STEP CHILDREN | 2 | 5 | 7 |
| 5 | EXECUTOR OF WILL | 2 | 5 | 7 |
| 6 | BALANCE OUT EARLIER GIFTS | 1 | 4 | 5 |
| 7 | DISHONEST SIBLING | 2 | 3 | 5 |
| 20 | OTHER | 4 | 2 | 6 |

gq100r2: Including inheritances, insurance settlements, trust funds, or shares in a family business or farm, did anyone, other than the person who gave you the largest inheritance, ever leave you or your spouse a total of \$10,000 or more in money, property, or other assets when they died?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: qup640g, qup640, retflag, gq100r2, qup640b

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 5 | 13 |
| -3 | REFUSED | 6 | 4 | 10 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/SAMPLING | 2221 | 2698 | 4919 |
| -1 | DON'T KNOW | 1 | 4 | 5 |
| 1 | YES | 327 | 353 | 680 |
| 2 | NO | 709 | 729 | 1438 |

Note: An imputed version of this variable is available in:
"Ancillary Data: Economic Imputations"

gq101r2: In what year did you or your spouse receive the second largest inheritance of \$10,000 or more in money, property, or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup640a2, qup640g, qup640, retflag, qup640b

| Value | Label | Frequencies | | |
|-------------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 6 | 14 |
| -3 | REFUSED | 2 | 1 | 3 |
| -2 | INAPPROPRIATE INAP/ONE OR LESS INHERITANCE/SAMPLING | 2937 | 3435 | 6372 |
| -1 | DON'T KNOW | 10 | 22 | 32 |
| 1956 - 1984 | | 63 | 65 | 128 |
| 1985 - 1990 | | 69 | 69 | 138 |
| 1991 - 1995 | | 51 | 78 | 129 |
| 1996 - 2000 | | 80 | 71 | 151 |
| 2001 - 2004 | | 52 | 46 | 98 |

gq102r2: About how much was the total value of your second largest inheritance of \$10,000 or more in money, property, or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
 Source variables: p712, qup640g, qup640, retflag, qup640b

| Value | Label | Frequencies | | |
|-----------------------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 5 | 13 |
| -3 | REFUSED | 10 | 14 | 24 |
| -2 | INAPPROPRIATE INAP/ONE OR LESS INHERITANCE/SAMPLING | 2937 | 3435 | 6372 |
| -1 | DON'T KNOW | 24 | 35 | 59 |
| 5000 - 14000 | | 51 | 71 | 122 |
| 15000 - 25000 | | 70 | 73 | 143 |
| 26000 - 45000 | | 69 | 51 | 120 |
| 47000 - 100000 | | 70 | 79 | 149 |
| 110000 - 1,500,000 | | 33 | 30 | 63 |

Note: Variable is bracketed

Top coded at \$180,000 on the public release

An imputed version of this variable is available in:

"Ancillary Data: Economic Imputations"

gq102r2b: Response summary for: About how much was the total value of your second largest inheritance of \$10,000 or more in money, property, or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: p712, qup640g, qup640, retflag, qup640b

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -9 | ITEM NOT ON PATH | 2221 | 2698 | 4919 |
| -8 | DK/R SCREENER QUESTION | 7 | 8 | 15 |
| -7 | NO INHERITANCE | 709 | 729 | 1438 |
| -6 | AMOUNT GIVEN | 293 | 304 | 597 |
| -5 | PARTIAL INTERVIEW - QUESTION NOT ASKED | 98 | 102 | 200 |
| -4 | AMOUNT NOT ASCERTAINED | 8 | 5 | 13 |
| 0 | NO INFO IN BRACKETING | 16 | 14 | 30 |
| 1 | PARTIAL INFO IN BRACKETING | 4 | 6 | 10 |
| 2 | COMPLETE INFO IN BRACKETING | 14 | 29 | 43 |

gq102r2l: Lower bound for: About how much was the total value of your second largest inheritance of \$10,000 or more in money, property, or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
 Source variables: p712, qup640g, qup640, retflag, qup640b

| Value | Label | Frequencies | | |
|--------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 7 | 8 | 15 |
| -2 | INAPPROPRIATE INAP | 3223 | 3731 | 6954 |
| 0 | NO INFO IN BRACKETING | 29 | 33 | 62 |
| 25000 | | 4 | 6 | 10 |
| 50000 | | 8 | 10 | 18 |
| 250000 | | 1 | 2 | 3 |
| 750000 | | 0 | 3 | 3 |

gq102r2u: Upper bound for: About how much was the total value of your second largest inheritance of \$10,000 or more in money, property, or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p712, qup640g, qup640, retflag, qup640b

| Value | Label | Frequencies | | |
|--------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1647 | 1455 | 3102 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 7 | 8 | 15 |
| -2 | INAPPROPRIATE INAP | 3223 | 3731 | 6954 |
| 25000 | | 4 | 10 | 14 |
| 50000 | | 4 | 8 | 12 |
| 250000 | | 7 | 10 | 17 |
| 750000 | | 1 | 2 | 3 |

gq102r2e: Bracketing entry point for: About how much was the total value of your second largest inheritance of \$10,000 or more in money, property, or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p712, qup640g, qup640, retflag, qup640b

| Frequencies | | | | |
|-------------|-----------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP | 3238 | 3744 | 6982 |
| 25000 | | 10 | 18 | 28 |
| 50000 | | 13 | 17 | 30 |
| 250000 | | 10 | 14 | 24 |

gq103r2: From whom was your second largest inheritance of \$10,000 or more in money, property or other assets received, that is, what is their relationship to you?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p713, qup640g, qup640, retflag, qup640b, c_p713

| Frequencies | | | | |
|-------------|--|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 7 | 15 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/ONE OR LESS INHERITANCE/SAMPLING | 2937 | 3435 | 6372 |
| -1 | DON'T KNOW | 2 | 1 | 3 |

Wisconsin Longitudinal Study Codebook

| | | | | |
|-----|------------------------------------|----|-----|-----|
| 1 | HUSBAND | 1 | 3 | 4 |
| 4 | SON | 0 | 1 | 1 |
| 6 | BROTHER | 1 | 3 | 4 |
| 7 | FATHER | 48 | 27 | 75 |
| 11 | BROTHER-IN-LAW | 2 | 3 | 5 |
| 13 | FATHER-IN-LAW | 4 | 6 | 10 |
| 17 | STEP-FATHER | 0 | 1 | 1 |
| 19 | UNCLE | 1 | 1 | 2 |
| 21 | MALE FRIEND | 1 | 0 | 1 |
| 23 | OTHER MALE RELATIVE | 10 | 7 | 17 |
| 25 | OTHER MALE NON-RELATIVE | 1 | 1 | 2 |
| 36 | SISTER | 1 | 10 | 11 |
| 37 | MOTHER | 67 | 78 | 145 |
| 43 | MOTHER-IN-LAW | 4 | 6 | 10 |
| 47 | STEP-MOTHER | 0 | 2 | 2 |
| 49 | AUNT | 0 | 1 | 1 |
| 53 | OTHER FEMALE RELATIVE | 24 | 19 | 43 |
| 55 | OTHER FEMALE NON-RELATIVE | 1 | 0 | 1 |
| 61 | BOTH PARENTS | 9 | 15 | 24 |
| 62 | BOTH PARENTS-IN-LAW | 1 | 0 | 1 |
| 78 | GRANDPARENT, GENDER UNKNOWN | 4 | 8 | 12 |
| 83 | PARENT-IN-LAW, GENDER UNKNOWN | 95 | 105 | 200 |
| 91 | FRIEND, GENDER UNKNOWN | 1 | 0 | 1 |
| 93 | OTHER RELATIVE, GENDER UNKNOWN | 4 | 3 | 7 |
| 95 | OTHER NON-RELATIVE, GENDER UNKNOWN | 2 | 0 | 2 |
| 100 | SPOUSE'S GRANDPARENTS | 3 | 0 | 3 |
| 101 | DECEASED SPOUSE/PARTNER | 0 | 2 | 2 |
| 102 | R'S AUNT OR UNCLE | 39 | 48 | 87 |

gq104r2: If your second largest inheritance of \$10,000 or more in money, property or other assets was from a parent or grandparent, was the estate divided about evenly between you and your siblings or did someone receive more than the others?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p715, retflag, qup640b, p713, ptot2, qup640g, qup640

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 6 | 14 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NO SIBS/SAMPLING | 3152 | 3682 | 6834 |
| -1 | DON'T KNOW | 3 | 3 | 6 |
| 1 | ABOUT EVENLY | 102 | 93 | 195 |
| 2 | SOMEONE RECEIVED MORE | 7 | 9 | 16 |

gq104r2f: Flag for: If your second largest inheritance of \$10,000 or more in money, property or other assets was from a parent or grandparent, was the estate divided about evenly between you and your siblings or did someone receive more than the others?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: f_p715, p715, retflag, qup640b, p713, ptot2, qup640g, qup640

| Value | Label | Frequencies | | |
|-------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -2 | INAPPROPRIATE INAP | 3369 | 3893 | 7262 |
| 1 | PHANTOM SIBLING | 1 | 2 | 3 |

gq105r2: Number of siblings Graduate Respondent said received more of the second largest inheritance of \$10,000 or more in money, property or other assets.

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: q640ea_e, q640ea_d, q640ea_c, q640ea_b, q640ea_a, gq104r1

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 6 | 14 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY RECEIVED MORE/SAMPLING | 3257 | 3778 | 7035 |
| 1 | | 6 | 8 | 14 |
| 3 | | 1 | 0 | 1 |
| 4 | | 0 | 1 | 1 |

gqu106r2: Relationship to the first person receiving more of your grand/parent's second largest inheritance.

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: q640ea_a, gq104r1
Revisions: Replaced Oct 2018 Archived variable: gq106r2

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 6 | 14 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY (ELSE) RECEIVED MORE/SAMPLING | 3257 | 3778 | 7035 |
| 1 | ORIGINAL GRADUATE RESPONDENT | 1 | 4 | 5 |
| 2 | SOMEONE ELSE | 2 | 0 | 2 |
| 3 | SIBLING RESPONDENT | 3 | 1 | 4 |
| 23 | THIRD OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |
| 24 | FOURTH OLDEST SIBLING INCLUDING RESPONDENT | 1 | 0 | 1 |
| 25 | FIFTH OLDEST SIBLING INCLUDING RESPONDENT | 0 | 2 | 2 |
| 27 | SEVENTH OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |

gqu107r2: Relationship to the second person receiving more of your grand/parent's second largest inheritance.

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: q640ea_b, gq104r1, gq105r1, q640ea_a

Revisions: Replaced Oct 2018 Archived variable: gq107r2

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 6 | 14 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY (ELSE) RECEIVED MORE/SAMPLING | 3263 | 3786 | 7049 |
| 3 | SIBLING RESPONDENT | 0 | 1 | 1 |
| 28 | EIGHTH OLDEST SIBLING INCLUDING RESPONDENT | 1 | 0 | 1 |

gqu108r2: Relationship to the third person receiving more of your grand/parent's second largest inheritance.

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: q640ea_c, gq104r1, gq105r1

Revisions: Replaced Oct 2018 Archived variable: gq108r2

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 6 | 14 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY (ELSE) RECEIVED MORE/SAMPLING | 3263 | 3786 | 7049 |
| 1 | ORIGINAL GRADUATE RESPONDENT | 1 | 0 | 1 |
| 21 | OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |

gqu109r2: Relationship to the fourth person receiving more of your grand/parent's second largest inheritance.

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: q640ea_d, gq104r1, gq105r1, q640ea_a

Revisions: Replaced Oct 2018 Archived variable: gq109r2

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 6 | 14 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY (ELSE) RECEIVED MORE/SAMPLING | 3264 | 3786 | 7050 |
| 26 | SIXTH OLDEST SIBLING INCLUDING RESPONDENT | 0 | 1 | 1 |

gq110r2: Why did someone receive more of your parent's or grandparents' estate?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p717, c_p717, gq104r2, p716_a

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 6 | 14 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/NO INHERITANCES/NOBODY RECEIVED MORE/SAMPLING | 3257 | 3778 | 7035 |
| -1 | DON'T KNOW | 0 | 1 | 1 |
| 1 | COMPENSATION FOR SERVICES | 3 | 0 | 3 |
| 2 | PARENTAL PREFERENCE | 1 | 3 | 4 |
| 3 | COMPENSATORY REASONS (PERCEIVED DISADVANTAGE) | 1 | 2 | 3 |
| 5 | EXECUTOR OF WILL | 0 | 2 | 2 |
| 20 | OTHER | 1 | 1 | 2 |

gq200r: Other than inheritances, since 1993, did anyone give you or your spouse a total of \$1,000 or more in money, property or other assets? This may include money for a downpayment on a home, living expenses, to pay for education, medical care, or for other needs?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p720a, qp648, qup654, qup653, qup646

| Frequencies | | | | |
|-------------|---------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 97 | 102 | 199 |
| -3 | REFUSED | 37 | 54 | 91 |
| -1 | DON'T KNOW | 2 | 11 | 13 |
| 1 | YES | 556 | 648 | 1204 |
| 2 | NO | 2678 | 3080 | 5758 |

gq201r: Were any of these gifts of \$1,000 or more in money, property or other assets from your parents or parents-in-law?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup646, p720a, anyr, pdead92

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 1 | 3 |
| -3 | REFUSED | 29 | 36 | 65 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992 | 849 | 1217 | 2066 |
| -1 | DON'T KNOW | 1 | 2 | 3 |
| 1 | YES | 408 | 463 | 871 |
| 2 | NO | 1983 | 2074 | 4057 |

gq202r1: Which parent gave you the most money, property, or assets totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: qp648, anyr, pdead92, p720a, qup646

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 1 | 3 |
| -3 | REFUSED | 5 | 3 | 8 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO GIFTS | 2862 | 3329 | 6191 |
| -1 | DON'T KNOW | 0 | 4 | 4 |
| 7 | FATHER | 42 | 46 | 88 |
| 13 | FATHER-IN-LAW | 31 | 18 | 49 |
| 14 | FORMER FATHER-IN-LAW | 1 | 0 | 1 |
| 17 | STEP-FATHER | 2 | 3 | 5 |
| 37 | MOTHER | 123 | 213 | 336 |
| 43 | MOTHER-IN-LAW | 90 | 64 | 154 |
| 44 | FORMER MOTHER-IN-LAW | 1 | 4 | 5 |
| 47 | STEP-MOTHER | 3 | 0 | 3 |
| 61 | BOTH PARENTS | 60 | 76 | 136 |
| 62 | BOTH PARENTS-IN-LAW | 50 | 30 | 80 |
| 63 | BOTH FORMER PARENTS-IN-LAW | 0 | 2 | 2 |

gq203r1: Altogether, what is the total amount you have received from the parent that gave you the most money, property, or assets totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp649, anyr, pdead92, qup646, p720a

| Value | Label | Frequencies | | |
|-------------------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 1 | 3 |
| -3 | REFUSED | 26 | 28 | 54 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO GIFTS | 2862 | 3329 | 6191 |
| -1 | DON'T KNOW | 15 | 37 | 52 |
| 1000 - 4000 | | 74 | 81 | 155 |
| 4169 - 9000 | | 75 | 87 | 162 |
| 10000 - 15000 | | 72 | 83 | 155 |
| 16000 - 40000 | | 79 | 81 | 160 |
| 42000 - 6,000,000 | | 67 | 66 | 133 |

Note: Top coded on the public release

gq204r1: What was the main purpose for the parent's, that gave you or your spouse the most money, property, or assets totaling \$1,000 or more, help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp650, anyr, pdead92, p720a, qup646, c_qp650

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 1 | 3 |
| -3 | REFUSED | 3 | 2 | 5 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO GIFTS | 2862 | 3329 | 6191 |
| -1 | DON'T KNOW | 11 | 2 | 13 |
| 1 | A DOWN-PAYMENT ON A HOME | 12 | 11 | 23 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 2 | 3 | 5 |
| 3 | EDUCATIONAL EXPENSES | 2 | 2 | 4 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 5 | 0 | 5 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 10 | 12 | 22 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 1 | 0 | 1 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 7 | 10 | 17 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 222 | 269 | 491 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 6 | 8 | 14 |
| 10 | TO BUY A CAR/GIFT OF CAR | 5 | 12 | 17 |
| 11 | IN RETURN FOR CARE GIVEN | 7 | 2 | 9 |
| 12 | INHERITANCE | 45 | 81 | 126 |
| 14 | LAND OR PROPERTY GIFT | 4 | 4 | 8 |
| 15 | ESTATE PLANNING/DIVESTMENT | 57 | 36 | 93 |
| 18 | WEDDING | 2 | 1 | 3 |
| 20 | OTHER | 7 | 8 | 15 |

gq205r1: For 1993 non-respondents: Did the parent that gave you the most money, property, or assets give you something worth \$1,000 or more in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp651, anyr, pdead92, p720a, qup646

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD/NO GIFTS/1993 RESPONDENT | 3255 | 3784 | 7039 |
| -1 | DON'T KNOW | 1 | 0 | 1 |
| 1 | YES | 5 | 3 | 8 |
| 2 | NO | 10 | 6 | 16 |

gq202r2: Which parent gave you or your spouse the second most money, property or assets totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp648a, anyr, pdead92, p720a, qup646

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 1 | 3 |
| -3 | REFUSED | 5 | 2 | 7 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3182 | 3686 | 6868 |
| -1 | DON'T KNOW | 1 | 4 | 5 |
| 7 | FATHER | 13 | 19 | 32 |
| 13 | FATHER-IN-LAW | 3 | 10 | 13 |
| 14 | FORMER FATHER-IN-LAW | 1 | 2 | 3 |
| 37 | MOTHER | 26 | 19 | 45 |
| 43 | MOTHER-IN-LAW | 17 | 18 | 35 |
| 44 | FORMER MOTHER-IN-LAW | 1 | 2 | 3 |
| 47 | STEP-MOTHER | 0 | 3 | 3 |
| 61 | BOTH PARENTS | 9 | 15 | 24 |
| 62 | BOTH PARENTS-IN-LAW | 12 | 12 | 24 |

gq203r2: Altogether, what is the total amount you have received from the parent that gave you or your spouse the second most money, property or assets totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p722_2, anyr, pdead92, p720a, qup646, qp648a

| | | Frequencies | | |
|-------------------|--|-------------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 10 | 10 | 20 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3182 | 3686 | 6868 |
| -1 | DON'T KNOW | 8 | 15 | 23 |
| 1000 - 2000 | | 17 | 19 | 36 |
| 2200 - 5000 | | 16 | 21 | 37 |
| 6000 - 10000 | | 14 | 18 | 32 |
| 12000 - 50000 | | 15 | 15 | 30 |
| 75000 - 500000 | | 8 | 7 | 15 |

gq204r2: What was the main purpose for the parent's, that gave you or your spouse the second most money, property, or assets totaling \$1,000 or more, help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p723_2, anyr, pdead92, p720a, qup646, qp648a, c_p723_2

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 3 | 3 | 6 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3182 | 3686 | 6868 |
| -1 | DON'T KNOW | 2 | 2 | 4 |
| 1 | A DOWN-PAYMENT ON A HOME | 2 | 3 | 5 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 0 | 1 | 1 |
| 3 | EDUCATIONAL EXPENSES | 1 | 0 | 1 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 1 | 1 | 2 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 4 | 1 | 5 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 1 | 2 | 3 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 48 | 49 | 97 |
| 11 | IN RETURN FOR CARE GIVEN | 1 | 1 | 2 |
| 12 | INHERITANCE | 14 | 35 | 49 |
| 14 | LAND OR PROPERTY GIFT | 2 | 2 | 4 |
| 15 | ESTATE PLANNING/DIVESTMENT | 7 | 3 | 10 |
| 20 | OTHER | 2 | 2 | 4 |

gq205r2: For 1993 non-respondents: Did the parent that gave you or your spouse the second most money, property or assets give you something worth \$1,000 or more in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p724_2, anyr, pdead92, p720a, qup646, qp648a

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD/NO OTHER GIFTS/1993 RESPONDENT | 3268 | 3790 | 7058 |
| 1 | YES | 0 | 1 | 1 |
| 2 | NO | 3 | 2 | 5 |

gq202r3: Which parent gave you or your spouse the third most money, property or assets totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p721_3, anyr, pdead92, p720a, qup646, qp648a

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 5 | 2 | 7 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3262 | 3783 | 7045 |
| -1 | DON'T KNOW | 0 | 1 | 1 |
| 37 | MOTHER | 0 | 2 | 2 |
| 43 | MOTHER-IN-LAW | 3 | 2 | 5 |
| 61 | BOTH PARENTS | 0 | 1 | 1 |

gq203r3: Altogether, what is the total amount you have received from the parent that gave you or your spouse the third most money, property or assets totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: p722_3, anyr, pdead92, p720a, qup646, qp648a, p721_3

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 6 | 2 | 8 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3262 | 3783 | 7045 |
| -1 | DON'T KNOW | 0 | 2 | 2 |
| 2000 | | 1 | 0 | 1 |
| 3000 | | 0 | 2 | 2 |
| 4000 | | 0 | 1 | 1 |
| 20000 | | 1 | 0 | 1 |
| 50000 | | 0 | 1 | 1 |

gq204r3: What was the main purpose for the parent's, that gave you or your spouse the third most money, property, or assets totaling \$1,000 or more, help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: p723_3, anyr, pdead92, p720a, qup646, qp648a, p721_3, c_p723_3

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 5 | 2 | 7 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3262 | 3783 | 7045 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 3 | 2 | 5 |
| 12 | INHERITANCE | 0 | 4 | 4 |

gq205r3: For 1993 non-respondents: Did the parent that gave you or your spouse the third most money, property or assets give you something worth \$1,000 or more in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p724_3, anyr, pdead92, p720a, qup646, qp648a, p721_3

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD/NO OTHER GIFTS/1993 RESPONDENT | 3271 | 3793 | 7064 |

gq300r: Since our last interview in 1993, other than inheritances, has anyone else, who was not living with you, given you or your spouse property, assets, or money totaling \$1,000 or more at one time?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup653, p720a, qup646

| Frequencies | | | | |
|-------------|--------------------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 1 | 4 |
| -3 | REFUSED | 9 | 18 | 27 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 1908 | 1996 | 3904 |
| -1 | DON'T KNOW | 2 | 11 | 13 |
| 1 | YES | 198 | 257 | 455 |
| 2 | NO | 1152 | 1510 | 2662 |

Note: For 1993 non-respondents the question is worded as such: Other than inheritances, has anyone other than your parents, who was not living with you, ever given you property, assets, or money totaling \$1,000 or more at one time?

gq301r1: Who gave you the most money, property, or assets totaling \$1,000 or more at one time?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: qup654, gq300r, c_qup654

| Frequencies | | | | |
|-------------|--------------------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 4 | 7 |
| -3 | REFUSED | 31 | 36 | 67 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3071 | 3535 | 6606 |
| -1 | DON'T KNOW | 2 | 5 | 7 |
| 1 | HUSBAND | 0 | 2 | 2 |
| 2 | FORMER HUSBAND | 0 | 2 | 2 |

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| | | | | |
|----|------------------------------------|----|----|----|
| 4 | SON | 1 | 0 | 1 |
| 7 | FATHER | 0 | 7 | 7 |
| 10 | SON-IN-LAW | 0 | 2 | 2 |
| 11 | BROTHER-IN-LAW | 4 | 2 | 6 |
| 13 | FATHER-IN-LAW | 7 | 6 | 13 |
| 17 | STEP-FATHER | 2 | 2 | 4 |
| 23 | OTHER MALE RELATIVE | 4 | 4 | 8 |
| 25 | OTHER MALE NON-RELATIVE | 1 | 0 | 1 |
| 31 | WIFE | 2 | 0 | 2 |
| 32 | FORMER WIFE | 2 | 0 | 2 |
| 36 | SISTER | 0 | 1 | 1 |
| 37 | MOTHER | 8 | 9 | 17 |
| 38 | GRANDMOTHER | 0 | 1 | 1 |
| 41 | SISTER-IN-LAW | 5 | 3 | 8 |
| 43 | MOTHER-IN-LAW | 8 | 12 | 20 |
| 47 | STEP-MOTHER | 0 | 2 | 2 |
| 49 | AUNT | 1 | 1 | 2 |
| 51 | FEMALE FRIEND | 1 | 1 | 2 |
| 53 | OTHER FEMALE RELATIVE | 5 | 4 | 9 |
| 55 | OTHER FEMALE NON-RELATIVE | 3 | 3 | 6 |
| 61 | BOTH PARENTS | 0 | 2 | 2 |
| 62 | BOTH PARENTS-IN-LAW | 1 | 5 | 6 |
| 74 | CHILD, GENDER UNKNOWN | 6 | 17 | 23 |
| 76 | SIBLING, GENDER UNKNOWN | 16 | 14 | 30 |
| 78 | GRANDPARENT, GENDER UNKNOWN | 3 | 1 | 4 |
| 91 | FRIEND, GENDER UNKNOWN | 15 | 29 | 44 |
| 93 | OTHER RELATIVE, GENDER UNKNOWN | 6 | 6 | 12 |
| 95 | OTHER NON-RELATIVE, GENDER UNKNOWN | 12 | 11 | 23 |

102 R'S AUNT OR UNCLE 52 64 116

gq302r1: Which of your children, or which parent of your grandchild, gave you the most money, property, or assets totaling \$1,000 or more at one time?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup654b, qup654

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 0 | 1 | 1 |
| -2 | INAPPROPRIATE INAP/NO GIFTS FROM CHILD OR GRANDCHILD | 3266 | 3776 | 7042 |
| 1 | OLDEST CHILD | 4 | 6 | 10 |
| 2 | SECOND OLDEST CHILD | 1 | 4 | 5 |
| 3 | THIRD OLDEST CHILD | 1 | 1 | 2 |
| 4 | FORTH OLDEST CHILD | 0 | 4 | 4 |
| 5 | FIFTH OLDEST CHILD | 0 | 1 | 1 |

gq303r1: Altogether, what is the total amount you have received from the person that gave you the most money, property, or assets totaling \$1,000 or more at one time?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup655, gq300r

| Value | Label | Frequencies | | |
|-------------------|--------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 4 | 7 |
| -3 | REFUSED | 37 | 42 | 79 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3071 | 3535 | 6606 |
| -1 | DON'T KNOW | 6 | 25 | 31 |
| 1000 - 2500 | | 33 | 41 | 74 |
| 3000 - 5000 | | 32 | 47 | 79 |
| 5400 - 10000 | | 37 | 44 | 81 |
| 11000 - 40000 | | 41 | 36 | 77 |
| 45000 - 1,000,000 | | 12 | 19 | 31 |

Note: Top coded on the public release

gq304r1: What was the main purpose for the person's, who gave you the most money, property, or assets totaling \$1,000 or more at one time, help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup656, gq300r, c_qup656

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 3 | 6 |
| -3 | REFUSED | 28 | 38 | 66 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3071 | 3534 | 6605 |
| -1 | DON'T KNOW | 4 | 7 | 11 |
| 1 | A DOWN-PAYMENT ON A HOME | 3 | 3 | 6 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 1 | 0 | 1 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 5 | 5 | 10 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 1 | 3 | 4 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 3 | 3 | 6 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 65 | 90 | 155 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 0 | 3 | 3 |
| 10 | TO BUY A CAR/GIFT OF CAR | 7 | 6 | 13 |
| 11 | IN RETURN FOR CARE GIVEN | 4 | 7 | 11 |
| 12 | INHERITANCE | 56 | 71 | 127 |
| 13 | DONATION TO A CHARITABLE ORGANIZATION | 1 | 0 | 1 |
| 14 | LAND OR PROPERTY GIFT | 0 | 3 | 3 |
| 15 | ESTATE PLANNING/DIVESTMENT | 8 | 4 | 12 |
| 16 | DIVORCE | 0 | 1 | 1 |
| 20 | OTHER | 12 | 12 | 24 |

gq305r1: For 1993 non-respondents: Did the person that gave you the most money, property, or assets give you something worth \$1,000 or more at one time in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup657, gq300r, anyr

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -3 | REFUSED | 3 | 0 | 3 |
| -2 | INAPPROPRIATE INAP/NO GIFTS/1993 RESPONDENT | 3260 | 3785 | 7045 |
| 1 | YES | 4 | 3 | 7 |
| 2 | NO | 4 | 5 | 9 |

gq301r2: Who gave you or your spouse the second most money, property, or assets totaling \$1,000 or more at one time?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p726_2, gq300r, c_p726_2

| Value | Label | Frequencies | | |
|-------|------------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 4 | 7 |
| -3 | REFUSED | 19 | 27 | 46 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3226 | 3738 | 6964 |
| -1 | DON'T KNOW | 0 | 3 | 3 |
| 7 | FATHER | 2 | 0 | 2 |
| 13 | FATHER-IN-LAW | 0 | 1 | 1 |
| 34 | DAUGHTER | 0 | 1 | 1 |
| 37 | MOTHER | 2 | 2 | 4 |
| 43 | MOTHER-IN-LAW | 2 | 1 | 3 |
| 61 | BOTH PARENTS | 2 | 2 | 4 |
| 62 | BOTH PARENTS-IN-LAW | 1 | 2 | 3 |
| 73 | LOVER/PARTNER, GENDER UNKNOWN | 0 | 1 | 1 |
| 74 | CHILD, GENDER UNKNOWN | 1 | 5 | 6 |
| 76 | SIBLING, GENDER UNKNOWN | 3 | 1 | 4 |
| 77 | PARENT, GENDER UNKNOWN | 2 | 0 | 2 |
| 91 | FRIEND, GENDER UNKNOWN | 2 | 1 | 3 |
| 93 | OTHER RELATIVE, GENDER UNKNOWN | 1 | 1 | 2 |
| 95 | OTHER NON-RELATIVE, GENDER UNKNOWN | 1 | 1 | 2 |
| 102 | R'S AUNT OR UNCLE | 5 | 2 | 7 |

gq302r2: Which of your children, or which parent of your grandchild, gave you the second most money, property, or assets totaling \$1,000 or more at one time?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p726_2b, p726_2

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 0 | 1 | 1 |
| -2 | INAPPROPRIATE INAP/NO GIFTS FROM CHILD OR GRANDCHILD | 3271 | 3788 | 7059 |
| 1 | OLDEST CHILD | 0 | 1 | 1 |
| 2 | SECOND OLDEST CHILD | 0 | 1 | 1 |
| 3 | THIRD OLDEST CHILD | 0 | 1 | 1 |
| 4 | FORTH OLDEST CHILD | 1 | 1 | 2 |

gq303r2: Altogether, what is the total amount you have received from the person that gave you or your spouse the second most money, property, or assets totaling \$1,000 or more at one time?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p727_2, gq300r

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| Value | Label | Frequencies | | |
|--------|--------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 5 | 8 |
| -3 | REFUSED | 19 | 26 | 45 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3226 | 3739 | 6965 |
| -1 | DON'T KNOW | 2 | 6 | 8 |
| 1000 | | 4 | 3 | 7 |
| 1100 | | 1 | 0 | 1 |
| 1500 | | 1 | 0 | 1 |
| 2000 | | 2 | 1 | 3 |
| 2500 | | 0 | 1 | 1 |
| 3000 | | 2 | 0 | 2 |
| 4000 | | 0 | 2 | 2 |
| 5000 | | 4 | 3 | 7 |
| 6000 | | 0 | 1 | 1 |
| 8000 | | 0 | 1 | 1 |
| 10000 | | 1 | 4 | 5 |
| 12000 | | 1 | 0 | 1 |
| 15000 | | 1 | 0 | 1 |
| 18000 | | 1 | 0 | 1 |
| 20000 | | 1 | 0 | 1 |
| 25000 | | 1 | 0 | 1 |
| 40000 | | 1 | 1 | 2 |
| 125000 | | 1 | 0 | 1 |

gq304r2: What was the main purpose for the person's, that gave you or your spouse the second most money, property, or assets totaling \$1,000 or more at one time, help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: p728_2, gq300r, p726_2, gq304r2, c_p728_2

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 5 | 8 |
| -3 | REFUSED | 18 | 26 | 44 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3226 | 3738 | 6964 |
| -1 | DON'T KNOW | 2 | 2 | 4 |
| 1 | A DOWN-PAYMENT ON A HOME | 1 | 0 | 1 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 2 | 3 | 5 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 9 | 8 | 17 |
| 10 | TO BUY A CAR/GIFT OF CAR | 2 | 2 | 4 |
| 12 | INHERITANCE | 7 | 6 | 13 |
| 20 | OTHER | 2 | 3 | 5 |

gq305r2: For 1993 non-respondents: Did the person that gave you the second most money, property, or assets give you something worth \$1,000 or more at one time in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: p729_2, gq300r, anyr, p726_2

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -3 | REFUSED | 3 | 0 | 3 |
| -2 | INAPPROPRIATE INAP/NO GIFTS/1993 RESPONDENT | 3268 | 3791 | 7059 |
| 1 | YES | 0 | 2 | 2 |

gq301r3: Who gave you or your spouse the third most money, property, or assets totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p726_3, gq300r, p726_2, c_p726_3

| Value | Label | Frequencies | | |
|-------|--------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 7 | 10 |
| -3 | REFUSED | 14 | 16 | 30 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3253 | 3764 | 7017 |
| -1 | DON'T KNOW | 0 | 2 | 2 |
| 7 | FATHER | 1 | 1 | 2 |
| 74 | CHILD, GENDER UNKNOWN | 0 | 3 | 3 |
| 102 | R'S AUNT OR UNCLE | 1 | 0 | 1 |

gq302r3: Which of your children, or which parent of your grandchild, gave you the third most money, property, or assets totaling \$1,000 or more at one time?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p726_3b, p726_3

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 0 | 1 | 1 |
| -2 | INAPPROPRIATE INAP/NO GIFTS FROM CHILD OR GRANDCHILD | 3272 | 3790 | 7062 |
| 1 | OLDEST CHILD | 0 | 1 | 1 |
| 2 | SECOND OLDEST CHILD | 0 | 1 | 1 |

gq303r3: Altogether, what is the total amount that you have received from the person that gave you or your spouse the third most money, property, or assets totaling \$1,000 or more at one time?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p727_3, gq300r, p726_2, p726_3

| Frequencies | | | | |
|-------------|--------------------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 7 | 10 |
| -3 | REFUSED | 15 | 16 | 31 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3253 | 3764 | 7017 |
| -1 | DON'T KNOW | 0 | 3 | 3 |
| 1400 | | 0 | 1 | 1 |
| 7000 | | 1 | 0 | 1 |
| 8000 | | 0 | 1 | 1 |
| 10000 | | 0 | 1 | 1 |

gq304r3: What was the main purpose for the person's, that gave you or your spouse the third most money, property, or assets totaling \$1,000 or more, help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p728_3, gq300r, p726_2, p726_3, c_p728_3

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 7 | 10 |
| -3 | REFUSED | 13 | 16 | 29 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3253 | 3764 | 7017 |
| -1 | DON'T KNOW | 1 | 2 | 3 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 2 | 1 | 3 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 0 | 1 | 1 |
| 12 | INHERITANCE | 0 | 1 | 1 |
| 20 | OTHER | 0 | 1 | 1 |

gq305r3: For 1993 non-respondents: Did the person that gave you the third most money, property, or assets give you something worth \$1,000 or more at one time in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: p729_3, gq300r, anyr, p726_2, p726_3

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 1 | 2 |
| -3 | REFUSED | 3 | 0 | 3 |
| -2 | INAPPROPRIATE INAP/NO GIFTS/1993 RESPONDENT | 3268 | 3791 | 7059 |
| 1 | YES | 0 | 1 | 1 |

gq400r: Since 1993, did you or your spouse give anyone a total of \$1,000 or more in money, property or other assets? This may include money for a down payment on a home, living expenses, to pay for education, medical care, or for other needs.

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup660ck

| Frequencies | | | | |
|-------------|---------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 41 | 55 | 96 |
| -1 | DON'T KNOW | 8 | 10 | 18 |
| 1 | YES | 1427 | 1452 | 2879 |
| 2 | NO | 1796 | 2276 | 4072 |

gq401r1: Were any gifts of \$1,000 or more in money, property or other assets given to your children?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qup660, qup660ck, pkidlop0

| Frequencies | | | | |
|-------------|--|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 2 | 0 | 2 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 1904 | 2402 | 4306 |
| -1 | DON'T KNOW | 1 | 0 | 1 |
| 1 | YES | 1274 | 1309 | 2583 |
| 2 | NO | 91 | 82 | 173 |

gq402r1: To which child did you give the largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk11q62, qup660ck, qup660, pkidlop0

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 0 | 2 | 2 |
| -3 | REFUSED | 21 | 15 | 36 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 1998 | 2484 | 4482 |
| -1 | DON'T KNOW | 10 | 12 | 22 |
| 1 | OLDEST CHILD | 277 | 307 | 584 |
| 2 | SECOND OLDEST CHILD | 192 | 203 | 395 |
| 3 | THIRD OLDEST CHILD | 110 | 125 | 235 |
| 4 | FORTH OLDEST CHILD | 65 | 65 | 130 |
| 5 | FIFTH OLDEST CHILD | 22 | 34 | 56 |
| 6 | SIXTH OLDEST CHILD | 8 | 13 | 21 |
| 7 | SEVENTH OLDEST CHILD | 4 | 3 | 7 |
| 8 | EIGHTH OLDEST CHILD | 2 | 8 | 10 |
| 20 | SAME TO ALL CHILDREN | 557 | 519 | 1076 |
| 100 | STEP CHILD NOT IN ROSTER | 6 | 3 | 9 |

gq403r1: What was the main reason for the largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk11q63, qup660ck, pkidlop0, c_pk11q63
Revisions: Updated 11/06

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 0 | 1 | 1 |
| -3 | REFUSED | 12 | 5 | 17 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 1998 | 2484 | 4482 |
| -1 | DON'T KNOW | 4 | 2 | 6 |
| 1 | A DOWN-PAYMENT ON A HOME | 213 | 196 | 409 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 31 | 47 | 78 |
| 3 | EDUCATIONAL EXPENSES | 113 | 91 | 204 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 19 | 22 | 41 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 111 | 103 | 214 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 12 | 28 | 40 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 137 | 119 | 256 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 378 | 432 | 810 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 12 | 23 | 35 |
| 10 | TO BUY A CAR/GIFT OF CAR | 57 | 70 | 127 |
| 11 | IN RETURN FOR CARE GIVEN | 1 | 4 | 5 |
| 12 | INHERITANCE | 26 | 34 | 60 |
| 13 | DONATION TO A CHARITABLE ORGANIZATION | 1 | 0 | 1 |
| 14 | LAND OR PROPERTY GIFT | 12 | 30 | 42 |
| 15 | ESTATE PLANNING/DIVESTMENT | 36 | 19 | 55 |
| 16 | DIVORCE | 9 | 18 | 27 |
| 18 | WEDDING | 65 | 43 | 108 |
| 20 | OTHER | 25 | 22 | 47 |

Note: Codes 11 and 13 were collapsed to OTHER on the public user data file.

gq403r1f: Flag for: What was the main reason for the largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: f_pk11q63, pk11q63, qup660ck, pkidlop0, c_pk11q63

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -2 | INAPPROPRIATE INAP | 3331 | 3850 | 7181 |
| 5 | REASON FOR GIFT VARIES FROM CHILD TO CHILD | 39 | 45 | 84 |

gq404r1: Altogether, what is the total amount per child of the largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk11q64, qup660ck, qup660, pkidlop0

| Value | Label | Frequencies | | |
|----------------------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 0 | 1 | 1 |
| -3 | REFUSED | 70 | 72 | 142 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 1998 | 2484 | 4482 |
| -1 | DON'T KNOW | 71 | 101 | 172 |
| 1000 - 2500 | | 209 | 251 | 460 |
| 2600 - 5000 | | 252 | 266 | 518 |
| 5500 - 10000 | | 245 | 257 | 502 |
| 10500 - 30000 | | 277 | 222 | 499 |
| 31000 - 1,000,000 | | 150 | 139 | 289 |

Note: Top coded on the public release

gq405r1: For 1993 non-respondents: Did you help the child that you gave the largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk11q65, qup660ck, qup660, pkidlop0, anyr

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN/1993 RESPONDENT | 3241 | 3767 | 7008 |
| 1 | YES | 25 | 24 | 49 |
| 2 | NO | 6 | 2 | 8 |

gq406r1: Could this child that you gave the largest gift or loan of \$1,000 or more in money, property or other assets have borrowed that much elsewhere?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk11q67, qup660ck, qup660, pk11q62

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 8 | 10 | 18 |
| -3 | REFUSED | 3 | 4 | 7 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 2555 | 3003 | 5558 |
| -1 | DON'T KNOW | 42 | 63 | 105 |
| 1 | YES | 384 | 428 | 812 |
| 2 | NO | 280 | 285 | 565 |

gq401r2: Excluding the child you gave the largest gift or loan to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk12q60, qup660ck, qup660, pkidlop0, pk11q62, kloop, pk13q60, pk14q60, pk15q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 4 | 4 | 8 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 2555 | 3003 | 5558 |
| -1 | DON'T KNOW | 5 | 7 | 12 |
| 1 | YES | 423 | 408 | 831 |
| 2 | NO | 285 | 371 | 656 |

gq402r2: To which child did you give the second largest gift or loan totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk12q62, gq402r2, pk12q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 0 | 2 | 2 |
| -3 | REFUSED | 6 | 4 | 10 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 2849 | 3385 | 6234 |
| -1 | DON'T KNOW | 4 | 7 | 11 |
| 1 | OLDEST CHILD | 107 | 85 | 192 |
| 2 | SECOND OLDEST CHILD | 151 | 143 | 294 |
| 3 | THIRD OLDEST CHILD | 78 | 80 | 158 |
| 4 | FORTH OLDEST CHILD | 24 | 32 | 56 |
| 5 | FIFTH OLDEST CHILD | 14 | 14 | 28 |
| 6 | SIXTH OLDEST CHILD | 8 | 6 | 14 |
| 7 | SEVENTH OLDEST CHILD | 4 | 5 | 9 |
| 9 | NINTH OLDEST CHILD | 1 | 2 | 3 |
| 10 | TENTH OLDEST CHILD | 0 | 1 | 1 |
| 20 | SAME TO ALL REMAINING CHILDREN | 24 | 25 | 49 |
| 100 | STEP CHILD NOT IN ROSTER | 2 | 2 | 4 |

gq403r2: What was the main reason for the second largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk12q63, pk12q60, c_pk16q63, c_pk12q63

Revisions: Updated 08/06

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 0 | 1 | 1 |
| -3 | REFUSED | 5 | 4 | 9 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 2849 | 3385 | 6234 |
| -1 | DON'T KNOW | 3 | 1 | 4 |
| 1 | A DOWN-PAYMENT ON A HOME | 85 | 74 | 159 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 11 | 17 | 28 |
| 3 | EDUCATIONAL EXPENSES | 44 | 34 | 78 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 9 | 5 | 14 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 24 | 36 | 60 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 4 | 7 | 11 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 53 | 49 | 102 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 92 | 88 | 180 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 10 | 9 | 19 |
| 10 | TO BUY A CAR/GIFT OF CAR | 45 | 37 | 82 |
| 12 | INHERITANCE | 1 | 2 | 3 |
| 14 | LAND OR PROPERTY GIFT | 0 | 7 | 7 |
| 15 | ESTATE PLANNING/DIVESTMENT | 1 | 2 | 3 |
| 16 | DIVORCE | 5 | 9 | 14 |
| 18 | WEDDING | 15 | 15 | 30 |
| 20 | OTHER | 16 | 11 | 27 |

Note: Codes 11 and 13 were collapsed to OTHER on the public user data file.

gq404r2: Altogether, what is the total amount per child of the second largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk12q64, pk12q60

| | | Frequencies | | |
|-------------------|---|-------------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 21 | 13 | 34 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 2849 | 3385 | 6234 |
| -1 | DON'T KNOW | 25 | 21 | 46 |
| 1000 - 2000 | | 81 | 114 | 195 |
| 2300 - 5000 | | 112 | 102 | 214 |
| 6000 - 10000 | | 87 | 76 | 163 |
| 11000 - 50000 | | 82 | 73 | 155 |
| 55000 - 500000 | | 15 | 9 | 24 |

Note: Top coded on the public release

gq405r2: For 1993 non-respondents: Did you help the child that you gave the second largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk12q65, pk12q60, anyr

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 0 | 1 | 1 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN/1993 RESPONDENT | 3264 | 3786 | 7050 |
| 1 | YES | 6 | 6 | 12 |
| 2 | NO | 2 | 0 | 2 |

gq401r3: Excluding the children you gave the first and second largest gifts or loans to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk13q60, qup660ck, qup660, pkidlop0, pk11q62, kloop, pk13q60, pk14q60, pk15q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 5 | 5 | 10 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 2849 | 3388 | 6237 |
| -1 | DON'T KNOW | 4 | 0 | 4 |
| 1 | YES | 152 | 146 | 298 |
| 2 | NO | 260 | 252 | 512 |

gq402r3: To which child did you give the third largest gift or loan totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk13q62, gq402r3, pk13q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 2 | 5 |
| -3 | REFUSED | 1 | 2 | 3 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3118 | 3645 | 6763 |
| -1 | DON'T KNOW | 1 | 1 | 2 |
| 1 | OLDEST CHILD | 35 | 33 | 68 |
| 2 | SECOND OLDEST CHILD | 22 | 31 | 53 |
| 3 | THIRD OLDEST CHILD | 53 | 40 | 93 |
| 4 | FORTH OLDEST CHILD | 18 | 17 | 35 |
| 5 | FIFTH OLDEST CHILD | 8 | 8 | 16 |
| 6 | SIXTH OLDEST CHILD | 5 | 6 | 11 |
| 7 | SEVENTH OLDEST CHILD | 3 | 2 | 5 |
| 8 | EIGHTH OLDEST CHILD | 0 | 1 | 1 |
| 20 | SAME TO ALL REMAINING CHILDREN | 3 | 3 | 6 |
| 100 | STEP CHILD NOT IN ROSTER | 2 | 2 | 4 |

gq403r3: What was the main reason for the third largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk13q63, pk13q60, c_pk16q63, c_pk13q63

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 3 | 6 |
| -3 | REFUSED | 1 | 1 | 2 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3118 | 3645 | 6763 |
| -1 | DON'T KNOW | 3 | 0 | 3 |
| 1 | A DOWN-PAYMENT ON A HOME | 27 | 26 | 53 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 4 | 3 | 7 |
| 3 | EDUCATIONAL EXPENSES | 24 | 14 | 38 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 7 | 2 | 9 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 5 | 6 | 11 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 2 | 2 | 4 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 11 | 13 | 24 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 39 | 41 | 80 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 3 | 4 | 7 |
| 10 | TO BUY A CAR/GIFT OF CAR | 10 | 10 | 20 |
| 11 | IN RETURN FOR CARE GIVEN | 0 | 1 | 1 |
| 12 | INHERITANCE | 0 | 5 | 5 |
| 13 | DONATION TO A CHARITABLE ORGANIZATION | 0 | 1 | 1 |
| 14 | LAND OR PROPERTY GIFT | 1 | 1 | 2 |
| 15 | ESTATE PLANNING/DIVESTMENT | 0 | 2 | 2 |
| 16 | DIVORCE | 1 | 3 | 4 |
| 18 | WEDDING | 8 | 6 | 14 |
| 20 | OTHER | 5 | 4 | 9 |

Note: Codes 11 and 13 were collapsed to OTHER on the public user data file.

gq404r3: Altogether, what is the total amount per child of the third largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk13q64, pk13q60

| Value | Label | Frequencies | | |
|-------------------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 2 | 5 |
| -3 | REFUSED | 5 | 3 | 8 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3118 | 3645 | 6763 |
| -1 | DON'T KNOW | 8 | 9 | 17 |
| 1000 - 2000 | | 28 | 46 | 74 |
| 2500 - 5000 | | 41 | 34 | 75 |
| 5800 - 10000 | | 30 | 27 | 57 |
| 12000 - 50000 | | 30 | 24 | 54 |
| 55000 - 500000 | | 9 | 3 | 12 |

Note: Top coded on the public release

gq405r3: For 1993 non-respondents: Did you help the child that you gave the third largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk13q65, pk13q60, anyr

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN/1993 RESPONDENT | 3270 | 3789 | 7059 |
| 1 | YES | 1 | 3 | 4 |
| 2 | NO | 1 | 1 | 2 |

gq401r4: Excluding the children you gave the first, second, and third largest gifts or loans to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk14q60, qup660ck, qup660, pkidlop0, pk11q62, kloop, pk13q60, pk14q60, pk15q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 6 | 1 | 7 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3118 | 3645 | 6763 |
| -1 | DON'T KNOW | 2 | 1 | 3 |
| 1 | YES | 50 | 48 | 98 |
| 2 | NO | 94 | 96 | 190 |

gq402r4: To which child did you give the fourth largest gift or loan totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk14q62, gq402r4, pk14q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 2 | 5 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3220 | 3743 | 6963 |
| 1 | OLDEST CHILD | 6 | 7 | 13 |
| 2 | SECOND OLDEST CHILD | 9 | 8 | 17 |
| 3 | THIRD OLDEST CHILD | 6 | 9 | 15 |
| 4 | FORTH OLDEST CHILD | 16 | 16 | 32 |
| 5 | FIFTH OLDEST CHILD | 5 | 3 | 8 |
| 6 | SIXTH OLDEST CHILD | 1 | 3 | 4 |
| 7 | SEVENTH OLDEST CHILD | 1 | 0 | 1 |
| 8 | EIGHTH OLDEST CHILD | 1 | 0 | 1 |
| 20 | SAME TO ALL REMAINING CHILDREN | 2 | 2 | 4 |
| 100 | STEP CHILD NOT IN ROSTER | 1 | 0 | 1 |

gq403r4: What was the main reason for the fourth largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk14q63, pk14q60, c_pk16q63, c_pk14q63

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 3 | 5 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3220 | 3743 | 6963 |
| -1 | DON'T KNOW | 0 | 1 | 1 |
| 1 | A DOWN-PAYMENT ON A HOME | 9 | 4 | 13 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 1 | 0 | 1 |
| 3 | EDUCATIONAL EXPENSES | 11 | 7 | 18 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 1 | 0 | 1 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 1 | 1 | 2 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 1 | 0 | 1 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 3 | 2 | 5 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 13 | 20 | 33 |
| 10 | TO BUY A CAR/GIFT OF CAR | 4 | 3 | 7 |
| 12 | INHERITANCE | 0 | 2 | 2 |
| 14 | LAND OR PROPERTY GIFT | 0 | 2 | 2 |
| 16 | DIVORCE | 2 | 0 | 2 |
| 18 | WEDDING | 3 | 3 | 6 |
| 20 | OTHER | 0 | 2 | 2 |

Note: Codes 11 and 13 were collapsed to OTHER on the public user data file.

gq404r4: Altogether, what is the total amount per child of the fourth largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk14q64, pk14q60

| Value | Label | Frequencies | | |
|-------------------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 3 | 2 | 5 |
| -3 | REFUSED | 4 | 1 | 5 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3220 | 3743 | 6963 |
| -1 | DON'T KNOW | 2 | 2 | 4 |
| 1000 - 1200 | | 6 | 11 | 17 |
| 1300 - 2500 | | 8 | 10 | 18 |
| 3000 - 7000 | | 9 | 9 | 18 |
| 7500 - 20000 | | 13 | 6 | 19 |
| 22000 - 250000 | | 7 | 9 | 16 |

gq405r4: For 1993 non-respondents: Did you help the child that you gave the fourth largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk14q65, pk14q60, anyr

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN/1993 RESPONDENT | 3272 | 3792 | 7064 |
| 2 | NO | 0 | 1 | 1 |

gq401r5: Excluding the children you gave the first, second, third, and fourth largest gifts or loans to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk15q60, qup660ck, qup660, pkidlop0, pk11q62, kloop, pk13q60, pk14q60, pk15q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 2 | 2 | 4 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3220 | 3746 | 6966 |
| 1 | YES | 15 | 14 | 29 |
| 2 | NO | 33 | 29 | 62 |

gq402r5: To which child did you give the fifth largest gift or loan totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk15q62, gq402r5, pk15q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3255 | 3777 | 7032 |
| 1 | OLDEST CHILD | 1 | 1 | 2 |
| 2 | SECOND OLDEST CHILD | 0 | 2 | 2 |
| 3 | THIRD OLDEST CHILD | 2 | 3 | 5 |
| 4 | FORTH OLDEST CHILD | 2 | 1 | 3 |
| 5 | FIFTH OLDEST CHILD | 9 | 7 | 16 |
| 8 | EIGHTH OLDEST CHILD | 1 | 0 | 1 |

gq403r5: What was the main reason for the fifth largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
 Source variables: pk15q63, pk15q60, c_pk16q63, c_pk15q63

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3255 | 3777 | 7032 |
| 1 | A DOWN-PAYMENT ON A HOME | 1 | 0 | 1 |
| 3 | EDUCATIONAL EXPENSES | 5 | 2 | 7 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 0 | 2 | 2 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 1 | 1 | 2 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 2 | 0 | 2 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 1 | 0 | 1 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 2 | 4 | 6 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 0 | 1 | 1 |
| 10 | TO BUY A CAR/GIFT OF CAR | 2 | 0 | 2 |
| 14 | LAND OR PROPERTY GIFT | 0 | 1 | 1 |
| 16 | DIVORCE | 1 | 0 | 1 |
| 18 | WEDDING | 0 | 1 | 1 |
| 20 | OTHER | 0 | 2 | 2 |

Note: Codes 11 and 13 were collapsed to OTHER on the public user data file.

gq404r5: Altogether, what is the total amount per child of the fifth largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk15q64, pk15q60

| Value | Label | Frequencies | | |
|--------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3255 | 3777 | 7032 |
| -1 | DON'T KNOW | 0 | 1 | 1 |
| 1000 | | 1 | 5 | 6 |
| 2000 | | 1 | 2 | 3 |
| 3000 | | 0 | 1 | 1 |
| 4000 | | 1 | 0 | 1 |
| 5000 | | 2 | 0 | 2 |
| 6000 | | 0 | 1 | 1 |
| 6500 | | 1 | 0 | 1 |
| 10000 | | 1 | 2 | 3 |
| 12000 | | 1 | 0 | 1 |
| 17000 | | 1 | 0 | 1 |
| 25000 | | 3 | 0 | 3 |
| 40000 | | 1 | 1 | 2 |
| 75000 | | 0 | 1 | 1 |
| 200000 | | 1 | 0 | 1 |

gq405r5: For 1993 non-respondents: Did you help the child that you gave the fifth largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pk15q65, pk15q60, anyr

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 0 | 1 | 1 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN/1993 RESPONDENT | 3272 | 3792 | 7064 |

gq401r6: Excluding the children you gave the first, second, third, fourth, and fifth largest gifts or loans to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk16q60, qup660ck, qup660, pkidlop0, pk11q62, kloop, pk13q60, pk14q60, pk15q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 2 | 0 | 2 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3255 | 3777 | 7032 |
| 1 | YES | 1 | 5 | 6 |
| 2 | NO | 12 | 9 | 21 |

gq402r6: To which child did you give the sixth largest gift or loan totaling \$1,000 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk16q62, gq402r6, pk16q60

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3269 | 3786 | 7055 |
| 3 | THIRD OLDEST CHILD | 0 | 1 | 1 |
| 4 | FORTH OLDEST CHILD | 1 | 0 | 1 |
| 6 | SIXTH OLDEST CHILD | 0 | 3 | 3 |
| 7 | SEVENTH OLDEST CHILD | 0 | 1 | 1 |

gq403r6: What was the main reason for the sixth largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: pk16q63, pk16q60, c_pk16q63, c_pk16q63

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3269 | 3786 | 7055 |
| 1 | A DOWN-PAYMENT ON A HOME | 1 | 2 | 3 |
| 3 | EDUCATIONAL EXPENSES | 0 | 1 | 1 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 0 | 2 | 2 |

Note: Codes 11 and 13 were collapsed to OTHER on the public user data file.

gq404r6: Altogether, what is the total amount per child of the sixth largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pkl6q64, pkl6q60

| Value | Label | Frequencies | | |
|--------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN | 3269 | 3786 | 7055 |
| -1 | DON'T KNOW | 0 | 1 | 1 |
| 1000 | | 0 | 2 | 2 |
| 14000 | | 1 | 0 | 1 |
| 20000 | | 0 | 1 | 1 |
| 100000 | | 0 | 1 | 1 |

gq405r6: For 1993 non-respondents: Did you help the child that you gave the sixth largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: pkl6q65, pkl6q60, anyr

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN/1993 RESPONDENT | 3272 | 3793 | 7065 |

gq407r: Thinking about all the gifts or loans to your children, would you say that the gifts have been divided about evenly among all of your children, or have some received more than others?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: q691g, pk11q62, gq401r1, dvalid

| Value | Label | Frequencies | | |
|-------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 524 | 602 | 1126 |
| -3 | REFUSED | 14 | 7 | 21 |
| -2 | INAPPROPRIATE INAP | 2072 | 2562 | 4634 |
| -1 | DON'T KNOW | 1 | 2 | 3 |
| 1 | ABOUT EVENLY | 596 | 561 | 1157 |
| 2 | SOMEONE RECEIVED MORE | 65 | 59 | 124 |

gq408r: Not counting anything your children might inherit from your estate, during your lifetime do you plan on giving all of your children about the same amount of financial help, or will some receive more than others?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: q691h, gq401r1, dvalid, q691gck

| Value | Label | Frequencies | | |
|-------|---------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 521 | 600 | 1121 |
| -3 | REFUSED | 14 | 9 | 23 |
| -2 | INAPPROPRIATE INAP | 2074 | 2563 | 4637 |
| -1 | DON'T KNOW | 7 | 13 | 20 |
| 1 | ABOUT EVENLY | 566 | 534 | 1100 |
| 2 | SOMEONE WILL RECEIVE MORE | 90 | 74 | 164 |

gq408rf: Flag for: Not counting anything your children might inherit from your estate, during your lifetime do you plan on giving all of your children about the same amount of financial help, or will some receive more than others?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: f_q691h, q691h, gq401r1, dvalid, q691gck

| Value | Label | Frequencies | | |
|-------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -2 | INAPPROPRIATE INAP | 3365 | 3889 | 7254 |
| 2 | DEPENDS ON NEED | 5 | 6 | 11 |

gq409r: Number of children Graduate Respondent says will receive more financial help than others.

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: q691j_5, q691j_4, q691j_3, q691j_2, q691j_1, gq401r1, dvalid, q691gck, gq408r

| Value | Label | Frequencies | | |
|-------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 521 | 601 | 1122 |
| -3 | REFUSED | 3 | 3 | 6 |
| -2 | INAPPROPRIATE INAP | 2664 | 3120 | 5784 |
| -1 | DON'T KNOW | 16 | 17 | 33 |
| 1 | | 48 | 44 | 92 |
| 2 | | 12 | 5 | 17 |
| 3 | | 6 | 1 | 7 |
| 4 | | 2 | 2 | 4 |

gq410r: Which child will receive the most financial help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: q69lj_1, gq401r1, dvalid, q69lgck, gq408r

| Value | Label | Frequencies | | |
|-------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 527 | 604 | 1131 |
| -2 | INAPPROPRIATE INAP | 2661 | 3119 | 5780 |
| -1 | DON'T KNOW | 16 | 17 | 33 |
| 1 | OLDEST CHILD | 14 | 14 | 28 |
| 2 | SECOND OLDEST CHILD | 21 | 27 | 48 |
| 3 | THIRD OLDEST CHILD | 20 | 7 | 27 |
| 4 | FORTH OLDEST CHILD | 8 | 2 | 10 |
| 5 | FIFTH OLDEST CHILD | 3 | 2 | 5 |
| 6 | SIXTH OLDEST CHILD | 1 | 1 | 2 |
| 7 | SEVENTH OLDEST CHILD | 1 | 0 | 1 |

gq411r: Which child will receive the second most financial help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: q691j_2, gq410r, gq401r1, dvalid, q691gck, gq408r, gq409r

| Value | Label | Frequencies | | |
|-------|-----------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 527 | 605 | 1132 |
| -2 | INAPPROPRIATE INAP | 2725 | 3180 | 5905 |
| 1 | OLDEST CHILD | 1 | 0 | 1 |
| 2 | SECOND OLDEST CHILD | 7 | 1 | 8 |
| 3 | THIRD OLDEST CHILD | 6 | 4 | 10 |
| 4 | FORTH OLDEST CHILD | 2 | 2 | 4 |
| 5 | FIFTH OLDEST CHILD | 3 | 0 | 3 |
| 6 | SIXTH OLDEST CHILD | 1 | 0 | 1 |
| 7 | SEVENTH OLDEST CHILD | 0 | 1 | 1 |

gq412r: Which child will receive the third most financial help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: q691j_3, gq410r, gq401r1, dvalid, q691gck, gq408r, gq409r

| Frequencies | | | | |
|-------------|-----------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 527 | 605 | 1132 |
| -2 | INAPPROPRIATE INAP | 2737 | 3185 | 5922 |
| 1 | OLDEST CHILD | 2 | 0 | 2 |
| 3 | THIRD OLDEST CHILD | 1 | 0 | 1 |
| 4 | FORTH OLDEST CHILD | 4 | 2 | 6 |
| 5 | FIFTH OLDEST CHILD | 1 | 0 | 1 |
| 6 | SIXTH OLDEST CHILD | 0 | 1 | 1 |

gq413r: Which child will receive the fourth most financial help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: q691j_4, gq410r, gq401r1, dvalid, q691gck, gq408r, gq409r

| Frequencies | | | | |
|-------------|-----------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 527 | 605 | 1132 |
| -2 | INAPPROPRIATE INAP | 2743 | 3186 | 5929 |
| 3 | THIRD OLDEST CHILD | 1 | 0 | 1 |
| 4 | FORTH OLDEST CHILD | 1 | 0 | 1 |
| 7 | SEVENTH OLDEST CHILD | 0 | 2 | 2 |

gq414r: Why will some children receive more financial help?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: c_q691i, gq401r1, dvalid, q691gck, gq408r

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 563 | 630 | 1193 |
| -3 | REFUSED | 3 | 0 | 3 |
| -2 | INAPPROPRIATE INAP | 2661 | 3119 | 5780 |
| -1 | DON'T KNOW | 1 | 0 | 1 |
| 1 | COMPENSATION FOR SERVICES | 2 | 0 | 2 |
| 2 | PARENTAL PREFERENCE | 10 | 8 | 18 |
| 3 | COMPENSATORY REASONS (PERCEIVED DISADVANTAGE) | 28 | 30 | 58 |
| 4 | ADOPTED OR STEP CHILDREN | 2 | 3 | 5 |
| 6 | BALANCE OUT EARLIER GIFTS | 1 | 2 | 3 |
| 7 | OTHER | 1 | 1 | 2 |

Note: Not asked in most replicates. Variable will be available in the sibling data set

gq500r: Since 1993, were any gifts of \$1,000 or more in money, property or other assets given to your parents or in-laws?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: qp692, qup660ck, anyr, pdead92

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 2 | 3 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO GIFTS | 2201 | 2780 | 4981 |
| -1 | DON'T KNOW | 1 | 1 | 2 |
| 1 | YES | 51 | 37 | 88 |
| 2 | NO | 1018 | 973 | 1991 |

gq501r1: To which parent did you help the most by giving the largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp693, qp692

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO GIFTS | 3221 | 3756 | 6977 |
| 7 | FATHER | 3 | 2 | 5 |
| 13 | FATHER-IN-LAW | 2 | 1 | 3 |
| 37 | MOTHER | 15 | 23 | 38 |
| 43 | MOTHER-IN-LAW | 13 | 6 | 19 |
| 47 | STEP-MOTHER | 0 | 1 | 1 |
| 61 | BOTH PARENTS | 7 | 2 | 9 |
| 62 | BOTH PARENTS-IN-LAW | 11 | 2 | 13 |

gq502r1: Altogether, what was the total amount of the largest gift or loan of \$1,000 or more in money, property or other assets given to your parent?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp694, qp692

| Value | Label | Frequencies | | |
|----------------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 5 | 1 | 6 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO GIFTS | 3221 | 3756 | 6977 |
| -1 | DON'T KNOW | 6 | 9 | 15 |
| 1000 - 2700 | | 8 | 5 | 13 |
| 3000 - 5000 | | 14 | 9 | 23 |
| 6000 - 15000 | | 8 | 6 | 14 |
| 20000 - 40000 | | 8 | 5 | 13 |
| 45000 - 125000 | | 2 | 2 | 4 |

gq503r1: What was the main purpose for your largest gift or loan of \$1,000 or more in money, property or other assets given to your parent?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp695, qp692, c_qp695

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO GIFTS | 3221 | 3756 | 6977 |
| -1 | DON'T KNOW | 1 | 0 | 1 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 10 | 3 | 13 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 5 | 7 | 12 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 21 | 16 | 37 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 7 | 8 | 15 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 0 | 2 | 2 |
| 10 | TO BUY A CAR/GIFT OF CAR | 3 | 1 | 4 |
| 11 | IN RETURN FOR CARE GIVEN | 1 | 0 | 1 |
| 20 | OTHER | 2 | 0 | 2 |

gq504r1: For 1993 non-respondents: Did you help the parent that you gave the largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp696, qp692, anyr

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN/1993 RESPONDENT | 3270 | 3791 | 7061 |
| 1 | YES | 0 | 2 | 2 |
| 2 | NO | 2 | 0 | 2 |

gq501r2: Since 1993, which of your parents did you help the second most by giving a gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: qp693a, qp692

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3268 | 3780 | 7048 |
| 7 | FATHER | 1 | 4 | 5 |
| 13 | FATHER-IN-LAW | 0 | 1 | 1 |
| 37 | MOTHER | 1 | 3 | 4 |
| 43 | MOTHER-IN-LAW | 0 | 3 | 3 |
| 61 | BOTH PARENTS | 1 | 0 | 1 |
| 62 | BOTH PARENTS-IN-LAW | 0 | 2 | 2 |

gq502r2: Altogether, what was the total amount of the second largest gift or loan of \$1,000 or more in money, property or other assets given to your parent?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p773_2, qp692, qp693a

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 1 | 2 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3268 | 3780 | 7048 |
| -1 | DON'T KNOW | 1 | 5 | 6 |
| 1000 | | 0 | 1 | 1 |
| 1500 | | 0 | 1 | 1 |
| 2000 | | 0 | 1 | 1 |
| 3000 | | 1 | 1 | 2 |
| 8000 | | 1 | 1 | 2 |
| 9000 | | 0 | 1 | 1 |
| 20000 | | 0 | 1 | 1 |

gq503r2: What was the main purpose for your second largest gift or loan of \$1,000 or more in money, property or other assets given to your parent?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p774_2, qp692, qp693a, c_p774_2

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3268 | 3780 | 7048 |
| 1 | A DOWN-PAYMENT ON A HOME | 0 | 1 | 1 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 0 | 2 | 2 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 0 | 3 | 3 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 0 | 1 | 1 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 2 | 4 | 6 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 1 | 0 | 1 |
| 11 | IN RETURN FOR CARE GIVEN | 0 | 2 | 2 |

gq504r2: For 1993 non-respondents: Did you help the parent that you gave the second largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p775_2, qp692, qp693a, anyr

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN/1993 RESPONDENT | 3271 | 3792 | 7063 |
| 2 | NO | 1 | 1 | 2 |

gq501r3: Since 1993, which of your parents did you help the third most by giving a gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p771_3, qp692, qp693a, p771_3, gq202r3

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3271 | 3793 | 7064 |

gq502r3: Altogether, what is the total amount of the third largest gift or loan of \$1,000 or more in money, property or other assets given to your parent?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p773_3, qp692, qp693a, p771_3

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3271 | 3793 | 7064 |

gq503r3: What was the main purpose for the third largest gift or loan of \$1,000 or more in money, property or other assets given to your parent?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p774_3, p774_2, qp692, qp693a, p771_3

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/PARENTS DEAD IN 1992/NO OTHER GIFTS | 3271 | 3793 | 7064 |

gq504r3: For 1993 non-respondents: Did you help the parent that you gave the third largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p775_3, qp692, qp693a, p771_3, anyr

| Value | Label | Frequencies | | |
|-------|---|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/NO (MORE) GIFTS/NO (MORE) CHILDREN/1993 RESPONDENT | 3272 | 3793 | 7065 |

gq600r: Did you make any gifts or loans of \$1,000 or more in money, property or other assets to anyone other than your children, parents, or in-laws?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp697, qup660ck, qup660, qp692, anyr, pdead92, married, dvalid, gq600r, pkidlop0

| Frequencies | | | | |
|-------------|--------------------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 2 | 4 |
| -3 | REFUSED | 3 | 2 | 5 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 1845 | 2341 | 4186 |
| -1 | DON'T KNOW | 3 | 0 | 3 |
| 1 | YES | 316 | 301 | 617 |
| 2 | NO | 1103 | 1147 | 2250 |

gq601r1: Who, other than your children, parents, or in-laws, did you help the most by giving a gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp698, gq600r, c_qp698

| Frequencies | | | | |
|-------------|--------------------------------|------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 6 | 1 | 7 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 2954 | 3490 | 6444 |
| -1 | DON'T KNOW | 1 | 0 | 1 |
| 2 | FORMER HUSBAND | 0 | 1 | 1 |
| 5 | SON OF LOVER/PARTNER | 1 | 0 | 1 |
| 9 | GRANDSON | 1 | 0 | 1 |
| 10 | SON-IN-LAW | 5 | 2 | 7 |

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| | | | | |
|----|--|----|----|-----|
| 11 | BROTHER-IN-LAW | 6 | 2 | 8 |
| 15 | STEP-SON | 1 | 4 | 5 |
| 20 | NEPHEW | 6 | 10 | 16 |
| 21 | MALE FRIEND | 0 | 1 | 1 |
| 24 | OTHER MALE FORMER RELATIVE | 1 | 0 | 1 |
| 25 | OTHER MALE NON-RELATIVE | 3 | 4 | 7 |
| 31 | WIFE | 1 | 0 | 1 |
| 32 | FORMER WIFE | 6 | 0 | 6 |
| 33 | FEMALE LOVER/PARTNER | 1 | 0 | 1 |
| 34 | DAUGHTER | 2 | 8 | 10 |
| 39 | GRANDDAUGHTER | 1 | 1 | 2 |
| 40 | DAUGHTER-IN-LAW | 2 | 0 | 2 |
| 41 | SISTER-IN-LAW | 5 | 9 | 14 |
| 42 | FORMER SISTER-IN-LAW | 1 | 1 | 2 |
| 43 | MOTHER-IN-LAW | 2 | 2 | 4 |
| 50 | NIECE | 7 | 15 | 22 |
| 53 | OTHER FEMALE RELATIVE | 1 | 3 | 4 |
| 54 | OTHER FEMALE FORMER RELATIVE | 1 | 1 | 2 |
| 55 | OTHER FEMALE NON-RELATIVE | 7 | 2 | 9 |
| 65 | ALL CHILDREN | 6 | 1 | 7 |
| 76 | SIBLING, GENDER UNKNOWN | 50 | 38 | 88 |
| 79 | GRANDCHILD, GENDER UNKNOWN | 70 | 95 | 165 |
| 80 | CHILD-IN-LAW, GENDER UNKNOWN | 1 | 1 | 2 |
| 85 | STEP-CHILD, GENDER UNKNOWN | 0 | 1 | 1 |
| 88 | FOSTER-CHILD, GENDER UNKNOWN | 1 | 0 | 1 |
| 90 | SOMEONE'S FIRST NAME, RELATIONSHIP UNKNOWN | 0 | 1 | 1 |
| 91 | FRIEND, GENDER UNKNOWN | 50 | 46 | 96 |
| 93 | OTHER RELATIVE, GENDER UNKNOWN | 1 | 4 | 5 |

| | | | | |
|-----|------------------------------------|----|----|----|
| 95 | OTHER NON-RELATIVE, GENDER UNKNOWN | 41 | 29 | 70 |
| 102 | R'S AUNT OR UNCLE | 2 | 0 | 2 |
| 103 | MULTIPLE GRANDCHILDREN | 19 | 15 | 34 |
| 104 | MULTIPLE RECIPIENTS | 9 | 5 | 14 |

gq602r1: If you helped a grandchild the most by giving a gift or loan of \$1,000 or more in money, property or other assets, which of your children is this child's parent?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: qp698b

| | | Frequencies | | |
|-------|--|-------------|--------|-------|
| Value | Label | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 2 | 3 | 5 |
| -3 | REFUSED | 1 | 1 | 2 |
| -2 | INAPPROPRIATE INAP/NO GIFTS TO GRANDCHILD | 3202 | 3698 | 6900 |
| -1 | DON'T KNOW | 2 | 1 | 3 |
| 1 | OLDEST CHILD | 42 | 59 | 101 |
| 2 | SECOND OLDEST CHILD | 12 | 18 | 30 |
| 3 | THIRD OLDEST CHILD | 10 | 9 | 19 |
| 4 | FORTH OLDEST CHILD | 1 | 0 | 1 |
| 5 | FIFTH OLDEST CHILD | 0 | 2 | 2 |
| 7 | SEVENTH OLDEST CHILD | 0 | 1 | 1 |
| 8 | EIGHTH OLDEST CHILD | 0 | 1 | 1 |

gq603r1: Excluding your children, parents, or in-laws, altogether, what is the total amount of the largest gift or loan of \$1,000 or more in money, property or other assets given?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp699, gq600r

| Value | Label | Frequencies | | |
|-----------------|--------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 9 | 17 | 26 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 2954 | 3490 | 6444 |
| -1 | DON'T KNOW | 17 | 28 | 45 |
| 1000 - 2000 | | 67 | 67 | 134 |
| 2100 - 5000 | | 81 | 94 | 175 |
| 5500 - 14000 | | 60 | 51 | 111 |
| 15000 - 100000 | | 71 | 40 | 111 |
| 110000 - 600000 | | 13 | 6 | 19 |

Note: Top coded on the public release

gq603r1f: Flag for: Excluding your children, parents, or in-laws, altogether, what is the total amount of the largest gift or loan of \$1,000 or more in money, property or other assets given?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: f_qp699, qp699, gq600r

| Value | Label | Frequencies | | |
|-------|-----------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -2 | INAPPROPRIATE INAP | 3370 | 3893 | 7263 |
| 4 | AVERAGE GIFT PER GRANDCHILD | 0 | 2 | 2 |

gq604r1: Excluding your children, parents, or in-laws, what was the main purpose for the largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
 Source variables: qp700, gq600r, c_qp700
 Revisions: Updated 08/06

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 2 | 3 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 2954 | 3490 | 6444 |
| -1 | DON'T KNOW | 1 | 1 | 2 |
| 1 | A DOWN-PAYMENT ON A HOME | 14 | 11 | 25 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 14 | 10 | 24 |
| 3 | EDUCATIONAL EXPENSES | 47 | 59 | 106 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 23 | 27 | 50 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 30 | 21 | 51 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 10 | 15 | 25 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 43 | 39 | 82 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 65 | 47 | 112 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 3 | 2 | 5 |
| 10 | TO BUY A CAR/GIFT OF CAR | 19 | 26 | 45 |
| 11 | IN RETURN FOR CARE GIVEN | 0 | 1 | 1 |
| 12 | INHERITANCE | 1 | 0 | 1 |
| 13 | DONATION TO A CHARITABLE ORGANIZATION | 31 | 26 | 57 |
| 14 | LAND OR PROPERTY GIFT | 1 | 1 | 2 |
| 15 | ESTATE PLANNING/DIVESTMENT | 3 | 1 | 4 |
| 16 | DIVORCE | 1 | 1 | 2 |
| 20 | OTHER | 11 | 13 | 24 |

gq605r1: For 1993 non-respondents: Excluding your children, parents, or in-laws, did you help the person that you gave the largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: qp701, gq600r, anyr

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/NO GIFTS/1993 RESPONDENT | 3266 | 3783 | 7049 |
| 1 | YES | 5 | 8 | 13 |
| 2 | NO | 1 | 2 | 3 |

gq601r2: Who, excluding your children, parents, or in-laws, did you help the second most by giving a gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone

Source variables: qp698c, gq600r, c_qp698c

Revisions: Updated 07/07

| Value | Label | Frequencies | | |
|-------|--------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 1 | 2 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3163 | 3683 | 6846 |
| -1 | DON'T KNOW | 7 | 4 | 11 |
| 4 | SON | 1 | 2 | 3 |
| 10 | SON-IN-LAW | 1 | 2 | 3 |

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| | | | | |
|-----|--|----|----|----|
| 11 | BROTHER-IN-LAW | 0 | 2 | 2 |
| 20 | NEPHEW | 0 | 3 | 3 |
| 23 | OTHER MALE RELATIVE | 0 | 2 | 2 |
| 25 | OTHER MALE NON-RELATIVE | 2 | 1 | 3 |
| 33 | FEMALE LOVER/PARTNER | 1 | 0 | 1 |
| 34 | DAUGHTER | 2 | 6 | 8 |
| 39 | GRANDDAUGHTER | 0 | 1 | 1 |
| 40 | DAUGHTER-IN-LAW | 0 | 1 | 1 |
| 41 | SISTER-IN-LAW | 7 | 2 | 9 |
| 43 | MOTHER-IN-LAW | 1 | 0 | 1 |
| 50 | NIECE | 3 | 5 | 8 |
| 53 | OTHER FEMALE RELATIVE | 1 | 2 | 3 |
| 55 | OTHER FEMALE NON-RELATIVE | 1 | 1 | 2 |
| 65 | ALL CHILDREN | 1 | 0 | 1 |
| 74 | CHILD, GENDER UNKNOWN | 1 | 1 | 2 |
| 76 | SIBLING, GENDER UNKNOWN | 16 | 13 | 29 |
| 79 | GRANDCHILD, GENDER UNKNOWN | 33 | 30 | 63 |
| 85 | STEP-CHILD, GENDER UNKNOWN | 0 | 2 | 2 |
| 90 | SOMEONE'S FIRST NAME, RELATIONSHIP UNKNOWN | 0 | 1 | 1 |
| 91 | FRIEND, GENDER UNKNOWN | 15 | 15 | 30 |
| 93 | OTHER RELATIVE, GENDER UNKNOWN | 0 | 2 | 2 |
| 95 | OTHER NON-RELATIVE, GENDER UNKNOWN | 11 | 7 | 18 |
| 102 | R'S AUNT OR UNCLE | 0 | 1 | 1 |
| 104 | MULTIPLE RECIPIENTS | 4 | 3 | 7 |

gg602r2: If you helped a grandchild the second most by giving a gift or loan of \$1,000 or more in money, property or other assets, which of your children is this child's parent?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p791_2b, qp698c

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 0 | 1 | 1 |
| -3 | REFUSED | 0 | 1 | 1 |
| -2 | INAPPROPRIATE INAP/NO GIFTS TO GRANDCHILD | 3239 | 3763 | 7002 |
| -1 | DON'T KNOW | 1 | 0 | 1 |
| 1 | OLDEST CHILD | 11 | 11 | 22 |
| 2 | SECOND OLDEST CHILD | 13 | 13 | 26 |
| 3 | THIRD OLDEST CHILD | 7 | 2 | 9 |
| 4 | FORTH OLDEST CHILD | 1 | 2 | 3 |

gq603r2: Excluding your children, parents, or in-laws, altogether, what is the total amount of the second largest gift or loan of \$1,000 or more in money, property or other assets given?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p792_2, gq600r, qp698c

| Value | Label | Frequencies | | |
|----------------|--------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 3 | 8 | 11 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3171 | 3688 | 6859 |
| -1 | DON'T KNOW | 7 | 13 | 20 |
| 1000 - 1500 | | 15 | 26 | 41 |
| 1750 - 3000 | | 25 | 19 | 44 |
| 3200 - 7000 | | 13 | 25 | 38 |
| 7500 - 20000 | | 24 | 11 | 35 |
| 25000 - 500000 | | 14 | 3 | 17 |

Note: Top coded on the public release

gq604r2: Excluding your children, parents, or in-laws, what was the main purpose for the second largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p793_2, gq600r, qp698c, c_p793_2

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3171 | 3688 | 6859 |
| -1 | DON'T KNOW | 1 | 2 | 3 |
| 1 | A DOWN-PAYMENT ON A HOME | 4 | 2 | 6 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 3 | 2 | 5 |
| 3 | EDUCATIONAL EXPENSES | 23 | 26 | 49 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 7 | 5 | 12 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 11 | 9 | 20 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 3 | 6 | 9 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 14 | 15 | 29 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 17 | 20 | 37 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 4 | 0 | 4 |
| 10 | TO BUY A CAR/GIFT OF CAR | 3 | 7 | 10 |
| 12 | INHERITANCE | 0 | 1 | 1 |
| 13 | DONATION TO A CHARITABLE ORGANIZATION | 8 | 6 | 14 |
| 20 | OTHER | 2 | 4 | 6 |

gq605r2: For 1993 non-respondents: Excluding your children, parents, or in-laws, did you help the person that you gave the second largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p794_2, gq600r, qp698c, anyr

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/NO GIFTS/1993 RESPONDENT | 3269 | 3789 | 7058 |
| 1 | YES | 1 | 4 | 5 |
| 2 | NO | 1 | 0 | 1 |

gq601r3: Who, excluding your children, parents, or in-laws, did you help the third most by giving a gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p791_3, gq600r, qp698c, c_p791_3

| Value | Label | Frequencies | | |
|-------|------------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -3 | REFUSED | 0 | 1 | 1 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3231 | 3749 | 6980 |
| -1 | DON'T KNOW | 0 | 6 | 6 |
| 4 | SON | 0 | 3 | 3 |
| 11 | BROTHER-IN-LAW | 3 | 1 | 4 |
| 20 | NEPHEW | 0 | 1 | 1 |
| 25 | OTHER MALE NON-RELATIVE | 3 | 1 | 4 |
| 34 | DAUGHTER | 0 | 1 | 1 |
| 40 | DAUGHTER-IN-LAW | 0 | 1 | 1 |
| 50 | NIECE | 2 | 4 | 6 |
| 51 | FEMALE FRIEND | 1 | 0 | 1 |
| 55 | OTHER FEMALE NON-RELATIVE | 1 | 1 | 2 |
| 65 | ALL CHILDREN | 0 | 1 | 1 |
| 76 | SIBLING, GENDER UNKNOWN | 2 | 2 | 4 |
| 79 | GRANDCHILD, GENDER UNKNOWN | 15 | 12 | 27 |
| 85 | STEP-CHILD, GENDER UNKNOWN | 0 | 1 | 1 |
| 91 | FRIEND, GENDER UNKNOWN | 7 | 2 | 9 |
| 93 | OTHER RELATIVE, GENDER UNKNOWN | 0 | 1 | 1 |
| 95 | OTHER NON-RELATIVE, GENDER UNKNOWN | 4 | 3 | 7 |
| 103 | MULTIPLE GRANDCHILDREN | 0 | 1 | 1 |
| 104 | MULTIPLE RECIPIENTS | 2 | 1 | 3 |

gq602r3: If you helped a grandchild the third most by giving a gift or loan of \$1,000 or more in money, property or other assets, which of your children is this child's parent?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p791_3b, p791_3

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/NO GIFTS TO GRANDCHILD | 3256 | 3781 | 7037 |
| 1 | OLDEST CHILD | 1 | 3 | 4 |
| 2 | SECOND OLDEST CHILD | 8 | 5 | 13 |
| 3 | THIRD OLDEST CHILD | 3 | 3 | 6 |
| 4 | FORTH OLDEST CHILD | 3 | 0 | 3 |
| 5 | FIFTH OLDEST CHILD | 0 | 1 | 1 |

gq603r3: Excluding your children, parents, or in-laws, altogether, what is the total amount of the third largest gift or loan of \$1,000 or more in money, property or other assets given?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p792_3, gq600r, qp698c, p791_3

| Value | Label | Frequencies | | |
|----------------|--------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -3 | REFUSED | 2 | 5 | 7 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3231 | 3755 | 6986 |
| -1 | DON'T KNOW | 2 | 2 | 4 |
| 1000 - 1500 | | 7 | 7 | 14 |
| 1600 - 3000 | | 9 | 11 | 20 |
| 3700 - 6000 | | 6 | 7 | 13 |
| 7000 - 20000 | | 11 | 3 | 14 |
| 50000 - 250000 | | 4 | 3 | 7 |

Note: Top coded on the public release

gq604r3: Excluding your children, parents, or in-laws, what was the main purpose for the third largest gift or loan of \$1,000 or more in money, property or other assets?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p793_3, gq600r, qp698c, p791_3, c_p793_3

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -2 | INAPPROPRIATE INAP/NO GIFTS | 3231 | 3755 | 6986 |
| -1 | DON'T KNOW | 0 | 1 | 1 |
| 2 | TO BUY OR START A BUSINESS OR A FARM | 1 | 1 | 2 |
| 3 | EDUCATIONAL EXPENSES | 13 | 12 | 25 |
| 4 | CHILDREN'S EDUCATIONAL EXPENSES | 5 | 3 | 8 |
| 5 | TO INCREASE WEALTH OR REDUCE DEBT | 5 | 3 | 8 |
| 6 | MEDICAL EXPENSES OR MEDICAL INSURANCE | 1 | 1 | 2 |
| 7 | PAYMENTS FOR HOUSING OR OTHER LIVING EXPENSES | 4 | 6 | 10 |
| 8 | TO SPEND ANYWAY YOU WANTED OR NEEDED | 9 | 4 | 13 |
| 9 | HOME IMPROVEMENT, ADDITION OR REMODELING | 0 | 1 | 1 |
| 10 | TO BUY A CAR/GIFT OF CAR | 1 | 2 | 3 |
| 13 | DONATION TO A CHARITABLE ORGANIZATION | 2 | 1 | 3 |
| 20 | OTHER | 0 | 3 | 3 |

gq605r3: For 1993 non-respondents: Excluding your children, parents, or in-laws, did you help the person that you gave the third largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: p794_3, gq600r, qp698c, p791_3, anyr

| Value | Label | Frequencies | | |
|-------|--|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 98 | 102 | 200 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -2 | INAPPROPRIATE INAP/NO GIFTS/1993 RESPONDENT | 3271 | 3792 | 7063 |
| 1 | YES | 0 | 1 | 1 |

gq700r: During the last year, did you or your spouse make charitable contributions of money or property totaling \$500 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp643a

| Value | Label | Frequencies | | |
|-------|---------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 97 | 102 | 199 |
| -4 | NOT ASCERTAINED | 1 | 0 | 1 |
| -3 | REFUSED | 25 | 30 | 55 |
| -1 | DON'T KNOW | 14 | 26 | 40 |
| 1 | YES | 2152 | 2200 | 4352 |
| 2 | NO | 1081 | 1537 | 2618 |

gq701r: Altogether, about how much did you contribute during the last year in charitable contributions of money or property totaling \$500 or more?

Data source: Graduate Respondent Collected in: 2004 Mode: phone
Source variables: qp644, qp643a

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| Value | Label | Frequencies | | |
|------------------|------------------------------------|-------------|--------|-------|
| | | Male | Female | Total |
| . | System missing - NR | 1621 | 1431 | 3052 |
| -5 | PARTIAL INTERVIEW | 97 | 102 | 199 |
| -4 | NOT ASCERTAINED | 1 | 1 | 2 |
| -3 | REFUSED | 55 | 60 | 115 |
| -2 | INAPPROPRIATE INAP/NO DONATIONS | 1120 | 1593 | 2713 |
| -1 | DON'T KNOW | 65 | 126 | 191 |
| 500 - 800 | | 405 | 505 | 910 |
| 830 - 1400 | | 411 | 400 | 811 |
| 1440 - 2000 | | 409 | 403 | 812 |
| 2100 - 5000 | | 508 | 460 | 968 |
| 5100 - 2,000,000 | | 299 | 245 | 544 |

Note: Top coded on the public release

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| | |
|---|----|
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| gq102r2e: Bracketing entry point for: About how much was the total value of your second largest inheritance of \$10,000 or more in money, property, or other assets? | 20 |
| gq103r2: From whom was your second largest inheritance of \$10,000 or more in money, property or other assets received, that is, what is their relationship to you? | 20 |
| gq104r2: If your second largest inheritance of \$10,000 or more in money, property or other assets was from a parent or grandparent, was the estate divided about evenly between you and your siblings or did someone receive more than the others? | 22 |
| gq104r2f: Flag for: If your second largest inheritance of \$10,000 or more in money, property or other assets was from a parent or grandparent, was the estate divided about evenly between you and your siblings or did someone receive more than the others? | 22 |
| gq105r2: Number of siblings Graduate Respondent said received more of the second largest inheritance of \$10,000 or more in money, property or other assets. | 23 |
| gqu106r2: Relationship to the first person receiving more of your grand/parent's second largest inheritance. | 23 |
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| gq205r1: For 1993 non-respondents: Did the parent that gave you the most money, property, or assets give you something worth \$1,000 or more in the last 10 years? | 32 |
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| gq203r2: Altogether, what is the total amount you have received from the parent that gave you or your spouse the second most money, property or assets totaling \$1,000 or more? | 33 |
| gq204r2: What was the main purpose for the parent's, that gave you or your spouse the second most money, property, or assets totaling \$1,000 or more, help? | 34 |
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| | |
|---|----|
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| gq300r: Since our last interview in 1993, other than inheritances, has anyone else, who was not living with you, given you or your spouse property, assets, or money totaling \$1,000 or more at one time?38 | |
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| gq302r1: Which of your children, or which parent of your grandchild, gave you the most money, property, or assets totaling \$1,000 or more at one time? | 41 |
| gq303r1: Altogether, what is the total amount you have received from the person that gave you the most money, property, or assets totaling \$1,000 or more at one time? | 41 |
| gq304r1: What was the main purpose for the person's, who gave you the most money, property, or assets totaling \$1,000 or more at one time, help? | 42 |
| gq305r1: For 1993 non-respondents: Did the person that gave you the most money, property, or assets give you something worth \$1,000 or more at one time in the last 10 years? | 43 |
| gq301r2: Who gave you or your spouse the second most money, property, or assets totaling \$1,000 or more at one time? | 44 |
| gq302r2: Which of your children, or which parent of your grandchild, gave you the second most money, property, or assets totaling \$1,000 or more at one time? | 45 |
| gq303r2: Altogether, what is the total amount you have received from the person that gave you or your spouse the second most money, property, or assets totaling \$1,000 or more at one time? | 46 |
| gq304r2: What was the main purpose for the person's, that gave you or your spouse the second most money, property, or assets totaling \$1,000 or more at one time, help? | 48 |
| gq305r2: For 1993 non-respondents: Did the person that gave you the second most money, property, or assets give you something worth \$1,000 or more at one time in the last 10 years? | 48 |
| gq301r3: Who gave you or your spouse the third most money, property, or assets totaling \$1,000 or more? | 49 |
| gq302r3: Which of your children, or which parent of your grandchild, gave you the third most money, property, or assets totaling \$1,000 or more at one time? | 50 |
| gq303r3: Altogether, what is the total amount that you have received from the person that gave you or your spouse the third most money, property, or assets totaling \$1,000 or more at one time? | 50 |
| gq304r3: What was the main purpose for the person's, that gave you or your spouse the third most money, property, or assets totaling \$1,000 or more, help? | 51 |
| gq305r3: For 1993 non-respondents: Did the person that gave you the third most money, property, or assets give you something worth \$1,000 or more at one time in the last 10 years? | 52 |
| gq400r: Since 1993, did you or your spouse give anyone a total of \$1,000 or more in money, property or other assets? This may include money for a down payment on a home, living expenses, to pay for education, medical care, or for other needs. | 53 |
| gq401r1: Were any gifts of \$1,000 or more in money, property or other assets given to your children?53 | |
| gq402r1: To which child did you give the largest gift or loan of \$1,000 or more in money, property or other assets? | 54 |
| gq403r1: What was the main reason for the largest gift or loan of \$1,000 or more in money, property or other assets? | 54 |
| gq403r1f: Flag for: What was the main reason for the largest gift or loan of \$1,000 or more in money, property or other assets? | 56 |

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| gq404r1: Altogether, what is the total amount per child of the largest gift or loan of \$1,000 or more in money, property or other assets? | 56 |
| gq405r1: For 1993 non-respondents: Did you help the child that you gave the largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 57 |
| gq406r1: Could this child that you gave the largest gift or loan of \$1,000 or more in money, property or other assets have borrowed that much elsewhere? | 58 |
| gq401r2: Excluding the child you gave the largest gift or loan to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more? | 58 |
| gq402r2: To which child did you give the second largest gift or loan totaling \$1,000 or more? | 59 |
| gq403r2: What was the main reason for the second largest gift or loan of \$1,000 or more in money, property or other assets? | 60 |
| gq404r2: Altogether, what is the total amount per child of the second largest gift or loan of \$1,000 or more in money, property or other assets? | 62 |
| gq405r2: For 1993 non-respondents: Did you help the child that you gave the second largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 62 |
| gq401r3: Excluding the children you gave the first and second largest gifts or loans to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more? | 63 |
| gq402r3: To which child did you give the third largest gift or loan totaling \$1,000 or more? | 64 |
| gq403r3: What was the main reason for the third largest gift or loan of \$1,000 or more in money, property or other assets? | 64 |
| gq404r3: Altogether, what is the total amount per child of the third largest gift or loan of \$1,000 or more in money, property or other assets? | 66 |
| gq405r3: For 1993 non-respondents: Did you help the child that you gave the third largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 66 |
| gq401r4: Excluding the children you gave the first, second, and third largest gifts or loans to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more? | 67 |
| gq402r4: To which child did you give the fourth largest gift or loan totaling \$1,000 or more? | 67 |
| gq403r4: What was the main reason for the fourth largest gift or loan of \$1,000 or more in money, property or other assets? | 68 |
| gq404r4: Altogether, what is the total amount per child of the fourth largest gift or loan of \$1,000 or more in money, property or other assets? | 69 |
| gq405r4: For 1993 non-respondents: Did you help the child that you gave the fourth largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 70 |
| gq401r5: Excluding the children you gave the first, second, third, and fourth largest gifts or loans to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more? | 71 |
| gq402r5: To which child did you give the fifth largest gift or loan totaling \$1,000 or more? | 71 |
| gq403r5: What was the main reason for the fifth largest gift or loan of \$1,000 or more in money, property or other assets? | 72 |
| gq404r5: Altogether, what is the total amount per child of the fifth largest gift or loan of \$1,000 or more in money, property or other assets? | 73 |
| gq405r5: For 1993 non-respondents: Did you help the child that you gave the fifth largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 74 |
| gq401r6: Excluding the children you gave the first, second, third, fourth, and fifth largest gifts or loans to, since 1993, have you given any of your other children any gifts or loans totaling \$1,000 or more? | 75 |
| gq402r6: To which child did you give the sixth largest gift or loan totaling \$1,000 or more? | 75 |
| gq403r6: What was the main reason for the sixth largest gift or loan of \$1,000 or more in money, property or other assets? | 76 |

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| gq404r6: Altogether, what is the total amount per child of the sixth largest gift or loan of \$1,000 or more in money, property or other assets? | 77 |
| gq405r6: For 1993 non-respondents: Did you help the child that you gave the sixth largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 77 |
| gq407r: Thinking about all the gifts or loans to your children, would you say that the gifts have been divided about evenly among all of your children, or have some received more than others? | 78 |
| gq408r: Not counting anything your children might inherit from your estate, during your lifetime do you plan on giving all of your children about the same amount of financial help, or will some receive more than others? | 78 |
| gq408rf: Flag for: Not counting anything your children might inherit from your estate, during your lifetime do you plan on giving all of your children about the same amount of financial help, or will some receive more than others? | 79 |
| gq409r: Number of children Graduate Respondent says will receive more financial help than others. | 79 |
| gq410r: Which child will receive the most financial help? | 80 |
| gq411r: Which child will receive the second most financial help? | 81 |
| gq412r: Which child will receive the third most financial help? | 82 |
| gq413r: Which child will receive the fourth most financial help? | 83 |
| gq414r: Why will some children receive more financial help? | 84 |
| gq500r: Since 1993, were any gifts of \$1,000 or more in money, property or other assets given to your parents or in-laws? | 84 |
| gq501r1: To which parent did you help the most by giving the largest gift or loan of \$1,000 or more in money, property or other assets? | 85 |
| gq502r1: Altogether, what was the total amount of the largest gift or loan of \$1,000 or more in money, property or other assets given to your parent? | 86 |
| gq503r1: What was the main purpose for your largest gift or loan of \$1,000 or more in money, property or other assets given to your parent? | 86 |
| gq504r1: For 1993 non-respondents: Did you help the parent that you gave the largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 87 |
| gq501r2: Since 1993, which of your parents did you help the second most by giving a gift or loan of \$1,000 or more in money, property or other assets? | 88 |
| gq502r2: Altogether, what was the total amount of the second largest gift or loan of \$1,000 or more in money, property or other assets given to your parent? | 89 |
| gq503r2: What was the main purpose for your second largest gift or loan of \$1,000 or more in money, property or other assets given to your parent? | 89 |
| gq504r2: For 1993 non-respondents: Did you help the parent that you gave the second largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 90 |
| gq501r3: Since 1993, which of your parents did you help the third most by giving a gift or loan of \$1,000 or more in money, property or other assets? | 91 |
| gq502r3: Altogether, what is the total amount of the third largest gift or loan of \$1,000 or more in money, property or other assets given to your parent? | 91 |
| gq503r3: What was the main purpose for the third largest gift or loan of \$1,000 or more in money, property or other assets given to your parent? | 91 |
| gq504r3: For 1993 non-respondents: Did you help the parent that you gave the third largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 92 |
| gq600r: Did you make any gifts or loans of \$1,000 or more in money, property or other assets to anyone other than your children, parents, or in-laws? | 92 |
| gq601r1: Who, other than your children, parents, or in-laws, did you help the most by giving a gift or | |

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| loan of \$1,000 or more in money, property or other assets? | 93 |
| gq602r1: If you helped a grandchild the most by giving a gift or loan of \$1,000 or more in money, property or other assets, which of your children is this child's parent? | 95 |
| gq603r1: Excluding your children, parents, or in-laws, altogether, what is the total amount of the largest gift or loan of \$1,000 or more in money, property or other assets given? | 96 |
| gq603r1f: Flag for: Excluding your children, parents, or in-laws, altogether, what is the total amount of the largest gift or loan of \$1,000 or more in money, property or other assets given? | 96 |
| gq604r1: Excluding your children, parents, or in-laws, what was the main purpose for the largest gift or loan of \$1,000 or more in money, property or other assets? | 97 |
| gq605r1: For 1993 non-respondents: Excluding your children, parents, or in-laws, did you help the person that you gave the largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 99 |
| gq601r2: Who, excluding your children, parents, or in-laws, did you help the second most by giving a gift or loan of \$1,000 or more in money, property or other assets? | 99 |
| gq602r2: If you helped a grandchild the second most by giving a gift or loan of \$1,000 or more in money, property or other assets, which of your children is this child's parent? | 100 |
| gq603r2: Excluding your children, parents, or in-laws, altogether, what is the total amount of the second largest gift or loan of \$1,000 or more in money, property or other assets given? | 101 |
| gq604r2: Excluding your children, parents, or in-laws, what was the main purpose for the second largest gift or loan of \$1,000 or more in money, property or other assets? | 102 |
| gq605r2: For 1993 non-respondents: Excluding your children, parents, or in-laws, did you help the person that you gave the second largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 103 |
| gq601r3: Who, excluding your children, parents, or in-laws, did you help the third most by giving a gift or loan of \$1,000 or more in money, property or other assets? | 104 |
| gq602r3: If you helped a grandchild the third most by giving a gift or loan of \$1,000 or more in money, property or other assets, which of your children is this child's parent? | 106 |
| gq603r3: Excluding your children, parents, or in-laws, altogether, what is the total amount of the third largest gift or loan of \$1,000 or more in money, property or other assets given? | 106 |
| gq604r3: Excluding your children, parents, or in-laws, what was the main purpose for the third largest gift or loan of \$1,000 or more in money, property or other assets? | 107 |
| gq605r3: For 1993 non-respondents: Excluding your children, parents, or in-laws, did you help the person that you gave the third largest gift or loan of \$1,000 or more in money, property or other assets in the last 10 years? | 108 |
| gq700r: During the last year, did you or your spouse make charitable contributions of money or property totaling \$500 or more? | 109 |
| gq701r: Altogether, about how much did you contribute during the last year in charitable contributions of money or property totaling \$500 or more? | 109 |