In Person: Income and Pensions

KINCPENS - Income and Pensions Module

OVERVIEW

Several changes were made to the income section relative to the 2004 wave of interviews. As the respondents are increasingly out of the labor force, emphasis was placed on identifying sources of retirement income. Information on annuities was collected for the first time. Unlike in 2004, separate series of questions were asked about defined benefit plans (traditional pension) and defined contribution plans. To help streamline the interview, asset values of retirement plans were collected alongside income. Thus, the distinction between the asset and income modules in 2010 is not as clear cut as in previous waves of the WLS. Finally, a 50% random subsample of respondents was asked questions about the impact of the financial crisis of 2008 on the value of their retirement savings.

The section opens with Social Security, followed by detailed questions on traditional pensions and defined contribution plans held by the respondent and his/her spouse or partner. Information on five largest annuities is gathered next. The remainder of the module covers wages and salaries, self-employment income, disability income and income from other sources. The section closes with two questions on economic sufficiency.

Unfolding brackets followed questions asking for dollar amounts in this section. Associated with these items are four variables (identified by the last characters of the variable name) detailing the information collected in the bracketing sequence. The character "b" is associated with a summary variable, "u" and "l" denote the upper and lower bounds and "e" indicates the entry point into the bracketing sequence. Upper bound of infinity is denoted by a special missing code - ".i" in Stata, "I" in SAS and system missing in ASCII datasets.

Unfortunately, due to instrument error, some of the bracketing questions in this section were wrongly asked on PER YEAR basis. For example, the question read "Would it amount to less than $25,000 or more than $25,000 PER YEAR?" instead of "Would it amount to less than $25,000 or more than $25,000?" The bracketing outcomes for the affected items were mixed, largely depending on the interviewer’s handling of the problem. In some cases the interviewers caught the mistake and did not read the PER YEAR part. In others respondents became confused by the PER YEAR framing, yielding unusable data. The WLS staff listened to the affected interviews and wiped out or corrected the bracketing information when necessary.

Data for the 2011 collection wave were primarily compiled from in-person (CAPI) and - more rarely - telephone (CATI) interviews, as well as from self-administered questionnaires that participants were asked to complete and mail back after being interviewed. Sometimes participants who were unwilling to be interviewed in-person or by telephone indicated they would be willing to return a self-administered questionnaire (SAQ). Thus we created a special version of the SAQ and mailed it to participants who did not complete an in-person or telephone interview: the "mail-only self-administered questionnaire" (MOSAQ). In addition to replicating all content in the original 2011 SAQ, the MOSAQ also contained questions analogous to those asked in selected CAPI modules: Marriage, Cohab, and Dating; Children; Health;

Employment; Income and Pensions; and Assets. Since MOSAQ data contributed to THIS module, users should pay special attention to analysis variable values of -29 and -30. Values of -29 (left blank on MOSAQ) mean that the information contained within a CAPI variable was asked of but not answered by a MOSAQ participant while values of -30 (not part of MOSAQ) mean that comparable information was not asked of MOSAQ cases.

During the interview, interviewers had a chance to leave notes with additional information obtained from the respondents. The WLS staff reviewed and processed these notes using a standardized set of decision rules for each section. In many cases processing the notes resulted in changes to the coded responses which created inconsistencies in the skip pattern of the CASES instrument. While we put considerable effort into adjusting such discrepancies, we could not eliminate them all. Occasionally, notes indicated problematic cases due to the lack of specific information or, conversely, cases that contained extra information that was important enough to retain. In such instances we created a flag, identified by the character "f" and attached it to the variable name, for the affected variable.

BRIEF VARIABLE DESCRIPTIONS

KINCSTAT-KINCREL:	Module-level status variables
KP205RE-KP208SPC:	Social Security
KP289RE-KP510SPE:	Traditional Pensions
KP530RE-KP543SPC:	Defined Contribution Plans
KP400RP-KP411RP5:	Annuities
KP201RE-KP204SPE:	Wages and Business Income
KP550RE-KP555RE:	Disability Benefits
KP212RE-KP213SPE:	Government Programs
KP216RP-KP223RPE:	Other Income
KP3* series:	Impact of Financial Crisis of 2008
KP224HH-KP225HH:	Income of Other Household Members
KP226RE-KP227RE:	Economic Sufficiency
KPU50REC-KP261HEC:	Total Income

kincstat: Was the Income and Pensions Module completed by participant alone, with help, or by proxy?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_incproxy1, y_inchelp0, capiproxy, y_proxy, and y_ivwloc

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
1	R COMPLETED ALONE	1359	1595	2954
2	R COMPLETED ALONE WITH SOMEONE ELSE IN THE ROOM	84	63	147
3	R RECEIVED A LITTLE HELP	119	59	178
4	R RECEIVED A LOT OF HELP	54	33	87
5	HELPER RESPONDED TO ALL ITEMS	3	3	6
6	MODULE PROXY	0	2	2
7	WHOLE INTERVIEW DONE BY PROXY	7	12	19

Note: For many cases a participant's spouse or other family member was present during the interview. This sometimes resulted in the participant relying on the other person for help in answering some or many of the questions. At the end of each module the interviewer indicated the amount of help the participant received and who provided that help. That assessment is covered by codes 1 through 5. Additionally, a code of 7 indicates that the entire interview was administered to a proxy while a code of 6 indicates that this particular module was answered by a proxy but other modules were answered by the participant.

kincrel: Relationship of Income and Pensions Module helper or proxy to Participant?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kincstat, y_incproxy1, y_inchelp0, y_inchelp1, y_inchelp2_hfn, y_inchelp3, y_h1fn to y_h4fn, y_pfn, prxyfnam, y_p1fn to y_p5fn, y_prel, prxyrel, and y_p1rel to y_p5rel

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	3	4
-2	Inappropriate INAPPLICABLE, R COMPLETED ALONE OR REFUSED (kincstat=1,2,-3)	1443	1658	3101
0	SPOUSE	170	85	255
2	BROTHER	0	2	2
8	DAUGHTER	2	10	12
10	DAUGHTER-IN-LAW	0	1	1
25	FRIEND	1	0	1
26	GRANDDAUGHTER	0	1	1
41	ROMANTIC PARTNER	4	1	5
43	SISTER	0	2	2
45	SISTER-IN-LAW	0	1	1
48	SON	5	2	7
54	OTHER	0	1	1

Note: If this module was administered via proxy or if the participant received help answering the questions in this module then the interviewer recorded the relationship of the proxy/helper to the participant. Although most participants relied on only one helper or proxy for the interview, some had more than one. Thus the value of the relationship code may vary across the modules.

kp205re: Did you receive Social Security income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p609r

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	4	9
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	7	4	11
-1	DON’T KNOW	1	0	1
1	YES	1323	1478	2801
2	NO	363	343	706

kp206re: How old were you when you started receiving Social Security benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p609dr, y_p609r, y_609drchk

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	0	1
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (Asked in 2004/Participant has no Social Security income/DK or R to screener)	1084	1174	2258
-1	DON’T KNOW	4	6	10
18 - 62		264	294	558
63 - 65		197	221	418
66 - 73		76	70	146

Note: Bottom coded at 59 and top coded at 67 on the public release.

kp207re: How much did you receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p611r1, y_p609r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	1	2
-3	REFUSED	88	136	224
-2	Inappropriate Inappropriate (Participant has no Social Security income/DK or R to screener)	354	336	690
-1	DON’T KNOW	44	72	116
0 - 724		88	384	472
725 - 1040		151	322	473
1041 - 1288		257	215	472
1289 - 1500		294	189	483
1502 - 13000		349	111	460

Note: Variable is bracketed.
Note: Top coded at 2280 on the public release.

kp207reb: Response summary for: How much did you receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p611r*, y_p609r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	4	9
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	3	5	8
-8	DK/R SCREENER QUESTION	8	4	12
-7	NO SUCH INCOME	363	343	706
-6	AMOUNT GIVEN	1139	1221	2360
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	1	1	2
0	NO INFO IN BRACKETING	43	66	109
1	PARTIAL INFO IN BRACKETING	14	16	30
2	COMPLETE INFO IN BRACKETING	123	169	292

kp207rel: Bracket lower bound for: How much did you receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p611r*, y_p609r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	5	4	9
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	8	4	12
-2	INAPPROPRIATE INAP	1502	1564	3066
0		54	129	183
1		5	3	8
501		0	10	10
700		24	43	67
801		0	14	14
901		15	0	15
1101		0	14	14
1200		44	33	77
1401		13	0	13
1501		0	6	6
1700		12	5	17
1701		15	0	15
2101		2	0	2

kp207reu: Bracket upper bound for: How much did you receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p611r*, y_p609r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2808	2602	5410
-29	LEFT BLANK ON MOSAQ	5	4	9
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	8	4	12
-2	INAPPROPRIATE INAP	1502	1564	3066
500		0	3	3
700		8	53	61
800		0	10	10
900		5	0	5
1100		0	14	14
1200		24	46	70
1400		15	0	15
1500		0	14	14
1700		45	25	70
2100		15	0	15

kp207ree: Bracketing entry point for: How much did you receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p611r*, y_p609r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1497	1563	3060
700		72	94	166
1200		57	109	166

kp208rec: In the last 12 months, how much Social Security income have you received? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p611r*, y_p609r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	1	2
-3	REFUSED	88	136	224
-2	Inappropriate Inappropriate (Participant has no Social Security income/DK or R to screener)	354	336	690
-1	DON’T KNOW	44	72	116
0 - 8688		88	384	472
8700 - 12480		151	322	473
12492 - 15456		257	215	472
15468 - 18000		294	189	483
18024 - 156000		349	111	460

Note: Top coded at 27360 on the public release.

kp205sp: Has your spouse/partner received Social Security income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p609s, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	5	11
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REFUSED	9	8	17
-2	Inappropriate Inappropriate (Not married or partnered)	323	668	991
-1	DON'T KNOW	3	1	4
1	YES	869	937	1806
2	NO	488	209	697

kp207sp: How much did your spouse/partner receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p609s1, y_p609s, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	3	4
-3	REFUSED	57	95	152
-2	Inappropriate Inappropriate (Spouse or partner has no Social Security income/Not married or partnered/DK or R to screener)	793	860	1653
-1	DON’T KNOW	54	120	174
15 - 644		238	44	282
649 - 888		242	40	282
889 - 1197		142	140	282
1200 - 1400		58	225	283
1408 - 10000		41	240	281

Note: Variable is bracketed.
Note: Top coded at 2016 on the public release.

kp207spb: Response summary for: How much did your spouse/partner receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p609s1*, y_p609s, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	5	11
-10	GLOBAL REFUSAL	6	9	15
-9	ITEM NOT ON PATH	323	668	991
-8	DK/R SCREENER QUESTION	12	9	21
-7	NO SUCH INCOME	488	209	697
-6	AMOUNT GIVEN	721	689	1410
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	1	3	4
0	NO INFO IN BRACKETING	39	67	106
1	PARTIAL INFO IN BRACKETING	9	27	36
2	COMPLETE INFO IN BRACKETING	94	144	238

kp207spl: Bracket lower bound for: How much did your spouse/partner receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p609s1*, y_p609s, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	6	5	11
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	12	9	21
-2	INAPPROPRIATE INAP	1532	1566	3098
0		74	94	168
1		0	2	2
501		15	0	15
700		30	46	76
801		7	0	7
901		0	9	9
1101		8	0	8
1200		9	58	67
1401		0	14	14
1501		6	0	6
1700		0	20	20
1701		0	5	5
2101		0	2	2

kp207spu: Bracket upper bound for: How much did your spouse/partner receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p609s1*, y_p609s, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2792	2635	5427
-29	LEFT BLANK ON MOSAQ	6	5	11
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	12	9	21
-2	INAPPROPRIATE INAP	1532	1566	3098
700		29	17	46
800		15	0	15
900		0	2	2
1100		7	0	7
1200		28	39	67
1400		0	9	9
1500		8	0	8
1700		6	53	59
2100		0	5	5

kp207spe: Bracketing entry point for: How much did your spouse/partner receive in Social Security income last month?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p609s1*, y_p609s, y_married, y_poirt2_1, y_poirt3_1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1521	1561	3082
700		50	111	161
1200		55	95	150

kp208spc: In the last 12 months, how much Social Security income has your spouse/partner received? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p609s1*, y_p609s, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	3	4
-3	REFUSED	57	95	152
-2	Inappropriate Inappropriate (Spouse or partner has no Social Security income/Not married or partnered/DK or R to screener)	793	860	1653
-1	DON’T KNOW	54	120	174
180 - 7728		238	44	282
7788 - 10656		242	40	282
10668 - 14364		142	140	282
14400 - 16800		58	225	283
16896 - 120000		41	240	281

Note: Top coded at 24192 on the public release.

kp289re: Are you covered by or eligible for a traditional pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	15	20	35
-2	INAPPROPRIATE INAP	32	40	72
-1	DON’T KNOW	2	7	9
1	YES	1008	824	1832
2	NO	636	933	1569

kp299re: How many traditional pensions do you have?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11d, y_b11d2

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	3	0	3
-2	Inappropriate Inappropriate (Participant has no traditional pensions/DK or R to screener)	653	960	1613
-1	DON’T KNOW	2	2	4
0		2	2	4
1		771	661	1432
2		149	120	269
3		40	15	55
4		5	5	10
5		0	1	1
6		1	0	1

Note: Top coded at 3 on the public release.

kp209re: Are you currently receiving regular payments from your pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11d, y_b11f

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Participant has no traditional pensions/DK or R to screener)	653	960	1613
-1	DON’T KNOW	0	1	1
1	YES	841	645	1486
2	NO	199	218	417

kp210re: At what age did you first start to receive these benefits from your pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q30, y_b11d, y_b11f

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	7	14	21
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (Participant is not receiving pension benefits/Participant has no traditional pensions/DK or R to screener)	820	1139	1959
-1	DON’T KNOW	4	6	10
33 - 56		197	95	292
57 - 60		200	127	327
61 - 62		186	135	321
63 - 65		159	154	313
66 - 80		53	95	148

Note: Bottom coded at 45 and top coded at 71 on the public release.

kp211re: How much are you receiving from your pension? (Mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3a_1, y_b11d, y_b11f, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-3	REFUSED	70	54	124
-2	Inappropriate Inappropriate (Participant is not receiving pension benefits/Participant has no traditional pensions/DK or R topensions screener)	820	1139	1959
-1	DON’T KNOW	15	16	31
10 - 450		95	160	255
453 - 950		119	138	257
951 - 1500		158	108	266
1503 - 2900		170	86	256
2950 - 404266		179	64	243

Note: Variable is bracketed.
Note: Top coded at 42000 on the public release.

kp211rec: How much are you receiving from your pension? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3a_1, y_b11q3a_2, y_b11d, y_b11f, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-3	REFUSED	70	54	124
-2	INAPPROPRIATE INAP/NO PENSIONS/NO BENEFITS/DK/R	820	1139	1959
-1	DON’T KNOW	15	16	31
120 - 4812		90	165	255
4848 - 10440		114	141	255
10488 - 17000		150	105	255
17028 - 29400		175	80	255
29916 - 4,851,192		192	65	257

Note: Top coded at 66000 on the public release.

kp2110re: Units for: How much are you receiving from your pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3a_2, y_b11d, y_b11f, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-2	INAPPROPRIATE INAP/NO PENSIONS/NO BENEFITS/DK/R	852	1179	2031
1	PER YEAR	197	122	319
2	PER QUARTER	2	1	3
3	PER MONTH	642	521	1163

kp211reb: Response summary for: How much are you receiving from your pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3a*, y_b11d, y_b11f, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	16	11	27
-9	ITEM NOT ON PATH	653	960	1613
-8	DK/R SCREENER QUESTION	0	1	1
-7	NO SUCH INCOME	199	218	417
-6	AMOUNT GIVEN	721	556	1277
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	0	1	1
0	NO INFO IN BRACKETING	23	10	33
1	PARTIAL INFO IN BRACKETING	9	4	13
2	COMPLETE INFO IN BRACKETING	72	63	135

kp211rel: Bracket lower bound for: How much are you receiving from your pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3a*, y_b11d, y_b11f, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	0	1	1
-2	INAPPROPRIATE INAP	1573	1734	3307
0		53	39	92
2300		0	7	7
2500		0	13	13
3600		11	0	11
5000		20	0	20
9001		0	4	4
12000		0	13	13
18001		11	0	11
21001		0	1	1
25000		11	8	19
36001		4	0	4
40000		6	4	10
60000		3	0	3
62000		1	0	1

kp211reu: Bracket upper bound for: How much are you receiving from your pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3a*, y_b11d, y_b11f, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2785	2537	5322
-29	LEFT BLANK ON MOSAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1573	1734	3307
2300		0	6	6
2500		0	10	10
3600		7	0	7
5000		4	0	4
9000		0	7	7
12000		0	14	14
18000		11	0	11
21000		0	4	4
25000		22	14	36
36000		11	0	11
40000		9	7	16
42000		0	1	1
60000		3	0	3
62000		4	0	4

kp211ree: Bracketing entry point for: How much are you receiving from your pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3a*, y_b11d, y_b11f, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1557	1707	3264
2500		0	21	21
5000		28	0	28
12000		0	17	17
25000		21	21	42
40000		20	0	20

kp522re: Will you continue to receive these payments for as long as you live?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3b, y_b11d, y_b11f

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	7	14	21
-3	REFUSED	0	2	2
-2	Inappropriate Inappropriate (Participant is not receiving pension benefits/Participant has no traditional pensions/DK or R to screener)	820	1139	1959
-1	DON’T KNOW	9	12	21
1	YES	767	574	1341
2	NO	23	25	48

kp523re: If you were to die tomorrow, would your spouse/partner continue to receive payments from your pension for as long as he/she lived?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11w2, y_b11d, y_b11f, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	1	7
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (Not married or partnered/Participant is not receiving pension benefits/Participant has no traditional pensions/DK or R to screener)	959	1430	2389
-1	DON’T KNOW	9	20	29
1	YES	471	147	618
2	NO	181	168	349

kp524re: Approximately what share of the payment(s) would continue? 100%? More than half? About half? Or less than that?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11w3, y_b11w2, y_b11w2.y_b11d, y_b11f, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	7	1	8
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (Not married or partnered/No benefits for surviving spouse or partner/Participant is not receiving pension benefits/Participant has no traditional pensions/DK or R to screener)	1149	1619	2768
-1	DON’T KNOW	11	6	17
1	100%	151	53	204
2	MORE THAN HALF	144	35	179
3	ABOUT HALF	127	45	172
4	LESS THAN HALF	37	7	44

kp508re: Are you covered by any other traditional pension plans from which you are NOT currently receiving benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11g, y_b11d, y_b11f

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	13	19
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (Participant has no traditional pensions/DK or R to screener)	653	960	1613
-1	DON’T KNOW	1	2	3
1	YES	215	214	429
2	NO	751	576	1327

kp509re: At what age do you expect to begin receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11h, y_b11g, y_b11d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	13	19
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (No pensions from which participant is not receiving benefits/Participant has no traditional pensions/DK or R to screener)	1405	1539	2944
-1	DON’T KNOW	21	25	46
1	NOW/WHENEVER I WANT	9	13	22
55 - 63		45	33	78
64 - 65		47	60	107
66 - 68		48	32	80
69 - 72		37	40	77
73 - 84		8	10	18

Note: Top coded at 71 on the public release.
Note: Codes 2-61 are collapsed into code 61 on the public release.

kp510re: About how much do you EXPECT to receive when you start receiving pension benefits? (Mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75_1, y_b11g, y_b11d, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	13	19
-3	REFUSED	9	1	10
-2	Inappropriate Inappropriate (No pensions from which participant is not receiving benefits/Participant has no traditional pensions/DK or R to screener)	1405	1539	2944
-1	DON’T KNOW	50	87	137
0 - 500		32	37	69
520 - 1100		28	29	57
1200 - 2300		30	26	56
2332 - 12000		37	20	57
14000 - 525000		29	14	43

Note: Variable is bracketed.
Note: Top coded at 30000 on the public release.

kp510rec: About how much do you EXPECT to receive when you start receiving pension benefits? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75_1, y_b11q75_2, y_b11g, y_b11d, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	14	20
-3	REFUSED	9	1	10
-2	Inappropriate Inappropriate (No pensions from which participant is not receiving benefits/Participant has no traditional pensions/DK or R to screener)	1412	1548	2960
-1	DON’T KNOW	50	87	137
0 - 4800		26	28	54
4980 - 9600		25	30	55
10000 - 15600		28	26	54
18000 - 30000		33	20	53
31200 - 250000		37	12	49

Note: Top coded at 48000 on the public release.

kp510reb: Response summary for: About how much do you EXPECT to receive when you start receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75*, y_b11g, y_b11d, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	2	0	2
-9	ITEM NOT ON PATH	653	960	1613
-8	DK/R SCREENER QUESTION	1	3	4
-7	NO UNDRAWN PENSIONS	751	576	1327
-6	AMOUNT GIVEN	156	126	282
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	6	13	19
0	NO INFO IN BRACKETING	13	13	26
1	PARTIAL INFO IN BRACKETING	2	21	23
2	COMPLETE INFO IN BRACKETING	42	54	96

kp510rel: Bracket lower bound for: About how much do you EXPECT to receive when you start receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75*, y_b11g, y_b11d, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	1	3	4
-2	INAPPROPRIATE INAP	1560	1662	3222
0		34	49	83
2500		0	22	22
5000		18	0	18
12000		0	17	17
25000		11	8	19
40000		0	5	5
60000		2	0	2

kp510reu: Bracket upper bound for: About how much do you EXPECT to receive when you start receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75*, y_b11g, y_b11d, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2760	2554	5314
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	1	3	4
-2	INAPPROPRIATE INAP	1560	1662	3222
2500		0	15	15
5000		13	0	13
12000		0	23	23
25000		18	15	33
40000		10	4	14

kp510ree: Bracketing entry point for: About how much do you EXPECT to receive when you start receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75*, y_b11g, y_b11d, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1569	1678	3247
2500		0	32	32
5000		19	0	19
12000		0	22	22
25000		18	34	52
40000		20	0	20

kp511re: Units for: About how much do you EXPECT to receive when you start receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75_2, y_b11g, y_b11d, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	13	19
-2	Inappropriate Inappropriate (No pensions from which participant is not receiving benefits/Participant has no traditional pensions/Global refusal/DK or R to screener)	1405	1539	2944
1	PER YEAR	95	107	202
3	PER MONTH	113	97	210
5	LUMP SUM (ONE-TIME) PAYMENT	7	9	16
7	PERCENT	0	1	1

kp289sp: Is your spouse/partner covered by a traditional pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11ds, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	4	10
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REFUSED	11	16	27
-2	Inappropriate Inappropriate (Not married or partnered)	358	688	1046
-1	DON'T KNOW	8	11	19
1	YES	484	697	1181
2	NO	831	412	1243

kp299sp: How many traditional pensions does your spouse/partner have?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11ds, y_b11ds2, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REFUSED	1	0	1
-2	Inappropriate Inappropriate (Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1159	1089	2248
-1	DON’T KNOW	6	22	28
0		1	0	1
1		396	526	922
2		51	107	158
3		10	17	27
4		1	3	4
5		0	1	1

Note: Top coded at 3 on the public release.

kp209sp: Is your spouse/partner currently receiving regular payments from his/her pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11ds, y_b11fs, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	4	10
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-2	Inappropriate Inappropriate (Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1173	1107	2280
-1	DON’T KNOW	1	5	6
1	YES	307	573	880
2	NO	211	139	350

kp211sp: How much is your spouse/partner receiving from his/her pension? (Mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3as_1, y_b11ds, y_b11fs, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REFUSED	24	69	93
-2	Inappropriate Inappropriate (Spouse or partner is not receiving pension benefits/Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1336	1213	2549
-1	DON’T KNOW	31	79	110
10 - 400		67	63	130
401 - 816		51	76	127
825 - 1495		47	80	127
1500 - 2550		28	99	127
2600 - 120000		41	86	127

Note: Variable is bracketed.
Note: Top coded at 16753 on the public release.

kp211spc: How much is your spouse/partner receiving from his/her pension? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3as_1, y_b11q3as_2, y_b11ds, y_b11fs, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REFUSED	24	69	93
-2	INAPPROPRIATE INAP/NOT MARRIED/NO PENSIONS/NO BENEFITS/DK/R	1336	1213	2549
-1	DON’T KNOW	31	79	110
120 - 4800		70	66	136
4812 - 9624		50	77	127
9792 - 17724		49	78	127
17940 - 30000		34	99	133
30600 - 120000		31	84	115

Note: Top coded at 54000 on the public release.

kp2110sp: Units for: How much is your spouse/partner receiving from his/her pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3as_2, y_b11ds, y_b11fs, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	6	4	10
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-2	INAPPROPRIATE INAP/NOT MARRIED/NO PENSIONS/NO BENEFITS/DK/R	1385	1251	2636
1	PER YEAR	95	185	280
2	PER QUARTER	0	3	3
3	PER MONTH	212	385	597

kp211spb: Response summary for: How much is your spouse/partner receiving from his/her pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3as*, y_b11ds, y_b11fs, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	4	10
-10	GLOBAL REFUSAL	13	21	34
-9	ITEM NOT ON PATH	1173	1107	2280
-8	DK/R SCREENER QUESTION	1	5	6
-7	NO SUCH INCOME	211	139	350
-6	AMOUNT GIVEN	234	404	638
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	1	2	3
0	NO INFO IN BRACKETING	12	33	45
1	PARTIAL INFO IN BRACKETING	4	19	23
2	COMPLETE INFO IN BRACKETING	44	96	140

kp211spl: Bracket lower bound for: How much is your spouse/partner receiving from his/her pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3as*, y_b11ds, y_b11fs, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	6	4	10
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	0	4	4
-2	INAPPROPRIATE INAP	1618	1650	3268
0		34	76	110
2300		8	0	8
2500		6	0	6
3600		0	8	8
5000		0	42	42
9001		2	0	2
12000		17	0	17
18001		0	2	2
21001		3	0	3
25000		2	25	27
40000		2	12	14
42000		1	0	1
60000		0	6	6
62000		0	1	1

kp211spu: Bracket upper bound for: How much is your spouse/partner receiving from his/her pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3as*, y_b11ds, y_b11fs, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2766	2584	5350
-29	LEFT BLANK ON MOSAQ	6	4	10
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	1	4	5
-2	INAPPROPRIATE INAP	1618	1650	3268
2300		4	0	4
2500		1	0	1
3600		0	10	10
5000		0	2	2
9000		8	0	8
12000		11	0	11
18000		0	8	8
21000		2	0	2
25000		13	41	54
36000		0	2	2
40000		2	28	30
42000		3	0	3
60000		0	7	7

kp211spe: Bracketing entry point for: How much is your spouse/partner receiving from his/her pension?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q3as*, y_b11ds, y_b11fs, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1584	1640	3224
2500		11	1	12
5000		0	44	44
12000		20	0	20
25000		11	34	45
40000		0	48	48

kp522sp: Will these pension payments continue for as long as he/she live?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11w1s, y_b11ds, y_b11fs, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-2	Inappropriate Inappropriate (Spouse or partner is not receiving pension benefits/Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1336	1213	2549
-1	DON’T KNOW	4	19	23
1	YES	276	521	797
2	NO	9	12	21

kp523sp: If he/she were to die tomorrow, would some of these pension payments continue to be paid to you for as long as you lived?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11w2s, y_b11w1s, y_b11ds, y_b11fs, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-2	Inappropriate Inappropriate (Spouse or partner is not receiving pension benefits/Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1349	1244	2593
-1	DON’T KNOW	15	21	36
1	YES	111	382	493
2	NO	150	118	268

kp524sp: Approximately what share of those pension payments would continue? 100%? More than half? About half? Or less than that?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11w3s, y_b11w2s, y_b11w1s, y_b11ds, y_b11fs, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REEFUSED	0	1	1
-2	Inappropriate Inappropriate (No benefits for surviving spouse or partner/Spouse or partner is not receiving pension benefits/Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1514	1383	2897
-1	DON’T KNOW	6	34	40
1	100%	38	103	141
2	MORE THAN HALF	25	104	129
3	ABOUT HALF	28	115	143
4	LESS THAN HALF	14	25	39

kp508sp: Is your spouse/partner covered by any other traditional pension plans from which he/she is NOT currently receiving benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11gs, y_b11ds, y_b11fs, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-2	Inappropriate Inappropriate (Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1159	1089	2248
-1	DON’T KNOW	2	12	14
1	YES	190	137	327
2	NO	274	527	801

kp509sp: At what age do you expect he/she will begin receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11hs2, y_b11gs, y_b11ds, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REEFUSED	0	1	1
-2	Inappropriate Inappropriate (No pensions from which spouse or partner is not receiving benefits/Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1435	1628	3063
-1	DON’T KNOW	18	14	32
1	NOW/WHENEVER I WANT	7	6	13
55 - 62		47	19	66
63 - 65		64	37	101
66 - 68		34	25	59
69 - 82		20	35	55

Note: Top coded at 70 on the public release.
Note: Codes 2-61 are collapsed into code 61 on the public release.

kp510sp: About how much do you EXPECT he/she will receive when he/she starts receiving pension benefits? (Mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75s2_1, y_b11g2, y_b11d2, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REFUSED	6	5	11
-2	Inappropriate Inappropriate (No pensions from which spouse or partner is not receiving benefits/Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1435	1628	3063
-1	DON’T KNOW	76	86	162
30 - 500		27	10	37
600 - 1000		21	11	32
1200 - 2000		26	11	37
2400 - 15000		21	9	30
24000 - 200000		13	5	18

Note: Variable is bracketed.
Note: Top coded at 35000 on the public release.

kp510spc: About how much do you EXPECT he/she will receive when he/she starts receiving pension benefits? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75s2_1, y_b11q75s2_2, y_b11g2, y_b11d2, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REFUSED	6	5	11
-2	Inappropriate Inappropriate (No pensions from which spouse or partner is not receiving benefits/Spouse or partner has no traditional pensions/Not married or partnered/DK or R to screener)	1442	1628	3070
-1	DON’T KNOW	76	86	162
360 - 4800		22	8	30
5400 - 12000		32	16	48
13000 - 24000		30	10	40
25000 - 168000		17	12	29

Note: Top coded at 40000 on the public release.

kp510spb: Response summary for: About how much do you EXPECT he/she will receive when he/she starts receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75s2*, y_b11g2, y_b11d2, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-10	GLOBAL REFUSAL	2	1	3
-9	ITEM NOT ON PATH	1159	1089	2248
-8	DK/R SCREENER QUESTION	2	12	14
-7	NO UNDRAWN PENSIONS	274	527	801
-6	AMOUNT GIVEN	108	46	154
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	1	2	3
0	NO INFO IN BRACKETING	17	18	35
1	PARTIAL INFO IN BRACKETING	8	15	23
2	COMPLETE INFO IN BRACKETING	55	57	112

kp510spl: Bracket lower bound for: About how much do you EXPECT he/she will receive when he/she starts receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75s2*, y_b11g2, y_b11d2, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	2	12	14
-2	INAPPROPRIATE INAP	1541	1662	3203
0		30	36	66
2500		19	0	19
5000		0	20	20
12000		23	0	23
25000		8	19	27
40000		3	8	11
60000		0	10	10

kp510spu: Bracket upper bound for: About how much do you EXPECT he/she will receive when he/she starts receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75s2*, y_b11g2, y_b11d2, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2765	2548	5313
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	2	12	14
-2	INAPPROPRIATE INAP	1541	1662	3203
2500		9	0	9
5000		0	8	8
12000		21	0	21
25000		20	22	42
40000		4	20	24
60000		0	5	5

kp510spe: Bracketing entry point for: About how much do you EXPECT he/she will receive when he/she starts receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75s2*, y_b11g2, y_b11d2, y_married, y_poirt2_1, y_poirt3_1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1546	1677	3223
2500		24	0	24
5000		0	35	35
12000		27	0	27
25000		29	33	62
40000		0	22	22

kp511sp: Units for: About how much do you EXPECT he/she will receive when he/she starts receiving pension benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11q75s2_2, y_b11g2, y_b11d2, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-2	Inappropriate Inappropriate (No pensions from which spouse or partner is not receiving benefits/Spouse or partner has no traditional pensions/Not married or partnered/Global refusal/DK or R to screener)	1435	1628	3063
1	PER YEAR	99	99	198
2	PER QUARTER	1	0	1
3	PER MONTH	83	38	121
5	LUMP SUM (ONE-TIME) PAYMENT	7	0	7

kp530re: Do you (yourself) have any retirement plans such as a 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b901

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	5	10
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	3	7
-3	REFUSED	14	31	45
-1	DON’T KNOW	3	25	28
1	YES	1044	1006	2050
2	NO	629	759	1388

kp531re: Are you currently withdrawing any money from your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b902, y_b901

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	6	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	4	8
-3	REFUSED	0	4	4
-2	Inappropriate Inappropriate (Participant has no defined contribution plans/DK or R to screener)	646	815	1461
-1	DON’T KNOW	1	0	1
1	YES	455	388	843
2	NO	588	612	1200

kp532re: At what age do you expect to start withdrawing money from your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b903, y_b902, y_b901

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	4	8
-2	Inappropriate Inappropriate (Participant already withdrawing/Participant has no defined contribution plans/DK or R to screener)	1059	1167	2226
-1	DON’T KNOW	74	101	175
0	NEVER	8	6	14
1	WHENEVER I NEED/NOW	30	39	69
55 - 65		113	92	205
66 - 70		270	263	533
71 - 90		68	94	162

Note: Category "Never" was not available during the interview; it was constructed from interviewer notes.
Note: Top coded at 75 on the public release.
Note: Codes 2-62 are collapsed into code 62 on the public release.

kp533re: How much do you expect those 401(k), 403(b), IRA, or Keogh plans withdrawals to be? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b905_1, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-3	REFUSED	30	24	54
-2	Inappropriate Inappropriate (Participant already withdrawing/Participant has no defined contribution plans/DK or R to screener)	1059	1167	2226
-1	DON’T KNOW	231	363	594
10 - 500		56	71	127
600 - 1200		61	45	106
1500 - 4000		77	35	112
4200 - 20000		67	51	118
23000 - 600000		45	9	54

Note: Variable has a flag.
Variable is bracketed.
Note: Top coded at 40000 on the public release.

kp533ref: Flag for: How much do you expect those 401(k), 403(b), IRA, or Keogh plans withdrawals to be?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: f_y_b905_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1614	1761	3375
1	WILL WITHDRAW REQUIRED MINIMUM DISTRIBUTION	12	6	18

kp533rec: How much do you expect those 401(k), 403(b), IRA, or Keogh plans withdrawals to be? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b905_1, y_b905_2, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	3	5
-3	REFUSED	30	24	54
-2	Inappropriate Inappropriate (Participant already withdrawing/Participant has no defined contribution plans/DK or R to screener)	1084	1178	2262
-1	DON’T KNOW	231	363	594
10 - 3600		40	68	108
3900 - 7200		47	51	98
8000 - 12000		69	46	115
13200 - 25000		75	23	98
25500 - 160000		48	10	58

Note: Top coded at 40000 on the public release.

kp533reb: Response summary for: How much do you expect those 401(k), 403(b), IRA, or Keogh plans withdrawals to be?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b905*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	15	17	32
-8	DK/R SCREENER QUESTION	17	56	73
-7	NO (SUCH) DEFINED CONTRIBUTION PLANS	1042	1111	2153
-6	AMOUNT GIVEN	306	211	517
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	0	1	1
0	NO INFO IN BRACKETING	57	108	165
1	PARTIAL INFO IN BRACKETING	23	45	68
2	COMPLETE INFO IN BRACKETING	166	217	383

kp533rel: Bracket lower bound for: How much do you expect those 401(k), 403(b), IRA, or Keogh plans withdrawals to be?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b905*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	17	56	73
-2	INAPPROPRIATE INAP	1348	1322	2670
0		105	191	296
1625		0	59	59
2500		43	0	43
3250		0	66	66
5000		41	0	41
6500		0	50	50
10000		50	0	50
16000		0	22	22
25000		22	0	22

kp533reu: Bracket upper bound for: How much do you expect those 401(k), 403(b), IRA, or Keogh plans withdrawals to be?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b905*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2841	2684	5525
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	17	56	73
-2	INAPPROPRIATE INAP	1348	1322	2670
1625		0	52	52
2500		29	0	29
3250		0	62	62
5000		47	0	47
6500		0	62	62
10000		42	0	42
16000		0	38	38
25000		38	0	38

kp533ree: Bracketing entry point for: How much do you expect those 401(k), 403(b), IRA, or Keogh plans withdrawals to be?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b905*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-2	INAPPROPRIATE INAP	1380	1396	2776
1625		0	123	123
2500		91	0	91
3250		0	123	123
5000		74	0	74
6500		0	123	123
10000		81	0	81

kp534re: Units for: How much do you expect those 401(k), 403(b), IRA, or Keogh plans withdrawals to be?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b905_2, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-2	Inappropriate Inappropriate (Participant already withdrawing/Participant has no defined contribution plans/DK or R to screener)	1059	1167	2226
1	PER YEAR	371	471	842
2	PER QUARTER	1	3	4
3	PER MONTH	168	111	279
4	PER WEEK	1	1	2
5	LUMP SUM (ONE-TIME) PAYMENT	25	11	36
7	PERCENT	1	1	2

kp535re: What is the account balance or the principal for your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b906, y_b911, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REFUSED	134	128	262
-2	Inappropriate Inappropriate (Participant has no defined contribution plans/DK or R to screener)	629	794	1423
-1	DON’T KNOW	126	242	368
0 - 30000		111	180	291
31000 - 80000		136	152	288
81000 - 168000		150	117	267
170000 - 400000		190	114	304
410000 - 10,000,000		149	37	186

Note: Variable is bracketed.
Note: Top coded at 1290000 on the public release.

kp535reb: Response summary for: What is the account balance or the principal for your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b906*, y_b911*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	5	10
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	37	37	74
-8	DK/R SCREENER QUESTION	17	56	73
-7	NO (SUCH) DEFINED CONTRIBUTION PLANS	629	759	1388
-6	AMOUNT GIVEN	735	600	1335
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	2	2	4
0	NO INFO IN BRACKETING	53	99	152
1	PARTIAL INFO IN BRACKETING	23	36	59
2	COMPLETE INFO IN BRACKETING	198	235	433

kp535rel: Bracket lower bound for: What is the account balance or the principal for your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b906*, y_b911*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	5	5	10
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	17	56	73
-2	INAPPROPRIATE INAP	1364	1359	2723
0		123	184	307
6500		0	27	27
10000		33	9	42
16000		0	85	85
20000		16	0	16
25000		41	0	41
65000		0	67	67
70001		0	10	10
100000		58	0	58
150001		11	0	11
200001		0	6	6
260000		0	20	20
400000		22	0	22
400001		5	0	5
500000		0	1	1
900000		4	0	4

kp535reu: Bracket upper bound for: What is the account balance or the principal for your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b906*, y_b911*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2868	2696	5564
-29	LEFT BLANK ON MOSAQ	5	5	10
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	17	56	73
-2	INAPPROPRIATE INAP	1364	1359	2723
6500		0	33	33
10000		23	6	29
16000		0	27	27
20000		6	0	6
25000		28	0	28
65000		0	77	77
70000		0	9	9
100000		40	0	40
150000		16	0	16
200000		0	10	10
260000		0	55	55
400000		63	0	63
500000		0	6	6
900000		5	0	5

kp535ree: Bracketing entry point for: What is the account balance or the principal for your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b906*, y_b911*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1403	1433	2836
6500		0	118	118
10000		78	0	78
16000		0	111	111
25000		74	0	74
65000		0	104	104
100000		71	0	71

kp300re: One of the ways the economy has changed since the middle of 2008 is that the values of investments have changed. When you think about your retirement account, is it currently worth more, about the same, or less than it was in mid 2008?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b907, y_b912, y_b902, y_b901, y_emdflag

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	3	3	6
-3	REFUSED	1	0	1
-2	Inappropriate Inappropriate (Not in 50% financial crisis sample/Participant has no defined contribution plans/DK or R to screener)	1112	1281	2393
-1	DON’T KNOW	3	9	12
1	MORE	118	87	205
2	ABOUT THE SAME	151	126	277
3	LESS	238	261	499

Note: 50% sample

kp301re: Financial crisis: Decrease in participant’s 401(k), 403(b), IRA, or Keogh plans value. (Mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b908*, y_b907, y_b906, y_b913*, y_b912, y_b911, y_b902, y_b901, y_emdflag

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	3	3	6
-3	REFUSED	5	2	7
-2	Inappropriate Inappropriate (Not in 50% financial crisis sample/Participant has no defined contribution plans/DK or R to screener)	1385	1503	2888
-1	DON’T KNOW	29	64	93
2 - 20		76	40	116
22 - 50		46	48	94
60 - 15000		33	49	82
20000 - 100000		32	54	86
125000 - 800000		17	4	21

Note: 50% sample
Note: Top coded at 100000 on the public release.

kp302re: Units for: Financial crisis: Decrease in participant’s 401(k), 403(b), IRA, or Keogh plans value.

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b908*, y_b907, y_b906, y_b913*, y_b912, y_b911, y_b902, y_b901, y_emdflag

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	3	3	6
-2	Inappropriate Inappropriate (Not in 50% financial crisis sample/Participant has no defined contribution plans/DK or R to screener)	1419	1569	2988
1	PERCENTAGE	126	89	215
2	DOLLAR AMOUNT	78	106	184

Note: 50% sample

kp301rec: Financial crisis: Decrease in participant's 401(k), 403(b), IRA, or Keogh plans value. (Dollars;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b908*, y_b907, y_b906, y_b913*, y_b912, y_b911, y_b902, y_b901, y_emdflag

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	3	3	6
-3	REFUSED	5	2	7
-2	Inappropriate Inappropriate (Not in 50% financial crisis sample/Participant has no defined contribution plans/Missing amount to convert percentage to dollars/DK or R to screener)	1424	1533	2957
-1	DON’T KNOW	29	64	93
0 - 5000		25	47	72
6000 - 20000		36	44	80
21000 - 40000		34	32	66
43000 - 117000		35	31	66
120000 - 800000		35	11	46

Note: 50% sample
Note: Top coded at 200000 on the public release.

kp536re: If you were to die tomorrow, who would receive the remaining balance on your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b909_b, y_b914_b, y_b902, y_b901, c_y_b909_b, c_y_b914_b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-3	REEFUSED	2	1	3
-2	Inappropriate Inappropriate (Participant has no defined contribution plans/DK or R to screener)	629	794	1423
-1	DON’T KNOW	8	4	12
1	SPOUSE	782	543	1325
2	PARTNER	6	9	15
3	CHARITY	2	7	9
4	ALL CHILDREN EQUALLY	90	267	357
5	ONE OR SOME CHILDREN	21	57	78
6	SPOUSE AND CHILDREN	20	11	31
8	TRUST OR ESTATE	16	14	30
9	BROTHER	6	7	13
10	SISTER	8	13	21
11	MULTIPLE SIBLINGS	5	4	9
12	NIECE OR NEPHEW	4	11	15
13	GRANDCHILD(REN)	1	2	3
14	CHILD(REN) AND GRANDCHILD(REN)	1	0	1
15	MULTIPLE FAMILY MEMBERS	8	12	20
20	OTHER	13	5	18

kp537re1: ID of first child that will inherit participant's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b909_c1, y_b914_c1, y_b909_b, y_b914_b, y_b902, y_b901

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-2	Inappropriate Inappropriate (KP536RE!=5/Participant has no defined contribution plans/DK or R to screener)	1603	1707	3310
101		15	43	58
102		3	8	11
103		0	1	1
104		0	2	2
105		1	0	1

kp537re2: ID of second child that will inherit participant's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b909_c2, y_b914_c2, y_b909_b, y_b914_b, y_b902, y_b901

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-2	Inappropriate Inappropriate (KP536RE!=5/Participant has no defined contribution plans/DK or R to screener)	1615	1736	3351
102		5	17	22
103		1	8	9
106		1	0	1

kp537re3: ID of third child that will inherit participant's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b909_c3, y_b914_c3, y_b909_b, y_b914_b, y_b902, y_b901

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-2	Inappropriate Inappropriate (KP536RE!=5/Participant has no defined contribution plans/DK or R to screener)	1621	1752	3373
101		0	1	1
103		1	4	5
104		0	3	3
105		0	1	1

kp537re4: ID of fourth child that will inherit participant's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b909_c4, y_b914_c4, y_b909_b, y_b914_b, y_b902, y_b901

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-2	Inappropriate Inappropriate (KP536RE!=5/Participant has no defined contribution plans/DK or R to screener)	1622	1758	3380
104		0	2	2
105		0	1	1

kp537re5: ID of fifth child that will inherit participant's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b909_c5, y_b914_c5, y_b909_b, y_b914_b, y_b902, y_b901

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-2	Inappropriate Inappropriate (KP536RE!=5/Participant has no defined contribution plans/DK or R to screener)	1622	1761	3383

kp543re: How much are you withdrawing from your 401(k), 403(b), IRA, or Keogh plans? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b910_1, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	2	4
-3	REFUSED	42	33	75
-2	Inappropriate Inappropriate (Participant not withdrawing/Participant has no defined contribution plans/DK or R to screener)	1192	1389	2581
-1	DON’T KNOW	26	45	71
10 - 600		61	79	140
650 - 1500		72	68	140
1501 - 4000		85	65	150
4333 - 12000		75	67	142
13000 - 300000		71	18	89

Note: Variable has a flag.
Variable is bracketed.
Note: Top coded at 36000 on the public release.

kp543ref: Flag for: How much are you withdrawing from your 401(k), 403(b), IRA, or Keogh plans? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: f_y_b910_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1621	1759	3380
1	WILL WITHDRAW REQUIRED MINIMUM DISTRIBUTION	5	8	13

kp543rec: How much are you withdrawing from your 401(k), 403(b), IRA, or Keogh plans? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b910_1, y_b910_2, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	2	4
-3	REFUSED	42	33	75
-2	Inappropriate Inappropriate (Participant not withdrawing/Participant has no defined contribution plans/DK or R to screener)	1195	1393	2588
-1	DON’T KNOW	26	45	71
10 - 1891		51	79	130
1920 - 4600		58	72	130
4800 - 8400		76	55	131
8500 - 16800		78	52	130
17400 - 300000		98	35	133

Note: Top coded at 48000 on the public release.

kp543reb: Response summary for: How much are you withdrawing from your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b910*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	6	11
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	19	18	37
-9	ITEM NOT ON PATH	17	21	38
-8	DK/R SCREENER QUESTION	17	56	73
-7	NO (SUCH) DEFINED CONTRIBUTION PLANS	1200	1350	2550
-6	AMOUNT GIVEN	364	297	661
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	2	2	4
0	NO INFO IN BRACKETING	11	17	28
1	PARTIAL INFO IN BRACKETING	4	6	10
2	COMPLETE INFO IN BRACKETING	60	56	116

kp543rel: Bracket lower bound for: How much are you withdrawing from your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b910*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	5	6	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	17	56	73
-2	INAPPROPRIATE INAP	1581	1668	3249
0		51	51	102
700		0	12	12
1500		9	0	9
1625		0	7	7
2500		4	0	4
3250		0	12	12
4501		0	3	3
5000		4	0	4
6500		0	12	12
10000		13	0	13
10001		7	0	7
11001		0	1	1
16000		0	1	1
24001		3	0	3
25000		5	0	5

kp543reu: Bracket upper bound for: How much are you withdrawing from your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b910*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2776	2552	5328
-29	LEFT BLANK ON MOSAQ	5	6	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	17	56	73
-2	INAPPROPRIATE INAP	1581	1668	3249
700		0	1	1
1500		6	0	6
1625		0	12	12
2500		14	0	14
3250		0	9	9
4500		0	12	12
5000		2	0	2
6500		0	8	8
10000		17	0	17
11000		0	3	3
16000		0	11	11
24000		7	0	7
25000		7	0	7
27000		0	1	1
60000		3	0	3

kp543ree: Bracketing entry point for: How much are you withdrawing from your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b910*, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-2	INAPPROPRIATE INAP	1577	1706	3283
1625		0	19	19
2500		25	0	25
3250		0	23	23
5000		7	0	7
6500		0	17	17
10000		17	0	17

kp544re: Units for: How much are you withdrawing from your 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b910_2, y_b902, y_b901, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	5	6	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	3	5
-2	Inappropriate Inappropriate (Participant not withdrawing/Participant has no defined contribution plans/DK or R to screener)	1234	1427	2661
1	PER YEAR	327	288	615
2	PER QUARTER	3	3	6
3	PER MONTH	125	98	223
5	LUMP SUM (ONE-TIME) PAYMENT	3	4	7

kp530sp: Does your spouse/partner have any retirement plans such as a 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b916, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	6	11
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	5	5	10
-3	REFUSED	14	19	33
-2	Inappropriate Inappropriate (Not married or partnered)	323	668	991
-1	DON'T KNOW	14	37	51
1	YES	768	673	1441
2	NO	570	422	992

kp531sp: Is your spouse/partner currently withdrawing any money from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b917, y_b916, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	4	9
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	5	5	10
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	921	1146	2067
-1	DON'T KNOW	1	6	7
1	YES	194	292	486
2	NO	573	376	949

kp532sp: At what age do you expect your spouse/partner will start withdrawing money from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b918, y_b917, y_b916, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	5	5	10
-3	REFUSED	0	2	2
-2	Inappropriate Inappropriate (Spouse or partner already withdrawing/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1071	1402	2473
-1	DON’T KNOW	74	73	147
0	NEVER	6	0	6
1	WHENEVER I NEED/NOW	31	17	48
55 - 65		146	63	209
66 - 70		227	150	377
71 - 86		66	55	121

Note: Category "Never" was not available during the interview; it was constructed from interviewer notes.
Note: Top coded at 75 on the public release.
Note: Codes 2-61 are collapsed into code 61 on the public release.

kp533sp: How much do you expect your spouse/partner will withdraw from his/her 401(k), 403(b), IRA, or Keogh plans? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b919_1, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	2	4
-3	REFUSED	30	23	53
-2	Inappropriate Inappropriate (Spouse or partner already withdrawing/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1071	1402	2473
-1	DON’T KNOW	209	203	412
10 - 500		94	32	126
550 - 1500		66	32	98
1625 - 5000		85	25	110
5200 - 25000		55	36	91
30000 - 200000		14	12	26

Note: Variable has a flag.
Variable is bracketed.
Note: Top coded at 30000 on the public release.

kp533spf: Flag for: How much do you expect your spouse/partner will withdraw from his/her 401(k), 403(b), IRA, or Keogh plans? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: f_y_b919_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1623	1766	3389
1	WILL WITHDRAW REQUIRED MINIMUM DISTRIBUTION	3	1	4

kp533spc: How much do you expect your spouse/partner will withdraw from his/her 401(k), 403(b), IRA, or Keogh plans? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b919_1, y_b919_2, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	2	4
-3	REFUSED	30	23	53
-2	Inappropriate Inappropriate (Spouse or partner already withdrawing/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1090	1408	2498
-1	DON’T KNOW	209	203	412
10 - 2500		71	15	86
3000 - 5500		61	24	85
6000 - 10000		68	29	97
12000 - 18000		54	31	85
20000 - 100000		41	32	73

Note: Top coded at 30000 on the public release.

kp533spb: Response summary for: How much do you expect your spouse/partner will withdraw from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b919*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-10	GLOBAL REFUSAL	24	14	38
-9	ITEM NOT ON PATH	309	650	959
-8	DK/R SCREENER QUESTION	28	56	84
-7	NO (SUCH) DEFINED CONTRIBUTION PLANS	734	696	1430
-6	AMOUNT GIVEN	314	137	451
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	2	2	4
0	NO INFO IN BRACKETING	52	76	128
1	PARTIAL INFO IN BRACKETING	21	27	48
2	COMPLETE INFO IN BRACKETING	142	109	251

kp533spl: Bracket lower bound for: How much do you expect your spouse/partner will withdraw from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b919*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	28	56	84
-2	INAPPROPRIATE INAP	1357	1483	2840
0		130	106	236
1625		0	33	33
2500		49	0	49
3250		0	19	19
5000		31	0	31
6500		0	37	37
10000		20	0	20
16000		0	33	33
25000		11	0	11

kp533spu: Bracket upper bound for: How much do you expect your spouse/partner will withdraw from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b919*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2835	2657	5492
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	28	56	84
-2	INAPPROPRIATE INAP	1357	1483	2840
1625		0	12	12
2500		52	0	52
3250		0	26	26
5000		46	0	46
6500		0	20	20
10000		30	0	30
16000		0	23	23
25000		14	0	14

kp533spe: Bracketing entry point for: How much do you expect your spouse/partner will withdraw from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b919*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	5	6
-2	INAPPROPRIATE INAP	1411	1555	2966
1625		0	63	63
2500		67	0	67
3250		0	66	66
5000		70	0	70
6500		0	78	78
10000		77	0	77

kp534sp: Units for: How much do you expect your spouse/partner will withdraw from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b919_2, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	2	4
-2	Inappropriate Inappropriate (Spouse or partner already withdrawing/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1071	1402	2473
1	PER YEAR	382	287	669
2	PER QUARTER	0	1	1
3	PER MONTH	152	69	221
5	LUMP SUM (ONE-TIME) PAYMENT	19	6	25

kp535sp: What is the account balance or the principal for your spouse/partner's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b920, y_b925, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	4	6
-3	REFUSED	77	83	160
-2	Inappropriate Inappropriate (Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	888	1115	2003
-1	DON’T KNOW	161	257	418
0 - 25000		132	43	175
26000 - 60000		120	48	168
63000 - 120000		108	59	167
123000 - 260000		95	66	161
265000 - 4,000,000		43	92	135

Note: Variable is bracketed.
Note: Top coded at 700000 on the public release.

kp535spb: Response summary for: What is the account balance or the principal for your spouse/partner’s 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b920*, y_b925*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	6	11
-10	GLOBAL REFUSAL	40	35	75
-9	ITEM NOT ON PATH	323	668	991
-8	DK/R SCREENER QUESTION	28	56	84
-7	NO (SUCH) DEFINED CONTRIBUTION PLANS	570	422	992
-6	AMOUNT GIVEN	498	308	806
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	2	4	6
0	NO INFO IN BRACKETING	63	97	160
1	PARTIAL INFO IN BRACKETING	19	36	55
2	COMPLETE INFO IN BRACKETING	151	198	349

kp535spl: Bracket lower bound for: What is the account balance or the principal for your spouse/partner's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b920*, y_b925*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	5	6	11
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	28	56	84
-2	INAPPROPRIATE INAP	1391	1398	2789
0		141	165	306
6500		0	23	23
10000		40	0	40
16000		0	65	65
20000		0	7	7
25000		49	0	49
65000		0	67	67
70001		10	0	10
100000		26	0	26
150001		0	7	7
200001		2	0	2
260000		0	33	33
400000		5	0	5
400001		0	3	3
500000		2	0	2

kp535spu: Bracket upper bound for: What is the account balance or the principal for your spouse/partner's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b920*, y_b925*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2861	2705	5566
-29	LEFT BLANK ON MOSAQ	5	6	11
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	28	56	84
-2	INAPPROPRIATE INAP	1391	1398	2789
6500		0	17	17
10000		32	0	32
16000		0	24	24
20000		0	5	5
25000		28	0	28
65000		0	60	60
70000		12	0	12
100000		47	0	47
150000		0	7	7
200000		10	0	10
260000		0	52	52
400000		19	7	26
500000		2	0	2
900000		0	3	3

kp535spe: Bracketing entry point for: What is the account balance or the principal for your spouse/partner's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b920*, y_b925*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	5	7
-2	INAPPROPRIATE INAP	1428	1462	2890
6500		0	114	114
10000		63	0	63
16000		0	97	97
25000		69	0	69
65000		0	89	89
100000		64	0	64

kp306sp: One of the ways the economy has changed since the middle of 2008 is that the values of investments have changed. When you think about your spouse/partner's retirement account, is it currently worth more, about the same, or less than it was in mid 2008?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b921, y_b926, y_b917, y_b916, y_emdflag, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-3	REFUSED	1	0	1
-2	Inappropriate Inappropriate (Not in 50% financial crisis sample/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1240	1431	2671
-1	DON’T KNOW	7	11	18
1	MORE	95	62	157
2	ABOUT THE SAME	101	77	178
3	LESS	178	181	359

kp307sp: Financial crisis: Decrease in spouse/partner’s 401(k), 403(b), IRA, or Keogh plans value. (Mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b922*, y_b921, y_b920, y_b927*, y_b926, y_b925, y_b917, y_b916, y_emdflag, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-3	REFUSED	4	2	6
-2	Inappropriate Inappropriate (Not in 50% financial crisis sample/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1444	1581	3025
-1	DON’T KNOW	30	61	91
1 - 10		32	22	54
12 - 25		39	21	60
30 - 50		31	22	53
60 - 30000		29	28	57
40000 - 250000		13	25	38

Note: Top coded at 50000 on the public release.

kp308sp: Units for: Financial crisis: Decrease in spouse/partner’s 401(k), 403(b), IRA, or Keogh plans value.

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b922*, y_b921, y_b920, y_b927*, y_b926, y_b925, y_b917, y_b916, y_emdflag, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-2	Inappropriate Inappropriate (Not in 50% financial crisis sample/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1478	1644	3122
1	PERCENTAGE	103	65	168
2	DOLLAR AMOUNT	41	53	94

kp307spc: Financial crisis: Decrease in spouse/partner's 401(k), 403(b), IRA, or Keogh plans value. (Dollars;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b922*, y_b921, y_b920, y_b927*, y_b926, y_b925, y_b917, y_b916, y_emdflag, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	4	5	9
-3	REFUSED	4	2	6
-2	Inappropriate Inappropriate (Not in 50% financial crisis sample/Spouse or partner has no defined contribution plans/Not married or partnered/Missing amount to convert percentage to dollars/DK or R to screener)	1482	1609	3091
-1	DON’T KNOW	30	61	91
0 - 5000		27	20	47
6000 - 20000		29	14	43
21000 - 40000		28	18	46
42000 - 99000		15	24	39
100000 - 500000		7	14	21

Note: Top coded at 100000 on the public release.

kp536sp: If your spouse/partner were to die tomorrow, who would receive the remaining balance on his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b923_b, y_b928_b, y_b917, y_b916, c_y_b923_b, c_y_b928_b, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	6	12
-3	REEFUSED	0	2	2
-2	Inappropriate Inappropriate (Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	888	1115	2003
-1	DON’T KNOW	8	6	14
1	SPOUSE	651	595	1246
4	ALL CHILDREN EQUALLY	30	14	44
5	ONE OR SOME CHILDREN	11	9	20
6	SPOUSE AND CHILDREN	9	9	18
7	SPOUSES CHILDREN	4	2	6
8	TRUST OR ESTATE	9	4	13
9	BROTHER	0	1	1
10	SISTER	1	0	1
14	CHILD(REN) AND GRANDCHILD(REN)	1	0	1
15	MULTIPLE FAMILY MEMBERS	3	3	6
20	OTHER	5	1	6

kp537sp1: ID of first child that will inherit spouse/partner’s 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b923_c1, y_b928_c1, y_b923_b, y_b928_b, y_b917, y_b916, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	6	12
-2	Inappropriate Inappropriate (KP536RE!=5/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1609	1752	3361
101		1	1	2
102		1	1	2
103		4	3	7
104		1	3	4
105		2	1	3
106		1	0	1
107		1	0	1

kp537sp2: ID of second child that will inherit spouse/partner's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b923_c2, y_b928_c2, y_b923_b, y_b928_b, y_b917, y_b916, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	6	12
-2	Inappropriate Inappropriate (KP536RE!=5/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1615	1753	3368
102		0	1	1
103		1	1	2
104		2	2	4
105		1	3	4
106		1	1	2

kp537sp3: ID of third child that will inherit spouse/partner's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b923_c3, y_b928_c3, y_b923_b, y_b928_b, y_b917, y_b916, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	6	12
-2	Inappropriate Inappropriate (KP536RE!=5/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1619	1756	3375
104		0	1	1
105		0	1	1
106		0	2	2
107		1	1	2

kp537sp4: ID of fourth child that will inherit spouse/partner's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b923_c4, y_b928_c4, y_b923_b, y_b928_b, y_b917, y_b916, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	6	12
-2	Inappropriate Inappropriate (KP536RE!=5/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1619	1757	3376
104		1	0	1
106		0	1	1
107		0	2	2
108		0	1	1

kp537sp5: ID of fifth child that will inherit spouse/partner's 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b923_c5, y_b928_c5, y_b923_b, y_b928_b, y_b917, y_b916, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	6	12
-2	Inappropriate Inappropriate (KP536RE!=5/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1619	1759	3378
106		1	0	1
107		0	1	1
108		0	1	1

kp543sp: How much is your spouse/partner withdrawing from his/her 401(k), 403(b), IRA, or Keogh plans? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b924_1, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-3	REFUSED	19	28	47
-2	Inappropriate Inappropriate (Spouse or partner not withdrawing/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1438	1475	2913
-1	DON’T KNOW	23	71	94
2 - 500		52	29	81
550 - 1200		29	41	70
1387 - 3000		31	51	82
3300 - 10000		29	47	76
11000 - 130000		4	23	27

Note: Variable has a flag.
Variable is bracketed.
Note: Top coded at 11000 on the public release.

kp543spf: Flag for: How much is your spouse/partner withdrawing from his/her 401(k), 403(b), IRA, or Keogh plans? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: f_y_b924_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1624	1764	3388
1	WILL WITHDRAW REQUIRED MINIMUM DISTRIBUTION	2	3	5

kp543spc: How much is your spouse/partner withdrawing from his/her 401(k), 403(b), IRA, or Keogh plans? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b924_1, y_b924_2, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	3	2	5
-3	REFUSED	19	28	47
-2	Inappropriate Inappropriate (Spouse or partner not withdrawing/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1438	1477	2915
-1	DON’T KNOW	23	71	94
10 - 1200		46	23	69
1344 - 3000		32	41	73
3300 - 6500		33	33	66
6600 - 12288		20	46	66
12500 - 130000		12	46	58

Note: Top coded at 24000 on the public release.

kp543spb: Response summary for: How much is your spouse/partner withdrawing from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b924*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	4	9
-10	GLOBAL REFUSAL	17	16	33
-9	ITEM NOT ON PATH	342	681	1023
-8	DK/R SCREENER QUESTION	28	56	84
-7	NO (SUCH) DEFINED CONTRIBUTION PLANS	1124	785	1909
-6	AMOUNT GIVEN	145	191	336
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	1	2	3
0	NO INFO IN BRACKETING	6	25	31
1	PARTIAL INFO IN BRACKETING	0	11	11
2	COMPLETE INFO IN BRACKETING	31	59	90

kp543spl: Bracket lower bound for: How much is your spouse/partner withdrawing from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b924*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	5	4	9
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	28	56	84
-2	INAPPROPRIATE INAP	1611	1657	3268
0		33	54	87
700		5	0	5
1500		0	6	6
1625		0	10	10
2500		8	0	8
3250		0	15	15
4501		2	0	2
5000		2	0	2
6500		0	17	17
10000		2	0	2
10001		0	1	1
16000		0	8	8
24001		0	2	2
25000		1	0	1
27000		2	0	2

kp543spu: Bracket upper bound for: How much is your spouse/partner withdrawing from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b924*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2763	2568	5331
-29	LEFT BLANK ON MOSAQ	5	4	9
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	28	56	84
-2	INAPPROPRIATE INAP	1611	1657	3268
700		3	0	3
1500		0	2	2
1625		0	6	6
2500		9	0	9
3250		0	11	11
4500		5	0	5
5000		6	0	6
6500		0	16	16
10000		2	6	8
11000		2	0	2
16000		0	11	11
24000		0	1	1
25000		1	0	1
60000		0	2	2

kp543spe: Bracketing entry point for: How much is your spouse/partner withdrawing from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b924*, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1601	1684	3285
1625		0	23	23
2500		8	0	8
3250		0	31	31
5000		6	0	6
6500		0	29	29
10000		11	0	11

kp544sp: Units for: How much is your spouse/partner withdrawing from his/her 401(k), 403(b), IRA, or Keogh plans?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b924_2, y_b917, y_b916, y_poirt2_1, y_poirt3_1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	5	4	9
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	2	3
-2	Inappropriate Inappropriate (Spouse or partner not withdrawing/Spouse or partner has no defined contribution plans/Not married or partnered/DK or R to screener)	1494	1522	3016
1	PER YEAR	153	224	377
2	PER QUARTER	3	0	3
3	PER MONTH	41	76	117
5	LUMP SUM (ONE-TIME) PAYMENT	0	2	2
7	PERCENT	2	0	2

kp400rp: Do you (or your spouse/partner) have any annuities that you haven't already told me about?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b121

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	8	5	13
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	15	36	51
-1	DON'T KNOW	12	57	69
1	YES	341	400	741
2	NO	1323	1331	2654

Note: Variable has a flag.

kp400rpf: Flag for: Do you (or your spouse/partner) have any annuities that you haven't already told me about?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: f_y_b121

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1604	1756	3360
2	ANNUITIES ARE BUNDLED	22	11	33

kp401rp1: About how much does the largest annuity pay? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122a_1, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	5	1	6
-3	REFUSED	11	9	20
-2	Inappropriate Inappropriate (Annuity payments have not started/No annuities/DK or R to screener)	1512	1605	3117
-1	DON’T KNOW	12	40	52
0 - 255		17	22	39
262 - 600		20	22	42
620 - 1500		20	23	43
1600 - 3900		14	25	39
4450 - 39000		15	19	34

Note: Variable is bracketed.
Note: Top coded at 10000 on the public release.

kp402rp1: Units for: About how much does the largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122a_2, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	0	1
-2	Inappropriate Inappropriate (Annuity payments have not started/No annuities/DK or R to screener)	1512	1606	3118
1	PER YEAR	64	99	163
2	PER QUARTER	1	3	4
3	PER MONTH	48	57	105
7	PERCENT	0	1	1

kp401rp1b: Response summary for: About how much does the largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122a*, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	8	5	13
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	8	5	13
-9	ITEM NOT ON PATH	207	219	426
-8	DK/R SCREENER QUESTION	27	93	120
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1336	1340	2676
-6	AMOUNT GIVEN	86	111	197
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	5	1	6
0	NO INFO IN BRACKETING	4	17	21
1	PARTIAL INFO IN BRACKETING	1	5	6
2	COMPLETE INFO IN BRACKETING	17	33	50

kp401rp1l: Bracket lower bound for: About how much does the largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122a*, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	8	5	13
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	27	93	120
-2	INAPPROPRIATE INAP	1629	1670	3299
0		20	33	53
500		6	3	9
1000		6	14	20
2000		0	3	3
4000		0	2	2
5001		2	2	4
12001		0	2	2
25000		1	2	3

kp401rp1u: Bracket upper bound for: About how much does the largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122a*, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2754	2541	5295
-29	LEFT BLANK ON MOSAQ	8	5	13
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	27	93	120
-2	INAPPROPRIATE INAP	1629	1670	3299
500		5	10	15
1000		4	2	6
2000		2	8	10
4000		0	2	2
5000		4	4	8
12000		2	2	4
25000		0	2	2

kp401rp1e: Bracketing entry point for: About how much does the largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122a*, y_b121, y_poirt2_1, y_poirt3_1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1611	1722	3333
500		5	17	22
1000		6	12	18
2000		4	15	19

kp401rp1c: About how much does the largest annuity pay? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122a_1, y_b122a_2, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	5	2	7
-3	REFUSED	11	9	20
-2	Inappropriate Inappropriate (Annuity payments have not started/No annuities/DK or R to screener)	1512	1605	3117
-1	DON’T KNOW	12	40	52
0 - 1500		19	22	41
1596 - 3000		16	26	42
3036 - 6000		20	26	46
6372 - 12000		18	24	42
13200 - 39000		13	12	25

Note: Top coded at 18000 on the public release.

kp403rp1: Who owns or who started the largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b123a, c_y_b123a, y_b121

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (No annuities/DK or R to screener)	1305	1386	2691
-1	DON’T KNOW	0	5	5
1	ONLY RESPONDENT	183	181	364
2	RESPONDENT AND CURRENT SPOUSE	75	70	145
4	RESPONDENT AND DECEASED SPOUSE	1	8	9
5	RESPONDENT AND CURRENT PARTNER	1	0	1
7	RESPONDENT AND DECEASED PARTNER	0	1	1
9	ONLY SPOUSE	49	83	132
10	ONLY LIVING FORMER SPOUSE	0	1	1
11	ONLY DECEASED SPOUSE	2	10	12
12	ONLY PARTNER	2	0	2
14	ONLY DECEASED PARTNER	0	1	1
15	MOTHER	1	3	4
16	FATHER	1	2	3
18	FATHER-IN-LAW	0	1	1
19	BOTH PARENTS	0	1	1
30	EMPLOYER	2	2	4
99	OTHER	4	10	14

kp404rp1: When will payments from the largest annuity stop?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b124a, y_b121, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	2	0	2
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	0	1
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (Not married or partnered/Annuity payments have not started/No annuities/DK or R to screener)	1595	1730	3325
-1	DON’T KNOW	14	26	40
1	WHEN THE MONEY RUNS OUT	28	27	55
2	AFTER A FIXED NUMBER OF PAYMENTS	11	12	23
3	AT DEATH	48	34	82

kp405rp1: If owner of largest annuity were to die tomorrow, approximately what share of the annuity payment would continue to be paid to the surviving spouse/partner? All, more than half, half, less than half, or none?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b125a, y_b124a, y_b121, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-2	Inappropriate Inappropriate (Not a life annuity/Not married or partnered/Annuity payments have not started/No annuities/DK or R to screener)	1569	1707	3276
-1	DON’T KNOW	2	8	10
1	ALL	35	29	64
2	MORE THAN HALF	1	3	4
3	HALF	6	4	10
4	LESS THAN HALF	1	0	1
5	NONE	10	13	23
6	SOME OTHER FRACTION	2	2	4

kp406rp1: Will the payments from your largest annuity continue for the rest of your life?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b126a, y_b121, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	6	12
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No annuities/DK or R to screener)	1674	1752	3426
-1	DON'T KNOW	2	4	6
1	YES	14	54	68
2	NO	3	13	16

kp407rp1: Does your largest annuity have a certain amount of money or a certain number of payments guaranteed?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b127a, y_b121, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No annuities/DK or R to screener)	1608	1701	3309
-1	DON'T KNOW	2	15	17
1	CERTAIN AMOUNT OF MONEY GUARANTEED	7	21	28
2	CERTAIN NUMBER OF PAYMENTS GUARANTEED	4	13	17
3	NOTHING IS GUARANTEED	5	16	21

Note: Category "Nothing is guaranteed" was added based on interviewer notes, it was not presented as a choice to respondents.

kp408rp1: How many payments are guaranteed from your largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b128a, y_b127a, y_b124a, y_b121

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	3	0	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No annuities/DK or R to screener)	1612	1755	3367
-1	DON’T KNOW	4	1	5
4		0	1	1
7		1	0	1
12		0	2	2
18		0	1	1
24		1	0	1
36		0	1	1
60		0	1	1
96		0	1	1
108		1	0	1
120		3	2	5
138		0	1	1
228		1	0	1

Note: The frequency of payments is the same as in hp402rp1.

kp408rp1c: For how many years will payments continue from largest annuity? (constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp408rp1, kp402rp1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	15	11	26
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	3	0	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No annuities/DK or R to screener)	1670	1802	3472
-1	DON’T KNOW	4	1	5
1		0	3	3
1.50		0	1	1
2		1	0	1
3		0	1	1
4		0	1	1
5		0	1	1
7		1	1	2
8		0	1	1
9		1	1	2
10		3	4	7
11.50		0	1	1
19		1	0	1

kp409rp1: What is the total guaranteed amount for your largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129a, y_b127a, y_b124a, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	3	1	4
-3	REFUSED	2	3	5
-2	Inappropriate Inappropriate (No guaranteed amount/No annuities/DK or R to screener)	1593	1732	3325
-1	DON’T KNOW	11	15	26
0 - 18000		4	2	6
20000 - 34000		1	5	6
40000 - 51000		4	2	6
64000 - 130000		3	3	6
147000 - 500000		5	3	8

Note: Variable is bracketed.
Note: Top coded at 235000 on the public release.

kp409rp1b: Response summary for: What is the total guaranteed amount for your largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129a*, y_b127a, y_b124a, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	2	1	3
-9	ITEM NOT ON PATH	220	269	489
-8	DK/R SCREENER QUESTION	41	126	167
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1332	1337	2669
-6	AMOUNT GIVEN	17	15	32
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	3	1	4
0	NO INFO IN BRACKETING	1	3	4
1	PARTIAL INFO IN BRACKETING	0	2	2
2	COMPLETE INFO IN BRACKETING	10	12	22

kp409rp1l: Bracket lower bound for: What is the total guaranteed amount for your largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129a*, y_b127a, y_b124a, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	41	126	167
-2	INAPPROPRIATE INAP	1569	1621	3190
0		7	9	16
10000		2	4	6
25000		5	3	8
100000		1	3	4
400000		1	0	1

kp409rp1u: Bracket upper bound for: What is the total guaranteed amount for your largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129a*, y_b127a, y_b124a, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2743	2517	5260
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	41	126	167
-2	INAPPROPRIATE INAP	1569	1621	3190
10000		1	6	7
25000		2	2	4
100000		5	2	7
400000		1	2	3

kp409rp1e: Bracketing entry point for: What is the total guaranteed amount for your largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129a*, y_b127a, y_b124a, y_b121, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1615	1749	3364
10000		4	3	7
25000		2	10	12
100000		5	4	9

kp410rp1: In what year did you receive the first payment from your largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130a_y, y_b121

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	15	16	31
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	2	2	4
-2	Inappropriate Inappropriate (No annuities/DK or R to screener)	1350	1424	2774
-1	DON’T KNOW	14	41	55
0	NOT STARTED RECEIVING PAYMENTS YET	220	228	448
1969 - 2001		17	39	56
2002 - 2006		28	29	57
2007 - 2008		25	28	53
2009 - 2010		25	19	44
2011 - 2012		3	3	6

Note: Codes 1958-1997 are collapsed into code 1997 on the public release.

kp411rp1: In what month did you receive the first payment from your largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130a_m, y_b121
NOT AVAILABLE ON PUBLIC RELEASE

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	15	16	31
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	2	1	3
-2	Inappropriate Inappropriate (No annuities/DK or R to screener)	1350	1424	2774
-1	DON'T KNOW	41	71	112
0	NOT STARTED RECEIVING PAYMENTS YET	220	228	448
1	January	8	6	14
2	February	9	2	11
3	March	9	8	17
4	April	4	8	12
5	May	4	6	10
6	June	8	13	21
7	July	6	8	14
8	August	4	5	9
9	September	3	9	12
10	October	3	5	8
11	November	6	10	16
12	December	7	9	16

kp412rp1c: Value of largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129a, y_b130a_y, y_b121

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	104	116	220
-3	REFUSED	2	2	4
-2	Inappropriate Inappropriate (Annuity payments have started/No annuities/DK or R to screener)	1419	1548	2967
-1	DON’T KNOW	19	27	46
0 - 17000		13	18	31
18000 - 35000		11	20	31
39000 - 60000		23	16	39
65000 - 150000		21	11	32
175000 - 750000		14	9	23

Note: The interview instrument did not directly ask for annuity value when annutization did not take place. Some respondents reported the annuity value as the guranteed amount - these reports (including bracketing if applicable) were moved here. For all other cases where annuitization has not taken place yet, the interview recordings were reviewed and if the annuity value was recovered, it was entered here. The variable is not ascertained if the recording contained no mention of the annuity value.
Note: Top coded at 236000 on the public release.

kp412rp1l: Bracket lower bound for: Value of largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp1l, kp410rp1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1535	1589	3124
0		115	126	241
10000		6	4	10
25000		7	7	14
50001		2	4	6
100000		4	6	10
150001		2	0	2
400000		1	1	2

kp412rp1u: Bracket upper bound for: Value of largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp1u, kp410rp1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2850	2633	5483
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1535	1589	3124
10000		5	4	9
25000		1	1	2
50000		4	4	8
100000		6	9	15
150000		2	4	6
400000		5	3	8

kp401rp2: About how much does the second largest annuity pay? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122b_1, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-3	REFUSED	0	2	2
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1612	1755	3367
135		1	0	1

200	1	1	2
322	1	0	1
400	0	1	1
450	0	1	1
500	1	1	2
525	0	1	1
560	1	0	1
750	1	0	1
850	1	0	1
1500	0	1	1
2000	2	1	3
2400	1	0	1
3600	1	0	1
6000	1	0	1
12000	0	1	1
13000	1	0	1
36000	1	0	1

Note: Variable is bracketed.

kp402rp2: Units for: About how much does the second largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122b_2, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1612	1755	3367
1	PER YEAR	8	9	17
2	PER QUARTER	1	0	1
3	PER MONTH	5	2	7

kp401rp2b: Response summary for: About how much does the second largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122b*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	8	6	14
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	0	1	1
-9	ITEM NOT ON PATH	66	61	127
-8	DK/R SCREENER QUESTION	30	109	139
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1578	1637	3215
-6	AMOUNT GIVEN	14	8	22
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	0	1	1
0	NO INFO IN BRACKETING	1	2	3
2	COMPLETE INFO IN BRACKETING	2	4	6

kp401rp2l: Bracket lower bound for: About how much does the second largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122b*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	8	6	14
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1658	1706	3364
0		1	4	5
500		0	1	1
750		1	1	2
6001		1	0	1
10000		0	2	2

kp401rp2u: Bracket upper bound for: About how much does the second largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122b*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2737	2516	5253
-29	LEFT BLANK ON MOSAQ	8	6	14
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1658	1706	3364
1000		0	1	1
3000		1	1	2
10000		1	0	1

kp401rp2e: Bracketing entry point for: About how much does the second largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122b*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1765	3391
2000		0	1	1

kp401rp2c: About how much does the second largest annuity pay? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122b_1, y_b122b_2, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-3	REFUSED	0	2	2
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1612	1755	3367
200		1	0	1
400		0	1	1
450		0	1	1
500		0	1	1
525		0	1	1
1620		1	0	1
2000		2	1	3
2400		1	1	2
3000		1	0	1
3600		1	0	1
3864		1	0	1
6000		2	0	2
6720		1	0	1
10200		1	0	1

12000	0	1	1
13000	1	0	1
18000	0	1	1
36000	1	0	1

kp403rp2: Who owns or who started the second largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b123b, c_y_b123b, y_b121, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1591	1732	3323
1	ONLY RESPONDENT	21	19	40
2	RESPONDENT AND CURRENT SPOUSE	4	7	11
9	ONLY SPOUSE	10	6	16
11	ONLY DECEASED SPOUSE	0	1	1
12	ONLY PARTNER	0	1	1

kp404rp2: When will payments from the second largest annuity stop?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b124b, y_b121, y_married, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	3	0	3
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Not married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1681	1820	3501
-1	DON’T KNOW	2	1	3
1	WHEN THE MONEY RUNS OUT	3	3	6
2	AFTER A FIXED NUMBER OF PAYMENTS	2	1	3
3	AT DEATH	8	5	13

kp405rp2: If owner of second largest annuity were to die tomorrow, approximately what share of the annuity payment would continue to be paid to the surviving spouse/partner? All, more than half, half, less than half, or none?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b125b, y_b124b, y_b121, y_married, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Not a life annuity/Not married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1617	1763	3380
-1	DON’T KNOW	1	1	2
1	ALL	7	1	8
5	NONE	1	2	3

kp406rp2: Will the payments from your second largest annuity continue for the rest of your life?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b126b, y_b121, y_married, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	6	12
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1692	1817	3509
1	YES	1	5	6
2	NO	0	1	1

kp407rp2: Does your second largest annuity have a certain amount of money or a certain number of payments guaranteed?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b127b, y_b121, y_married, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1763	3388
-1	DON’T KNOW	1	0	1
1	CERTAIN AMOUNT OF MONEY GUARANTEED	0	1	1
2	CERTAIN NUMBER OF PAYMENTS GUARANTEED	0	2	2

Note: Category "Nothing is guaranteed" was added based on interviewer notes, it was not presented as a choice to respondents.

kp408rp2: How many payments are guaranteed from your second largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b128b, y_b127b, y_b124b, y_b121, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1764	3389
4		0	1	1
120		1	0	1
180		0	1	1

Note: The frequency of payments is the same as in hp402rp2.

kp408rp2c: For how many years will payments continue from second largest annuity? (constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp408rp2, kp402rp2

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	10	11	21
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1687	1816	3503
4		0	1	1
10		2	0	2
15		0	1	1

kp409rp2: What is the total guaranteed amount for your second largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129b, y_b127b, y_b124b, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (No guaranteed amount/No more annuities/No annuities/DK or R to screener)	1623	1763	3386
-1	DON’T KNOW	0	2	2
22000		1	0	1
36515		1	0	1
305000		1	0	1

Note: Variable is bracketed.

kp409rp2b: Response summary for: What is the total guaranteed amount for your second largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129b*, y_b127b, y_b124b, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	0	1	1
-9	ITEM NOT ON PATH	22	25	47
-8	DK/R SCREENER QUESTION	32	110	142
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1569	1628	3197
-6	AMOUNT GIVEN	3	0	3
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
2	COMPLETE INFO IN BRACKETING	0	2	2

kp409rp2l: Bracket lower bound for: What is the total guaranteed amount for your second largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129b*, y_b127b, y_b124b, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	32	110	142
-2	INAPPROPRIATE INAP	1594	1653	3247
0		0	2	2
10000		0	1	1

kp409rp2u: Bracket upper bound for: What is the total guaranteed amount for your second largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129b*, y_b127b, y_b124b, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2511	5247
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	32	110	142
-2	INAPPROPRIATE INAP	1594	1653	3247
10000		0	1	1
25000		0	1	1

kp409rp2e: Bracketing entry point for: What is the total guaranteed amount for your second largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129b*, y_b127b, y_b124b, y_b121, y_poirt2_1, y_poirt3_1, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1764	3390
10000		0	2	2

kp410rp2: In what year did you receive the first payment from your second largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130b_y, y_b121, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	11	11	22
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1648	1781	3429
-1	DON’T KNOW	2	2	4
0	NOT STARTED RECEIVING PAYMENTS YET	26	26	52
2000		1	0	1
2001		1	1	2
2002		1	0	1
2004		2	1	3
2006		1	1	2
2007		1	0	1
2008		0	3	3
2009		2	1	3
2010		2	2	4
2011		1	0	1

kp411rp2: In what month did you receive the first payment from your second largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130b_m, y_b121, y_b131a
NOT AVAILABLE ON PUBLIC RELEASE

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	11	11	22
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1648	1781	3429
-1	DON’T KNOW	5	6	11
0	NOT STARTED RECEIVING PAYMENTS YET	26	26	52
1	January	2	0	2
2	February	3	0	3
3	March	1	1	2
10	October	0	1	1
11	November	3	0	3
12	December	0	3	3

kp412rp2c: Value of second largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129b, y_b130b_y, y_b121, y_b131a

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	6	13	19
-2	Inappropriate Inappropriate (Annuity payments have started/No more annuities/No annuities/DK or R to screener)	1605	1744	3349
-1	DON’T KNOW	3	2	5
0		1	0	1
3000		0	1	1
8000		1	0	1
18000		0	1	1
20000		0	2	2
26000		0	1	1
30000		2	2	4
40000		1	0	1
50000		2	0	2
60000		1	0	1
70000		1	0	1
75000		0	1	1
100000		2	0	2
900000		1	0	1

Note: The interview instrument did not directly ask for annuity value when annutization did not take place. Some respondents reported the annuity value as the guranteed amount - these reports (including bracketing if applicable) were moved here. For all other cases where annuitization has not taken place yet, the interview recordings were reviewed and if the annuity value was recovered, it was entered here. The variable is not ascertained if the recording contained no mention of the annuity value.

kp412rp2l: Bracket lower bound for: Value of second largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp2l, kp410rp2

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1659	1719	3378
0		10	15	25
10000		1	3	4
50001		1	0	1
150001		1	0	1

kp412rp2u: Bracket upper bound for: Value of second largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp2u, kp410rp2

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2745	2523	5268
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1659	1719	3378
10000		1	1	2
50000		1	3	4
100000		0	1	1
150000		1	0	1
400000		1	0	1

kp401rp3: About how much does the third largest annuity pay? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122c_1, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1623	1766	3389
500		1	0	1
615		1	0	1
700		1	0	1

Note: Variable is bracketed.

kp402rp3: Units for: About how much does the third largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122c_2, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1623	1766	3389
1	PER YEAR	2	0	2
3	PER MONTH	1	0	1

kp401rp3b: Response summary for: About how much does the third largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122c*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-9	ITEM NOT ON PATH	4	3	7
-8	DK/R SCREENER QUESTION	30	109	139
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1589	1654	3243
-6	AMOUNT GIVEN	3	0	3
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3

kp401rp3l: Bracket lower bound for: About how much does the third largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122c*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp401rp3u: Bracket upper bound for: About how much does the third largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122c*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp401rp3e: Bracketing entry point for: About how much does the third largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122c*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1766	3392

kp401rp3c: About how much does the third largest annuity pay? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122c_1, y_b122c_2, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1623	1766	3389
500		1	0	1
700		1	0	1
7380		1	0	1

kp403rp3: Who owns or who started the third largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b123c, c_y_b123c, y_b121, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1619	1763	3382
1	ONLY RESPONDENT	5	2	7
2	RESPONDENT AND CURRENT SPOUSE	0	1	1
9	ONLY SPOUSE	2	0	2

kp404rp3: When will payments from the third largest annuity stop?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b124c, y_b121, y_married, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Not married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1623	1767	3390
1	WHEN THE MONEY RUNS OUT	1	0	1
3	AT DEATH	2	0	2

kp405rp3: If owner of third largest annuity were to die tomorrow, approximately what share of the annuity payment would continue to be paid to the surviving spouse/partner? All, more than half, half, less than half, or none?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b125c, y_b124c, y_b121, y_married, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Not a life annuity/Not married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1624	1767	3391
1	ALL	1	0	1
5	NONE	1	0	1

kp406rp3: Will the payments from your third largest annuity continue for the rest of your life?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b126c, y_b121, y_married, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

kp407rp3: Does your third largest annuity have a certain amount of money or a certain number of payments guaranteed?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b127c, y_b121, y_married, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

Note: Category "Nothing is guaranteed" was added based on interviewer notes, it was not presented as a choice to respondents.

kp408rp3: How many payments are guaranteed from your third largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b128c, y_b127c, y_b124c, y_b121, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

Note: The frequency of payments is the same as in hp402rp3.

kp408rp3c: For how many years will payments continue from third largest annuity? (constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp408rp3, kp402rp3

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

kp409rp3: What is the total guaranteed amount for your third largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129c, y_b127c, y_b124c, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed amount/No more annuities/No annuities/DK or R to screener)	1625	1766	3391
14000		1	0	1

Note: Variable is bracketed.

kp409rp3b: Response summary for: What is the total guaranteed amount for your third largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129c*, y_b127c, y_b124c, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-9	ITEM NOT ON PATH	4	3	7
-8	DK/R SCREENER QUESTION	30	109	139
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1591	1654	3245
-6	AMOUNT GIVEN	1	0	1
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3

kp409rp3l: Bracket lower bound for: What is the total guaranteed amount for your third largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129c*, y_b127c, y_b124c, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp409rp3u: Bracket upper bound for: What is the total guaranteed amount for your third largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129c*, y_b127c, y_b124c, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp409rp3e: Bracketing entry point for: What is the total guaranteed amount for your third largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129c*, y_b127c, y_b124c, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1766	3392

kp410rp3: In what year did you receive the first payment from your third largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130c_y, y_b121, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1619	1763	3382
0	NOT STARTED RECEIVING PAYMENTS YET	4	3	7
2004		1	0	1
2005		1	0	1
2008		1	0	1

kp411rp3: In what month did you receive the first payment from your third largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130c_m, y_b121, y_b131a, y_b131b
NOT AVAILABLE ON PUBLIC RELEASE

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1619	1763	3382
-1	DON’T KNOW	1	0	1
0	NOT STARTED RECEIVING PAYMENTS YET	4	3	7
1	January	1	0	1
6	June	1	0	1

kp412rp3c: Value of third largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129c, y_b130c_y, y_b121, y_b131a, y_b131b

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-2	Inappropriate Inappropriate (Annuity payments have started/No more annuities/No annuities/DK or R to screener)	1622	1764	3386
-1	DON’T KNOW	1	0	1
4000		1	0	1
5000		0	1	1
40000		1	0	1
60000		1	0	1
120000		0	1	1

Note: The interview instrument did not directly ask for annuity value when annutization did not take place. Some respondents reported the annuity value as the guranteed amount - these reports (including bracketing if applicable) were moved here. For all other cases where annuitization has not taken place yet, the interview recordings were reviewed and if the annuity value was recovered, it was entered here. The variable is not ascertained if the recording contained no mention of the annuity value.

kp412rp3l: Bracket lower bound for: Value of third largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp3l, kp410rp3

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1599	1673	3272
0		0	1	1

kp412rp3u: Bracket upper bound for: Value of third largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp3u, kp410rp3

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2511	5247
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1599	1673	3272

kp401rp4: About how much does the fourth largest annuity pay? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122d_1, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1766	3391
515		1	0	1

Note: Variable is bracketed.

kp402rp4: Units for: About how much does the fourth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122d_2, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1766	3391
3	PER MONTH	1	0	1

kp401rp4b: Response summary for: About how much does the fourth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122d*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-9	ITEM NOT ON PATH	2	0	2
-8	DK/R SCREENER QUESTION	30	109	139
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1593	1657	3250
-6	AMOUNT GIVEN	1	0	1
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3

kp401rp4l: Bracket lower bound for: About how much does the fourth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122d*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp401rp4u: Bracket upper bound for: About how much does the fourth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122d*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp401rp4e: Bracketing entry point for: About how much does the fourth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122d*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1766	3392

kp401rp4c: About how much does the fourth largest annuity pay? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122d_1, y_b122d_2, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1766	3391
6180		1	0	1

kp403rp4: Who owns or who started the fourth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b123d, d_y_b123d, y_b121, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1623	1766	3389
1	ONLY RESPONDENT	3	0	3

kp404rp4: When will payments from the fourth largest annuity stop?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b124d, y_b121, y_married, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Not married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1767	3392
3	AT DEATH	1	0	1

kp405rp4: If owner of fourth largest annuity were to die tomorrow, approximately what share of the annuity payment would continue to be paid to the surviving spouse/partner? All, more than half, half, less than half, or none?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b125d, y_b124d, y_b121, y_married, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Not a life annuity/Not married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1767	3392
1	ALL	1	0	1

kp406rp4: Will the payments from your fourth largest annuity continue for the rest of your life?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b126d, y_b121, y_married, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

kp407rp4: Does your fourth largest annuity have a certain amount of money or a certain number of payments guaranteed?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b127d, y_b121, y_married, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

Note: Category "Nothing is guaranteed" was added based on interviewer notes, it was not presented as a choice to respondents.

kp408rp4: How many payments are guaranteed from your fourth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b128d, y_b127d, y_b124d, y_b121, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

Note: The frequency of payments is the same as in hp402rp4.

kp408rp4c: For how many years will payments continue from fourth largest annuity? (constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp408rp4, kp402rp4

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

kp409rp4: What is the total guaranteed amount for your fourth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129d, y_b127d, y_b124d, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed amount/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

Note: Variable is bracketed.

kp409rp4b: Response summary for: What is the total guaranteed amount for your fourth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129d*, y_b127d, y_b124d, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-9	ITEM NOT ON PATH	2	0	2
-8	DK/R SCREENER QUESTION	30	109	139
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1594	1657	3251
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3

kp409rp4l: Bracket lower bound for: What is the total guaranteed amount for your fourth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129d*, y_b127d, y_b124d, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp409rp4u: Bracket upper bound for: What is the total guaranteed amount for your fourth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129d*, y_b127d, y_b124d, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp409rp4e: Bracketing entry point for: What is the total guaranteed amount for your fourth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129d*, y_b127d, y_b124d, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1766	3392

kp410rp4: In what year did you receive the first payment from your fourth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130d_y, y_b121, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1623	1766	3389
0	NOT STARTED RECEIVING PAYMENTS YET	2	0	2
2009		1	0	1

kp411rp4: In what month did you receive the first payment from your fourth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130d_m, y_b121, y_b131a, y_b131b, y_b131c
NOT AVAILABLE ON PUBLIC RELEASE

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1623	1766	3389
0	NOT STARTED RECEIVING PAYMENTS YET	2	0	2
3	March	1	0	1

kp412rp4c: Value of fourth largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129d, y_b130d_y, y_b121, y_b131a, y_b131b, y_b131c

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have started/No more annuities/No annuities/DK or R to screener)	1624	1767	3391
16000		1	0	1
40000		1	0	1

Note: The interview instrument did not directly ask for annuity value when annutization did not take place. Some respondents reported the annuity value as the guranteed amount - these reports (including bracketing if applicable) were moved here. For all other cases where annuitization has not taken place yet, the interview recordings were reviewed and if the annuity value was recovered, it was entered here. The variable is not ascertained if the recording contained no mention of the annuity value.

kp412rp4l: Bracket lower bound for: Value of fourth largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp4l, kp410rp4

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1599	1674	3273

kp412rp4u: Bracket upper bound for: Value of fourth largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp4u, kp410rp4

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1599	1674	3273

kp401rp5: About how much does the fifth largest annuity pay? (mixed units)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122e_1, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1766	3391
600		1	0	1

Note: Variable is bracketed.

kp402rp5: Units for: About how much does the fifth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122e_2, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1766	3391
3	PER MONTH	1	0	1

kp401rp5b: Response summary for: About how much does the fifth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122e*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-9	ITEM NOT ON PATH	1	0	1
-8	DK/R SCREENER QUESTION	30	109	139
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1594	1657	3251
-6	AMOUNT GIVEN	1	0	1
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3

kp401rp5l: Bracket lower bound for: About how much does the fifth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122e*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp401rp5u: Bracket upper bound for: About how much does the fifth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122e*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp401rp5e: Bracketing entry point for: About how much does the fifth largest annuity pay?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122e*, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1766	3392

kp401rp5c: About how much does the fifth largest annuity pay? (Dollars per year;constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b122e_1, y_b122e_2, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1766	3391
7200		1	0	1

kp403rp5: Who owns or who started the fifth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b123e, e_y_b123e, y_b121, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1624	1766	3390
1	ONLY RESPONDENT	1	0	1
9	ONLY SPOUSE	1	0	1

kp404rp5: When will payments from the fifth largest annuity stop?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b124e, y_b121, y_marriee, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Not married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1767	3392
3	AT DEATH	1	0	1

kp405rp5: If owner of fifth largest annuity were to die tomorrow, approximately what share of the annuity payment would continue to be paid to the surviving spouse/partner? All, more than half, half, less than half, or none?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b125e, y_b124e, y_b121, y_marriee, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Not a life annuity/Not married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1625	1767	3392
1	ALL	1	0	1

kp406rp5: Will the payments from your fifth largest annuity continue for the rest of your life?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b126e, y_b121, y_marriee, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

kp407rp5: Does your fifth largest annuity have a certain amount of money or a certain number of payments guaranteed?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b127e, y_b121, y_marriee, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Married or partnered/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

Note: Category "Nothing is guaranteed" was added based on interviewer notes, it was not presented as a choice to respondents.

kp408rp5: How many payments are guaranteed from your fifth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b128e, y_b127e, y_b124e, y_b121, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

Note: The frequency of payments is the same as in hp402rp5.

kp408rp5c: For how many years will payments continue from fifth largest annuity? (constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp408rp5, kp402rp5

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed number of payments/Annuity payments have not started/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

kp409rp5: What is the total guaranteed amount for your fifth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129e, y_b127e, y_b124e, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No guaranteed amount/No more annuities/No annuities/DK or R to screener)	1626	1766	3392

Note: Variable is bracketed.

kp409rp5b: Response summary for: What is the total guaranteed amount for your fifth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129e*, y_b127e, y_b124e, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-9	ITEM NOT ON PATH	1	0	1
-8	DK/R SCREENER QUESTION	30	109	139
-7	NO (MORE/SUCH/STARTED) ANNUITIES	1595	1657	3252
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3

kp409rp5l: Bracket lower bound for: What is the total guaranteed amount for your fifth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129e*, y_b127e, y_b124e, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp409rp5u: Bracket upper bound for: What is the total guaranteed amount for your fifth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129e*, y_b127e, y_b124e, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	30	109	139
-2	INAPPROPRIATE INAP	1596	1657	3253

kp409rp5e: Bracketing entry point for: What is the total guaranteed amount for your fifth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129e*, y_b127e, y_b124e, y_b121, y_poirt2_1, y_poirt3_1, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1766	3392

kp410rp5: In what year did you receive the first payment from your fifth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130e_y, y_b121, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1624	1766	3390
0	NOT STARTED RECEIVING PAYMENTS YET	1	0	1
2009		1	0	1

kp411rp5: In what month did you receive the first payment from your fifth largest annuity?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b130e_m, y_b121, y_b131a, y_b131b, y_b131c, y_b131d
NOT AVAILABLE ON PUBLIC RELEASE

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (No more annuities/No annuities/DK or R to screener)	1624	1766	3390
0	NOT STARTED RECEIVING PAYMENTS YET	1	0	1
3	March	1	0	1

kp412rp5c: Value of fifth largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b129e, y_b130e_y, y_b121, y_b131a, y_b131b, y_b131c, y_b131d

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Annuity payments have started/No more annuities/No annuities/DK or R to screener)	1625	1767	3392
40000		1	0	1

Note: The interview instrument did not directly ask for annuity value when annutization did not take place. Some respondents reported the annuity value as the guranteed amount - these reports (including bracketing if applicable) were moved here. For all other cases where annuitization has not taken place yet, the interview recordings were reviewed and if the annuity value was recovered, it was entered here. The variable is not ascertained if the recording contained no mention of the annuity value.

kp412rp5l: Bracket lower bound for: Value of fifth largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp5l, kp410rp5

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1599	1674	3273

kp412rp5u: Bracket upper bound for: Value of fifth largest annuity if not annuitized yet. (Constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp409rp5u, kp410rp5

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R ANNUITIES SCREENER	27	93	120
-2	INAPPROPRIATE INAP	1599	1674	3273

kp201re: In the last 12 months, have you received more than 500 dollars in wages, salaries, commissions, and tips before taxes and other deductions?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p594n1, y_curflag.y_j266s

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	2	2
-3	REFUSED	15	19	34
-1	DON’T KNOW	1	2	3
1	YES	698	577	1275
2	NO	979	1224	2203

kp202re: In the last 12 months, about how much did you receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p594n2, y_p594n1, y_curflag.y_j266s, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	137	198	335
-3	REFUSED	41	27	68
-2	Inappropriate Inappropriate (Participant has no wage income/Hourly wage already reported/DK or R to screener)	952	1204	2156
-1	DON’T KNOW	12	10	22
500 - 4000		86	83	169
4500 - 12000		112	78	190
12600 - 35000		95	74	169
36000 - 75000		100	69	169
76000 - 1,000,000		91	23	114

Note: A bug in the interview instrument resulted in the question not being asked if the hourly wage was reported in job characteristics.
Variable is bracketed.
Note: Top coded at 155000 on the public release.

kp202rec: In the last 12 months, about how much did you receive in wages, salaries, commissions and tips? (Includes hourly wages,constructed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b81q25*, y_b81q105*, y_b81q120*, y_p594n2, y_p594n1, y_curflag.y_j266s, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	8	5	13
-3	REFUSED	41	27	68
-2	Inappropriate Inappropriate (Participant has no wage income/DK or R to screener)	952	1204	2156
-1	DON’T KNOW	12	10	22
0 - 5400		113	113	226
5500 - 14500		110	116	226
14525 - 30000		105	132	237
30080 - 56000		125	101	226
56700 - 1,000,000		160	58	218

Note: For the cases where KP202RE was not ascertained, annual earnings were constructed using hourly wages, typical hours worked per week and a 50 week work year.
Note: Top coded at 155000 on the public release.

kp202reb: Response summary for: In the last 12 months, about how much did you receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p594n2*, y_p594n1, y_curflag.y_j266s, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	21	16	37
-8	DK/R SCREENER QUESTION	16	21	37
-7	NO SUCH INCOME	979	1224	2203
-6	AMOUNT GIVEN	484	327	811
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	136	194	330
0	NO INFO IN BRACKETING	6	4	10
1	PARTIAL INFO IN BRACKETING	4	2	6
2	COMPLETE INFO IN BRACKETING	47	36	83

kp202rel: Bracket lower bound for: In the last 12 months, about how much did you receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p594n2*, y_p594n1, y_curflag.y_j266s, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	16	21	37
-2	INAPPROPRIATE INAP	1463	1551	3014
0		171	218	389
1000		0	4	4
1500		7	0	7
3000		0	11	11
5000		5	0	5
8001		0	9	9
12001		8	0	8
20000		0	2	2
30000		7	0	7
30001		0	3	3
40000		0	2	2
55001		4	0	4
75000		5	2	7
80000		0	1	1
125000		3	0	3
140000		4	0	4

kp202reu: Bracket upper bound for: In the last 12 months, about how much did you receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p594n2*, y_p594n1, y_curflag.y_j266s, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2909	2729	5638
-29	LEFT BLANK ON MOSAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	16	21	37
-2	INAPPROPRIATE INAP	1463	1551	3014
1500		1	0	1
3000		0	5	5
5000		6	0	6
8000		0	4	4
12000		7	0	7
20000		0	9	9
30000		6	9	15
40000		0	2	2
55000		8	0	8
75000		6	1	7
80000		0	3	3
125000		3	0	3
140000		4	0	4

kp202ree: Bracketing entry point for: In the last 12 months, about how much did you receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p594n2*, y_p594n1, y_curflag.y_j266s, y_poirt2_1, y_poirt3_1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	1	2
-2	INAPPROPRIATE INAP	1593	1741	3334
3000		0	11	11
5000		12	0	12
20000		0	9	9
30000		7	0	7
40000		0	4	4
75000		13	0	13

kp201sp: In the last 12 months, did your spouse/partner receive more than 500 dollars in wages, salaries, commissions, and tips before taxes and other deductions?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p600m1, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	7	4	11
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	15	16	31
-2	Inappropriate Inappropriate (Not married or partnered)	294	643	937
-1	DON'T KNOW	9	19	28
1	YES	512	401	913
2	NO	862	747	1609

kp202sp: In the last 12 months, about how much did your spouse/partner receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p600m2, y_p600m1, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	4	6
-3	REFUSED	29	27	56
-2	Inappropriate Inappropriate (Spouse or partner has no wage income/Not married or partnered/DK or R to screener)	1129	1378	2507
-1	DON’T KNOW	55	69	124
500 - 5000		74	67	141
5500 - 18000		89	59	148
18624 - 35000		123	37	160
35400 - 70000		88	58	146
72000 - 300000		37	68	105

Note: Variable is bracketed.
Note: Top coded at 125000 on the public release.

kp202spb: Response summary for: In the last 12 months, about how much did your spouse/partner receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p600m2*, y_p600m1, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	7	4	11
-10	GLOBAL REFUSAL	18	13	31
-9	ITEM NOT ON PATH	294	643	937
-8	DK/R SCREENER QUESTION	24	35	59
-7	NO SUCH INCOME	862	747	1609
-6	AMOUNT GIVEN	411	289	700
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	2	4	6
0	NO INFO IN BRACKETING	10	6	16
1	PARTIAL INFO IN BRACKETING	7	8	15
2	COMPLETE INFO IN BRACKETING	64	81	145

kp202spl: Bracket lower bound for: In the last 12 months, about how much did your spouse/partner receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p600m2*, y_p600m1, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	7	4	11
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	24	35	59
-2	INAPPROPRIATE INAP	1567	1679	3246
0		37	35	72
1000		2	0	2
1500		0	2	2
3000		24	0	24
5000		1	27	28
8001		5	0	5
12001		0	4	4
20000		18	0	18
30000		0	22	22
30001		8	0	8
40000		5	0	5
55001		0	4	4
75000		1	12	13
125000		0	5	5
140000		0	1	1

kp202spu: Bracket upper bound for: In the last 12 months, about how much did your spouse/partner receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p600m2*, y_p600m1, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2771	2546	5317
-29	LEFT BLANK ON MOSAQ	7	4	11
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	24	35	59
-2	INAPPROPRIATE INAP	1567	1679	3246
1500		0	1	1
3000		4	0	4
5000		0	9	9
8000		2	0	2
12000		0	2	2
20000		26	0	26
30000		6	28	34
40000		16	0	16
55000		0	4	4
75000		4	18	22
80000		8	0	8
125000		0	10	10
140000		0	4	4

kp202spe: Bracketing entry point for: In the last 12 months, about how much did your spouse/partner receive in wages, salaries, commissions and tips?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p600m2*, y_p600m1, y_married, y_poirt2_1, y_poirt3_1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1560	1684	3244
3000		27	1	28
5000		0	32	32
20000		21	0	21
30000		0	24	24
40000		17	0	17
75000		1	26	27

kp2031re: Do you own a business, professional practice, partnership, or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p594scr

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	4	10
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	7	7	14
-1	DON’T KNOW	0	2	2
1	YES	360	198	558
2	NO	1326	1618	2944

kp203re: In the last 12 months, have you received any net income from your own business, professional practice, partnership, or farm other than wages or salaries that you have already told me about?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p594s, y_p594scr

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	4	9
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	2	0	2
-2	Inappropriate Inappropriate (Participant does not own a business or farm/DK or R to screener)	1333	1627	2960
-1	DON’T KNOW	3	1	4
1	YES	126	68	194
2	NO	230	129	359

kp2032re: Was the income (that you received from your own business, professional practice, partnership, or farm) profits, rental income or something else?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p595, c_y_p595, y_p594s, y_p594scr

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	0	1
-2	Inappropriate Inappropriate (Participant has no business or farm income/Participant does not own a business or farm/DK or R to screener)	1513	1702	3215
1	PROFITS	39	21	60
2	RENTAL INCOME	45	32	77
3	BOTH PROFITS AND RENTAL INCOME	9	3	12
4	SALE OF BUSINESS ASSETS	5	5	10
10	OTHER	14	3	17

kp204re: In the last 12 months, how much did you receive in net income from your own business, professional practice, partnership, or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p596, y_p594s, y_p594scr, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	17	8	25
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	0	1
-3	REFUSED	17	3	20
-2	Inappropriate Inappropriate (Participant has no business or farm income/Participant does not own a business or farm/DK or R to screener)	1568	1757	3325
-1	DON’T KNOW	4	8	12
0 - 2100		18	11	29
2300 - 6500		17	13	30
7000 - 15000		18	13	31
17000 - 36000		20	9	29
40000 - 5,000,000		19	7	26

Note: Variable is bracketed.
Note: Top coded at 90000 on the public release.

kp204reb: Response summary for: In the last 12 months, how much did you receive in net income from your own business, professional practice, partnership, or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p596*, y_p594s, y_p594scr, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	4	9
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	8	0	8
-9	ITEM NOT ON PATH	1333	1627	2960
-8	DK/R SCREENER QUESTION	5	1	6
-7	NO SUCH INCOME	230	129	359
-6	AMOUNT GIVEN	92	53	145
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	1	0	1
0	NO INFO IN BRACKETING	4	4	8
1	PARTIAL INFO IN BRACKETING	1	1	2
2	COMPLETE INFO IN BRACKETING	20	10	30

kp204rel: Bracket lower bound for: In the last 12 months, how much did you receive in net income from your own business, professional practice, partnership, or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p596*, y_p594s, y_p594scr, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	5	4	9
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	5	1	6
-2	INAPPROPRIATE INAP	1655	1809	3464
0		13	4	17
1		2	0	2
700		0	4	4
1001		1	0	1
1500		4	0	4
7001		2	0	2
10000		0	4	4
15000		6	0	6
30001		2	3	5
70000		1	0	1
125000		3	0	3

kp204reu: Bracket upper bound for: In the last 12 months, how much did you receive in net income from your own business, professional practice, partnership, or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p596*, y_p594s, y_p594scr, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2753	2515	5268
-29	LEFT BLANK ON MOSAQ	5	4	9
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	5	1	6
-2	INAPPROPRIATE INAP	1655	1809	3464
1000		2	0	2
7000		1	0	1
10000		0	4	4
15000		4	0	4
30000		2	0	2
35000		0	3	3
70000		5	0	5
125000		2	3	5
200000		1	0	1

kp204ree: Bracketing entry point for: In the last 12 months, how much did you receive in net income from your own business, professional practice, partnership, or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p596*, y_p594s, y_p594scr, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-2	INAPPROPRIATE INAP	1613	1755	3368
700		0	4	4
1500		2	0	2
10000		0	2	2
15000		6	0	6
35000		0	4	4
70000		5	0	5

kp2031sp: Does you spouse/partner own a business, professional practice, partnership, or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p600scr, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	12	7	19
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	8	7	15
-2	Inappropriate Inappropriate (Not married or partnered)	294	643	937
-1	DON’T KNOW	2	5	7
1	YES	125	188	313
2	NO	1258	980	2238

kp203sp: In the last 12 months, did your spouse/partner receive any net income from his/her own business, professional practice, partnership or farm, other than wages or salaries that you have already told us about?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p600s, y_p600scr, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	3	8
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	1	4	5
-2	Inappropriate Inappropriate (Spouse or partner does not own a business or farm/Not married or partnered/DK or R to screener)	1562	1635	3197
-1	DON’T KNOW	2	3	5
1	YES	31	46	77
2	NO	98	139	237

kp2032sp: Was (the income that your spouse/partner received from his/her own business, professional practice, partnership, or farm) profits, rental income or something else?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p601, y_p600s, y_p600scr, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Spouse or partner has no business or farm income/Spouse or partner does not own a business or farm/Not married or partnered/DK or R to screener)	1598	1723	3321
-1	DON’T KNOW	0	1	1
1	PROFITS	11	21	32
2	RENTAL INCOME	10	16	26
4	SALE OF BUSINESS ASSETS	1	4	5
10	OTHER	6	2	8

kp204sp: In the last 12 months, how much did your spouse/partner receive in net income from his/her own business, professional practice, partnership or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p602, y_p600s, y_p600scr, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	8	5	13
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-3	REFUSED	7	3	10
-2	Inappropriate Inappropriate (Spouse or partner has no business or farm income/Spouse or partner does not own a business or farm/Not married or partnered/DK or R to screener)	1663	1781	3444
-1	DON’T KNOW	5	11	16
0 - 2000		5	5	10
2500 - 5000		2	9	11
7000 - 10000		4	5	9
12000 - 19200		3	6	9
20000 - 400000		2	4	6

Note: Variable is bracketed.
Note: Top coded at 25000 on the public release.

kp204spb: Response summary for: In the last 12 months, how much did your spouse/partner receive in net income from his/her own business, professional practice, partnership or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p602*, y_p600s, y_p600scr, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	5	3	8
-10	GLOBAL REFUSAL	6	1	7
-9	ITEM NOT ON PATH	1562	1635	3197
-8	DK/R SCREENER QUESTION	3	7	10
-7	NO SUCH INCOME	98	139	237
-6	AMOUNT GIVEN	16	29	45
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	0	1	1
0	NO INFO IN BRACKETING	4	5	9
1	PARTIAL INFO IN BRACKETING	1	3	4
2	COMPLETE INFO IN BRACKETING	4	7	11

kp204spl: Bracket lower bound for: In the last 12 months, how much did your spouse/partner receive in net income from his/her own business, professional practice, partnership or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p602*, y_p600s, y_p600scr, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	5	3	8
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	3	7	10
-2	INAPPROPRIATE INAP	1676	1803	3479
0		11	11	22
1		1	1	2
700		1	0	1
1500		0	1	1
10000		1	0	1
15000		0	1	1
35000		1	0	1
70000		0	2	2
125000		0	1	1

kp204spu: Bracket upper bound for: In the last 12 months, how much did your spouse/partner receive in net income from his/her own business, professional practice, partnership or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p602*, y_p600s, y_p600scr, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2746	2518	5264
-29	LEFT BLANK ON MOSAQ	5	3	8
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	3	7	10
-2	INAPPROPRIATE INAP	1676	1803	3479
1000		1	1	2
1500		0	1	1
10000		1	0	1
15000		0	3	3
35000		2	0	2
70000		1	2	3
200000		0	2	2

kp204spe: Bracketing entry point for: In the last 12 months, how much did your spouse/partner receive in net income from his/her own business, professional practice, partnership or farm?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p602*, y_p600s, y_p600scr, y_married, y_poirt2_1, y_poirt3_1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1620	1754	3374
1500		0	3	3
10000		2	0	2
15000		0	3	3
35000		4	0	4
70000		0	7	7

kp550re: Since we last spoke in [anchor year], have you ever received disability benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11b1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	7	8	15
-1	DON’T KNOW	2	7	9
1	YES	198	131	329
2	NO	1419	1620	3039

kp551re: Anchor year for KP550RE

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11b104ck, y_anyr

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
0	EVER	87	81	168
1993		6	3	9
1994		145	128	273
2004		214	276	490
2005		906	1002	1908
2006		268	277	545

kp552re: From what program did you receive disability benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11b2, c_y_b11b2, y_b11b1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-2	Inappropriate Inappropriate (Participant has not received disability benefits/DK or R to screener)	1428	1635	3063
-1	DON'T KNOW	1	2	3
1	Social Security / Social Security Disability	59	60	119
2	Workers Compensation	27	16	43
3	Veterans Affairs	53	0	53
4	Employer - Including Employers Insurance Company	28	24	52
5	Union	1	0	1
6	Private Insurance (not employers)	15	14	29
7	Other Federal Agency	5	4	9
8	Other State Agency	3	7	10
9	Other Local Agency	1	1	2
10	Social Security AND Employer/Union	3	1	4
11	Social Security AND Other Govt Agency	1	0	1
12	Social Security AND Workers Compensation	0	1	1
13	Private Insurance and Other Govt Agency	0	1	1
20	OTHER	1	0	1

kp553re: In what year did you FIRST begin to receive disability benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11b3, y_b11b1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	0	1
-2	Inappropriate Inappropriate (Participant has not received disability benefits/DK or R to screener)	1428	1635	3063
-1	DON’T KNOW	10	2	12
1946 - 1986		46	18	64
1988 - 2000		38	31	69
2001 - 2006		41	34	75
2007 - 2009		45	27	72
2010 - 2011		17	19	36

Note: Bottom coded at 1970 and top coded at 2010 on the public release.

kp554re: In what year did you LAST receive disability benefits?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11b4, y_b11b1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	0	1
-2	Inappropriate Inappropriate (Participant has not received disability benefits/DK or R to screener)	1428	1635	3063
-1	DON’T KNOW	6	6	12
1	CURRENTLY RECEIVING BENEFITS	106	55	161
1964 - 2000		13	18	31
2001 - 2006		20	15	35
2007 - 2009		33	19	52
2010 - 2011		18	16	34
2012		1	2	3

Note: Top coded at 2010 on the public release.
Note: Codes 1958-1999 are collapsed into code 1999 on the public release.

kp555re: What was the most serious condition for which you received disability benefits? (ICD-9 codes)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11b5, c_y_b11b5, y_b11b1
NOT AVAILABLE ON PUBLIC RELEASE

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	7	3	10
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (Participant has not received disability benefits/DK or R to screener)	1428	1635	3063
-1	DON’T KNOW	1	0	1
53 - 340		36	32	68
343 - 586		41	22	63
707 - 729		34	30	64
730 - 5863		42	22	64
5928 - 7084		37	22	59

kp556rec: What was the most serious condition for which you received disability benefits? (Collapsed)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_b11b5, c_y_b11b5, y_b11b1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	7	3	10
-3	REFUSED	0	1	1
-2	Inappropriate Inappropriate (Participant has not received disability benefits/DK or R to screener)	1428	1635	3063
-1	DON’T KNOW	1	0	1
10	Infectious and Parasitic Diseases	3	3	6
20	Neoplasms	9	9	18
30	Endocrine, Nutritional, Metabolic, Immunity	8	2	10
50	Mental Disorders	11	5	16
60	Nervous System and Sense Organs	18	19	37
70	Circulatory System	20	12	32
80	Respiratory System	5	3	8
90	Digestive System	1	1	2
100	Genitourinary system	2	0	2
120	Skin and Subcutaneous Tissue	2	0	2
130	Musculoskeletal System and Connective Tissue	35	30	65
160	Symptoms, Signs, and Ill-Defined Conditions	3	4	7
170	Injury and Poisoning	29	16	45
180	ICD-9 E Codes	9	2	11
190	ICD-9 V Codes	2	5	7
200	ICD-9 Volume 3 Headings	33	17	50

kp212re: In the last 12 months, did you receive supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p615r

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	7	4	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	5	8	13
-1	DON’T KNOW	0	1	1
1	YES	70	89	159
2	NO	1617	1727	3344

kp213re: In the last 12 months, how much did you receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617r, y_p615r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	2	4
-3	REFUSED	3	2	5
-2	Inappropriate Inappropriate (Participant has no income from government programs/DK or R to screener)	1556	1680	3236
-1	DON’T KNOW	9	16	25
32 - 350		4	20	24
376 - 1124		12	12	24
1200 - 2600		13	12	25
2700 - 9168		16	8	24
9300 - 36000		11	14	25

Note: Variable is bracketed.
Note: Top coded at 14000 on the public release.

kp213reb: Response summary for: In the last 12 months, how much did you receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617r, y_p654a*, y_p615r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	7	4	11
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	1	2	3
-8	DK/R SCREENER QUESTION	5	9	14
-7	NO SUCH INCOME	1617	1727	3344
-6	AMOUNT GIVEN	56	66	122
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	2	2	4
0	NO INFO IN BRACKETING	3	4	7
1	PARTIAL INFO IN BRACKETING	1	2	3
2	COMPLETE INFO IN BRACKETING	7	13	20

kp213rel: Bracket lower bound for: In the last 12 months, how much did you receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617r, y_p654a*, y_p615r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	7	4	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	5	9	14
-2	INAPPROPRIATE INAP	1673	1793	3466
0		6	12	18
250		0	1	1
700		4	4	8
3500		2	3	5
13000		2	3	5

kp213reu: Bracket upper bound for: In the last 12 months, how much did you receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617r, y_p654a*, y_p615r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2745	2523	5268
-29	LEFT BLANK ON MOSAQ	7	4	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	5	9	14
-2	INAPPROPRIATE INAP	1673	1793	3466
250		0	2	2
700		0	3	3
2000		0	1	1
3500		3	2	5
13000		2	2	4

kp213ree: Bracketing entry point for: In the last 12 months, how much did you receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617r, y_p654a*, y_p615r, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1615	1750	3365
700		8	9	17
3500		3	7	10

kp212sp: In the last 12 months, did your spouse/partner receive supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p615s, y_married

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	4	10
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	1	1	2
-3	REFUSED	6	10	16
-2	Inappropriate Inappropriate (Not married or partnered/DK or R to screener)	323	668	991
-1	DON’T KNOW	2	3	5
1	YES	31	44	75
2	NO	1330	1099	2429
9		0	1	1

kp213sp: In the last 12 months, how much did your spouse/partner receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617s, y_p615s, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	2	4
-3	REFUSED	2	3	5
-2	Inappropriate Inappropriate (Spouse or partner has no income from government programs/Not married or partnered/DK or R to screener)	1594	1722	3316
-1	DON’T KNOW	3	6	9
43 - 700		5	6	11
900 - 2500		5	8	13
2800 - 6000		6	7	13
7600 - 10776		5	6	11
11000 - 34800		4	7	11

Note: Variable is bracketed.
Note: Top coded at 13000 on the public release.

kp213spb: Response summary for: In the last 12 months, how much did your spouse/partner receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617s, y_p654b*, y_p615s, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	6	4	10
-10	GLOBAL REFUSAL	2	2	4
-9	ITEM NOT ON PATH	323	668	991
-8	DK/R SCREENER QUESTION	8	13	21
-7	NO SUCH INCOME	1330	1099	2429
-6	AMOUNT GIVEN	25	34	59
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	2	2	4
0	NO INFO IN BRACKETING	0	2	2
1	PARTIAL INFO IN BRACKETING	0	1	1
2	COMPLETE INFO IN BRACKETING	3	5	8

kp213spl: Bracket lower bound for: In the last 12 months, how much did your spouse/partner receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617s, y_p654b*, y_p615s, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	6	4	10
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	8	13	21
-2	INAPPROPRIATE INAP	1678	1801	3479
0		5	9	14
700		0	1	1
3500		2	1	3
13000		0	1	1

kp213spu: Bracket upper bound for: In the last 12 months, how much did your spouse/partner receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617s, y_p654b*, y_p615s, y_married, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2740	2518	5258
-29	LEFT BLANK ON MOSAQ	6	4	10
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	8	13	21
-2	INAPPROPRIATE INAP	1678	1801	3479
250		0	1	1
700		1	2	3
13000		2	1	3

kp213spe: Bracketing entry point for: In the last 12 months, how much did your spouse/partner receive from supplemental security income, public assistance income, or income from other government programs?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p617s, y_p654b*, y_p615s, y_married, y_poirt2_1, y_poirt3_1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1623	1760	3383
700		1	3	4
3500		2	4	6

kp216rp: In the last 12 months, did you or your spouse/partner receive any other income? (First round)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p621

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	7	6	13
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	10	13	23
-1	DON’T KNOW	1	5	6
1	YES	138	121	259
2	NO	1543	1684	3227

kp218rp: Thinking of the largest amount that you received, what type of (other) income was that?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p624, c_y_p624, y_p621

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Participant or spouse has no other income/DK or R to screener)	1494	1647	3141
1	INSURANCE SETTLEMENT	4	5	9
2	LAWSUIT	1	5	6
3	LOTTERY OR CASINO WINNINGS	4	5	9
4	LUMP SUM PAYMENTS	0	3	3
5	RENTAL INCOME NOT REPORTED ELSEWHERE	9	8	17
6	SALE OF PROPERTY	13	17	30
7	WORK BONUS	3	0	3
8	DISABILITY PAYMENTS	4	9	13
9	INCOME FROM OCCASIONAL EMPLOYMENT (HONORARIA,BOARD FEES)	32	24	56
10	ALIMONY	1	4	5
11	UNEMPLOYMENT COMPENSATION	15	8	23
12	INTEREST NOT REPORTED ELSEWHERE	6	4	10
13	GIFT (INCLUDING TRUST FUND ACCRUALS OR SET-UP)	8	3	11
14	ROYALTIES	3	2	5
15	SALE OF FINANCIAL INVESTMENTS	0	2	2

16	DIVIDENDS NOT REPORTED ELSEWHERE	4	6	10
17	OTHER GOVERNMENT PROGRAMS	9	2	11
18	INVESTMENT INCOME NOT REPORTED ELSEWHERE	4	3	7
19	PENSION INCOME NOT REPORTED ELSEWHERE	0	2	2
30	OTHER	12	7	19

kp219rp: Thinking of the largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p623, y_p621, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	0	1	1
-3	REFUSED	8	6	14
-2	Inappropriate Inappropriate (Participant or spouse has no other income/DK or R to screener)	1494	1647	3141
-1	DON’T KNOW	3	9	12
80 - 1000		29	21	50
1172 - 4000		23	21	44
4100 - 10000		24	26	50
12000 - 24000		25	20	45
25000 - 300000		20	15	35

Note: Variable is bracketed.
Note: Top coded at 40000 on the public release.

kp219rpb: Response summary for: Thinking of the largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p623, y_p623a*, y_p621, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON SAQ	7	6	13
-27	NOT ASKED OF PROXY	0	1	1
-10	GLOBAL REFUSAL	8	3	11
-8	DK/R SCREENER QUESTION	11	18	29
-7	NO SUCH INCOME	1543	1684	3227
-6	AMOUNT GIVEN	121	103	224
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	0	1	1
0	NO INFO IN BRACKETING	1	8	9
2	COMPLETE INFO IN BRACKETING	8	6	14

kp219rpl: Bracket lower bound for: Thinking of the largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p623, y_p623a*, y_p621, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	7	6	13
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	11	18	29
-2	INAPPROPRIATE INAP	1664	1787	3451
0		10	12	22
500		1	0	1
1500		0	1	1
6001		1	2	3
10000		2	1	3
35000		0	1	1
80000		2	0	2
150000		1	1	2

kp219rpu: Bracket upper bound for: Thinking of the largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p623, y_p623a*, y_p621, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2748	2523	5271
-29	LEFT BLANK ON MOSAQ	7	6	13
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	11	18	29
-2	INAPPROPRIATE INAP	1664	1787	3451
500		1	0	1
6000		1	0	1
10000		0	1	1
22000		1	2	3
35000		2	1	3
150000		0	1	1

kp219rpe: Bracketing entry point for: Thinking of the largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p623, y_p623a*, y_p621, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1623	1754	3377
1500		1	5	6
35000		2	7	9

kp220rp: In the last 12 months, did you or your spouse/partner receive any other income? (Second round)

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p683, y_p621

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Participant or spouse has no other income/DK or R to screener)	1494	1647	3141
1	YES	12	18	30
2	NO	120	101	221

kp222rp: Thinking of the second largest amount that you received, what type of (other) income was that?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p685_2, c_y_p685_2, y_p683, y_p621

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Participant or spouse has no other income/DK or R to screener)	1614	1748	3362
1	INSURANCE SETTLEMENT	1	0	1
3	LOTTERY OR CASINO WINNINGS	1	1	2
4	LUMP SUM PAYMENTS	0	1	1
5	RENTAL INCOME NOT REPORTED ELSEWHERE	1	4	5
6	SALE OF PROPERTY	2	2	4
8	DISABILITY PAYMENTS	0	1	1
9	INCOME FROM OCCASIONAL EMPLOYMENT (HONORARIA,BOARD FEES)	3	1	4
11	UNEMPLOYMENT COMPENSATION	0	1	1
13	GIFT (INCLUDING TRUST FUND ACCRUALS OR SET-UP)	1	0	1
14	ROYALTIES	1	0	1
16	DIVIDENDS NOT REPORTED ELSEWHERE	0	1	1
17	OTHER GOVERNMENT PROGRAMS	0	1	1
18	INVESTMENT INCOME NOT REPORTED ELSEWHERE	1	0	1
19	PENSION INCOME NOT REPORTED ELSEWHERE	1	0	1
30	OTHER	0	5	5

kp223rp: Thinking of the second largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p684_2, y_p683, y_p621, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	Inappropriate Inappropriate (Participant or spouse has no other income/DK or R to screener)	1614	1748	3362
-1	DON’T KNOW	0	1	1
150 - 600		2	3	5
815 - 2000		2	4	6
2400 - 5000		2	3	5
6000 - 9200		1	4	5
10000 - 120000		5	3	8

Note: Variable is bracketed.

kp223rpb: Response summary for: Thinking of the second largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p684_2, y_p684b*, y_p683, y_p621, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-9	ITEM NOT ON PATH	1494	1647	3141
-7	NO SUCH INCOME	120	101	221
-6	AMOUNT GIVEN	12	17	29
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
2	COMPLETE INFO IN BRACKETING	0	1	1

kp223rpl: Bracket lower bound for: Thinking of the second largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p684_2, y_p684b*, y_p683, y_p621, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1765	3391
1500		0	1	1

kp223rpu: Bracket upper bound for: Thinking of the second largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p684_2, y_p684b*, y_p683, y_p621, y_poirt2_1, y_poirt3_1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1765	3391
10000		0	1	1

kp223rpe: Bracketing entry point for: Thinking of the second largest amount that you received, about how much did you receive from this source of (other) income in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p684_2, y_p684b*, y_p683, y_p621, y_poirt2_1, y_poirt3_1

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1626	1765	3391
10000		0	1	1

kp224hh: Has anyone else in your household (besides you and your spouse/partner) received income FROM ANY SOURCE in the last 12 months?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p603w, y_pinhouse

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	3	5
-3	REFUSED	2	2	4
-2	Inappropriate Inappropriate (No other household members/DK or R to screener)	1361	1496	2857
-1	DON’T KNOW	2	2	4
1	YES	131	166	297
2	NO	128	98	226

kp225hh: How much income, in total, did the household members (besides you and your spouse/partner) receive?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p605, y_p603w, y_pinhouse, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-4	NOT ASCERTAINED	2	3	5
-3	REFUSED	6	7	13
-2	Inappropriate Inappropriate (Other household members have no income/No other household members/DK or R to screener)	1493	1598	3091
-1	DON’T KNOW	40	79	119
150 - 4500		18	15	33
5000 - 10000		20	18	38
10500 - 20000		19	15	34
21000 - 37000		18	15	33
40000 - 142000		10	17	27

Note: Variable is bracketed.
Note: Top coded at 52000 on the public release.

kp225hhb: Response summary for: How much income, in total, did the household members (besides you and your spouse/partner) receive?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p605, y_p605c*, y_p603w, y_pinhouse, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-10	GLOBAL REFUSAL	4	4	8
-9	ITEM NOT ON PATH	1361	1496	2857
-8	DK/R SCREENER QUESTION	4	4	8
-7	NO SUCH INCOME	128	98	226
-6	AMOUNT GIVEN	85	80	165
-5	PARTIAL INTERVIEW - QUESTION NOT ASKED	2	1	3
-4	AMOUNT NOT ASCERTAINED	2	3	5
0	NO INFO IN BRACKETING	7	24	31
1	PARTIAL INFO IN BRACKETING	8	9	17
2	COMPLETE INFO IN BRACKETING	27	49	76

kp225hhl: Bracket lower bound for: How much income, in total, did the household members (besides you and your spouse/partner) receive?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p605, y_p605c*, y_p603w, y_pinhouse, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	4	4	8
-2	INAPPROPRIATE INAP	1574	1674	3248
0		20	36	56
1000		8	12	20
10000		9	16	25
25000		9	15	24
50000		2	10	12

kp225hhu: Bracket upper bound for: How much income, in total, did the household members (besides you and your spouse/partner) receive?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p605, y_p605c*, y_p603w, y_pinhouse, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2754	2554	5308
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-3	DK/R SCREENER QUESTION	4	4	8
-2	INAPPROPRIATE INAP	1574	1674	3248
1000		2	3	5
10000		11	10	21
25000		12	16	28
50000		5	16	21

kp225hhe: Bracketing entry point for: How much income, in total, did the household members (besides you and your spouse/partner) receive?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p605, y_p605c*, y_p603w, y_pinhouse, y_poirt2_1, y_poirt3_1

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-30	NOT PART OF MOSAQ	73	63	136
-5	PARTIAL INTERVIEW	2	1	3
-2	INAPPROPRIATE INAP	1584	1685	3269
1000		11	28	39
10000		18	28	46
25000		13	26	39

kp226re: How satisfied are you with your present financial situation - completely, very, somewhat, not very, or not at all satisfied?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p6

Frequencies

Value	Label	Male	Female	Total
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	3	7	10
-1	DON’T KNOW	1	5	6
1	COMPLETELY SATISFIED	378	410	788
2	VERY SATISFIED	603	644	1247
3	SOMEWHAT SATISFIED	542	539	1081
4	NOT VERY SATISFIED	108	145	253
5	NOT AT ALL SATISFIED	58	74	132

kp227re: How difficult is it for you (and your family) to meet the monthly payments on your bills? Is it extremely, very, somewhat, slightly, or not at all difficult?

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: y_p7

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-29	LEFT BLANK ON MOSAQ	6	5	11
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
-3	REFUSED	4	12	16
-1	DON’T KNOW	3	4	7
1	EXTREMELY DIFFICULT	31	44	75
2	VERY DIFFICULT	46	42	88
3	SOMEWHAT DIFFICULT	237	290	527
4	SLIGHTLY DIFFICULT	228	254	482
5	NOT AT ALL DIFFICULT	1144	1178	2322

kpu50rec: Total Personal Income - TPI.

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp208rec kp211rec kp543rec kp401rp*c kp403rp* kp202rec kp204re kp213re kp219rp kp223rp kr201rpc kr204rpc kr207rpc kr210rpc kr212rpc kr214rpc y_married
Archived variable: kp250rec

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
0 - 8029		237	468	705
8037 - 18950		198	507	705
18960 - 31800		341	365	706
31868 - 51602.50		417	288	705
51610 - 5,637,500		506	201	707

Note: Total Personal Income. The variable does not include any incomplete reports. Users are encouraged to impute data using bracketing information and construct their own measure.
For respondents that are married or partnered, half of joint income categories is included.
Some sources of income included here were collected in the assets section.
Note: Top coded at 262956 on the public release.

kp251rec: Percentage of valid reports in total personal income - TPI.

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp207reb kp211reb kp543reb kp202reb kp204reb kp213reb kp219rpb kp223rpb kr201rpb kr204rpb kr207rpb kp401rp*b kp403rp* kr210rp kr212rp kr214rp

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-5	PARTIAL INTERVIEW	2	1	3
0 - 0.50		357	587	944
0.57 - 1		1342	1243	2585

kpu60hec: Total Household Income - THI.

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kpu50rec kp208spc kp211spc kp543spc kp401rp*c kp403rp* kp202sp kp204sp kp213sp kp219rp kp223rp kr201rpc kr204rpc kr207rpc kr210rpc kr212rpc kr214rpc kp225hh
Archived variable: kp260hec

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-27	NOT ASKED OF PROXY	0	1	1
-5	PARTIAL INTERVIEW	2	1	3
0 - 14500		271	435	706
14510 - 32288		267	438	705
32296 - 51800		341	364	705
51840 - 84030		390	315	705
84032 - 6,075,000		430	277	707

Note: Total Household Income. The variable does not include any incomplete reports. Users are encouraged to impute data using bracketing information and construct their own measure.
To obtain the total income of a spouse or partner, subtract KPU50REC and KP225HH.
Some sources of income included here were collected in the assets section.
Note: Top coded at 347040 on the public release.

kp261hec: Percentage of valid reports in total household income - THI.

Data source: Sibling Participant or Proxy Collected in: 2011 Mode: In person & telephone
Source variables: kp251rec kp207spb kp211spb kp543spb kp202spb kp204spb kp213spb kp225hhb kp401rp*b kp403rp*

		Frequencies		
Value	**Label**	**Male**	**Female**	**Total**
.	System missing - NR	2736	2510	5246
-5	PARTIAL INTERVIEW	2	1	3
0 - 0.50		321	542	863
0.55 - 0.83		332	434	766
0.86 - 1		1046	854	1900

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