COMPUTER OPERATIONS REQUEST #437

May 13, 1993

Prepared for the London meeting of the MacArthur Research Network on Successful Midlife Development (MIDMAC).

FROM: Nadine Marks

SUBJECT: Measurement of health, psychological well-being, and social responsibility outcomes and potential mediating processes in Whitehall II, the Wisconsin Longitudinal Study (WLS), and the National Survey of Families and Households (NSFH)

The MacArthur Research Network on Successful Midlife Development (MIDMAC) has been working closely with Whitehall II, the WLS, and the NSFH to track trajectories in health, psychological well-being, and social responsibility across middle adulthood. In addition, the Network is interested in better understanding differences in these outcomes by social class, gender, and race/ethnicity.

To aid in thinking about cross-survey comparisons, attached find a cross-tabulated overview of the measurement of health, psychological well-being, and social responsibility in these three surveys (PART I, 2 pages).

In addition, a cross-tabulation of measures that may be potential candidates for use in testing various hypotheses regarding social class differences in these outcomes is included (PART II, 8 pages). (Tabulation of NSFH is not complete and is not included here.)

I. WHITEHALL II II. NSFH III. WLS

				_			
A. HEALTH	WH85	WH89	WH91	NSFH87	NSFH92	WLS75	WLS92
Global Compared to past	16	10	10,39,49 40 (1 yr)	SE2:7	SE2:4	19,26c,52d	SA:1a-b SA:2a (10 yrs)
Long-term illnesses Heart trouble assessment	17,18,25,27 20-22	11,16,18,14 12,13,15	11,17 12-14	27,32,33	Cla-C4a		883a-c,SA:10a
Symptoms Work absence	19,26,28,36 30	17,19,20	15,18,19 16				SA:9A-9C SA:4
Sick days in bed Medications Hospitalization	32	22 23	20 21				SA:4 SA:5
Menopausal symptoms Functional	36	23	29 41,42,44,46,48	34,SE2:11,12	C30z-C35(55+)	19,26-26c,	SA:15b SA:10b,11
limitations Pain Exhaustion			45 74		SE2:5 SE6:12a	47a,49,50,52d	SA:9a,9c
Premenstrual symptoms Health satisfaction	37 38		, -		220.124		5 II . 5 a , 5 c
B. PSYCHOLOGICAL WELL-BEING*	30						
Symptoms Functional limitations	19h	17h 43,44,48	15				SA:9a-9c
Zest, Energy Depression/Distress/ Anxiety Irritability	181,80-109(GHQ)	161,53-82(GHQ)	47a,e,g,i;75 47b,47c,47f 87-116(GHQ)	SE2:2a-1 (CESD)	SE2:6a-l (CESD) 7-9 (MOS:Clinical) SE2:6m-o,SE6:12b		SA:9a,9c 866f-872g(Clin) SA:18a-t(CESD) S A: 1 8 u - w
Positive affect Life satisfaction	74a-j (ABS) 56,59y,59z, 72a-b,73	50a-j (ABS) 41,43v,43w,49	47d,47h 71+72	SE2:1	SE2:1 SE2:2a-k	33 (job)	278s (job)
		ose in Life	69		83g,83m		
Optimism Esteem			11;83h,k,1,n	SE13:591,60e,60m	SE2:10e SE2:10a,f,i		SA:18s
Efficacy RYFF scales: Autonomy Purpose in life Environmental mastery Self-acceptance Positive relations w/others Personal growth	38,70,71	24	83a-f	SE13:59c	SE2:10b,c,f,h,j SE2:17a-17h, SE2:18a-18j (3 items from each of the 6 scales)		438s-492f, SA:19a-19pp (54 total items from 6 scales)
Medications Role quality	32			SE2:3,4,5,6			
KOIE dugiith				SEZ:3,4,3,6			

^{*}NOTE: Some items in the CESD, GHQ and RYFF lists might also be used for measurement of esteem, efficacy, optimism, energy, etc.

I. WHITEHALL II II. NSFH III. WLS

	WH85	WH89	WH91	NSFH87	NSFH92	WLS75	WLS92
C. SOCIAL RESPONSIBILITY							
Work contribution to general welfare			63				
Nonroutine caregiving	79d		78	27,32-34, 37-43	C40-C63c		894-902
Organizational involvement Social support given to friends and family	66	48a-b	81	SE2:17a-o SE2:18,23	SE18:7a-7d SE18:8a-8d**	87a-q	SA:28a-r SA:23
Attitudes toward responsibility to others Volunteer work	65			SE13:59d,g,k Se13:60a,g	SE2:10d,SE18:1d, 1g,5c,5f,9c,9d	421	
Voting	0.5					136	

^{**}Additional questions using these same categories of giving are asked in the personal interview regarding adult children, parents, and parents-in-law on an individual basis.

I. WHITEHALL II III. WLS

	WH85 Ages 35-55	WH89 Ages 39-59	WH91 Ages 41-61	WLS57 Age 18	WLS64 Age 25	WLS75 & 77 (SIBS) Age 36	WLS92 Age 53
A. CHILDHOOD AND ADOLESCENT A	NTECEDENTS						
Starting Points							
Birth cohort/Age Gender Education Nationality Family religion HS characteristics	la lb 5a-b exam			SEXRSP CMBRDX HSGRAD	284-387 526-527	828-994	3a-24 524-525
Parent & Family Characteristi	cs						
Father's education	12a			EDFA57Q			
Father's occupation Father death (if, when) Father's cause of death	12b-g 12h-j 12k	7a-b 7c	7	OCF57			146s
Mother's education	13a	70		EDMO57Q			
Mother's occupation Mother death (if, when) Mother's cause of death	13b-d 13e	8a-b 8c	8			502-519 (57)	142
Parental heritable diseases Parental income Perceived family econ. status Intact family growing up	14			226-253	SESP57	520-523 (57) 473	
Have siblings Number of siblings Birth order & sib chars.	15	9a	4a-b 4a-b		648-700	522-561 562-647	
Sibling heritable diseases Info. on selected sib from R (SELECTED SIB WLS77 DATA bel		9b-f			040-700	648-700	
Near relatives w/ psychiatric disorders (incl. alcoholism				9а-е			
PARENT DATA WLS57 Aspiration for child's educat	ion			152-168			
Parental family wealth estima Opinion of value of college				173-185	172		
Adolescent Experiences/Resour	ces						
HS Grade Percentile Rank Course sequence in HS Educ/job aspirations/plans in Best friends in senior class	HS			HSRANKQ 130-140	101-111,210-215	701-761	
(data on friends in dataset Teacher & parental influence College perceptions/plans Interest in HS & military pla	in HS			120-129	112-115 146-147	762-765	786-807
Perception of need for & pare support for college Teacher evaluation of R Significant others' influence				202-209 TCHEVL			
(parents, teachers, friends military & marriage) HS characteristics				216-225 197-201			
Other Early Adulthood Experie	nces						
Occup. history	2b, 3				254-262 (M),389-400	1075-1116,1790-2032	
Onset of smoking Military status/experience Weight at age 25 History of contraceptive use	41 29b 33b-c,34a-b				388	995-1074	SA:8-8d

PART II: SURVEY BY MEDIATOR MATRIX
Page 5

I. WHITEHALL II

II III. WLS

WH85 WH89 WH91 WLS57 WLS64 WLS75 & 77 (SIBS) WLS92 Ages 35-55 Ages 39-59 Ages 41-61 Age 18 Age 25 Age 36 A g e 5 3

WLS92 Age 53

WLS75 & 77 (SIBS) Age 36

I. W

WH91 Ages 41-61

WH89 Ages 39-59

WH85 Ages 35-55

	_		
WHITEHALL II		III.	WLS

WLS57 Age 18

WLS64 Age 25

	Ages 33 33	Ages 37 37	Ages 41 01	nge 10	Age 23	Age 30	A y e 3 3
B. MIDLIFE RESOURCES AND STR	ESSES						
Biomedical Factors							
Health/biomedical measures Height Weight Contraceptive use Menopause Menopausal symptoms Hormone replacement therapy Menstrual characteristics Premenstrual symptoms	exam exam 29a 33a-33d 35a-c 36a-f 35d-g 37a-d		exam 22a-d,23a-c 24a-c 29a-g 24d-g 26-28 28a-f				SA:7 SA:6 SA:13a-16 SA:15a-15b SA:14a-d
<u> Health Habits</u>							
Smoking habits & history Drinking habits MAST-alcoholism screen Drinking change in 5 yrs Coffee & tea consumption Nutrition habits Nutrition habit change in 5 Diet diaries	exam	25a-28d 29a-31d 32a-e	30a-31d 33,34a-d 35a-d 33c-d 36a-d 37-38 33a-b,34 exam				SA:8-8e 874-874s 876-878a
Exercise habits Hours sleep (weekday)	48a-f 31	35a-f	51a-f,52,53 73c				SA:3a-b
Environmental Conditions							
Exposure to smoke at work Exposure to smoke at home Job dangers/hazards Use of visual display units Job environment conditions & control Hours worked per week in bld		42a-c	32a 32b 56a-c 57a-f 58				293–295
Perceived Stress	·9•		30				
Physical exhaustion Emotional exhaustion End of workday stress Stress of commuting Perceived stress (last 4 wks Perceived stress affects hea	lth		74 75 55 76	77			SA:9Aa,c SA:9Aa,c
Life events: past 12 months, including, how upsetting? Perceived work/family confli	75a-h	51a-h	84a-d,85a-d			SA:22a-1	
Economic Factors							
Income Home ownership Car availability Other assets/wealth Pensions	file 8 11	file 4 6	file 5 6			2033–2070	594n-6A9b 814m 818s 814s-822f 8 3 8 - 8 4 0 f
Health insurance Money short for food/clothes Difficulty paying bills	79e 79f	52b 52c	86b 86c				823-826s
Work Factors							
Hours of work (weekday) Occupation (grade)	2a	1a-c d263	73a 1-d			1404-1405 1208-1351	2660
Midlife occupational changes Retirement grade,date,reason		uzos	1e			1117-1154	aa01-263b 936m-952

WLS

I. WHITEHALL II

TEHALL	TT	III.

	WH85 Ages 35-55	WH89 Ages 39-59	WH91 Ages 41-61	WLS57 Age 18	WLS64 Age 25	WLS75 & 77 (SIBS) Age 36	WLS92 Age 53
Retirement plans							
Job chars: speed, intensity, time pressure, routinization	49a-j	36a-j 286m-292m	59a-j		934f-936	1302-1320	
Job control	50a-j Job supervision 276,WL41-WL42	37a-h	60a-h,65	66		1321-1330	2 7 6 p - 2 7 6 m 1 3 2 8 - 1 3 3 1
Supervising others Job change/loss prospects	Z70,WHII WHIZ		EOW3, 276q-WL40 67-69			WL40	
Problem solving style experienced at work Work clarity & fairness Job involvement & identity Perceived contribution of job to society Social support at work Daily commuting time	51a-j 52a-g 53a-h 54a-f	38a-g 39a-h 40a-e	298 61a-c 62a-h 63 64a-d 54				
Home/Family Life			5.1				
Household composition	9, 10a-i	5a-d	73b				186s-Hg7
Hours with family (weekday) Marital status Marital history	6 7a-b	3	3a,c 3b		401-403	1494-1504,1562-1574	34m-56b
Spouse Spouse education Spouse employment status Spouse occupation Spouse health	7d 7e 7f-k				263-271 (MALES)	1507-1508 1513 1514-1532	68t 76m-80x 76f,884m,SA:12
Sibship of spouse Spouse from intact family Spouse parents' SES chars.					404-412 (FEMALES)	1533-1538 1539 1540-1561	
Marital power in decisions Similarity & closeness to spo Spouse & close persons' suppo nonsupport & worries		43a-o					76h-76i
Children							
Number of own children & fertility history All child chars. Selected child chars.	10f-h(by age)	5d	4c			1644-1731 1752-1789	92m-124g 126g-138a 321b-342b
Contact & closeness w/ selected child Children turning out ok Children socially adjusted	79 79b						346m-350m
Parents/Parents-in-law Parent/in-law health Contact & closeness w/parents Parental income							142f,148,158s,162s 466f-476f 538m-584m
<pre>Inheritance & other intertran to/from parents & children</pre>	siers						640-701b
Other Social Relationships Social support given/received Perceived available social su Characteristics of closest	pport		83n				24a-25d SA:28a-c
network persons Contact & closeness w/ selected HS friend Confidants	59q-x 60a	43p-u					460-462f SA:26-27
Freq. kin worries/problems Frequency of being hugged	79c 60b	52a	86a				

I. WHITEHALL II

III. WLS

	WH85 Ages 35-55	WH89 Ages 39-59	WH91 Ages 41-61	WLS57 Age 18	WLS64 Age 25	WLS75 & 77 (SIBS) Age 36	WLS92 Age 53	3
Frequency of kin visits Freq. work friend visits Freq. nonkin visits Freq. nonkin telephone/lette	61a-b 62 63a-b	44a-b 45 46a-b 63c	79a-b 80a-b			2116-2117	SA:31 SA:30	
Freq. entertain at home Freq. help aged/disabled kir Contact & closeness w/select sib	67 n 79d		78a-b				894-928m 4 0 8 - 4 1 2	2

I. WHITEHALL II

III. WLS

	WH85 Ages 35-55	WH89 Ages 39-59	WH91 Ages 41-61	WLS57 Age 18	WLS64 Age 25	WLS75 & 77 (SIBS) Age 36	WLS92 Age 53
ELECTED SIBLING DATA WLS77							
Q (Henmon-Nelson Test) ducation ccupational history urrent job chars.	4031-4c6					XX XX XX XX	
ncome arital history ertility history ocial participation						XX XX XX XX	
SIB DATA in 1992 will basica: include similar quex to R Di							х х
eighborhood/Community Factors	<u>s</u>						
<pre>eighborhood esidential characteristics (pop., rural/urban, proximit</pre>	ty						
to college) roblems with housing roblems with neighborhood	79g 79h	52d 52e	86d 86e		187-190	272-283	429-272
oluntary organizations/activents obbies eligious preference	ities 68a-b					528-529	448s
req. attend religious serv. req. volunteer work rganizational participation	65	47 48a-b	81a-b			530-531 2091-2115	452f SA:29a-r
. PSYCHOSOCIAL MANAGEMENT RE: elatively Enduring Character:	SOURCES istics (psychologi	cal)					
ognition Q (Henmon Nelson test) bstract reasoning (WAIS) ersonality: NEO-AC emperament/personality		70a-f	exam	IÕHNÕ			314t-318m SA:17a-cc
epressive (history)	58a-1	704 1				866f-872f	
ostility istrust/paranoia/hostility	110:1-38				SA:18u-w		
ensitivity to sensations ife Management Strategies			50a-d				
oal Orientations							
enacious goal pursuit/ flexible goal adjustment (Brandtstadter scales) idlife aspirations for 10 yr:	s hence					1451-1473	SA:20a-j 934f
entrality/Importance Managemon mportance of life domains ated importance of job chars			71a-f				412-414f 1 3 5 2 - 1 3 6 6
erceived relative job quality	301a-302c,SA:23a- Y 300f	.]					

I. WHITEHALL II

III. WLS

	WH85 Ages 35-55	WH89 Ages 39-59	WH91 Ages 41-61	WLS57 Age 18	WLS64 Age 25	WLS75 & 77 (SIBS) Age 36	WLS92 Age 53
Life Evaluations							
Perceived success in life dom	nains					416s-418f	
Satisfaction with life domain	ıs			72a-h			
Satisfaction with job Satisfaction with health Satisfaction with personal	56a-h 38a	41				1387-1402	278s
relationships Satisfaction with leisure Satisfaction w/standard of	59y 59z	43v 43w					
living Satisfaction w/accommodation Satisfaction w/life	72a 72b 73a-e	49					
Coping Characteristics Coping style (boss conflict) Sense of optimism Sense of meaning in life Sense of direction and purpos	55a-n 69 se SA:19(Ryff)		83h 83m	83g			SA:19(Ryff)
Sense of Control/Mastery Sense of lack of control in p Sense of lack of control in f Perceived control at home Perceived control at work Perceived global control Perceived cancer control Perceived control over MI		24	831 83a 83b 83f 83e 83d	83j			
Perceived health control Sense of mastery:difficulties Sense of mastery:personal lif	;	70 71	83c	83k			
Beliefs/Images Perceived age enter middle ag Perceived age leave middle ag			82b	82			
Social Comparisons Sense of unfair treatment Social comparisons w/parents:			83i				
education, work, finances Social comparison w/selected							484-484s
child:educ, work, finances Social comparison w/selected							358m-361
sib:educ, work, finances Social comparison w/selected HS friend: ed,work,finances	;						424s-426t

462m-464