

## Phone: End of Life Preparations

GEOLPREP End of Life Preparations Module  
Graduate Instrument 2004, Phone

For more information on the End of Life Preparations Module see COR853 in Appendix U.

### OVERVIEW

This module is new in 2004, as is the companion "End of Life -- Death" module. Note that beneficiaries of life insurance are listed in the Assets Module, not in this module.

The EOL questions were administered to a randomly selected 70% subsample to reduce the overall length of the survey. However, all of the Wiscville residents were asked these questions, because in the 1990s this area was the site of a large-scale intervention study which encouraged people to make end of life preparations such as living wills. Respondents were considered to be in the Wiscville sample if they lived in the Wiscville area 1) at the time of the 1993 survey, 2) when tracked for 2004 survey, and/or 3) at the time of the 2004 interview.

### BRIEF VARIABLE DESCRIPTIONS

|                  |  |
|------------------|--|
| GY001RE:         | Wiscville Resident Flag (100% of Lacrosse Residents Will Get This Module).   |
| GY002RE:         | Eolflag for Sample Selection (70% of Respondents Will Get This Module, Except for Wiscville Residents, Who are Sampled at 100%, As Mentioned). |
| GY003RE:         | Has R Made *Any* Preparations for End of Life? (I.E., Positive Response to at Least One of Gy004Re, Gy010Re, Gy020Re, And Gy030Re.)            |
| GY004RE:         | Has R Made Medical Plans in Case of Future Serious Illness?  |
| GY010RE-GY021RE: | R's Discussion of Health Care Plans And Preferences (With Anyone? Spouse? Kids? Whom? How Well Does Person Understand?).                       |
| GY022RE-GY026RE: | Legal Arrangements for Someone to Make Decisions About R's Medical Care (Any? Who Has, or Would Have, That Authority? Spouse? Kids?).          |
| GY030RE-GY038RE: | R's Living Will or Advance Directive (Exists? Given to Spouse? to Kids? to Whom?).   |
| GY040RE-GY046RE: | Inheritance Plans (Who Would Get R's Assets, or Spouse's? Does R Have Will? Etc.).   |
| GY060RE-GY064SP: | Hopes/Plans for Last Days or Weeks of Life (Where Spent? Discontinue Treatments? for R   |

And Spouse).

GY065RE,GY066SP: How Strictly to Follow Wishes for End of Life Medical Care (for R And Spouse).

GY070REC: At What Stage in the Terri Schiavo Case Did R Complete the WLS Phone Survey?

Note: See Cor 854 in Appendix U for variable creation details

## gy001re: Is respondent a Wiscville resident?

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: LACFLAG

| Frequencies |                             |      |        |       |
|-------------|-----------------------------|------|--------|-------|
| Value       | Label                       | Male | Female | Total |
| .           | System missing - NR         | 1621 | 1431   | 3052  |
| 0           | R IS NOT WISCVILLE RESIDENT | 3279 | 3788   | 7067  |
| 1           | R IS WISCVILLE RESIDENT     | 91   | 107    | 198   |

Note: "Wiscville" is a pseudonym for a hospital referral region in Wisconsin which, in the mid-1990s, major health care organizations implemented a large-scale advance directive education program. Respondents were considered to be in the Wiscville sample if they lived in the Wiscville area either at the time of the 1992-93 survey or at the time of the 2003-2005 survey.

## gy002re: Is respondent in 70% End-of-Life Sample?

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: eolflag

| Frequencies |   |      |        |       |
|-------------|---|------|--------|-------|
| Value       | Label   | Male | Female | Total |
| .           | System missing - NR                             | 1621 | 1431   | 3052  |
| -2          | INAPPROPRIATE<br>INAP (R IS WISCVILLE RESIDENT) | 91   | 107    | 198   |
| 0           | R IS NOT IN END-OF-LIFE SAMPLE                  | 1016 | 1143   | 2159  |
| 1           | R IS IN END-OF-LIFE SAMPLE                      | 2263 | 2645   | 4908  |

Note: Does not apply to Wiscville residents, since 100% of them will get the End of Life modules.

### **gy003rec: Have you made any preparations for the end of life?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone

Source variables: GY004RE, GY010RE, GY022RE, GY030RE

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                                | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                  | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 NOT ENOUGH INFO) | 1025        | 1152   | 2177  |
| 1     | YES  | 1860        | 2225   | 4085  |
| 2     | NO   | 420         | 448    | 868   |

Note: If R said "YES" for any of the 4 items (GY004RE, GY010RE, GY022RE, GY030RE) this variable is coded 1, "YES". If R said "NO" or "in process" for all 4 of the items (GY004RE, GY010RE, GY022RE, GY030RE), this variable is coded 2, "NO".

Note: Preparations for end of life include 1 or more of the following: the plans you have made about the types of medical treatment you want if you becomes seriously ill in the future; discussion of health care plans and preferences; legal arrangements for someone to make decisions about the respondent's medical care; living will/advance directive. These individual items are represented by variables GY004RE, GY010RE, GY022RE, and GY030RE, respectively.

### **gy004re: Have you made plans about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone

Source variables: wpa1

| Frequencies |                                      |      |        |       |
|-------------|--------------------------------------|------|--------|-------|
| Value       | Label                                | Male | Female | Total |
| .           | System missing - NR                  | 1621 | 1431   | 3052  |
| -5          | PARTIAL INTERVIEW                    | 65   | 70     | 135   |
| -3          | REFUSED                              | 4    | 1      | 5     |
| -2          | INAPPROPRIATE<br>INAP (GY002RE == 0) | 1016 | 1143   | 2159  |
| -1          | DON'T KNOW                           | 8    | 4      | 12    |
| 1           | YES                                  | 1296 | 1727   | 3023  |
| 2           | NO                                   | 981  | 950    | 1931  |

**gy010re: Have you discussed your plans and preferences with anyone about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4

| Frequencies |                                      |      |        |       |
|-------------|--------------------------------------|------|--------|-------|
| Value       | Label                                | Male | Female | Total |
| .           | System missing - NR                  | 1621 | 1431   | 3052  |
| -5          | PARTIAL INTERVIEW                    | 65   | 70     | 135   |
| -3          | REFUSED                              | 4    | 0      | 4     |
| -2          | INAPPROPRIATE<br>INAP (GY002RE == 0) | 1016 | 1143   | 2159  |
| -1          | DON'T KNOW                           | 1    | 1      | 2     |
| 1           | YES                                  | 1598 | 2053   | 3651  |
| 2           | NO                                   | 686  | 628    | 1314  |

**gy011rec: With how many people have you discussed your plans and preferences about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: GY010RE, GY018RE, GY020RE

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                          | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                            | 65          | 70     | 135   |
| -2    | Inappropriate<br>INAP (GY002RE==0 GY010RE<1) | 1021        | 1144   | 2165  |
| 0     |  | 686         | 628    | 1314  |
| 1     |  | 781         | 604    | 1385  |
| 2     |  | 546         | 844    | 1390  |
| 3     |  | 271         | 605    | 876   |

Note: This variable has a maximum value of three. If R said "YES" to GY010RE, this variable will be at least 1. It will be 2 if R also named someone for GY018RE, and 3 if R also named someone for GY020RE.

**gy012rec: Have you discussed with your spouse your plans and preferences about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: GY010RE, GY016RE, GY018RE, GY020RE

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                                    | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                      | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 GY010RE!=1 SEE NOTE) | 1710        | 1775   | 3485  |
| 1     | YES  | 1328        | 1336   | 2664  |
| 2     | NO   | 267         | 714    | 981   |

Note: This variable is set to 1 "YES" if "spouse" is mentioned in GY016RE, GY018RE, or GY020RE (i.e., if any of those variables are set to 1 SPOUSE; 2 SPOUSE AND CHILDREN; 167 SPOUSE AND OTHER RELATIVES; 169 SPOUSE, KID(S), & OTHER RELATIVES; 170 SPOUSE AND NONRELATIVES; or 172 SPOUSE, KID/GKID & NONRELATIVES). It is set to "NO" if none of the people mentioned in those variable is the spouse. It is set to -2 "INAPPROPRIATE" if no spouse is mentioned and any of the three constituent variables is -1 or -3, or if this question doesn't apply because R is not in the End-of-Life sample or didn't discuss health care plans with anyone. In a few (very rare) cases, respondents who in our records are not currently married nonetheless list a spouse. These cases are retained.

**gy013rec: How well does your spouse understand your plans and preferences about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: GY012REC, GY017RE, GY019RE, GY021RE

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                              | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                | 65          | 70     | 135   |
| -3    | REFUSED  | 1           | 1      | 2     |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0   GY012REC!=1) | 1977        | 2489   | 4466  |
| -1    | DON'T KNOW                                       | 0           | 1      | 1     |
| 1     | EXTREMELY WELL                                   | 1048        | 1016   | 2064  |
| 2     | SOMEWHAT WELL                                    | 266         | 293    | 559   |
| 3     | NOT VERY WELL                                    | 12          | 22     | 34    |
| 4     | NOT AT ALL                                       | 1           | 3      | 4     |

Note: This variable shows the level of understanding associated with the person or people referred to in variable GY012REC above. Thus, if GY012REC is based on GY016RE, this variable replicates GY017RE; if it's based on GY018RE, this replicates GY019RE; and if it's based on GY020RE, this variable replicates GY021RE.

**gy014rec: Have you discussed with one or more of your children your plans and preferences about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: GY010RE, GY016RE, GY018RE, GY020RE

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                                    | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                      | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 GY010RE!=1 SEE NOTE) | 1710        | 1775   | 3485  |
| 1     | YES  | 757         | 1482   | 2239  |
| 2     | NO   | 838         | 568    | 1406  |

Note: This variable is set to 1 "YES" if one or more children (including stepchildren) is mentioned in GY016RE, GY018RE, or GY020RE (i.e., if any of those 3 variables is set to 2 SPOUSE AND CHILD/CHILDREN; 10 SON; 11 MULTIPLE SONS; 12 DAUGHTER; 13 MULTIPLE DAUGHTERS; 14 CHILD/CHILD-IN-LAW/GRANDCHILD (M or F); 15 MULTIPLE CHILDREN (GENDER UNSPECIFIED); 16 MULTIPLE CHILDREN, MIXED SEX; 46 STEPSON; 66 STEPDAUGHTER; 70 SON AND DAUGHTER-IN-LAW; 71 DAUGHTER AND SON-IN-LAW; 72 MULTIPLE CHILDREN AND CHILDREN-IN-LAW; 73 CHILD(REN) AND STEPCHILD(REN); 168 CHILDREN AND OTHER RELATIVES; 169 SPOUSE,KID(S),&OTHER RELATIVES; 171 MULTIPLE: KIDS/GRANDKIDS & NONRELATIVES; or 172 MULTIPLE:SPOUSE, KID/GKID & NONRELATIVES).

This variable is set to "no" if none of the people mentioned in GY016RE, GY018RE, and GY020RE is a child. It is set to -2 "INAPPROPRIATE" if any of the three constituent variables is -1 or -3, or if this question doesn't apply because R is not in the End-of-Life sample or didn't discuss health care plans with anyone. In rare cases, respondents who according to our records are childless may nonetheless name a child. These cases are retained.

### **gy015rec: How well do/es your child/ren understand your plans and preferences about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone

Source variables: GY014REC, GY017RE, GY019RE, GY021RE

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                              | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0   GY014REC!=1) | 2548        | 2343   | 4891  |
| -1    | DON'T KNOW                                       | 2           | 3      | 5     |
| 1     | EXTREMELY WELL                                   | 439         | 1020   | 1459  |
| 2     | SOMEWHAT WELL                                    | 290         | 434    | 724   |
| 3     | NOT VERY WELL                                    | 24          | 24     | 48    |
| 4     | NOT AT ALL                                       | 2           | 1      | 3     |

Note: If a child or children are mentioned more than once in GY016RE, GY018RE, GY020RE, this variable refers to the level of understanding associated with the \*first\* mentioned child(ren). This variable will thus replicate either GY017RE, GY019RE, or GY021RE -- whichever one first pertains to children.



**gy016re: Who is the first person with whom you discussed your plans and preferences about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4a

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                              | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                | 65          | 70     | 135   |
| -3    | REFUSED  | 1           | 1      | 2     |
| -2    | Inappropriate<br>INAP (GY002RE == 0   wpa4 != 1) | 1707        | 1772   | 3479  |
| -1    | DON'T KNOW                                       | 2           | 2      | 4     |
| 1     | SPOUSE   | 1285        | 1256   | 2541  |
| 2     | SPOUSE AND CHILD/CHILDREN                        | 2           | 4      | 6     |
| 10    | SON  | 63          | 155    | 218   |
| 11    | MULTIPLE SONS                                    | 4           | 2      | 6     |
| 12    | DAUGHTER   | 80          | 317    | 397   |
| 13    | MULTIPLE DAUGHTERS                               | 0           | 13     | 13    |
| 14    | CHILD/CHILD-IN-LAW/GRANDCHILD (M OR F)           | 14          | 46     | 60    |
| 15    | MULTIPLE CHILDREN (GENDER UNSPECIFIED)           | 12          | 48     | 60    |
| 16    | MULTIPLE CHILDREN, MIXED SEX                     | 7           | 12     | 19    |
| 20    | BROTHER  | 14          | 21     | 35    |
| 21    | MULTIPLE BROTHERS                                | 0           | 2      | 2     |
| 22    | SISTER   | 15          | 46     | 61    |
| 26    | MULTIPLE SIBLINGS, MIXED SEX                     | 1           | 2      | 3     |
| 29    | WHOLE FAMILY                                     | 1           | 2      | 3     |
| 32    | MALE COUSIN                                      | 0           | 2      | 2     |
| 33    | NEPHEW   | 3           | 0      | 3     |

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|     |  |    |    |    |
|-----|--|----|----|----|
| 40  | FATHER-IN-LAW                                | 1  | 0  | 1  |
| 41  | BROTHER-IN-LAW                               | 0  | 1  | 1  |
| 42  | SON-IN-LAW                                   | 0  | 2  | 2  |
| 50  | GRANDDAUGHTER                                | 0  | 1  | 1  |
| 51  | MOTHER                                       | 0  | 3  | 3  |
| 53  | NIECE  | 2  | 9  | 11 |
| 54  | MULTIPLE NIECES                              | 1  | 0  | 1  |
| 62  | DAUGHTER-IN-LAW                              | 0  | 2  | 2  |
| 65  | STEPSISTER                                   | 0  | 1  | 1  |
| 66  | STEPDAUGHTER                                 | 1  | 1  | 2  |
| 69  | OTHER FEMALE RELATIVE                        | 0  | 1  | 1  |
| 70  | SON AND DAUGHTER-IN-LAW                      | 1  | 2  | 3  |
| 72  | MULTIPLE CHILDREN AND CHILDREN-IN-LAW        | 0  | 1  | 1  |
| 82  | COUSIN (GENDER UNSPECIFIED)                  | 0  | 1  | 1  |
| 84  | MULTIPLE NEPHEWS AND NIECES, MIXED SEX       | 1  | 0  | 1  |
| 99  | OTHER MULTIPLE RELATIVES                     | 0  | 1  | 1  |
| 100 | MALE LOVER/PARTNER/FIANCE                    | 0  | 2  | 2  |
| 101 | FEMALE LOVER/PARTNER/FIANCE                  | 8  | 1  | 9  |
| 102 | LOVER/PARTNER/FIANCE(E) (GENDER UNSPECIFIED) | 7  | 5  | 12 |
| 105 | FRIEND(S)                                    | 11 | 22 | 33 |
| 106 | CO-WORKER(S)                                 | 1  | 1  | 2  |
| 109 | ROOMMATE (GENDER UNSPECIFIED)                | 3  | 0  | 3  |
| 120 | PHYSICIAN/HEALTHCARE PROFESSIONAL            | 15 | 15 | 30 |
| 121 | HOSPITAL/CLINIC                              | 1  | 1  | 2  |
| 125 | MINISTER/RABBI/PRIEST/CHURCH/ETC             | 2  | 1  | 3  |
| 126 | SOCIAL WORKER                                | 1  | 1  | 2  |
| 130 | INSURANCE COMPANY/AGENT                      | 9  | 5  | 14 |
| 131 | FINANCIAL ADVISOR/PLANNER                    | 1  | 3  | 4  |

|     |   |    |    |    |
|-----|---|----|----|----|
| 132 | ATTORNEY/LAWYER   | 12 | 27 | 39 |
| 135 | BANK OFFICER/TRUST DEPARTMENT AT BANK   | 1  | 0  | 1  |
| 160 | FORMER HUSBAND  | 0  | 1  | 1  |
| 161 | FORMER WIFE   | 2  | 0  | 2  |
| 168 | MULTIPLE: KID(S) AND OTHER RELATIVES  | 0  | 1  | 1  |
| 170 | MULTIPLE: SPOUSE AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY)               | 1  | 0  | 1  |
| 171 | MULTIPLE: KIDS/GRANDKIDS AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY)       | 0  | 2  | 2  |
| 172 | MULTIPLE: SPOUSE, KID/GRANDKID AND<br>NON-RELATIVES (HEALTHCARE PROFESSIONAL,<br>HEALTHCARE FACILITY, ATTORNEY) | 1  | 1  | 2  |
| 173 | MULTIPLE: OTHER RELATIVE(S) AND<br>NON-RELATIVE(S)  | 0  | 3  | 3  |
| 174 | MULTIPLE: NON-RELATIVES (HEALTHCARE<br>PROFESSIONAL, HEALTHCARE FACILITY, ATTORNEY,<br>BANK)                    | 2  | 2  | 4  |
| 180 | SOMEONE'S NAME, RELATIONSHIP UNKNOWN  | 5  | 0  | 5  |
| 199 | OTHER   | 4  | 2  | 6  |

**gy116rec: Pattern variable indicating which child/ren, if any, with whom the respondent has discussed their plans and preferences about the types of medical treatment they want if they become seriously ill in the future.**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4a, z1t

| Value      | Label   | Frequencies |        |       |
|------------|---|-------------|--------|-------|
|            |   | Male        | Female | Total |
|            | System missing - NR                                   | 1621        | 1431   | 3052  |
| "-2"       | Inappropriate<br>INAP (GY002RE==0 GY016RE<1 see note) | 2459        | 2422   | 4881  |
| "-5"       | Partial Interview                                     | 65          | 70     | 135   |
| "1"        |   | 6           | 33     | 39    |
| "11111111" |   | 0           | 1      | 1     |
| "11222"    |   | 0           | 1      | 1     |
| "122222"   |   | 1           | 6      | 7     |
| "2122222"  |   | 2           | 1      | 3     |
| "22122"    |   | 1           | 10     | 11    |
| "2212222"  |   | 0           | 1      | 1     |
| "22222"    |   | 63          | 69     | 132   |
| "2222221"  |   | 0           | 2      | 2     |
| "2222222"  |   | 10          | 19     | 29    |

Note: Only 13 of 70 values are listed.

Note: This variable is provided for convenience, but it is NOT guaranteed to capture all cases when R named a child in GY016RE. Omissions may occur if 1) R did not select "2

CHILD/CHILD-IN-LAW/GRANDCHILD" in response to wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9, but did indicate one or more children via some other route, such as in an open-ended response to "9 OTHER"; or 2) the child(ren) named did not appear in the child roster at the time that this variable was coded. However, whenever R selected "2 CHILD/CHILD-IN-LAW/GRANDCHILD" and went on to name specific children, a best effort was made to match those first names with names in the child roster, generating this pattern variable.

Each digit in this variable represents one child from R's child roster (and the digits are listed in the same order as the children in the roster). If R named a given child in GY016RE, that child's digit is set to 1; otherwise the child's digit is set to 2. E.g., a respondent with 3 children who named the eldest child and the youngest child would have this variable set to "121"; a respondent with 5 children who named none of them would have it set to "22222".

Please note that the child roster includes deceased children, as well as adopted and other non-biological children.

This variable is set to -2 INAP if R is not in sample (GY002RE == 0); if R did not discuss health care plans and preferences with anybody (GY016RE < 1); if R did not answer "2

CHILD/CHILD-IN-LAW/GRANDCHILD" in response to any of wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9; or if R does not have any children listed in the child roster. It is set to -5 if the R dropped out of the

interview before reaching this module ("-5 PARTIAL INTERVIEW").

**gy017re: How well does the first person with whom you discussed your plans and preferences about the types of medical treatment you want if you become seriously ill in the future understand these plans?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4b

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                                   | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                     | 65          | 70     | 135   |
| -3    | REFUSED   | 1           | 2      | 3     |
| -2    | Inappropriate<br>INAP (GY002RE==0   wpa4!=1  wpa4a<1) | 1710        | 1775   | 3485  |
| -1    | DON'T KNOW  | 0           | 4      | 4     |
| 1     | EXTREMELY WELL  | 1230        | 1550   | 2780  |
| 2     | SOMEWHAT WELL   | 339         | 457    | 796   |
| 3     | NOT VERY WELL   | 21          | 33     | 54    |
| 4     | NOT AT ALL  | 4           | 4      | 8     |

Note: In a handful of cases, not all people named in GY016RE had the same level of understanding in GY017RE. In those cases, the level of understanding of the \*first\* person named was recorded.

**gy018re: Who is the second person with whom you have discussed your plans and preferences about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4d

| Value | Label               | Frequencies |        |       |
|-------|---------------------|-------------|--------|-------|
|       |                     | Male        | Female | Total |
| .     | System missing - NR | 1621        | 1431   | 3052  |

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|    |   |      |      |      |
|----|---|------|------|------|
| -5 | PARTIAL INTERVIEW                                 | 65   | 70   | 135  |
| -2 | Inappropriate<br>INAP (GY002RE == 0   wpa4c != 1) | 2488 | 2376 | 4864 |
| 1  | SPOUSE  | 36   | 67   | 103  |
| 2  | SPOUSE AND CHILD/CHILDREN                         | 1    | 0    | 1    |
| 10 | SON   | 176  | 253  | 429  |
| 11 | MULTIPLE SONS                                     | 20   | 31   | 51   |
| 12 | DAUGHTER  | 201  | 492  | 693  |
| 13 | MULTIPLE DAUGHTERS                                | 29   | 29   | 58   |
| 14 | CHILD/CHILD-IN-LAW/GRANDCHILD (M OR F)            | 42   | 45   | 87   |
| 15 | MULTIPLE CHILDREN (GENDER UNSPECIFIED)            | 38   | 74   | 112  |
| 16 | MULTIPLE CHILDREN, MIXED SEX                      | 74   | 137  | 211  |
| 20 | BROTHER   | 13   | 24   | 37   |
| 21 | MULTIPLE BROTHERS                                 | 0    | 1    | 1    |
| 22 | SISTER  | 20   | 56   | 76   |
| 23 | MULTIPLE SISTERS                                  | 0    | 6    | 6    |
| 26 | MULTIPLE SIBLINGS, MIXED SEX                      | 4    | 1    | 5    |
| 29 | WHOLE FAMILY                                      | 2    | 4    | 6    |
| 30 | GRANDSON  | 1    | 1    | 2    |
| 31 | FATHER  | 0    | 1    | 1    |
| 33 | NEPHEW  | 1    | 4    | 5    |
| 40 | FATHER-IN-LAW                                     | 1    | 0    | 1    |
| 41 | BROTHER-IN-LAW                                    | 2    | 1    | 3    |
| 42 | SON-IN-LAW  | 2    | 4    | 6    |
| 46 | STEPSON   | 1    | 1    | 2    |
| 50 | GRANDDAUGHTER                                     | 0    | 1    | 1    |
| 51 | MOTHER  | 2    | 3    | 5    |
| 52 | FEMALE COUSIN                                     | 2    | 0    | 2    |

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|     |  |    |    |     |
|-----|--|----|----|-----|
| 53  | NIECE  | 1  | 7  | 8   |
| 54  | MULTIPLE NIECES  | 0  | 1  | 1   |
| 61  | SISTER-IN-LAW  | 6  | 8  | 14  |
| 62  | DAUGHTER-IN-LAW  | 3  | 2  | 5   |
| 66  | STEPDAUGHTER   | 3  | 1  | 4   |
| 69  | OTHER FEMALE RELATIVE  | 2  | 0  | 2   |
| 70  | SON AND DAUGHTER-IN-LAW  | 0  | 2  | 2   |
| 72  | MULTIPLE CHILDREN AND CHILDREN-IN-LAW                              | 1  | 3  | 4   |
| 73  | CHILD(REN) AND STEPCHILD(REN)                                      | 0  | 2  | 2   |
| 82  | COUSIN (GENDER UNSPECIFIED)  | 1  | 2  | 3   |
| 99  | OTHER MULTIPLE RELATIVES   | 0  | 6  | 6   |
| 100 | MALE LOVER/PARTNER/FIANCE  | 0  | 3  | 3   |
| 101 | FEMALE LOVER/PARTNER/FIANCE  | 3  | 1  | 4   |
| 102 | LOVER/PARTNER/FIANCE(E) (GENDER UNSPECIFIED)                       | 1  | 3  | 4   |
| 105 | FRIEND(S)  | 15 | 60 | 75  |
| 106 | CO-WORKER(S)   | 1  | 1  | 2   |
| 120 | PHYSICIAN/HEALTHCARE PROFESSIONAL                                  | 29 | 41 | 70  |
| 121 | HOSPITAL/CLINIC  | 0  | 1  | 1   |
| 122 | NURSING HOME, ASSISTED LIVING, OR OTHER<br>LONG-TERM CARE FACILITY | 1  | 0  | 1   |
| 125 | MINISTER/RABBI/PRIEST/CHURCH/ETC                                   | 1  | 5  | 6   |
| 126 | SOCIAL WORKER  | 1  | 0  | 1   |
| 130 | INSURANCE COMPANY/AGENT  | 5  | 2  | 7   |
| 131 | FINANCIAL ADVISOR/PLANNER  | 5  | 3  | 8   |
| 132 | ATTORNEY/LAWYER  | 60 | 46 | 106 |
| 134 | TRUST/REVOCABLE TRUST/TRUSTEE(S)                                   | 0  | 1  | 1   |
| 160 | FORMER HUSBAND   | 0  | 1  | 1   |
| 161 | FORMER WIFE  | 4  | 0  | 4   |

|     |   |   |   |   |
|-----|---|---|---|---|
| 168 | MULTIPLE: KID(S) AND OTHER RELATIVES  | 1 | 1 | 2 |
| 171 | MULTIPLE: KIDS/GRANDKIDS AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY) | 1 | 6 | 7 |
| 173 | MULTIPLE: OTHER RELATIVE(S) AND<br>NON-RELATIVE(S)  | 0 | 1 | 1 |
| 174 | MULTIPLE: NON-RELATIVES (HEALTHCARE<br>PROFESSIONAL, HEALTHCARE FACILITY, ATTORNEY,<br>BANK)              | 1 | 0 | 1 |
| 190 | NO ONE  | 0 | 1 | 1 |
| 199 | OTHER   | 3 | 2 | 5 |

**gy118rec: Pattern variable indicating which child/ren, if any, with whom the respondent has discussed their plans and preferences about the types of medical treatment they want if they become seriously ill in the future.**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4d, z2t



| Value        | Label   | Frequencies |        |       |
|--------------|---|-------------|--------|-------|
|              |   | Male        | Female | Total |
|              | System missing - NR                                   | 1621        | 1431   | 3052  |
| "-2"         | Inappropriate<br>INAP (GY002RE==0 GY018RE<1 see note) | 2716        | 2751   | 5467  |
| "-5"         | Partial Interview                                     | 65          | 70     | 135   |
| "11"         |   | 69          | 67     | 136   |
| "11112"      |   | 0           | 3      | 3     |
| "122221"     |   | 0           | 1      | 1     |
| "1222222"    |   | 2           | 2      | 4     |
| "1222222222" |   | 0           | 1      | 1     |
| "211"        |   | 5           | 14     | 19    |
| "2111"       |   | 0           | 3      | 3     |
| "2222212"    |   | 0           | 2      | 2     |
| "2222222222" |   | 0           | 1      | 1     |

Note: Only 12 of 95 values are listed.

Note: This variable is provided for convenience, but it is NOT guaranteed to capture all cases when R named a child in GY018RE. Omissions may occur if 1) R did not select "2 CHILD/CHILD-IN-LAW/GRANDCHILD" in response to wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9, but did indicate one or more children via some other route, such as in an open-ended response to "9 OTHER"; or 2) the child(ren) named did not appear in the child roster at the time that this variable was coded. However, whenever R selected "2 CHILD/CHILD-IN-LAW/GRANDCHILD" and went on to name specific children, a best effort was made to match those first names with names in the child roster, generating this pattern variable.

Each digit in this variable represents one child from R's child roster (and the digits are listed in the same order as the children in the roster). If R named a given child in GY018RE, that child's digit is set to 1; otherwise the child's digit is set to 2. E.g., a respondent with 3 children who named the eldest child and the youngest child would have this variable set to "121"; a respondent with 5 children who named none of them would have it set to "22222".

Please note that the child roster includes deceased children, as well as adopted and other non-biological children.

This variable is set to -2 INAP if R is not in sample (GY002RE == 0); if R did not discuss health care plans and preferences with a second person (GY018RE < 1); if R did not answer "2 CHILD/CHILD-IN-LAW/GRANDCHILD" in response to any of wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9; or if R does not have any children listed in the child roster. It is set to -5 if the R dropped out of the interview before reaching this module ("-5 PARTIAL INTERVIEW").

**gy019re: How well does the second person with whom you discussed your plans and preferences about the types of medical treatment you want if you become seriously ill in the future understand these plans?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4e

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                                     | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                       | 65          | 70     | 135   |
| -2    | Inappropriate<br>INAP (GY002RE==0   wpa4c!=1   wpa4d<1) | 2488        | 2377   | 4865  |
| -1    | DON'T KNOW  | 2           | 4      | 6     |
| 1     | EXTREMELY WELL  | 463         | 954    | 1417  |
| 2     | SOMEWHAT WELL   | 325         | 458    | 783   |
| 3     | NOT VERY WELL   | 25          | 30     | 55    |
| 4     | NOT AT ALL  | 2           | 2      | 4     |

**gy020re: Who is the third person with whom you discussed your plans and preferences about the types of medical treatment you want if you become seriously ill in the future?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4g

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                               | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                 | 65          | 70     | 135   |
| -2    | Inappropriate<br>INAP (GY002RE == 0   wpa4f != 1) | 3034        | 3220   | 6254  |
| -1    | DON'T KNOW  | 0           | 1      | 1     |
| 1     | SPOUSE  | 2           | 9      | 11    |

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|----|--|----|-----|-----|
| 10 | SON                                    | 62 | 126 | 188 |
| 11 | MULTIPLE SONS                          | 4  | 11  | 15  |
| 12 | DAUGHTER                               | 68 | 136 | 204 |
| 13 | MULTIPLE DAUGHTERS                     | 5  | 11  | 16  |
| 14 | CHILD/CHILD-IN-LAW/GRANDCHILD (M OR F) | 14 | 11  | 25  |
| 15 | MULTIPLE CHILDREN (GENDER UNSPECIFIED) | 16 | 41  | 57  |
| 16 | MULTIPLE CHILDREN, MIXED SEX           | 9  | 19  | 28  |
| 20 | BROTHER                                | 10 | 15  | 25  |
| 21 | MULTIPLE BROTHERS                      | 1  | 0   | 1   |
| 22 | SISTER                                 | 7  | 32  | 39  |
| 23 | MULTIPLE SISTERS                       | 0  | 3   | 3   |
| 25 | MULTIPLE SIBLINGS (GENDER UNSPECIFIED) | 0  | 2   | 2   |
| 26 | MULTIPLE SIBLINGS, MIXED SEX           | 0  | 2   | 2   |
| 29 | WHOLE FAMILY                           | 0  | 1   | 1   |
| 30 | GRANDSON                               | 0  | 1   | 1   |
| 31 | FATHER                                 | 1  | 0   | 1   |
| 33 | NEPHEW                                 | 0  | 1   | 1   |
| 34 | MULTIPLE NEPHEWS                       | 0  | 1   | 1   |
| 42 | SON-IN-LAW                             | 0  | 1   | 1   |
| 46 | STEPSON                                | 0  | 1   | 1   |
| 51 | MOTHER                                 | 0  | 5   | 5   |
| 53 | NIECE                                  | 0  | 4   | 4   |
| 54 | MULTIPLE NIECES                        | 0  | 2   | 2   |
| 61 | SISTER-IN-LAW                          | 1  | 3   | 4   |
| 62 | DAUGHTER-IN-LAW                        | 1  | 4   | 5   |
| 66 | STEPDAUGHTER                           | 1  | 0   | 1   |
| 69 | OTHER FEMALE RELATIVE                  | 0  | 1   | 1   |
| 70 | SON AND DAUGHTER-IN-LAW                | 0  | 1   | 1   |

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|-----|--|----|----|----|
| 72  | MULTIPLE CHILDREN AND CHILDREN-IN-LAW  | 0  | 1  | 1  |
| 81  | BOTH PARENTS   | 0  | 1  | 1  |
| 82  | COUSIN (GENDER UNSPECIFIED)  | 0  | 1  | 1  |
| 90  | BOTH PARENTS-IN-LAW  | 1  | 0  | 1  |
| 95  | MULTIPLE IN-LAWS   | 3  | 1  | 4  |
| 98  | OTHER RELATIVE (GENDER UNSPECIFIED)  | 3  | 5  | 8  |
| 99  | OTHER MULTIPLE RELATIVES   | 2  | 4  | 6  |
| 101 | FEMALE LOVER/PARTNER/FIANCE  | 1  | 1  | 2  |
| 102 | LOVER/PARTNER/FIANCE(E) (GENDER UNSPECIFIED)   | 1  | 1  | 2  |
| 105 | FRIEND(S)  | 14 | 60 | 74 |
| 106 | CO-WORKER(S)   | 2  | 1  | 3  |
| 109 | ROOMMATE (GENDER UNSPECIFIED)  | 1  | 0  | 1  |
| 120 | PHYSICIAN/HEALTHCARE PROFESSIONAL  | 18 | 41 | 59 |
| 125 | MINISTER/RABBI/PRIEST/CHURCH/ETC   | 0  | 2  | 2  |
| 130 | INSURANCE COMPANY/AGENT  | 1  | 0  | 1  |
| 131 | FINANCIAL ADVISOR/PLANNER  | 0  | 1  | 1  |
| 132 | ATTORNEY/LAWYER  | 20 | 36 | 56 |
| 135 | BANK OFFICER/TRUST DEPARTMENT AT BANK  | 0  | 1  | 1  |
| 173 | MULTIPLE: OTHER RELATIVE(S) AND<br>NON-RELATIVE(S)   | 0  | 1  | 1  |
| 174 | MULTIPLE: NON-RELATIVES (HEALTHCARE<br>PROFESSIONAL, HEALTHCARE FACILITY, ATTORNEY,<br>BANK) | 1  | 0  | 1  |
| 180 | SOMEONE'S NAME, RELATIONSHIP UNKNOWN   | 1  | 0  | 1  |
| 199 | OTHER  | 0  | 2  | 2  |

**gy120rec: Pattern variable indicating which child/ren, if any, with whom the respondent discussed their plans and preferences with about the types of medical treatment they want if they become seriously ill in the future.**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4g, z3t

| Value        | Label   | Frequencies |        |       |
|--------------|---|-------------|--------|-------|
|              |   | Male        | Female | Total |
|              | System missing - NR                                   | 1621        | 1431   | 3052  |
| "-2"         | Inappropriate<br>INAP (GY002RE==0 GY020RE<1 see note) | 3094        | 3371   | 6465  |
| "-5"         | Partial Interview                                     | 65          | 70     | 135   |
| "1111111"    |   | 0           | 1      | 1     |
| "11111121"   |   | 0           | 1      | 1     |
| "1122"       |   | 1           | 0      | 1     |
| "122"        |   | 7           | 16     | 23    |
| "12222"      |   | 2           | 3      | 5     |
| "2111112"    |   | 0           | 1      | 1     |
| "21222"      |   | 3           | 7      | 10    |
| "22212"      |   | 1           | 4      | 5     |
| "2222122222" |   | 1           | 0      | 1     |
| "22222222"   |   | 0           | 2      | 2     |

Note: Only 13 of 64 values are listed.

Note: This variable is provided for convenience, but it is NOT guaranteed to capture all cases when R named a child in GY020RE. Omissions may occur if 1) R did not select "2 CHILD/CHILD-IN-LAW/GRANDCHILD" in response to wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9, but did indicate one or more children via some other route, such as in an open-ended response to "9 OTHER"; or 2) the child(ren) named did not appear in the child roster at the time that this variable was coded. However, whenever R selected "2 CHILD/CHILD-IN-LAW/GRANDCHILD" and went on to name specific children, a best effort was made to match those first names with names in the child roster, generating this pattern variable.

Each digit in this variable represents one child from R's child roster (and the digits are listed in the same order as the children in the roster). If R named a given child in GY020RE, that child's digit is set to 1; otherwise the child's digit is set to 2. E.g., a respondent with 3 children who named the eldest child and the youngest child would have this variable set to "121"; a respondent with 5 children who named none of them would have it set to "22222".

Please note that the child roster includes deceased children, as well as adopted and other non-biological children.

This variable is set to -2 INAP if R is not in sample (GY002RE == 0); if R did not discuss health care

plans and preferences with a third person (GY020RE < 1); if R did not answer "2 CHILDCHILD-IN-LAW/GRANDCHILD" in response to any of wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9; or if R does not have any children listed in the child roster. It is set to -5 if the R dropped out of the interview before reaching this module ("-5 PARTIAL INTERVIEW").

**gy021re: How well does this third person with whom you discussed your plans and preferences about the types of medical treatment you want if you become seriously ill in the future understand these plans?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpa4h

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                                     | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                       | 65          | 70     | 135   |
| -3    | REFUSED   | 0           | 1      | 1     |
| -2    | Inappropriate<br>INAP (GY002RE==0   wpa4f!=1   wpa4g<1) | 3034        | 3221   | 6255  |
| -1    | DON'T KNOW  | 1           | 4      | 5     |
| 1     | EXTREMELY WELL  | 151         | 389    | 540   |
| 2     | SOMEWHAT WELL   | 100         | 193    | 293   |
| 3     | NOT VERY WELL   | 16          | 15     | 31    |
| 4     | NOT AT ALL  | 3           | 2      | 5     |

Note: In very rare cases, not all people named in GY020RE had the same level of understanding in GY021RE. In those cases, the level of understanding of the \*first\* person named was recorded.

**gy022re: Have you made any legal arrangements for someone to make decisions about your medical care if you become unable to make those decisions yourself? This is sometimes call a Durable Power of Attorney for Health Care.**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpb1

| Value | Label                                | Frequencies |        |       |
|-------|--------------------------------------|-------------|--------|-------|
|       |                                      | Male        | Female | Total |
| .     | System missing - NR                  | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                    | 65          | 70     | 135   |
| -3    | REFUSED                              | 4           | 0      | 4     |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0) | 1016        | 1143   | 2159  |
| -1    | DON'T KNOW                           | 5           | 8      | 13    |
| 1     | YES                                  | 1155        | 1423   | 2578  |
| 2     | NO                                   | 1123        | 1240   | 2363  |
| 4     | IN PROCESS OF MAKING THIS            | 2           | 11     | 13    |

Note: Though this question appeared in the instrument as a yes-or-no question, respondents volunteering the information that they were in the process of making such legal arrangements were coded as "4 IN PROCESS OF MAKING THIS".

**gy023rec: Does your spouse have the legal authority to make decisions about your medical care if you become unable to make those decisions yourself?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: GY022RE, GY025RE

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                                    | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                      | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 GY022RE!=1 SEE NOTE) | 2154        | 2408   | 4562  |
| 1     | YES  | 767         | 664    | 1431  |
| 2     | NO   | 384         | 753    | 1137  |

Note: This variable is set to 1 "YES" if "spouse" is mentioned in GY025RE (i.e., if GY025RE is set to 1 SPOUSE; 2 SPOUSE AND CHILDREN; 167 SPOUSE AND OTHER RELATIVES; 169 SPOUSE,KID(S),&OTHER RELATIVES; 170 SPOUSE AND NONRELATIVES; or 172 SPOUSE,

KID/GKID & NONRELATIVES). It is set to "no" if only non-spouses are mentioned in GY025RE. It is set to -2 "INAPPROPRIATE" if GY025RE is -1 DON'T KNOW or -3 REFUSED, or if this question doesn't apply because R is not in the End-of-Life sample or didn't give medical authority to anyone. In a few (very rare) cases, respondents who in our records are not currently married nonetheless list a spouse. These cases are retained.

**gy024rec: Does one or more of your children have the legal authority to make decisions about your medical care if you become unable to make those decisions yourself?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: GY022RE, GY025RE

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                                    | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                      | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 GY022RE!=1 SEE NOTE) | 2154        | 2408   | 4562  |
| 1     | YES  | 367         | 728    | 1095  |
| 2     | NO   | 784         | 689    | 1473  |

Note: This variable is set to 1 "YES" if one or more children (including stepchildren) is mentioned in GY025RE (i.e., if GY025RE is set to 2 SPOUSE AND CHILD/CHILDREN; 10 SON; 11 MULTIPLE SONS; 12 DAUGHTER; 13 MULTIPLE DAUGHTERS; 14 CHILD/CHILD-IN-LAW/GRANDCHILD (M or F); 15 MULTIPLE CHILDREN (GENDER UNSPECIFIED); 16 MULTIPLE CHILDREN, MIXED SEX; 46 STEPSON; 66 STEPDAUGHTER; 70 SON AND DAUGHTER-IN-LAW; 71 DAUGHTER AND SON-IN-LAW; 72 MULTIPLE CHILDREN AND CHILDREN-IN-LAW; 73 CHILD(REN) AND STEPCHILD(REN); 168 CHILDREN AND OTHER RELATIVES; 169 SPOUSE,KID(S),&OTHER RELATIVES; 171 MULTIPLE: KIDS/GRANDKIDS & NONRELATIVES; or 172 MULTIPLE:SPOUSE, KID/GKID & NONRELATIVES).

This variable is set to "no" if none of the people mentioned in GY025RE is a child. It is set to -2 "INAPPROPRIATE" if GY025RE is -1 "DON'T KNOW" or -3 "REFUSED", or if this question doesn't apply because R is not in the End-of-Life sample or didn't give medical authority to anyone. In rare cases, respondents who according to our records are childless may nonetheless name a child. These cases are retained.



## gy025re: Who has the legal authority to make decisions about your medical care if you become unable to make those decisions?

Data source: Graduate Respondent    Collected in: 2004    Mode: phone

Source variables: wpb2

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                              | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                | 65          | 70     | 135   |
| -3    | REFUSED  | 3           | 3      | 6     |
| -2    | Inappropriate<br>INAP (GY002RE == 0   wpb1 != 1) | 2150        | 2402   | 4552  |
| -1    | DON'T KNOW                                       | 1           | 3      | 4     |
| 1     | SPOUSE   | 701         | 572    | 1273  |
| 2     | SPOUSE AND CHILD/CHILDREN                        | 59          | 83     | 142   |
| 10    | SON  | 94          | 186    | 280   |
| 11    | MULTIPLE SONS                                    | 8           | 12     | 20    |
| 12    | DAUGHTER   | 111         | 264    | 375   |
| 13    | MULTIPLE DAUGHTERS                               | 7           | 24     | 31    |
| 14    | CHILD/CHILD-IN-LAW/GRANDCHILD (M OR F)           | 19          | 31     | 50    |
| 15    | MULTIPLE CHILDREN (GENDER UNSPECIFIED)           | 3           | 14     | 17    |
| 16    | MULTIPLE CHILDREN, MIXED SEX                     | 27          | 58     | 85    |
| 20    | BROTHER  | 14          | 10     | 24    |
| 21    | MULTIPLE BROTHERS                                | 0           | 1      | 1     |
| 22    | SISTER   | 12          | 29     | 41    |
| 26    | MULTIPLE SIBLINGS, MIXED SEX                     | 0           | 1      | 1     |
| 29    | WHOLE FAMILY                                     | 2           | 1      | 3     |
| 30    | GRANDSON   | 1           | 0      | 1     |
| 32    | MALE COUSIN                                      | 0           | 2      | 2     |

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|     |  |    |    |    |
|-----|--|----|----|----|
| 33  | NEPHEW                                       | 2  | 2  | 4  |
| 41  | BROTHER-IN-LAW                               | 0  | 1  | 1  |
| 42  | SON-IN-LAW                                   | 0  | 5  | 5  |
| 46  | STEPSON                                      | 1  | 0  | 1  |
| 52  | FEMALE COUSIN                                | 1  | 0  | 1  |
| 53  | NIECE  | 4  | 6  | 10 |
| 54  | MULTIPLE NIECES                              | 0  | 1  | 1  |
| 61  | SISTER-IN-LAW                                | 1  | 2  | 3  |
| 62  | DAUGHTER-IN-LAW                              | 1  | 0  | 1  |
| 66  | STEPDAUGHTER                                 | 2  | 2  | 4  |
| 69  | OTHER FEMALE RELATIVE                        | 0  | 1  | 1  |
| 70  | SON AND DAUGHTER-IN-LAW                      | 0  | 3  | 3  |
| 71  | DAUGHTER AND SON-IN-LAW                      | 0  | 1  | 1  |
| 73  | CHILD(REN) AND STEPCHILD(REN)                | 1  | 0  | 1  |
| 82  | COUSIN (GENDER UNSPECIFIED)                  | 1  | 2  | 3  |
| 84  | MULTIPLE NEPHEWS AND NIECES, MIXED SEX       | 0  | 1  | 1  |
| 98  | OTHER RELATIVE (GENDER UNSPECIFIED)          | 1  | 3  | 4  |
| 99  | OTHER MULTIPLE RELATIVES                     | 4  | 9  | 13 |
| 100 | MALE LOVER/PARTNER/FIANCE                    | 3  | 1  | 4  |
| 101 | FEMALE LOVER/PARTNER/FIANCE                  | 3  | 0  | 3  |
| 102 | LOVER/PARTNER/FIANCE(E) (GENDER UNSPECIFIED) | 1  | 2  | 3  |
| 105 | FRIEND(S)                                    | 16 | 19 | 35 |
| 106 | CO-WORKER(S)                                 | 0  | 1  | 1  |
| 108 | FEMALE ROOMMATE                              | 1  | 0  | 1  |
| 109 | ROOMMATE (GENDER UNSPECIFIED)                | 2  | 0  | 2  |
| 120 | PHYSICIAN/HEALTHCARE PROFESSIONAL            | 3  | 10 | 13 |
| 121 | HOSPITAL/CLINIC                              | 0  | 2  | 2  |
| 125 | MINISTER/RABBI/PRIEST/CHURCH/ETC             | 1  | 2  | 3  |

|     |   |    |    |    |
|-----|---|----|----|----|
| 131 | FINANCIAL ADVISOR/PLANNER   | 0  | 1  | 1  |
| 132 | ATTORNEY/LAWYER   | 21 | 24 | 45 |
| 134 | TRUST/REVOCABLE TRUST/TRUSTEE(S)  | 0  | 1  | 1  |
| 139 | AT BANK   | 0  | 1  | 1  |
| 160 | FORMER HUSBAND  | 0  | 1  | 1  |
| 167 | MULTIPLE: SPOUSE AND OTHER RELATIVES  | 0  | 2  | 2  |
| 168 | MULTIPLE: KID(S) AND OTHER RELATIVES  | 2  | 2  | 4  |
| 170 | MULTIPLE: SPOUSE AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY)               | 2  | 4  | 6  |
| 171 | MULTIPLE: KIDS/GRANDKIDS AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY)       | 2  | 5  | 7  |
| 172 | MULTIPLE: SPOUSE, KID/GRANDKID AND<br>NON-RELATIVES (HEALTHCARE PROFESSIONAL,<br>HEALTHCARE FACILITY, ATTORNEY) | 5  | 3  | 8  |
| 173 | MULTIPLE: OTHER RELATIVE(S) AND<br>NON-RELATIVE(S)  | 2  | 4  | 6  |
| 180 | SOMEONE'S NAME, RELATIONSHIP UNKNOWN  | 1  | 1  | 2  |
| 190 | NO ONE  | 0  | 2  | 2  |
| 199 | OTHER   | 9  | 2  | 11 |

**gy125rec: Pattern variable indicating which child/ren, if any, the respondent named as having the legal authority to make decisions about their medical care if they become unable to make those decisions.**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpb2, z4t

| Value     | Label   | Frequencies |        |       |
|-----------|---|-------------|--------|-------|
|           |   | Male        | Female | Total |
|           | System missing - NR                                   | 1621        | 1431   | 3052  |
| "-2"      | Inappropriate<br>INAP (GY002RE==0 GY025RE<1 see note) | 2644        | 2844   | 5488  |
| "-5"      | Partial Interview                                     | 65          | 70     | 135   |
| "111"     |   | 10          | 16     | 26    |
| "121"     |   | 1           | 3      | 4     |
| "1212222" |   | 0           | 1      | 1     |
| "1221"    |   | 0           | 3      | 3     |
| "21121"   |   | 0           | 1      | 1     |
| "212"     |   | 22          | 39     | 61    |
| "2122"    |   | 14          | 25     | 39    |
| "2122122" |   | 0           | 1      | 1     |
| "222122"  |   | 0           | 1      | 1     |

Note: Only 12 of 83 values are listed.

Note: This variable is provided for convenience, but it is NOT guaranteed to capture all cases when R named a child in GY025RE. Omissions may occur if 1) R did not select "2

CHILD/CHILD-IN-LAW/GRANDCHILD" in response to wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9, but did indicate one or more children via some other route, such as in an open-ended response to "9 OTHER"; or 2) the child(ren) named did not appear in the child roster at the time that this variable was coded. However, whenever R selected "2 CHILD/CHILD-IN-LAW/GRANDCHILD" and went on to name specific children, a best effort was made to match those first names with names in the child roster, generating this pattern variable.

Each digit in this variable represents one child from R's child roster (and the digits are listed in the same order as the children in the roster). If R named a given child in GY025RE, that child's digit is set to 1; otherwise the child's digit is set to 2. E.g., a respondent with 3 children who named the eldest child and the youngest child would have this variable set to "121"; a respondent with 5 children who named none of them would have it set to "22222".

Please note that the child roster includes deceased children, as well as adopted and other non-biological children.

This variable is set to -2 INAP if R is not in sample (GY002RE == 0); if R did not give anyone legal authority to make decisions about R's medical care (GY025RE < 1); if R did not answer "2 CHILD/CHILD-IN-LAW/GRANDCHILD" in response to any of wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9; or if R does not have any children listed in the child roster. It is set to -5 if the R dropped out of the interview before reaching this module ("-5 PARTIAL INTERVIEW").

**gy026re: If you were to pick a person to make medical decisions for you, who would you choose?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpb3

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                              | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                | 65          | 70     | 135   |
| -4    | NOT ASCERTAINED                                  | 1           | 0      | 1     |
| -3    | REFUSED  | 3           | 0      | 3     |
| -2    | Inappropriate<br>INAP (GY002RE == 0   wpb1 == 1) | 2171        | 2567   | 4738  |
| -1    | DON'T KNOW                                       | 35          | 37     | 72    |
| 1     | SPOUSE   | 743         | 507    | 1250  |
| 2     | SPOUSE AND CHILD/CHILDREN                        | 11          | 9      | 20    |
| 10    | SON  | 106         | 159    | 265   |
| 11    | MULTIPLE SONS                                    | 4           | 7      | 11    |
| 12    | DAUGHTER   | 102         | 331    | 433   |
| 13    | MULTIPLE DAUGHTERS                               | 4           | 15     | 19    |
| 14    | CHILD/CHILD-IN-LAW/GRANDCHILD (M OR F)           | 13          | 25     | 38    |
| 15    | MULTIPLE CHILDREN (GENDER UNSPECIFIED)           | 1           | 13     | 14    |
| 16    | MULTIPLE CHILDREN, MIXED SEX                     | 8           | 24     | 32    |
| 20    | BROTHER  | 19          | 17     | 36    |
| 22    | SISTER   | 26          | 39     | 65    |
| 25    | MULTIPLE SIBLINGS (GENDER UNSPECIFIED)           | 1           | 0      | 1     |
| 26    | MULTIPLE SIBLINGS, MIXED SEX                     | 0           | 3      | 3     |
| 29    | WHOLE FAMILY                                     | 1           | 2      | 3     |
| 33    | NEPHEW   | 5           | 0      | 5     |

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|     |   |    |    |    |
|-----|---|----|----|----|
| 42  | SON-IN-LAW  | 0  | 1  | 1  |
| 46  | STEPSON   | 1  | 1  | 2  |
| 50  | GRANDDAUGHTER   | 1  | 2  | 3  |
| 51  | MOTHER  | 2  | 1  | 3  |
| 52  | FEMALE COUSIN   | 0  | 1  | 1  |
| 53  | NIECE   | 4  | 10 | 14 |
| 61  | SISTER-IN-LAW   | 0  | 1  | 1  |
| 62  | DAUGHTER-IN-LAW   | 1  | 2  | 3  |
| 66  | STEPDAUGHTER  | 1  | 1  | 2  |
| 69  | OTHER FEMALE RELATIVE   | 0  | 2  | 2  |
| 70  | SON AND DAUGHTER-IN-LAW   | 0  | 1  | 1  |
| 71  | DAUGHTER AND SON-IN-LAW   | 0  | 1  | 1  |
| 82  | COUSIN (GENDER UNSPECIFIED)   | 0  | 1  | 1  |
| 84  | MULTIPLE NEPHEWS AND NIECES, MIXED SEX  | 0  | 1  | 1  |
| 98  | OTHER RELATIVE (GENDER UNSPECIFIED)   | 1  | 2  | 3  |
| 99  | OTHER MULTIPLE RELATIVES  | 0  | 4  | 4  |
| 100 | MALE LOVER/PARTNER/FIANCE   | 1  | 1  | 2  |
| 101 | FEMALE LOVER/PARTNER/FIANCE   | 7  | 1  | 8  |
| 102 | LOVER/PARTNER/FIANCE(E) (GENDER UNSPECIFIED)  | 3  | 2  | 5  |
| 105 | FRIEND(S)   | 10 | 21 | 31 |
| 106 | CO-WORKER(S)  | 1  | 1  | 2  |
| 120 | PHYSICIAN/HEALTHCARE PROFESSIONAL   | 7  | 2  | 9  |
| 125 | MINISTER/RABBI/PRIEST/CHURCH/ETC  | 1  | 2  | 3  |
| 132 | ATTORNEY/LAWYER   | 2  | 1  | 3  |
| 161 | FORMER WIFE   | 1  | 0  | 1  |
| 170 | MULTIPLE: SPOUSE AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY) | 1  | 0  | 1  |

|     |  |   |   |   |
|-----|--|---|---|---|
| 173 | MULTIPLE: OTHER RELATIVE(S) AND<br>NON-RELATIVE(S) | 0 | 1 | 1 |
| 180 | SOMEONE'S NAME, RELATIONSHIP UNKNOWN               | 2 | 0 | 2 |
| 190 | NO ONE   | 1 | 3 | 4 |
| 199 | OTHER  | 3 | 3 | 6 |

**gy126rec: Pattern variable indicating which child/ren, if any, the respondent named they would choose if they were to pick a person to make medical decisions for them.**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpb3, z5t

|               |   | Frequencies |        |       |
|---------------|---|-------------|--------|-------|
| Value         | Label   | Male        | Female | Total |
|               | System missing - NR                                   | 1621        | 1431   | 3052  |
| "-2"          | Inappropriate<br>INAP (GY002RE==0 GY026RE<1 see note) | 2875        | 3080   | 5955  |
| "-5"          | Partial Interview                                     | 65          | 70     | 135   |
| "11111"       |   | 2           | 1      | 3     |
| "11122111"    |   | 0           | 1      | 1     |
| "12222222222" |   | 0           | 1      | 1     |
| "2121"        |   | 0           | 1      | 1     |
| "2122222222"  |   | 0           | 1      | 1     |
| "2221"        |   | 12          | 20     | 32    |
| "2221222222"  |   | 0           | 1      | 1     |
| "2222122"     |   | 0           | 2      | 2     |
| "222221"      |   | 0           | 2      | 2     |
| "22222221"    |   | 0           | 1      | 1     |

Note: Only 13 of 71 values are listed.

Note: This variable is provided for convenience, but it is NOT guaranteed to capture all cases when R named a child in GY026RE. Omissions may occur if 1) R did not select "2

CHILD/CHILD-IN-LAW/GRANDCHILD" in response to wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9, but did indicate one or more children via some other route, such as in an open-ended response to "9 OTHER"; or 2) the child(ren) named did not appear in the child roster at the time that this variable was coded. However, whenever R selected "2 CHILD/CHILD-IN-LAW/GRANDCHILD" and went on to name specific children, a best effort was made to match those first names with names in the child roster, generating this pattern variable.

Each digit in this variable represents one child from R's child roster (and the digits are listed in the same order as the children in the roster). If R named a given child in GY026RE, that child's digit is set to 1; otherwise the child's digit is set to 2. E.g., a respondent with 3 children who named the eldest child and the youngest child would have this variable set to "121"; a respondent with 5 children who named none of them would have it set to "22222".

Please note that the child roster includes deceased children, as well as adopted and other non-biological children.

This variable is set to -2 INAP if R is not in sample (GY002RE == 0); if R would not pick anyone to make decisions about R's medical care (GY026RE < 1); if R did not answer "2 CHILD/CHILD-IN-LAW/GRANDCHILD" in response to any of wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9; or if R does not have any children listed in the child roster. It is set to -5 if the R dropped out of the interview before reaching this module ("-5 PARTIAL INTERVIEW").

**gy030re: Do you have a living will or an advance directive, which is written instructions about the type of medical treatment you would want to receive if you were unconscious or somehow unable to communicate?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpc1

|       |                                      | Frequencies |        |       |
|-------|--------------------------------------|-------------|--------|-------|
| Value | Label                                | Male        | Female | Total |
| .     | System missing - NR                  | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                    | 65          | 70     | 135   |
| -3    | REFUSED                              | 6           | 2      | 8     |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0) | 1016        | 1143   | 2159  |
| -1    | DON'T KNOW                           | 7           | 11     | 18    |
| 1     | YES                                  | 1253        | 1447   | 2700  |
| 2     | NO                                   | 1017        | 1218   | 2235  |
| 4     | IN PROCESS OF MAKING THIS            | 6           | 4      | 10    |



Note: These are written instructions about the type of medical treatment R would want to receive if R were unconscious or somehow unable to communicate. Note also that, though this question appeared in the instrument as a yes-or-no question, respondents volunteering the information that they were in the process of making a living will or advance directive were coded as "4 IN PROCESS OF MAKING THIS".

### **gy031rec: Have you given your living will or advance directive to anyone?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
 Source variables: GY030RE, GY034RE  
 Revisions: Updated 10/06

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR  | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW  | 65          | 70     | 135   |
| -3    | REFUSED  | 1           | 1      | 2     |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 NO LIVING WILL GY034RE == -4 -5) | 2052        | 2378   | 4430  |
| -1    | DON'T KNOW   | 3           | 2      | 5     |
| 1     | YES  | 1204        | 1368   | 2572  |
| 2     | NO   | 45          | 76     | 121   |

Note: Please see change notice #24 for update details.

### **gy032rec: Have you given your living will or advance directive to your spouse?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
 Source variables: GY030RE, GY034RE-GY038RE  
 Revisions: Updated 10/06

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                                     | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                       | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 GY031REC!=1 SEE NOTE) | 2101        | 2458   | 4559  |
| 1     | YES   | 695         | 528    | 1223  |
| 2     | NO  | 509         | 839    | 1348  |

Note: Please see change notice #24 for update details.

Note: This variable is set to 1 "YES" if "spouse" is mentioned in GY034RE, GY035RE, GY036re, GY037RE, or GY038RE (i.e., if any of those variables are set to 1 SPOUSE; 2 SPOUSE AND CHILDREN; 167 SPOUSE AND OTHER RELATIVES; 169 SPOUSE,KID(S),&OTHER RELATIVES; 170 SPOUSE AND NONRELATIVES; or 172 SPOUSE, KID/GKID & NONRELATIVES). It is set to "NO" if none of the people mentioned in those variable is the spouse. It is set to -2 "INAPPROPRIATE" if a spouse is not listed and any of the five constituent variables is -1 or -3, or if this question doesn't apply because R is not in the End-of-Life sample or didn't give the living will to anyone. In a few (very rare) cases, respondents who in our records are not currently married nonetheless list a spouse. These cases are retained. NOTE also that due to instrument error, some cases of -3 "refusal" in GY034RE through GY038RE may have been lost (and coded as -2). Thus, there may be a small number of cases in which this variable (GY032REC) will be set to 2 "NO" when it should in fact be set to -2 "INAPPROPRIATE".

### **gy033rec: Have you given your living will or advance directive to one or more of your children?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone

Source variables: GY031RE, GY034RE-GY038RE

Revisions: Updated 10/06

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                                     | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                       | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 GY031REC!=1 SEE NOTE) | 2101        | 2457   | 4558  |
| 1     | YES   | 723         | 878    | 1601  |
| 2     | NO  | 481         | 490    | 971   |

Note: Please see change notice #24 for update details.

Note: This variable is set to 1 "YES" if one or more children (including stepchildren) are mentioned in any of the variables GY034RE through GY038RE (i.e., if any of those five variables is set to 2 SPOUSE AND CHILD/CHILDREN; 10 SON; 11 MULTIPLE SONS; 12 DAUGHTER; 13 MULTIPLE DAUGHTERS; 14 CHILD/CHILD-IN-LAW/GRANDCHILD (M or F); 15 MULTIPLE CHILDREN (GENDER UNSPECIFIED); 16 MULTIPLE CHILDREN, MIXED SEX; 46 STEPSON; 66 STEPDAUGHTER; 70 SON AND DAUGHTER-IN-LAW; 71 DAUGHTER AND SON-IN-LAW; 72 MULTIPLE CHILDREN AND CHILDREN-IN-LAW; 73 CHILD(REN) AND STEPCHILD(REN); 168 CHILDREN AND OTHER RELATIVES; 169 SPOUSE,KID(S),&OTHER RELATIVES; 171 MULTIPLE: KIDS/GRANDKIDS & NONRELATIVES; or 172 MULTIPLE:SPOUSE, KID/GKID & NONRELATIVES).

This variable is set to 2 "NO" if none of the people mentioned in GY034RE through GY038RE is a child. It is set to -2 "INAPPROPRIATE" if any of the five constituent variables is -1 or -3, or if this question doesn't apply because R is not in the End-of-Life sample or R hasn't given the living will to anyone. In rare cases, respondents who according to our records are childless may nonetheless name a child. These cases are retained.

NOTE also that due to instrument error, some cases of -3 "refusal" in GY034RE through GY038RE may have been lost (and coded as -2). Thus, there may be a small number of cases in which this variable (GY033REC) will be set to 2 "NO" when it should in fact be set to -2 "INAPPROPRIATE".

### **gy034re: Who is the first person you gave your living will or advance directive to?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpc2\_a

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                                 | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                   | 65          | 70     | 135   |
| -3    | REFUSED   | 1           | 1      | 2     |
| -2    | Inappropriate<br>INAP (GY002RE==0 wpc1!=1 SEE NOTE) | 2081        | 2416   | 4497  |
| -1    | DON'T KNOW  | 3           | 2      | 5     |
| 1     | SPOUSE  | 567         | 404    | 971   |
| 11    | MULTIPLE SONS                                       | 0           | 1      | 1     |
| 12    | DAUGHTER  | 1           | 1      | 2     |
| 14    | CHILD/CHILD-IN-LAW/GRANDCHILD (M OR F)              | 403         | 566    | 969   |

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|     |  |    |     |     |
|-----|--|----|-----|-----|
| 20  | BROTHER                                      | 13 | 11  | 24  |
| 21  | MULTIPLE BROTHERS                            | 0  | 1   | 1   |
| 22  | SISTER                                       | 9  | 18  | 27  |
| 23  | MULTIPLE SISTERS                             | 3  | 2   | 5   |
| 26  | MULTIPLE SIBLINGS, MIXED SEX                 | 0  | 2   | 2   |
| 29  | WHOLE FAMILY                                 | 3  | 1   | 4   |
| 32  | MALE COUSIN                                  | 0  | 1   | 1   |
| 33  | NEPHEW                                       | 3  | 3   | 6   |
| 41  | BROTHER-IN-LAW                               | 2  | 0   | 2   |
| 42  | SON-IN-LAW                                   | 0  | 3   | 3   |
| 46  | STEPSON                                      | 1  | 0   | 1   |
| 49  | OTHER MALE RELATIVE                          | 0  | 1   | 1   |
| 51  | MOTHER                                       | 0  | 1   | 1   |
| 53  | NIECE  | 2  | 7   | 9   |
| 61  | SISTER-IN-LAW                                | 3  | 0   | 3   |
| 82  | COUSIN (GENDER UNSPECIFIED)                  | 1  | 2   | 3   |
| 99  | OTHER MULTIPLE RELATIVES                     | 2  | 5   | 7   |
| 101 | FEMALE LOVER/PARTNER/FIANCE                  | 2  | 1   | 3   |
| 102 | LOVER/PARTNER/FIANCE(E) (GENDER UNSPECIFIED) | 2  | 1   | 3   |
| 105 | FRIEND(S)                                    | 12 | 18  | 30  |
| 106 | CO-WORKER(S)                                 | 1  | 0   | 1   |
| 109 | ROOMMATE (GENDER UNSPECIFIED)                | 2  | 0   | 2   |
| 120 | PHYSICIAN/HEALTHCARE PROFESSIONAL            | 41 | 128 | 169 |
| 121 | HOSPITAL/CLINIC                              | 10 | 19  | 29  |
| 125 | MINISTER/RABBI/PRIEST/CHURCH/ETC             | 2  | 2   | 4   |
| 131 | FINANCIAL ADVISOR/PLANNER                    | 1  | 3   | 4   |
| 132 | ATTORNEY/LAWYER                              | 79 | 106 | 185 |
| 134 | TRUST/REVOCABLE TRUST/TRUSTEE(S)             | 1  | 2   | 3   |

|     |  |    |    |    |
|-----|--|----|----|----|
| 135 | BANK OFFICER/TRUST DEPARTMENT AT BANK              | 1  | 2  | 3  |
| 138 | IN SAFE DEPOSIT BOX                                | 19 | 33 | 52 |
| 150 | AT HOME  | 9  | 18 | 27 |
| 161 | FORMER WIFE  | 1  | 0  | 1  |
| 167 | MULTIPLE: SPOUSE AND OTHER RELATIVES               | 1  | 0  | 1  |
| 173 | MULTIPLE: OTHER RELATIVE(S) AND<br>NON-RELATIVE(S) | 1  | 1  | 2  |
| 180 | SOMEONE'S NAME, RELATIONSHIP UNKNOWN               | 1  | 1  | 2  |
| 190 | NO ONE   | 16 | 37 | 53 |
| 199 | OTHER  | 5  | 4  | 9  |

Note: Due to instrument error, the distinction between a -3 "refusal" and a -2 "inappropriate" was lost in the wpc2\_a-j loop. Thus, some of the answers coded here as -2, "INAPPROPRIATE" might in fact be -3, "REFUSED"s.

### **gy035re: Who is the second person you gave your living will or advance directive to?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpc2\_b

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                                       | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW   | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 NO 2ND PERSON SEE NOTE) | 2694        | 3098   | 5792  |
| 1     | SPOUSE  | 111         | 96     | 207   |
| 2     | SPOUSE AND CHILD/CHILDREN                                 | 6           | 3      | 9     |
| 10    | SON   | 79          | 66     | 145   |
| 11    | MULTIPLE SONS   | 16          | 12     | 28    |
| 12    | DAUGHTER  | 73          | 81     | 154   |
| 13    | MULTIPLE DAUGHTERS  | 18          | 18     | 36    |

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|     |  |    |     |     |
|-----|--|----|-----|-----|
| 14  | CHILD/CHILD-IN-LAW/GRANDCHILD (M OR F)       | 24 | 25  | 49  |
| 15  | MULTIPLE CHILDREN (GENDER UNSPECIFIED)       | 41 | 48  | 89  |
| 16  | MULTIPLE CHILDREN, MIXED SEX                 | 41 | 39  | 80  |
| 20  | BROTHER                                      | 6  | 12  | 18  |
| 22  | SISTER                                       | 6  | 18  | 24  |
| 23  | MULTIPLE SISTERS                             | 0  | 1   | 1   |
| 25  | MULTIPLE SIBLINGS (GENDER UNSPECIFIED)       | 0  | 1   | 1   |
| 29  | WHOLE FAMILY                                 | 1  | 1   | 2   |
| 42  | SON-IN-LAW                                   | 0  | 1   | 1   |
| 46  | STEPSON                                      | 2  | 0   | 2   |
| 51  | MOTHER                                       | 1  | 1   | 2   |
| 52  | FEMALE COUSIN                                | 1  | 0   | 1   |
| 53  | NIECE  | 0  | 2   | 2   |
| 54  | MULTIPLE NIECES                              | 0  | 1   | 1   |
| 61  | SISTER-IN-LAW                                | 2  | 1   | 3   |
| 62  | DAUGHTER-IN-LAW                              | 0  | 1   | 1   |
| 66  | STEPDAUGHTER                                 | 0  | 1   | 1   |
| 70  | SON AND DAUGHTER-IN-LAW                      | 0  | 2   | 2   |
| 71  | DAUGHTER AND SON-IN-LAW                      | 1  | 0   | 1   |
| 73  | CHILD(REN) AND STEPCHILD(REN)                | 1  | 0   | 1   |
| 98  | OTHER RELATIVE (GENDER UNSPECIFIED)          | 1  | 1   | 2   |
| 102 | LOVER/PARTNER/FIANCE(E) (GENDER UNSPECIFIED) | 1  | 1   | 2   |
| 105 | FRIEND(S)                                    | 13 | 17  | 30  |
| 107 | MALE ROOMMATE                                | 0  | 1   | 1   |
| 120 | PHYSICIAN/HEALTHCARE PROFESSIONAL            | 43 | 110 | 153 |
| 121 | HOSPITAL/CLINIC                              | 10 | 22  | 32  |
| 125 | MINISTER/RABBI/PRIEST/CHURCH/ETC             | 0  | 7   | 7   |
| 131 | FINANCIAL ADVISOR/PLANNER                    | 1  | 2   | 3   |

|     |   |    |    |     |
|-----|---|----|----|-----|
| 132 | ATTORNEY/LAWYER   | 92 | 93 | 185 |
| 134 | TRUST/REVOCABLE TRUST/TRUSTEE(S)  | 2  | 1  | 3   |
| 138 | IN SAFE DEPOSIT BOX   | 13 | 12 | 25  |
| 150 | AT HOME   | 2  | 15 | 17  |
| 168 | MULTIPLE: KID(S) AND OTHER RELATIVES  | 1  | 2  | 3   |
| 169 | MULTIPLE: SPOUSE, KID(S), AND OTHER RELATIVES   | 0  | 1  | 1   |
| 171 | MULTIPLE: KIDS/GRANDKIDS AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY) | 0  | 2  | 2   |
| 173 | MULTIPLE: OTHER RELATIVE(S) AND<br>NON-RELATIVE(S)  | 0  | 1  | 1   |
| 180 | SOMEONE'S NAME, RELATIONSHIP UNKNOWN  | 1  | 0  | 1   |
| 190 | NO ONE  | 0  | 1  | 1   |
| 199 | OTHER   | 1  | 7  | 8   |

Note: Due to instrument error, the distinction between a -3 "refusal" and a -2 "inappropriate" was lost in the wpc2\_a-j loop. Thus, some of the answers coded here as -2, "INAPPROPRIATE" might in fact be -3, "REFUSED"s.

### **gy036re: Who is the third person you gave your living will or advance directive to?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpc2\_c

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                                       | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW   | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 NO 3RD PERSON SEE NOTE) | 3164        | 3620   | 6784  |
| -1    | DON'T KNOW  | 0           | 1      | 1     |
| 1     | SPOUSE  | 14          | 21     | 35    |
| 10    | SON   | 3           | 12     | 15    |

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|     |  |    |    |    |
|-----|--|----|----|----|
| 11  | MULTIPLE SONS                                | 2  | 1  | 3  |
| 12  | DAUGHTER                                     | 10 | 11 | 21 |
| 13  | MULTIPLE DAUGHTERS                           | 2  | 1  | 3  |
| 14  | CHILD/CHILD-IN-LAW/GRANDCHILD (M OR F)       | 2  | 0  | 2  |
| 15  | MULTIPLE CHILDREN (GENDER UNSPECIFIED)       | 11 | 9  | 20 |
| 16  | MULTIPLE CHILDREN, MIXED SEX                 | 0  | 4  | 4  |
| 20  | BROTHER                                      | 2  | 4  | 6  |
| 22  | SISTER                                       | 3  | 5  | 8  |
| 29  | WHOLE FAMILY                                 | 1  | 1  | 2  |
| 33  | NEPHEW                                       | 0  | 1  | 1  |
| 41  | BROTHER-IN-LAW                               | 2  | 1  | 3  |
| 42  | SON-IN-LAW                                   | 1  | 0  | 1  |
| 51  | MOTHER                                       | 0  | 1  | 1  |
| 53  | NIECE  | 2  | 0  | 2  |
| 61  | SISTER-IN-LAW                                | 0  | 1  | 1  |
| 62  | DAUGHTER-IN-LAW                              | 0  | 1  | 1  |
| 95  | MULTIPLE IN-LAWS                             | 1  | 0  | 1  |
| 102 | LOVER/PARTNER/FIANCE(E) (GENDER UNSPECIFIED) | 1  | 0  | 1  |
| 105 | FRIEND(S)                                    | 0  | 4  | 4  |
| 120 | PHYSICIAN/HEALTHCARE PROFESSIONAL            | 29 | 54 | 83 |
| 121 | HOSPITAL/CLINIC                              | 2  | 18 | 20 |
| 125 | MINISTER/RABBI/PRIEST/CHURCH/ETC             | 2  | 1  | 3  |
| 131 | FINANCIAL ADVISOR/PLANNER                    | 0  | 1  | 1  |
| 132 | ATTORNEY/LAWYER                              | 35 | 30 | 65 |
| 133 | PROBATE COURT/JUDGE/THE STATE                | 0  | 1  | 1  |
| 134 | TRUST/REVOCABLE TRUST/TRUSTEE(S)             | 2  | 0  | 2  |
| 138 | IN SAFE DEPOSIT BOX                          | 9  | 9  | 18 |
| 150 | AT HOME                                      | 2  | 8  | 10 |



|     |   |   |   |   |
|-----|---|---|---|---|
| 169 | MULTIPLE: SPOUSE, KID(S), AND OTHER RELATIVES   | 0 | 1 | 1 |
| 171 | MULTIPLE: KIDS/GRANDKIDS AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY)       | 0 | 1 | 1 |
| 172 | MULTIPLE: SPOUSE, KID/GRANDKID AND<br>NON-RELATIVES (HEALTHCARE PROFESSIONAL,<br>HEALTHCARE FACILITY, ATTORNEY) | 2 | 0 | 2 |
| 199 | OTHER   | 1 | 2 | 3 |

Note: Due to instrument error, the distinction between a -3 "refusal" and a -2 "inappropriate" was lost in the wpc2\_a-j loop. Thus, some of the answers coded here as -2, "INAPPROPRIATE" might in fact be -3, "REFUSED"s.

**gy037re: Who is the fourth person you gave your living will or advance directive to?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpc2\_d

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR   | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW   | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 NO 4TH PERSON SEE NOTE)   | 3275        | 3790   | 7065  |
| 1     | SPOUSE  | 2           | 6      | 8     |
| 11    | MULTIPLE SONS   | 0           | 1      | 1     |
| 12    | DAUGHTER  | 1           | 0      | 1     |
| 13    | MULTIPLE DAUGHTERS  | 0           | 1      | 1     |
| 15    | MULTIPLE CHILDREN (GENDER UNSPECIFIED)  | 1           | 2      | 3     |
| 22    | SISTER  | 1           | 0      | 1     |
| 33    | NEPHEW  | 0           | 1      | 1     |
| 41    | BROTHER-IN-LAW  | 0           | 1      | 1     |
| 61    | SISTER-IN-LAW   | 1           | 0      | 1     |
| 99    | OTHER MULTIPLE RELATIVES  | 0           | 1      | 1     |
| 106   | CO-WORKER(S)  | 1           | 0      | 1     |
| 120   | PHYSICIAN/HEALTHCARE PROFESSIONAL   | 3           | 6      | 9     |
| 121   | HOSPITAL/CLINIC   | 4           | 4      | 8     |
| 125   | MINISTER/RABBI/PRIEST/CHURCH/ETC  | 0           | 3      | 3     |
| 132   | ATTORNEY/LAWYER   | 8           | 4      | 12    |
| 135   | BANK OFFICER/TRUST DEPARTMENT AT BANK   | 1           | 0      | 1     |
| 138   | IN SAFE DEPOSIT BOX   | 4           | 4      | 8     |
| 150   | AT HOME   | 2           | 0      | 2     |
| 171   | MULTIPLE: KIDS/GRANDKIDS AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY) | 0           | 1      | 1     |
| 199   | OTHER   | 1           | 0      | 1     |

Note: Due to instrument error, the distinction between a -3 "refusal" and a -2 "inappropriate" was lost in the wpc2\_a-j loop. Thus, some of the answers coded here as -2, "INAPPROPRIATE" might in fact be -3, "REFUSED"s.

### **gy038re: Who is the fifth person you gave your living will or advance directive to?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpc2\_e

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR  | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW  | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0 NO 5TH PERSON SEE NOTE)                                    | 3298        | 3818   | 7116  |
| 1     | SPOUSE   | 0           | 1      | 1     |
| 121   | HOSPITAL/CLINIC  | 3           | 0      | 3     |
| 132   | ATTORNEY/LAWYER  | 0           | 2      | 2     |
| 138   | IN SAFE DEPOSIT BOX  | 3           | 4      | 7     |
| 174   | MULTIPLE: NON-RELATIVES (HEALTHCARE<br>PROFESSIONAL, HEALTHCARE FACILITY, ATTORNEY,<br>BANK) | 1           | 0      | 1     |

Note: Due to instrument error, the distinction between a -3 "refusal" and a -2 "inappropriate" was lost in the wpc2\_a-j loop. Thus, some of the answers coded here as -2, "INAPPROPRIATE" might in fact be -3, "REFUSED"s.

### **gy040re: If you were to die tomorrow, who would get your assets, including your home, savings, life insurance and the like?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpe1

| Value | Label               | Frequencies |        |       |
|-------|---------------------|-------------|--------|-------|
|       |                     | Male        | Female | Total |
| .     | System missing - NR | 1621        | 1431   | 3052  |

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|    |   |      |      |      |
|----|---|------|------|------|
| -5 | PARTIAL INTERVIEW                                 | 65   | 70   | 135  |
| -3 | REFUSED   | 13   | 22   | 35   |
| -2 | INAPPROPRIATE<br>INAP (GY002RE == 0)              | 1016 | 1143 | 2159 |
| -1 | DON'T KNOW  | 26   | 29   | 55   |
| 1  | SPOUSE  | 1570 | 1376 | 2946 |
| 2  | SPOUSE AND CHILDREN                               | 129  | 133  | 262  |
| 5  | ALL CHILDREN                                      | 271  | 767  | 1038 |
| 6  | ONLY SOME CHILD(REN)                              | 31   | 67   | 98   |
| 7  | GRANDCHILDREN                                     | 0    | 1    | 1    |
| 8  | CHILDREN AND GRANDCHILDREN                        | 3    | 8    | 11   |
| 9  | SPOUSE, CHILDREN, AND GRANDCHILDREN               | 1    | 2    | 3    |
| 20 | BROTHERS OR SISTERS                               | 34   | 49   | 83   |
| 21 | PARENTS   | 2    | 4    | 6    |
| 30 | SPOUSE AND SIBLING(S)                             | 2    | 2    | 4    |
| 40 | THE WHOLE FAMILY                                  | 3    | 2    | 5    |
| 45 | OTHER RELATIVES (OR COMBINATIONS OF<br>RELATIVES) | 23   | 34   | 57   |
| 50 | ROMANTIC/NON-SPOUSE PARTNER                       | 6    | 2    | 8    |
| 55 | FRIENDS   | 7    | 4    | 11   |
| 60 | CHARITY (INCLUDING CHURCH)                        | 3    | 7    | 10   |
| 61 | CHARITY AND FAMILY MEMBERS                        | 11   | 8    | 19   |
| 65 | TRUST FUND  | 62   | 38   | 100  |
| 66 | TRUST FUND AND FAMILY MEMBERS                     | 5    | 2    | 7    |
| 70 | THE ESTATE  | 1    | 0    | 1    |
| 75 | WHOMEVER SURVIVORS DECIDE IT SHOULD BE            | 1    | 1    | 2    |
| 85 | AS SPECIFIED IN WILL/WRITING                      | 2    | 2    | 4    |
| 90 | NOTHING SPECIFIED IN WRITING                      | 3    | 0    | 3    |
| 95 | DON'T HAVE MUCH TO DISTRIBUTE                     | 1    | 4    | 5    |

99 OTHER 79 118 197

**gy140re: If you were to die tomorrow, who would benefit from your trust fund?**

Data source: Graduate Respondent Collected in: 2004 Mode: phone  
Source variables: wpe1aa, wpe1ba

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR  | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW  | 65          | 70     | 135   |
| -2    | INAPPROPRIATE<br>INAP (GY002RE==0   GY040RE != TRUST FUND) | 3248        | 3793   | 7041  |
| 1     | SPOUSE   | 9           | 2      | 11    |
| 2     | SPOUSE AND CHILDREN  | 25          | 6      | 31    |
| 5     | ALL CHILDREN   | 6           | 13     | 19    |
| 6     | ONLY SOME CHILD(REN)                                       | 1           | 0      | 1     |
| 8     | CHILDREN AND GRANDCHILDREN                                 | 3           | 4      | 7     |
| 40    | THE WHOLE FAMILY   | 3           | 2      | 5     |
| 45    | OTHER RELATIVES (OR COMBINATIONS OF RELATIVES)             | 1           | 2      | 3     |
| 55    | FRIENDS  | 0           | 1      | 1     |
| 61    | CHARITY AND FAMILY MEMBERS                                 | 3           | 1      | 4     |
| 99    | OTHER  | 6           | 1      | 7     |

Note: this item was added to the grad phone instrument on 1 Oct 2003.

**gy041re: If you outlived your spouse, who would your assets, including home, savings, life insurance and the like, go to?**

Data source: Graduate Respondent Collected in: 2004 Mode: phone  
Source variables: wpe2c

| Value | Label   | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                               | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                 | 65          | 70     | 135   |
| -3    | REFUSED   | 1           | 1      | 2     |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0   NO SPOUSE)  | 1611        | 2324   | 3935  |
| -1    | DON'T KNOW  | 34          | 5      | 39    |
| 3     | PARTICIPANT                                       | 5           | 1      | 6     |
| 5     | ALL CHILDREN                                      | 1453        | 1333   | 2786  |
| 6     | ONLY SOME CHILD(REN)                              | 85          | 57     | 142   |
| 7     | GRANDCHILDREN                                     | 3           | 3      | 6     |
| 8     | CHILDREN AND GRANDCHILDREN                        | 17          | 23     | 40    |
| 20    | BROTHERS OR SISTERS                               | 15          | 10     | 25    |
| 21    | PARENTS   | 2           | 0      | 2     |
| 40    | THE WHOLE FAMILY                                  | 1           | 3      | 4     |
| 45    | OTHER RELATIVES (OR COMBINATIONS OF<br>RELATIVES) | 30          | 18     | 48    |
| 55    | FRIENDS   | 0           | 1      | 1     |
| 60    | CHARITY (INCLUDING CHURCH)                        | 9           | 4      | 13    |
| 61    | CHARITY AND FAMILY MEMBERS                        | 9           | 20     | 29    |
| 65    | TRUST FUND  | 15          | 6      | 21    |
| 66    | TRUST FUND AND FAMILY MEMBERS                     | 0           | 3      | 3     |
| 70    | THE ESTATE  | 3           | 2      | 5     |
| 85    | AS SPECIFIED IN WILL/WRITING                      | 0           | 2      | 2     |
| 90    | NOTHING SPECIFIED IN WRITING                      | 2           | 1      | 3     |
| 99    | OTHER   | 10          | 8      | 18    |

### **gy042re: Do you have a signed and witnessed will?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpe5

| Value | Label                                | Frequencies |        |       |
|-------|--------------------------------------|-------------|--------|-------|
|       |                                      | Male        | Female | Total |
| .     | System missing - NR                  | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                    | 65          | 70     | 135   |
| -3    | REFUSED                              | 4           | 4      | 8     |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0) | 1016        | 1143   | 2159  |
| -1    | DON'T KNOW                           | 3           | 4      | 7     |
| 1     | YES                                  | 1677        | 2046   | 3723  |
| 2     | NO                                   | 595         | 622    | 1217  |
| 3     | SIGNED, BUT NOT WITNESSED            | 6           | 4      | 10    |
| 4     | IN PROCESS OF MAKING THIS            | 4           | 2      | 6     |

Note: Though this question appeared in the instrument as a yes-or-no question, respondents volunteering the information that they had a signed but not witnessed will were coded as "3 SIGNED, BUT NOT WITNESSED", and those volunteering that they were in the process of making a will were coded as "4 IN PROCESS OF MAKING THIS".

### **gy043re: Do you have a revocable trust?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpe4

| Value | Label                                | Frequencies |        |       |
|-------|--------------------------------------|-------------|--------|-------|
|       |                                      | Male        | Female | Total |
| .     | System missing - NR                  | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                    | 65          | 70     | 135   |
| -3    | REFUSED                              | 5           | 9      | 14    |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0) | 1016        | 1143   | 2159  |
| -1    | DON'T KNOW                           | 51          | 100    | 151   |
| 1     | YES                                  | 613         | 675    | 1288  |
| 2     | NO                                   | 1619        | 1895   | 3514  |
| 4     | IN PROCESS OF MAKING THIS            | 1           | 3      | 4     |

Note: "Revocable trusts designate who will get property in that trust after their death." Note also that, though this question appeared in the instrument as a yes-or-no question, respondents volunteering the information that they were in the process of creating a revocable trust were coded as "4 IN PROCESS OF MAKING THIS".

**gy044re: Do you have assets or property that will go to someone through a joint ownership or beneficiary designation, for example, a joint bank account or a beneficiary designation on a life insurance policy or pension?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpe6



| Frequencies |                                      |      |        |       |
|-------------|--------------------------------------|------|--------|-------|
| Value       | Label                                | Male | Female | Total |
| .           | System missing - NR                  | 1621 | 1431   | 3052  |
| -5          | PARTIAL INTERVIEW                    | 65   | 70     | 135   |
| -3          | REFUSED                              | 8    | 12     | 20    |
| -2          | INAPPROPRIATE<br>INAP (GY002RE == 0) | 1016 | 1143   | 2159  |
| -1          | DON'T KNOW                           | 26   | 94     | 120   |
| 1           | YES                                  | 1064 | 1377   | 2441  |
| 2           | NO                                   | 1191 | 1199   | 2390  |

**gy045sp: If your spouse were to die tomorrow, how would most of your spouse's assets be distributed?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpe7

| Frequencies |  |      |        |       |
|-------------|--|------|--------|-------|
| Value       | Label  | Male | Female | Total |
| .           | System missing - NR                              | 1621 | 1431   | 3052  |
| -5          | PARTIAL INTERVIEW                                | 65   | 70     | 135   |
| -3          | REFUSED  | 9    | 16     | 25    |
| -2          | INAPPROPRIATE<br>INAP (GY002RE == 0   NO SPOUSE) | 1344 | 1876   | 3220  |
| -1          | DON'T KNOW                                       | 22   | 26     | 48    |
| 1           | SPOUSE   | 1    | 0      | 1     |
| 3           | PARTICIPANT                                      | 1626 | 1736   | 3362  |
| 4           | PARTICIPANT AND CHILDREN                         | 112  | 86     | 198   |
| 5           | ALL CHILDREN                                     | 75   | 31     | 106   |
| 6           | ONLY SOME CHILD(REN)                             | 11   | 5      | 16    |
| 7           | GRANDCHILDREN                                    | 1    | 0      | 1     |

|    |   |    |    |    |
|----|---|----|----|----|
| 8  | CHILDREN AND GRANDCHILDREN                            | 1  | 0  | 1  |
| 9  | SPOUSE, CHILDREN, AND GRANDCHILDREN                   | 1  | 0  | 1  |
| 20 | BROTHERS OR SISTERS                                   | 3  | 0  | 3  |
| 33 | SPOUSE'S CHILDREN (WHO AREN'T PARTICIPANT'S CHILDREN) | 17 | 8  | 25 |
| 36 | PARTICIPANT AND SPOUSE'S CHILD(REN)                   | 3  | 2  | 5  |
| 38 | PARTICIPANT AND SPOUSE'S SIBLING(S)                   | 3  | 1  | 4  |
| 40 | THE WHOLE FAMILY                                      | 0  | 1  | 1  |
| 45 | OTHER RELATIVES (OR COMBINATIONS OF RELATIVES)        | 8  | 3  | 11 |
| 60 | CHARITY (INCLUDING CHURCH)                            | 1  | 0  | 1  |
| 61 | CHARITY AND FAMILY MEMBERS                            | 3  | 1  | 4  |
| 65 | TRUST FUND  | 48 | 25 | 73 |
| 66 | TRUST FUND AND FAMILY MEMBERS                         | 5  | 5  | 10 |
| 70 | THE ESTATE  | 1  | 0  | 1  |
| 85 | AS SPECIFIED IN WILL/WRITING                          | 2  | 2  | 4  |
| 90 | NOTHING SPECIFIED IN WRITING                          | 1  | 0  | 1  |
| 95 | DON'T HAVE MUCH TO DISTRIBUTE                         | 1  | 0  | 1  |
| 99 | OTHER   | 6  | 1  | 7  |

**gy046re: Who is designated as the executor of your estate or would be responsible for the distribution of your estate?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpe9

| Value | Label               | Frequencies |        |       |
|-------|---------------------|-------------|--------|-------|
|       |                     | Male        | Female | Total |
| .     | System missing - NR | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW   | 65          | 70     | 135   |
| -3    | REFUSED             | 17          | 19     | 36    |

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|    |  |      |      |      |
|----|--|------|------|------|
| -2 | INAPPROPRIATE<br>INAP (GY002RE == 0)   | 1016 | 1143 | 2159 |
| -1 | DON'T KNOW                             | 129  | 158  | 287  |
| 1  | SPOUSE                                 | 708  | 533  | 1241 |
| 2  | SPOUSE AND CHILD/CHILDREN              | 20   | 24   | 44   |
| 10 | SON                                    | 394  | 565  | 959  |
| 11 | MULTIPLE SONS                          | 20   | 39   | 59   |
| 12 | DAUGHTER                               | 347  | 534  | 881  |
| 13 | MULTIPLE DAUGHTERS                     | 16   | 42   | 58   |
| 14 | CHILD/CHILD-IN-LAW/GRANDCHILD (M OR F) | 13   | 14   | 27   |
| 15 | MULTIPLE CHILDREN (GENDER UNSPECIFIED) | 29   | 81   | 110  |
| 16 | MULTIPLE CHILDREN, MIXED SEX           | 30   | 77   | 107  |
| 20 | BROTHER                                | 0    | 4    | 4    |
| 21 | MULTIPLE BROTHERS                      | 0    | 1    | 1    |
| 22 | SISTER                                 | 2    | 4    | 6    |
| 24 | SIBLING (GENDER UNSPECIFIED)           | 95   | 114  | 209  |
| 29 | WHOLE FAMILY                           | 2    | 0    | 2    |
| 30 | GRANDSON                               | 1    | 0    | 1    |
| 32 | MALE COUSIN                            | 0    | 1    | 1    |
| 33 | NEPHEW                                 | 1    | 1    | 2    |
| 41 | BROTHER-IN-LAW                         | 10   | 6    | 16   |
| 42 | SON-IN-LAW                             | 1    | 7    | 8    |
| 46 | STEPSON                                | 1    | 2    | 3    |
| 50 | GRANDDAUGHTER                          | 1    | 0    | 1    |
| 51 | MOTHER                                 | 1    | 1    | 2    |
| 53 | NIECE                                  | 1    | 5    | 6    |
| 61 | SISTER-IN-LAW                          | 0    | 2    | 2    |
| 62 | DAUGHTER-IN-LAW                        | 1    | 3    | 4    |

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|     |   |    |    |     |
|-----|---|----|----|-----|
| 66  | STEPDAUGHTER  | 2  | 0  | 2   |
| 69  | OTHER FEMALE RELATIVE   | 2  | 0  | 2   |
| 71  | DAUGHTER AND SON-IN-LAW   | 1  | 3  | 4   |
| 72  | MULTIPLE CHILDREN AND CHILDREN-IN-LAW   | 0  | 2  | 2   |
| 73  | CHILD(REN) AND STEPCHILD(REN)   | 2  | 7  | 9   |
| 81  | BOTH PARENTS  | 1  | 0  | 1   |
| 82  | COUSIN (GENDER UNSPECIFIED)   | 1  | 0  | 1   |
| 95  | MULTIPLE IN-LAWS  | 2  | 1  | 3   |
| 98  | OTHER RELATIVE (GENDER UNSPECIFIED)   | 43 | 57 | 100 |
| 99  | OTHER MULTIPLE RELATIVES  | 5  | 10 | 15  |
| 100 | MALE LOVER/PARTNER/FIANCE   | 0  | 1  | 1   |
| 101 | FEMALE LOVER/PARTNER/FIANCE   | 3  | 1  | 4   |
| 102 | LOVER/PARTNER/FIANCE(E) (GENDER UNSPECIFIED)  | 4  | 1  | 5   |
| 105 | FRIEND(S)   | 40 | 39 | 79  |
| 106 | CO-WORKER(S)  | 1  | 0  | 1   |
| 125 | MINISTER/RABBI/PRIEST/CHURCH/ETC  | 0  | 1  | 1   |
| 131 | FINANCIAL ADVISOR/PLANNER   | 5  | 1  | 6   |
| 132 | ATTORNEY/LAWYER   | 66 | 79 | 145 |
| 133 | PROBATE COURT/JUDGE/THE STATE   | 3  | 3  | 6   |
| 134 | TRUST/REVOCABLE TRUST/TRUSTEE(S)  | 6  | 3  | 9   |
| 135 | BANK OFFICER/TRUST DEPARTMENT AT BANK   | 21 | 18 | 39  |
| 139 | AT BANK   | 2  | 0  | 2   |
| 160 | FORMER HUSBAND  | 0  | 2  | 2   |
| 161 | FORMER WIFE   | 6  | 0  | 6   |
| 170 | MULTIPLE: SPOUSE AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY)         | 1  | 1  | 2   |
| 171 | MULTIPLE: KIDS/GRANDKIDS AND NON-RELATIVES<br>(HEALTHCARE PROFESSIONAL, HEALTHCARE<br>FACILITY, ATTORNEY) | 4  | 0  | 4   |

|     |  |     |     |     |
|-----|--|-----|-----|-----|
| 173 | MULTIPLE: OTHER RELATIVE(S) AND<br>NON-RELATIVE(S)   | 3   | 7   | 10  |
| 174 | MULTIPLE: NON-RELATIVES (HEALTHCARE<br>PROFESSIONAL, HEALTHCARE FACILITY, ATTORNEY,<br>BANK) | 1   | 0   | 1   |
| 180 | SOMEONE'S NAME, RELATIONSHIP UNKNOWN   | 6   | 0   | 6   |
| 190 | NO ONE   | 209 | 193 | 402 |
| 199 | OTHER  | 9   | 15  | 24  |

Note: NOTE TO INTERVIEWER: If multiple executors are named, ask who is most important.

**gy146rec: Pattern variable indicating which child/ren, if any, the respondent named as executor of their estate or child/ren who would be responsible for the distribution of their estate.**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpe9, z6t

| Value        | Label   | Frequencies |        |       |
|--------------|---|-------------|--------|-------|
|              |   | Male        | Female | Total |
|              | System missing - NR                                   | 1621        | 1431   | 3052  |
| "-2"         | Inappropriate<br>INAP (GY002RE==0 GY046RE<1 see note) | 2237        | 2174   | 4411  |
| "-5"         | Partial Interview                                     | 65          | 70     | 135   |
| "111"        |   | 12          | 37     | 49    |
| "121"        |   | 1           | 3      | 4     |
| "1212222222" |   | 0           | 1      | 1     |
| "1221"       |   | 0           | 2      | 2     |
| "2112"       |   | 2           | 3      | 5     |
| "21121"      |   | 0           | 1      | 1     |
| "2122"       |   | 23          | 52     | 75    |
| "21222222"   |   | 1           | 1      | 2     |
| "221212222"  |   | 0           | 1      | 1     |

Note: Only 12 of 105 values are listed.

Note: This variable is provided for convenience, but it is NOT guaranteed to capture all cases when R named a child in GY046RE. Omissions may occur if 1) R did not select "2

CHILD/CHILD-IN-LAW/GRANDCHILD" in response to wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9, but did indicate one or more children via some other route, such as in an open-ended response to "9 OTHER"; or 2) the child(ren) named did not appear in the child roster at the time that this variable was coded. However, whenever R selected "2 CHILD/CHILD-IN-LAW/GRANDCHILD" and went on to name specific children, a best effort was made to match those first names with names in the child roster, generating this pattern variable.

Each digit in this variable represents one child from R's child roster (and the digits are listed in the same order as the children in the roster). If R named a given child in GY046RE, that child's digit is set to 1; otherwise the child's digit is set to 2. E.g., a respondent with 3 children who named the eldest child and the youngest child would have this variable set to "121"; a respondent with 5 children who named none of them would have it set to "22222".

Please note that the child roster includes deceased children, as well as adopted and other non-biological children.

This variable is set to -2 INAP if R is not in sample (GY002RE == 0); if no one is designated as executor of R's estate or would be responsible for distribution of R's estate (GY046RE < 1); if R did not answer "2 CHILD/CHILD-IN-LAW/GRANDCHILD" in response to any of wpa4a, wpa4d, wpa4g, wpb2, wpb3, or wpe9; or if R does not have any children listed in the child roster. It is set to -5 if the R dropped out of the interview before reaching this module ("-5 PARTIAL INTERVIEW").

## **gy060re: How do you hope to spend the last few days or weeks of your life?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpg1

| Value | Label                                     | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                       | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                         | 65          | 70     | 135   |
| -3    | REFUSED                                   | 5           | 4      | 9     |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0)      | 1016        | 1143   | 2159  |
| -1    | DON'T KNOW                                | 50          | 46     | 96    |
| 1     | HOME (INCLUDES FAMILY MEMBER'S HOME)      | 2022        | 2292   | 4314  |
| 2     | HOSPITAL                                  | 23          | 31     | 54    |
| 3     | HOSPICE (NOT AT HOME)                     | 48          | 104    | 152   |
| 4     | IN-HOME HOSPICE CARE                      | 20          | 51     | 71    |
| 5     | 'AT HOME OR HOSPICE'                      | 0           | 7      | 7     |
| 6     | NURSING HOME/ASSISTED LIVING FACILITY/ETC | 24          | 44     | 68    |
| 20    | AT WORK / WHILE WORKING                   | 3           | 1      | 4     |
| 25    | DOING RECREATIONAL ACTIVITY OR OUTDOORS   | 32          | 15     | 47    |
| 30    | SUDDEN OR ACCIDENTAL DEATH                | 6           | 1      | 7     |
| 40    | DEPENDS ON THE SITUATION                  | 10          | 24     | 34    |
| 45    | NO PREFERENCE                             | 41          | 51     | 92    |
| 99    | OTHER                                     | 5           | 11     | 16    |

**gy061re: If you had a serious illness today with very low chances of survival and were mentally intact, but in severe and constant physical pain, would you want to continue all medical treatments or stop all life prolonging treatments?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wph1

| Value | Label                                     | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                       | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                         | 65          | 70     | 135   |
| -3    | REFUSED                                   | 17          | 26     | 43    |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0)      | 1016        | 1143   | 2159  |
| -1    | DON'T KNOW                                | 132         | 181    | 313   |
| 1     | CONTINUE ALL TREATMENT SO R COULD SURVIVE | 449         | 544    | 993   |
| 2     | STOP ALL TREATMENT TO PROLONG R'S LIFE    | 1668        | 1893   | 3561  |
| 3     | HAVE SOME TREATMENTS, BUT NOT OTHERS      | 9           | 16     | 25    |
| 4     | DEPENDS ON THE SITUATION                  | 11          | 13     | 24    |
| 5     | LEAVE IT UP TO FAMILY/DOCTOR/GOD          | 0           | 5      | 5     |
| 6     | OTHER                                     | 3           | 4      | 7     |

Note: Full text of answer categories on instrument was as follows:

<1> CONTINUE ALL TREATMENT SO I COULD SURVIVE ("STAYING ALIVE IS MOST IMPORTANT TO ME NO MATTER WHAT.")

<2> STOP ALL TREATMENT TO PROLONG MY LIFE ("FOR ME, QUALITY OF LIFE IS MORE IMPORTANT THAN LENGTH OF LIFE.")

Respondents volunteering other responses were coded into one of 4 other categories: "3 HAVE SOME TREATMENTS, BUT NOT OTHERS", "4 DEPENDS ON THE SITUATION", "5 LEAVE IT UP TO FAMILY/DOCTOR/GOD", or "6 OTHER".

**gy062re: If you had a serious illness today with very low chances of survival and had no physical pain, but were unable to speak, walk, or recognize others, would you want to continue all medical treatments or stop all life prolonging treatments?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone

Source variables: wph2



| Value | Label                                     | Frequencies |        |       |
|-------|---|-------------|--------|-------|
|       |   | Male        | Female | Total |
| .     | System missing - NR                       | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                         | 65          | 70     | 135   |
| -3    | REFUSED                                   | 16          | 26     | 42    |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0)      | 1016        | 1143   | 2159  |
| -1    | DON'T KNOW                                | 95          | 114    | 209   |
| 1     | CONTINUE ALL TREATMENT SO R COULD SURVIVE | 209         | 191    | 400   |
| 2     | STOP ALL TREATMENT TO PROLONG R'S LIFE    | 1960        | 2328   | 4288  |
| 3     | HAVE SOME TREATMENTS, BUT NOT OTHERS      | 1           | 12     | 13    |
| 4     | DEPENDS ON THE SITUATION                  | 2           | 3      | 5     |
| 5     | LEAVE IT UP TO FAMILY/DOCTOR/GOD          | 3           | 6      | 9     |
| 6     | OTHER                                     | 3           | 2      | 5     |

Note: Full text of answer categories on instrument was as follows:

<1> CONTINUE ALL TREATMENT SO I COULD SURVIVE ("STAYING ALIVE IS MOST IMPORTANT TO ME NO MATTER WHAT.")

<2> STOP ALL TREATMENT TO PROLONG MY LIFE ("FOR ME, QUALITY OF LIFE IS MORE IMPORTANT THAN LENGTH OF LIFE.")

Respondents volunteering other responses were coded into one of 4 other categories: "3 HAVE SOME TREATMENTS, BUT NOT OTHERS", "4 DEPENDS ON THE SITUATION", "5 LEAVE IT UP TO FAMILY/DOCTOR/GOD", or "6 OTHER".

**gy063sp: If your spouse had a serious illness today with very low chances of survival and were mentally intact, but in severe and constant physical pain, would he/she want to continue all medical treatments or stop all life prolonging treatments?**

Data source: Graduate Respondent      Collected in: 2004      Mode: phone  
Source variables: wp11a

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                              | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                | 65          | 70     | 135   |
| -3    | REFUSED  | 18          | 16     | 34    |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0   NO SPOUSE) | 1344        | 1875   | 3219  |
| -1    | DON'T KNOW                                       | 192         | 210    | 402   |
| 1     | CONTINUE ALL TREATMENT SO S/HE COULD<br>SURVIVE  | 338         | 327    | 665   |
| 2     | STOP ALL TREATMENT TO PROLONG HIS/HER LIFE       | 1408        | 1384   | 2792  |
| 3     | HAVE SOME TREATMENTS, BUT NOT OTHERS             | 2           | 9      | 11    |
| 4     | DEPENDS ON THE SITUATION                         | 2           | 2      | 4     |
| 5     | LEAVE IT UP TO FAMILY/DOCTOR/GOD                 | 0           | 2      | 2     |
| 6     | OTHER  | 1           | 0      | 1     |

Note: Full text of answer categories on instrument was as follows:

<1> CONTINUE ALL TREATMENT SO HE/SHE COULD SURVIVE ("STAYING ALIVE IS MOST IMPORTANT TO HIM/HER NO MATTER WHAT.")

<2> STOP ALL TREATMENT TO PROLONG HIS/HER LIFE. ("FOR HIM/HER, QUALITY OF LIFE IS MORE IMPORTANT THAN LENGTH OF LIFE.")

Respondents volunteering other responses were coded into one of 4 other categories: "3 HAVE SOME TREATMENTS, BUT NOT OTHERS", "4 DEPENDS ON THE SITUATION", "5 LEAVE IT UP TO FAMILY/DOCTOR/GOD", or "6 OTHER".

**gy064sp: If your spouse had a serious illness today with very low chances of survival and had no physical pain, but were unable to speak, walk, or recognize others, would he/she want to continue all medical treatments or stop all life prolonging treatments?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpi2

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                              | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                | 65          | 70     | 135   |
| -3    | REFUSED  | 19          | 15     | 34    |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0   NO SPOUSE) | 1344        | 1875   | 3219  |
| -1    | DON'T KNOW                                       | 155         | 148    | 303   |
| 1     | CONTINUE ALL TREATMENT SO S/HE COULD SURVIVE     | 192         | 133    | 325   |
| 2     | STOP ALL TREATMENT TO PROLONG HIS/HER LIFE       | 1592        | 1646   | 3238  |
| 3     | HAVE SOME TREATMENTS, BUT NOT OTHERS             | 1           | 6      | 7     |
| 4     | DEPENDS ON THE SITUATION                         | 1           | 1      | 2     |
| 5     | LEAVE IT UP TO FAMILY/DOCTOR/GOD                 | 1           | 1      | 2     |

Note: Full text of answer categories on instrument was as follows:

<1> CONTINUE ALL TREATMENT SO HE/SHE COULD SURVIVE ("STAYING ALIVE IS MOST IMPORTANT TO HIM/HER NO MATTER WHAT.")

<2> STOP ALL TREATMENT TO PROLONG HIS/HER LIFE. ("FOR HIM/HER, QUALITY OF LIFE IS MORE IMPORTANT THAN LENGTH OF LIFE.")

Respondents volunteering other responses were coded into one of 4 other categories: "3 HAVE SOME TREATMENTS, BUT NOT OTHERS", "4 DEPENDS ON THE SITUATION", "5 LEAVE IT UP TO FAMILY/DOCTOR/GOD", or "6 OTHER".

### **gy065re: How strictly do you want your family or care provider to follow your wishes for end of life medical care?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wph4

| Value | Label                                | Frequencies |        |       |
|-------|--------------------------------------|-------------|--------|-------|
|       |                                      | Male        | Female | Total |
| .     | System missing - NR                  | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                    | 65          | 70     | 135   |
| -3    | REFUSED                              | 9           | 14     | 23    |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0) | 1016        | 1143   | 2159  |
| -1    | DON'T KNOW                           | 39          | 56     | 95    |
| 1     | STRICTLY FOLLOW R'S WISHES           | 1779        | 2067   | 3846  |
| 2     | DO WHAT THEY THINK BEST AT THE TIME  | 457         | 538    | 995   |
| 4     | DEPENDS ON THE SITUATION             | 3           | 3      | 6     |
| 5     | LEAVE IT UP TO FAMILY/DOCTOR/GOD     | 0           | 2      | 2     |
| 6     | OTHER                                | 2           | 2      | 4     |

Note: The answer categories on the instrument were "1 STRICTLY FOLLOW R's WISHES" and "2 DO WHAT THEY THINK IS BEST AT THE TIME". Respondents volunteering other responses were coded into one of 3 other categories: "4 DEPENDS ON THE SITUATION", "5 LEAVE IT UP TO FAMILY/DOCTOR/GOD", or "6 OTHER".

**gy066sp: How strictly would your spouse want you to follow their wishes for end of life medical care?**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: wpi4

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                              | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                | 65          | 70     | 135   |
| -3    | REFUSED  | 10          | 9      | 19    |
| -2    | INAPPROPRIATE<br>INAP (GY002RE == 0   NO SPOUSE) | 1344        | 1875   | 3219  |
| -1    | DON'T KNOW                                       | 54          | 70     | 124   |
| 1     | STRICTLY FOLLOW SPOUSE'S WISHES                  | 1597        | 1532   | 3129  |
| 2     | DO WHAT R THINKS BEST AT TIME, EVEN IF..         | 300         | 337    | 637   |
| 4     | DEPENDS ON THE SITUATION                         | 0           | 2      | 2     |

Note: The answer categories on the instrument were "1 STRICTLY FOLLOW SPOUSE'S WISHES" and "2 DO WHAT I THINK IS BEST AT THE TIME, EVEN IF I AM UNAWARE OF HIS/HER PREFERENCES OR THINK IT MAY BE DIFFERENT FROM HIS/HER WISHES". Respondents volunteering other responses were coded into one of 3 other categories: "4 DEPENDS ON THE SITUATION", "5 LEAVE IT UP TO FAMILY/DOCTOR/GOD", or "6 OTHER".

### **gy070rec: Stage of Terri Schiavo case when respondent completed WLS phone interview.**

Data source: Graduate Respondent    Collected in: 2004    Mode: phone  
Source variables: tmpyear, tmpmonth, tmpday

| Value | Label  | Frequencies |        |       |
|-------|--|-------------|--------|-------|
|       |  | Male        | Female | Total |
| .     | System missing - NR                              | 1621        | 1431   | 3052  |
| -5    | PARTIAL INTERVIEW                                | 65          | 70     | 135   |
| -2    | Inappropriate<br>INAP (gy002re==0 NOT IN SAMPLE) | 1016        | 1143   | 2159  |
| 1     | BEFORE HEAVY MEDIA COVERAGE(PRE 14FEB2005)       | 2212        | 2601   | 4813  |
| 2     | COVERAGE OF LEGAL BATTLES(14FEB-17MAR 2005)      | 26          | 18     | 44    |
| 3     | AFTER FEEDING TUBE REMOVAL(18MAR-31MAR 2005)     | 10          | 12     | 22    |
| 4     | AFTER SCHIAVO'S DEATH ON 31MAR2005               | 41          | 51     | 92    |

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| gy011rec: With how many people have you discussed your plans and preferences about the types of medical treatment you want if you become seriously ill in the future? . . . . .   | 5  |
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|  |    |
|--|----|
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| gy035re: Who is the second person you gave your living will or advance directive to? . . . . .   | 37 |
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| gy040re: If you were to die tomorrow, who would get your assets, including your home, savings, life insurance and the like? . . . . .  | 43 |
| gy140re: If you were to die tomorrow, who would benefit from your trust fund? . . . . .  | 45 |
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| gy063sp: If your spouse had a serious illness today with very low chances of survival and were   |    |



|   |    |
|---|----|
| mentally intact, but in severe and constant physical pain, would he/she want to continue all medical treatments or stop all life prolonging treatments? . . . . .   | 57 |
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