

CURRICULUM VITAE

Karen C. Holden

Professor of Public Affairs & Consumer Science
University of Wisconsin-Madison

Mailing Address:

La Follette School of Public Affairs
University of Wisconsin
1225 Observatory Drive
Madison, WI 53706

tel: 608-263-9283/262-3581
fax: 608-262-3553

e-mail address

holden@lafollette.wisc.edu

Education:

Ph.D. (Economics) University of Pennsylvania, 1973 (Major field: Demography)
Dissertation: A Comparative Study of Labor Force Change: United States, 1890-1955 and Japan,
1920-1970
M.A. (Economics) University of Pennsylvania, 1970
B.A. (Economics) Barnard College, 1966

Current Academic Position

Professor, La Follette School of Public Affairs
Professor, Department of Consumer Science

Other Current Professional Positions

Chair, Graduate Program, Consumer Science
Board of Directors, UW University Insurance Association
Steering Committee, Institute on Aging
Steering Committee, Center for the Demography of Health and Aging
Steering Committee, Center for Demography and Ecology
Program Faculty, Program in Population Health, Dept of Preventive Medicine
Associate of Fellows program, Employee Benefit Research Institute, Washington D.C.

Previous Administrative Positions Held:

1995-1998: Associate Director, La Follette School of Public Affairs
1990-1994 and fall 1997: Chair, Graduate Studies, Department of Consumer Science

Previous Academic Positions Held:

1992-1996: Associate Professor, Department of Consumer Science, School of Family Resources and Consumer Sciences (50%) and The Robert M. La Follette Institute of Public Affairs (50%)

1989-1992: Assistant Professor, Department of Consumer Science, School of Family Resources and Consumer Sciences (50%) and The Robert M. La Follette Institute of Public Affairs (50%)

1987-1989: Senior Scientist, Institute for Research on Poverty, U.W.-Madison

1986-1987: Visiting Economist, Division of Economic Research, Office of Research and Statistics, Social Security Administration

1984-1985: Assistant Scientist, Institute on Aging, U.W.-Madison.

1983-1984: Visiting Assistant Professor, Department of Economics, U.W.-Whitewater

1978-1983: Project Associate, Department of Economics, U.W.-Madison

1982 (Summer): Visiting Scholar, Institute of Management and Labor Studies (Sangyo Kenkyujo), Keio University, Tokyo, Japan

1975-76: Lecturer, Department of Economics, U.W.-Madison

1972-1974: Assistant Professor, Department of Economics, Chatham College, Pittsburgh, PA

1971-1972: Instructor, Population Studies Division, Graduate School of Public Health, University of Pittsburgh

Fellowships and Honors:

2001 From Society of Actuaries, prize for paper submitted for presentation at conference on the Retirement Implications of Demographic and Family Change. Paper: "The Pattern and Consequence of Spouse and Survivorship Provisions in Public Retirement Plans: A Comparative Study" by Karen Holden and Meeryoung Kim

1999-2000: Sabbatical leave

1993: Faculty Professional Excellence Award, FRCS Alumni Association

Member, National Academy of Social Insurance, Elected 1989

Conference on Research in Income and Wealth, since 1988

Fellow, Gerontological Society of America, Behavioral and Social Sciences Section, elected 1986

National Institute of Mental Health, Post-Doctoral Fellowship, 1981-82

National Institute on Aging, Post-Doctoral Fellowship, 1976

Population Council Fellowship for Dissertation Research, 1970-71

NDEA Fellowship for Graduate Study, 1966-70

Teaching

La Follette School of Public Affairs:

Quantitative Tools for Public Policy Analysis

Public Program Evaluation

Microeconomic and Public Policy

Department of Consumer Science:

Household Risk Management

Family Economics and Public Policy

Research and Publications: Journals and Books

Journal articles:

R. Haveman, K. Holden, K. Wilson and B. Wolfe. (2003) "Social Security, Age-of-Retirement, and Economic Wellbeing: Intertemporal and Demographic Patterns Among Retired-Worker Beneficiaries" Demography, 40(2):369-394.

K. Holden and M. Kim (2002) "The Pattern and Consequence of Survivorship Provisions in Public Retirement Plans: Comparison of Britain, U.S. and Germany," The Actuary, Vol. 36 no. 3,

K. Holden (2001) . "Chronic and Disabling Conditions: The Economic Costs to Individuals and Society" The Public Policy and Aging Report, 11 (2):1-6 (Washington D. C: National Academy on an Aging Society)

- K. Antonovics, R. Haveman, K. Holden, B. Wolfe (2000) "Attrition in the National Beneficiary Survey and Follow-Up and its Correlates" Social Security Bulletin, 63(1): 40-51.
- Cathleen Zick and Karen C. Holden (2000) "An Assessment of the Wealth Holdings of Recent Widows" Journal of Gerontology: Social Sciences: Social Science 55(2):S90-S97.
- Spratlin, Janet and K. Holden (2000) "Women and Economic Security in Retirement: Implications for Social Security Reform" Journal of Family and Economic Issues 21(1): 37-63.
- K. C. Holden and Cathleen Zick (2000) "Distributional Changes in Income and Wealth upon Widowhood: Implications for Private Insurance and Public Policy." In: Retirement Needs Framework, SOA Monograph M-RS00-1. Schaumburg, Ill.: Society of Actuaries.
- R. Haveman, K. Holden, B. Wolfe, P. Smith, and K. Wilson (1999) "The Changing Economic Status of U.S. Disabled Men: Trends and Their Determinants, 1982-1991." Empirical Economics 24:571-598. Reprinted in Robin Boadway and Baldev Raj (eds.) Advances in Public Economics New York: Physica-Verlag Heidelberg, (2000):19-46.
- Holden, K.C. and Cathleen Zick (1997) "The Economic Determinants of Widowhood in the 1990s: Evidence from the Survey of Income and Program Participation" Consumer Interests Annual, Vol. 43
- Holden, K.C., T. McBride, M. Parozek, (1997) "Expectations of Nursing Home Use in the Health and Retirement Study: The Role of Gender, Health, and Family Characteristics." Journal of Gerontology 52B, 5: S240-S251
- Holden, K.C. and Daphne Kuo (1996) "Complex Marital Histories and Economic Well-Being: The Continuing Legacy of Divorce and Widowhood as the HRS Cohort Approaches Retirement." The Gerontologist, 36(3): 383-390.
- Holden, K.C. and E. Evanson (1994) "Activities of Foreign Research Institutes: The Institute for Research on Poverty" Overseas Social Security News (In Japanese)
- McLaughlin, D.K & Holden, K. C. (1993) "Nonmetropolitan Elderly Women: A Portrait of Economic Vulnerability" The Journal of Applied Gerontology 12(3):320-334.
- Holden, K.C. (1992) "SIPP and the Measurement of Income Transitions Among the Elderly: Limitations and Suggestions for Modification." Journal of Economic and Social Measurement 18(1-4):193-212.
- Holden, K.C. & Smock, P.J. (1991) "The Economic Costs of Marital Dissolution: Why Do Women Bear a Disproportionate Cost?" Annual Review of Sociology, 17:51-78.
- Burkhauser, R.V., Butler, J.S., & Holden, K.C. (1991) "How the Death of a Spouse Affects Economic Well-Being After Retirement: A Hazard Model Approach." Social Science Quarterly, 72(3):504-519.
- Holden, K.C. & Smeeding, T. (1991) "The Poor, the Rich and the Insecure Elderly Caught in Between." Milbank Quarterly, 68(2): 191-219.
- Holden, K.C. (1990). "The Joint Impact of Retirement and Widow(er)hood: Is There Double Jeopardy?" American Council on Consumer Interests: Proceedings pp: 207-213
- Holden, K. C. (1989). "Do Retirement Resources Hold Up?" Generations: Quarterly Journal of the American Society on Aging, 13(2): 42-46.
- De Vos, S. & Holden, K. C. (1988). "Measures Comparing Living Arrangements of the Elderly: An Assessment." Population and Development Review, 14(4): 149-163.
- Holden, K. C. (1988). "Physically Demanding Occupations, Health, and Work after Retirement: Findings from the New Beneficiary Survey." Social Security Bulletin, 51(11): 3-15.
- Holden, K. C., Burkhauser, R. & Feaster, D. (1988). "The Timing of Falls into Poverty after Retirement and Widowhood." Demography, 25(3):405-414.
- Burkhauser, R. V., Holden, K. C., & Feaster, D. (1988). "Incidence, Timing, and Events Associated with Poverty: A Dynamic View of Poverty in Retirement." Journal of Gerontology, 43(2): S46-52.

- Holden, K. C. (1988). "Poverty and Living Arrangements among Older Women: Are Changes in Economic Well-being Underestimated?" Journal of Gerontology, 43(1): S22-S27.
- Myers, D. A., Burkhauser, R. V., & Holden, K. C. (1987). "The Transition from Wife to Widow: The Role of Survivors Benefits to Widows" Journal of Risk and Insurance, 54(4), December: 752-759.
- Holden, K. C. & Iams, H. (1987). "New Data Bases in Human Resources: The 1982 New Beneficiary Survey." Journal of Human Resources, 22 (4), Fall: 638-642.
- Holden, K. C. (1987). "The Effect of Private Pension Growth on Social Insurance in the United States." The Quarterly of Social Security Research, (In Japanese) 22(4).
- Burkhauser, R. V., Holden, K. C., & Myers, D. A. (1986). "Marital Disruption and Poverty: The Role of Survey Procedures in Artificially Creating Poverty." Demography, 23(4): 621-631.
- Holden, K. C. (1985). Discussion: John Wilkins, "Population Projections for Social Security Cost Estimates." Conference Proceedings Published in Insurance: Mathematics and Economics, 4(1):29-34.
- Hansen, W. L. & Holden, K. C. (1985). "Critical Linkages in Higher Education: Age Composition and Employee Costs." Insurance: Mathematics and Economics, 3(4), October: 55-64.
- Holden, K. C., Burkhauser, R. V., & Myers, D. A. (1984). "Income Transitions at Older Stages of Life: The Dynamics of Poverty" The Gerontologist, 26(3), June: 292-297
- Garfinkel, I. & Holden, K.C. (1983) "Crisis in Old Age Insurance and the Welfare State." Israeli Social Security Bulletin (In Hebrew), November.
- Bosworth, T. W. & Holden, K. C. (1983). "The Role Part-time Job Options Play in the Retirement Timing of Older Wisconsin State Employees." Aging and Work, 6(1): 31-36.
- Holden, K. C. (1980). "The Homemaker and Social Security: Assumptions Behind Reform Proposals." Generations: Journal of the Western Gerontological Society, Oct:10-11: 43-44.
- Holden, K. C. (1979). "Spouse and Survivor Benefits: Distribution Among Aged Women." Research on Aging, 1(3): 301-318.
- Holden, K. C. (1979). "The Inequitable Distribution of OASI Benefits Among Homemakers." The Gerontologist, 19(3): 250-256.
- Holden, K. C. (1979). "Public Pensions for Nonworking Wives: Policy Choice & Equity Questions." Research on Aging, 1(1): 65-82.
- Holden, K. C. (1978). "Comparability of the Measured Labor Force of Older Women in Japan and the United States." Journal of Gerontology, 33(3).

Book Chapters

- K. Holden and J. Brand (2003). "Income Change and Distribution upon Widowhood: Comparison of Britain, U.S., and Germany" In Einar Overbye and Peter Kemp (eds): Pensions: Challenges and Reform. Aldershot, Ashgate 2003
- K. Holden (forthcoming) "Widowhood" The Encyclopedia of Retirement and Finance Greenwood Press.
- K. Holden and M. Kim (2002) "Widowhood: Economic Issues" In Ekerdt, D.J. (ed.) (2002) The Encyclopedia of Aging, Vol. 4. pp 1499-1504. New York: Macmillan Reference USA, an Imprint of the Gale Group
- K. Holden (2002) "Disability and Retirement: economic costs and insurance protection" In Ekerdt, D.J. (ed) The Encyclopedia of Aging, Vol 1. pp. 330-354. New York: Macmillan Reference USA, an Imprint of the Gale Group
- A. Rappaport and K. Holden (2002) "Risk Management and Insurance." In Ekerdt, D.J. (ed.) The Macmillan Encyclopedia of Aging Vol 1. pp. 1232-1237 New York: to be published by Macmillan Reference USA, an

- Holden K.C. and M. Kim (2001) "Poverty" George Maddox (ed.) The Encyclopedia of Aging: A Comprehensive Resource in Gerontology and Geriatrics: (third edition) New York: Springer Publishing pp 808-814
- Holden, K.C. and W. Lee Hansen (2000) "Reflections on an Earlier Study of Mandatory Retirement: What Came True and What We Can Still Learn," In R. Clark and B. Hammond (eds) To Retire or Not? Examining Retirement Policy and Behavior in Higher Education Philadelphia: University of Pennsylvania Press. pp 148-165.
- Holden, K. C. and Arthur Reynolds (2000) "Process evaluation of W-2: What It Is, Why It Is Useful, and How to Do It" In, Burt Barnow, Thomas Kaplan and Robert Moffitt (eds) Evaluating Comprehensive State Welfare Reform. Albany NY: The Rockefeller Institute Press: 191-210
- Haveman, R. K. Holden, B. Wolfe, P. Smith, and K. Wilson (2000) "The Changing Economic Status of Disabled Women, 1982-1991: Trends and Their Determinants." In David Salkever and Alan Sorkin (eds) The Economics of Disability Stamford CT: JAI Press. 51-80.
- Holden, K.C. (1999) "Women as Widows under a Reformed Social Security System" in Olivia Mitchell, Robert Myers, and Howard Young (eds.) Prospects for Social Security Reform (Pension Research Council Publications) University of Pennsylvania Press: 356-371
- Holden, K.C. and C. Zick. (1998) "Insuring against the Consequences of Widowhood in a Reformed Social Security System." In R. Douglas Arnold, Michael J. Graetz, and Alicia H. Munnell eds. Framing the Social Security Debate. Washington, D.C. Brookings Institution Press: pp 157-170.
- Holden K.C. and C. Zick (1998) "The Roles of Social Insurance, Private Pensions, and Earnings in Explaining the Economic Vulnerability of Widowed Women in the United States" Foundation for International Studies on Social Security, International Studies on Social Security, Volume 4. , Ashgate
- Holden, K. C. (1996). "Social Security Policy and the Income Shock of Widowhood: Is Social Security Fair to Women." In Social Security in the Twenty-First Century Eric Kingson and James Schulz (eds.) Oxford University Press
- Holden, K.C. (1996) "Widowhood." In Lois A. Vitt and Jurg K. Sieginthaler (eds.) Encyclopedia of Financial Gerontology Westport,CT: Greenwood Publishing Group, Inc pp. 524-529.
- Holden, K.C. (1993) "Continuing Limits on Productive Aging: The Lesser Rewards for Working Women." In S. Bass, F.G. Caro, & Y.P. Chen (eds.) Achieving a Productive Aging Society Auburn House 269-284.
- Nina Glasgow, Karen Holden, Diane McLaughlin, and Graham Rowles. (1993) "The Rural Elderly and Poverty." In Gene Summers (ed.) Persistent Rural Poverty. Westview Press. 259-291.
- Holden, K.C. (1991). "Comment" on Rebecca M. Blank "Are Part-time Jobs Bad Jobs?" In Gary S. Burtless (Ed.) A Future of Lousy Jobs? The Changing Structure of U.S. Wages. Washington D.C.: The Brookings Institution: 156-164.
- Holden, K.C. (1989). "Women's Economic Status in Old Age and Widowhood." In M. Ozawa (Ed.) Women's Life Cycle and Economic Insecurity Westport, CT: Greenwood Press: 170-193.
- Holden, K.C. (1989). "The Transition from Wife to Widow: Data Issues in Measuring First-Period Income Effects in SIPP and the RHS." Bureau of the Census. Individuals and Families in Transition: Understanding Change Through Longitudinal Data. Washington, D.C.: USGPO: 23-32.
- Holden, K. C. & Nathanson, P. (1989). "Point of View: Colleges Have Nothing to Fear From the Uncapping of the Mandatory Retirement Age." The Chronicle of Higher Education, March 1.
- Holden, K. C. (1989). "Old Age, Widowhood and the Treatment of Women under Social Security and Private Pensions." In M. Ozawa, S. Kimura, and H. Ibe (Eds.) Jyosei no Life Cycle: Shotoku Hoshou no Nichibei Hikaku (Women's Life Cycle: Japan-U.S. Comparison in Income Maintenance). Tokyo: Tokyo Univ. Press.
- Holden, K. C. & Hansen, W. L. (1989). "Retirement Behavior and Mandatory Retirement in Higher Education." In K. C.

Holden and W. L. Hansen (Eds.) The End of Mandatory Retirement: Effects on Higher Education. San Francisco: Jossey Bass.

Holden, K. C. & Hansen, W. L. (1989). "Eliminating Mandatory Retirement: Effects on Retirement Age." In K. C. Holden and W. L. Hansen (Eds.) The End of Mandatory Retirement: Effects on Higher Education. San Francisco: Jossey Bass.

Holden, K. C. (1989). "Economic Status of Older Women: A Summary of Selected Research Issues." In A.R. Herzog, K.C. Holden, and M. Seltzer (Eds.) Health and Economic Status of Older Women. Amityville, NY: Baywood

Holden, K. C. & Hansen, W. L. (1987). "Part-time Work and Occupational Segregation." In Gender in the Workplace. Joseph Pechman and Clair Brown (Eds.). Washington, D.C.: The Brookings Institution.

Holden, K. C. (1987). "Social Security and Family Size: A Review of the Literature." In Aging China: Family Economics, and Government Policies in Transition. J.H. Schulz and D.Davis-Friedman (Eds.). Washington D.C.: The Gerontological Society of America.

Holden, K. C. (1985). "Maintaining Faculty Vitality Through Early Retirement Options" In Darrell Lewis and Shirley Clark (Eds.) Faculty Vitality and Institutional Productivity: Perspectives for Higher Education. Teachers College Press.

Holden, K. C. (1983). "Changing Employment Patterns of Women." In D. Plath (Ed.) Work and the Life Course in Japan. State University of New York Press, 34-46.

Burkhauser, R. V. & Holden, K. C. (1982). "Introduction." In A Challenge to Social Security: The Changing Roles of Women and Men in American Society. R. V. Burkhauser and K. C. Holden (Eds.). NY: Academic Press: 1-21.

Holden, K. C. (1982). "Supplemental OASI Benefits to Homemakers through Current Spouse Benefits, a Homemaker Credit, and Child-Care Drop-out Years." In A Challenge to Social Security: The Changing Roles of Women and Men in American Society. R. V. Burkhauser and K. C. Holden (Eds.). NY: Academic Press: 41-65.

Holden, K. C. & Hansen, W. L. (1981). "Effect of the Tenured Faculty Exemption in the 1978 ADEA Amendments." In Abolishing Mandatory Retirement: Implications for America and Social Security of Eliminating Age Discrimination in Employment, Select Committee on Aging, House of Representatives, 97th Congress, 1st Session, August: 227-337.

Holden, K. C. (1980). "Population Aging: Trends and Their Implications for Japan and the United States." In The Aging Labor Force: Implications for Japan and the United States. Public Affairs Series #13, New York, Japan Society.

Holden, K. C. (1979). "Coverage and Benefits Paid to Non-Working Women by Public Pensions Programs, U.S.A. and Japan." In Recent Advances in Gerontology. H. Orimo et al. (Eds.). International Congress Series 469, Excerpta Medica, Amsterdam 1979. Also abstracted in Aging International, VI(1), Spring.

Holden, K. C. (1979). "Introduction;" "Priority Research Issues;" "Unemployment of Older Workers" (with F. Sammartino); "Employment and Retirement of Racial and Ethnic Minorities" (with J. Robertson); "Retirement of Women." In Policy Issues and Research Strategies in Aging: Employment, Retirement and the Older American. K. C. Holden, A. Johnson, and G. Somers (Eds.). University of WI-Madison, Institute on Aging.

Books and Monographs

Holden, K. C. & Hansen, W. L. (Eds.). (1989). The End of Mandatory Retirement: Effects on Higher Education. New Directions in Higher Education. San Francisco: Jossey-Bass.

Herzog, A. R., Holden, K. C. & Seltzer, M. M. (Eds.). (1989). Health and Economic Status of Older Women. Amityville, NY: Baywood Press.

Burkhauser, R. V. & Holden, K. C. (Eds.). (1982). A Challenge to Social Security: The Changing Roles of Women and Men in American Society. Academic Press.

Holden, K. C., Somers, G. & Johnson, A. (Eds.). (1979). Policy Issues and Research Strategies in Aging: Employment, Retirement and the Older American. Monographs on Aging, No. 1, University of Wisconsin-Madison, Faye McBeath Institute on Aging and Adult Life.

Paper in Policy Report Series

- Holden, K.C. and W. Lee Hansen (1999) "Mandatory Retirement in Higher Education: What Came True and What We Can Still Learn" The La Follette Policy Report, 10(2):9-12&23.
- Holden, K.C. and Arthur Reynolds (1996) "Process Evaluation of W-2: What It Is, Why It Is Useful, and How to Do It" Evaluating Comprehensive State Welfare Reforms: A Conference. IRP Special Report Series SR #69, Madison: Institute for Research on Poverty.
- Holden, K. C. and Arthur Reynolds (1997) "Process Evaluation for State Welfare Reforms" Focus 18(3): 48-51
- Holden, K.C. (1994) "The Income Shock of Widowhood: Public Policy Issues" The La Follette Policy Report 6(2) Fall 1994
- Holden, K, J. Pingel, D.P. Moberg, & C. Manuel (1993) "Wisconsin's Absolute Sobriety Law: An Evaluation" The La Follette Policy Report Spring/Summer 5(2):3-5
- Holden, K. C. (1989). "The Life-Time After Retirement: Wives and Lengthening Widowhood." The Future of Retirement: Symposium Proceedings. Chicago: Society of Actuaries, 179-191.
- Burkhauser, R. V., Holden, K. C., & Myers, D. A. (1986). "Measuring the Well-being of Older Women: The Transition from Wife to Widow." Focus, 9(3), Fall and Winter: 21-24.
- Holden, K. C. (1983). "Towards Universal Coverage Under Social Security: The 1983 Social Security Act Amendments." Focus, 6(3), Summer/Fall.

Book Reviews:

- A Review Essay: "History of Social Security: A Collection of Historical Anecdotes or Generalizable Theories about Policy Process? A Review of *International Handbook of Old-Age Insurance*, eds. M.B. Tracy & F.C. Pampel and of *Old-Age Security in Comparative Perspective* by J.B. Williamson & Fred C. Pampel" In The Gerontologist 34(5):pp 711-712 (October, 1994)
- Cookin' Up Profits on Wall Street (The Beardstown Ladies). [Video by Terra Nova Films]. 1994. In The Gerontologist 34(2): 284-285.
- American Living Standards, R.E. Litan, R.Z. Lawrence, and C.Z. Schultze (Eds.). 1990. In The Journal of Consumer Affairs, 24(2): 111-114.
- Work, Health, and Income Among the Elderly. Gary Burtless (Ed.). In Journal of Economic Literature, 26, June 1988: 736-738.
- Japanese Women: Constraint and Fulfillment, by Takie S. Lebra. In Sex Roles: A Journal of Research, December, 1985: 718-721.
- Working Women in Japan: Discrimination, Resistance, and Reform, by Alice Cook and Hiroko Hayashi. In Sex Roles: A Journal of Research, February 1982: 228-230.

Reports on Contracted Evaluations of State-based Programs

- Holden, K.C. (1994) "Retirements during Wisconsin's Early Retirement Window: The Experience of County and City Government and of Public School Board." Report to the WI Department of Administration.
- Holden, K.C., D.P. Moberg, J. Pingel, & C. Manuel (1993) "An Evaluation of Wisconsin's 'Absolute Sobriety Law'" Policy Paper 93-1. Center for Health Policy and Program Evaluation, University of Wisconsin-Madison (Report to the WI Department of Transportation)
- Laurin, D., D.P. Moberg, & K. Holden (1993) "Ride Service Programs (RSPS): An Evaluation" Policy Paper 93-2. Center for Health Policy and Program Evaluation, University of Wisconsin-Madison. (Report to the WI Department of Transportation)
- Holden, K.C., D.P. Moberg, & Beverlee Garb. (1993) "Victim Impact Panels: An Evaluation" Policy Paper 93-3. University of Wisconsin-Madison, Center for Health Policy and Program Evaluation. University of Wisconsin-Madison. (Report to the WI Department of Transportation)
- Holden, K. C. & Mapp, P. (1991). "Supportive Services: Child Care" in "New Hope Project: Pre-Pilot Studies." Final report submitted by the La Follette Institute of Public Affairs to the Greater Milwaukee Committee.
- Holden, K. C., Spohn, P. H., Moberg, D. P., Manning, W., & Corbett, T. (1991). "Evaluation of Wisconsin's State Health Insurance Program (SHIP) Pilots: Executive Summary" Policy Paper 91-1. Center for Health Policy and Program Evaluation, U. Wisconsin-Madison. (Report to the WI Department of Health and Social Services)
- Holden, K. C., Manning, W., Corbett, T., & Moberg, D. P. (1991, September). "Evaluation of Wisconsin's State Health Insurance Program (SHIP): Evaluation of Insuring Firm Pilot and Non-Insuring Firm Pilot." Policy Paper 91-2. Center for Health Policy and Program Evaluation, University of Wisconsin-Madison. (Report to the WI Department of Health and Social Services)
- Bosworth, T. & Holden, K. C. (1982). "Preretirement Work Options, Vol. 2: Evaluation Report." Final report to Wisconsin Department of Employee Relations.

Working Papers (not elsewhere published):

- K. C. Holden and Sean Nicholson, (1998) "Selection of a Joint-and-Survivor Pension" Discussion Paper no. 1175-98, University of Wisconsin, Institute for Research on Poverty,
- Glasgow, N. K. Holden, D. McLaughlin, and G. Rowles. 1992. "The Rural Elderly and Poverty" LCI Working Paper #92-04. Life Course Institute, College of Human Ecology, Cornell University.
- Holden, K. C. (1990, October). "Social Security Policy and the Income Shock of Widowhood." Working Paper No. 3, La Follette Institute of Public Affairs.
- Holden, K. C. & Burkhauser, R. V. (1986). "Pensioners' Annuity Choice: Is the Well-Being of Widows Considered?" Discussion Paper No. 802, Institute for Research on Poverty, University of Wisconsin.
- Holden, K. C., Masters, S., Zimmerman, D., Jones, J., Kaluzny, R., Meives, S., & Olson, C. (1979). "Potential for Planned Experimentation in the DOL Regulatory Area." Special Report Services No. 23, Madison: Institute for Research on Poverty of Wisconsin-Madison.
- Holden, K. C. (1978). "The Effect of Changing OASI Requirements on the Eligibility of Women for OASI Retired Worker Benefits." CDE Working Paper 77-37, Madison: Center for Demography and Ecology, UW-Madison

Paper Presentations at Professional Conferences

- 2003 Association of Public Policy and Management (accepted for November) R. Haveman, K. Holden, and B. Wolfe. "Savings Adequacy of Workers at Retirement
- Midwest Economics Association (March) K. Holden, R. Haveman, B. Wolfe, and S. Sherlun. "Have Newly Retired Workers in the U.S. Saved Enough to Maintain Well-Being Through Retirement Years?"
- 2002 Congress of the International Institute of Public Finance, Helsinki, Finland (August) R. Haveman, K. Holden, and B. Wolfe. "Have Newly Retired Workers Saved Enough to Maintain Well-being Through Retirement Years?"

Foundation for International Studies on Social Security, Sigtuna, Sweden (June) K. Holden and J. Brand. "Income Change and Distribution upon Widowhood: Comparison of Britain, U.S., and Germany"

Society of Actuaries, Retirement Implications of Demographic and Family Change Symposium. "Income Change and Distribution upon Widowhood: Comparison of Britain, U.S., and Germany"

Midwest Economics Association Annual Meetings. R. Haveman, K. Holden, K. Wilson, B. Wolfe "Social Security, Age-of-Retirement, and Economic Wellbeing: Intertemporal and Demographic Patterns among Retired-Worker Beneficiaries" March

2001 Gerontological Society of America. K.A. Holden, R. Haveman, B. Wolfe. "The Measurement of Economic Well-being: Findings and Policy Implications of Using An Annuitized Wealth Approach." November

State Planning Grant Conference. K. Holden, T. Kaplan, E. Gould, A. Wenzlow "Health Insurance Coverage and Health Care Utilization in Wisconsin" www.dhfs.state.wi.us/medicaid/state-grant/index.htm September.

The 2001 British Household Panel Survey Research Conference, Colchester, U.K. "The pattern and consequence of spouse and survivorship provisions in public retirement plans: a comparative study" July (conference web site: <http://www.iser.essex.ac.uk/activities/bhps-2001/index.php>)

Midwest Economic Association. Holden, K.C. and M. Kim, "Effect of survivorship provision in public retirement plans: exploration of differences between Britain and West Germany." March Discussant also for "Health Economics" session.

1999 National council of Women's Organization's Task Force on Women and Social Security: Working Conference on Women and Social Security. "Increasing Economic Security for Widows." (Invited presentation)

1998 Gerontological Society of America "The Economic Status of Younger and Older Disabled Men: Trends and Their Determinants, 1982-1991 (with R. Haveman, B Wolfe, P. Smith and K. Wilson).

Society of Actuaries Conference: Retirement Needs Framework, "The Income Distributional Consequences of Widowhood in the 1990s" (with Cathleen Zick).

National Academy of Social Insurance Annual Conference. "Insuring Against the Consequences of Widowhood in a Reformed Social Security System" (with Sean Nicholson).

American Economics Association, "Social Security Reform: How Will Women Fare? Women as Widows under a Reformed Social Security System"

1997 Foundation for International Studies on Social Security, Sigtuna, Sweden. "The Economic Determinants of Widowhood in the 1990s: Evidence from the Survey of Income and Program Participation" (with Cathleen Zick)

Gerontological Society of America, October 1997 "Achieving Retirement Financial Targets: Divorced and Widowed Women in the HRS "(with Janet Spratlin).

Gerontological Society of America, October 1997. "The Economic Impact of Widowhood in the 1990s: Health and Disability Precursors." (with Cathleen Zick).

Association for Public Policy Analysis and Management, October 1997. "The Changing Economic Status of Female Recipients of Social Security Disability Benefits, 1982-91: Trends and Their Determinants." (with Haveman, R., B. Wolfe, P. Smith, and K. Wilson).

Pension Research Conference, Wharton School. "Women as Widows Under a Reformed Social Security System: Individual Accounts and Economic Security"

Population Association of America, "The Economic Determinants of Widowhood in the 1990s: Evidence from the Survey of Income and Program Participation" (with Cathleen Zick)

American Council on the Consumer Interest, "The Economic Determinants of Widowhood in the 1990s: Evidence from the Survey of Income and Program Participation" (with Cathleen Zick)

American Economics Association, "The Changing Economic Status of Disabled Women, 1982-91: Trends and Their Determinants." (with Robert Haveman and Barbara Wolfe).

- 1995 HRS Early Results Workshop: Minority Perspective. University of Michigan, "Expectations of Nursing Home Use in the Health and Retirement Survey: The role of Race, Health Conditions, and Family Structure" (with Timothy McBride and Maria Parozek). University of Michigan, Ann Arbor, MI, May
- HRS Early Results Workshop: Minority Perspective Workshop. University of Michigan "The Complexity of Marital Histories Among Women on the Brink of Widowhood: Implications for Financial Security Among Future Cohorts of Widows" (with Hsiang-Hui Daphne Kuo). University of Michigan, Ann Arbor, MI, May
- HRS 2 Early Results Workshop, "Widows and Widowhood in the Early Retirement Years: Preliminary Data from the Second Wave of the HRS" (with H. D. Kuo) Ann Arbor, MI
- American Economic Association "Labor Market, Public Support, and Social Support: Their Impact on Reducing Homelessness" (S. Zuvekas, B. Wolfe, Y. Wen, J. Sears, I. Piliavin, M. Perozek, S. Nicholson, Y. Hu, K. Holden, S. Hill, L. Hansen, D. Figlio)
- 1994 American Evaluation Association, "Evaluation of Legislative Initiatives: Survivor Benefits and Pensions." (roundtable presentation)
- American Gerontological Society of America: Public Policy Forum: Envisioning a National Family Policy: Challenges and Opportunities. "How Should Policy Respond to the Changes in the Family with regard to Retirement Income, Health Policy and Long-Term Care."
- American Council on Consumer Interests, "Data for family economic research: The National Survey of Families and Households, Waves I and II" (organizer and chair)
- National Research Council: Conference on Revising the National Accounts. "Public and Private Employer Pension Funds in the National Accounts."
- 1993 Gerontological Society of America "Widowhood and Insurance: Social Security, Pensions, and Changing Marital Patterns"
- American Evaluation Association: "Recidivism Rates, Laws, and Education: State Policy Effects on Repeat OWIs"
- American Home Economics Association: "Myths and Realities of Retirement Benefits"
- 1992 Gerontological Society of America: Paper: "Widows and Poverty: Have Our Public Policy Efforts Achieved their Goals?"
- American Public Policy and Management. "The Characteristics of the Uninsured: Program Targeting and Evaluation."
- 1991 Association for Health Services Research. "Characteristics of the Uninsured and Effective Targeting of State Initiatives towards the Uninsured." (with Wendy Manning.)
- Population Association of America, "Family and Household Characteristics of the Uninsured in Wisconsin"
- 1990 American Council On Consumer Interests. "The Joint Impact of Retirement and Widow(er)hood: Is There Double Jeopardy?"
- Gerontological Society of America. "Economic Insecurity Among the Elderly: How Much is Not Enough?" (with Timothy Smeeding)
- Population Association of America. "Widowhood and the Timing and Duration of Falls into Poverty."
- 1989 Brookings Institution Conference on Future Job Prospects. Discussant for Rebecca Blank. "Are Part-time Jobs Bad Jobs?"
- National Bureau of Economic Research Summer Workshop on Aging. "Economic Insecurity among the Elderly: How Much is Not Enough?" (with Timothy Smeeding)
- 1988 Association for Public Policy Analysis and Management. "Policy Issues in Widowhood and Income Change: Getting a True Picture from Panel Data."

- Gerontological Society of America. "Changing Nature of Retirement in Higher Education: The Effect of Uncapping and Tax Reform."
- 1987 Assoc. for Public Policy Analysis and Management. "Trends in Poverty as Cohorts Age."
- Gerontological Society of America. "Well-being of Women as Wives and Widows: A Multiperiod View of Social Security and Pension Policy."
- 1986 Gerontological Society of America, "The Risk & Timing of Poverty after Retirement." (with Richard V. Burkhauser & Daniel Feaster)
- National Science Foundation Conference on Poverty Issues, Paris. "Pensioners' Annuity Choice: Is the Well-being of the Widow Considered?" (with R. V. Burkhauser).
- American Economics Association. "Pensioners' Widows: Are They Shortchanged?" (with Richard V. Burkhauser)
- Southern Economics Association. "Pensioners' Widows: Are They Shortchanged?" (with Richard V. Burkhauser)
- Gerontological Society. "Income Transitions at Older Stages of Life: The Dynamics of Poverty." (with Richard Burkhauser)
- 1985 Bryn Mawr College. Conference on New Developments in Retirement Policy "Women Faculty in Higher Education: Earnings and Retirement."
- Brookings Conference on Gender in the Workplace. "Part-time Work and Occupational Segregation," (with W. Lee Hansen).
- 1984 Gerontological Society, "Economic Status of Older Women: A Literature Review and Research Issues."
- 1981 American Economic Association. "Mandatory Retirement in Higher Education," (with W. Lee Hansen).
- Gerontological Society. "The Effect of Part-time Work Options on Pre- and Post-Retirement Work Behavior,".
- 1980 Gerontological Society. "Preliminary Results from the National Survey of Tenured Faculty and Universities in Connection with the Mandatory Retirement Age Change," (with W. Lee Hansen).
- Association for Public Policy Analysis and Management. "Alternative Social Security Responses to the Changing Roles of Women and Men: An Economic Perspective," (with R. Burkhauser)
- Japan Society, Conference on the Aging Labor Force. "Aging Trends in the United States and Japan."
- Lake Wilderness Workshop on the Japanese Economy. "Public Pensions and Retirement in Japan."
- 1979 Gerontological Society. "The Implications of a Higher Mandatory Retirement Age for Tenured Faculty."
- National Conference on Social Welfare. "Benefits for Homemakers Under Social Security: Who Would Get Them?"
- International Congress of Gerontology. "Coverage of Non-working Wives by Public Pension Programs in the U.S. and Japan: The Policy Choice and Equity Questions."
- 1978 Gerontological Society. "The Redistributive Impact and Imputed Homewage of Supplemental Spouse Benefits."
- 1977 Conference on the History of Women. "Pension Programs and the Older Woman in Japan."
- Gerontological Society. "The Effect of Changing OASI Requirements on the Eligibility of Women for OASI Retired Worker Benefits."
- 1976 Gerontological Society. "Necessary Considerations in Cross-National Research on Older Workers: The Case of Japan and the United States."

1975 World Population Society. "Factors Associated with the Growth of Employment of Aged Women in Non-Agriculture: Comparative Study of Japan and the United States."

Invited Presentations to Public Policy Forums and Public Agencies

- 1998 AAUP Forum: "Faculty Retirement in Higher Education" Discussion group leader and discussant.
- Presentation at the Social Security Advisory Board forum on "A Long-Range Research and Program Evaluation Agenda for the Social Security Administration" (June 24, Washington DC)
- Conference on Evaluating Comprehensive State Welfare Reforms, Institute for Research on Poverty. "A Process Evaluation of W-2: What it Is, Why it is Useful and How to Do It." (with Arthur Reynolds).
- 1994 Testimony, Staff briefing for staff of the U.S. Special Committee on Aging, "The Income Shock of Widowhood" June 1994, Washington D.C.
- National Research Council, Committee on National Statistics. Workshop on Modernizing the Government Sector of the National Accounts. Presentation on "Accounting of Government Pensions in the National Accounts."
- 1991 National Research Council. Panel Conference on the Future of the Survey of Income & Program Participation. Washington, DC April.
- American Association for Retired Persons: "The Economic Status of Midlife and Older Americans: What we know and What We Need." Panel: "The Economic Implications of Family and Social Change."
- 1990 Sanders-Brown Center on Aging (Univ. of Kentucky), Conference on Rural Elderly Poverty. "The Distribution and Dynamics of Poverty among the Rural Elderly."
- 1988 Society of Actuaries. Conference on the Future of Retirement. "Women, Retirement, and Pensions in the Future."
- Social Science Research Council Conference. "Understanding Income Changes Associated with Recent Widowhood: Poverty Rates in SIPP and the RHS." (March 16-18)
- 1986 International Forum on Aging, Beijing, China. "Social Security, Family Planning, and Fertility: A Review of the Literature."
- 1985 Wisconsin Congress on Aging, Annual Conference. "Living Arrangements of Elderly Women in Wisconsin: Changes and Causes, 1940-1980."
- 1983 Actuarial Research Conference. "Retirement Inducements in Institutional Pension Plans and their Effects on Age Distribution,"
- American Association of Retired Persons. "Effects of Demographic Changes on the Income Sources of the Aged."
- Conference on Mandatory Retirement in Higher Education, The Brookings Institution. "Mandatory Retirement Behavior in Higher Education: The Wisconsin Study for the Department of Labor."
- 1981 Industrial Relations Section, Princeton University. "Notes on Academic Retirement Study: Impact of a Changing Mandatory Retirement Age."

University Service: Committee membership:

School of Human Ecology

Chair, Search Committee for Dean of School of Human Ecology. Spring 2000- Spring 2001

Graduate Studies and Research, Department of Consumer Science, Chair, spring, 1998, 1990-94; member 1990-1994, 1996-1997.

Member, Graduate Council

Senator, University Faculty Senate

Peer (Tenure) Review Committees: (Currently member of one, chair of one)

University-wide Honors Committee, FRCS Representative. 1992-1998

Outreach, Awards and External Communication (Consumer Science)

Honors Program Subcommittee, School of Family Resources and Consumer Sciences 1993-1998

Curriculum Committee, School of Family Resources and Consumer Sciences: Member 1990-1994; Chair 1993-1994,
Member 1996 - 1997

Faculty search committees: 1989-90, 1991-92, 1992-93

North Central Regional Research Committee #52 UW Rep: 1989-1994.

La Follette School:

Admissions, Fellowship, and Curriculum 1993-1994; (Chair) 1996 - 1998, 2002-2003

Faculty/staff Liaison to the La Follette Student Association, 1996- 1998

Budget committee 1994-1995, 1996- 1997

Member, Peer review committee (currently of one faculty member)

Other University Committees:

Member, Genevieve Gorst Herfurth Award Committee Chair (2002-2003)

Board of Directors, University Insurance Association (reelected to 2nd term) secretary (2001-2003)

Program Faculty, Program in Population Health, Dept of Preventive Medicine

Center for Demography and Ecology Steering Committee

Center for the Demography and Health of Aging Steering Committee

Institute on Aging, Executive Committee Member (1981-82; 2000 - current)

Executive Committee, Institute for Research on Poverty (1994 - 1999)

Coinvestigator, National Survey of Families and Household

Graduate School Research Committee, 1997-98

Search Committee, Dean of the Graduate School. Fall 1995

Hilldale Undergraduate Research Awards subcommittee (for Social Studies Division) March 1995

Gender Equity Followup Committee 1993-1996

University-wide Honors Program Committee 1992-1999

Steering Committee, Center for Demography and Ecology 1990-present

Wisconsin Survey Research Laboratory Steering Committee, 1991-92

UW-Madison Faculty Compensation Committee 1990-1993

Research Committee, Institute on Aging, Madison, 1989 - 1991

Academic Staff Fringe Benefits Committee, September 1980-June 1981.

Admissions and Aid Committee, Department of Economics, Spring, 1977.

National Service:

First Vice President, Midwest Economics Association (3/2000 - 3/2001)
Editor for Economics, Macmillan Encyclopedia of Aging
Chair, Topics Advisory Committee for Social Security Briefs, National Academy of Social Insurance.
Member, Committee E., AAUP.

Manuscript reviews

Editorial Board:

New Directors for Program Evaluation [1992-1995, reappointed 1995- 1998]
Journal of Gerontology (Social Sciences Section) [1989 - 1993]
Journal of Family and Economic Issues [1997 – current]

Journal Referee:

Advancing the Consumer Interest
American Sociological Review
Demography
Economic Development and Cultural Change
Evaluation and Program Planning
Family Economics Review
Journal of Cross Cultural Gerontology
Journal of Family and Economic Issues
Journal of Gerontology: Social Science
Journal of Human Resources
Journal of Psychology and Aging
Policy Studies Journal
Review of Economics and Statistics
Research on Aging: A Quarterly Journal of Social Gerontology
Signs: Journal of Women in Culture and Society
Social Science Quarterly
Social Service Review
The Gerontologist

Grants Reviewed for:

Administration on Aging Doctoral Research
National Science Foundation
National Institute on Aging
Retirement Research Foundation
Social Security Administration
Social Science & Humanities Research Council of Canada
La Follette Institute of Public Affairs
Institute for Research on Poverty: Small Grants Program
Minnesota Agricultural Experiment Station

Manuscripts Reviewed for: University of Michigan Press

Oxford University Press
University Press of New England
Sage Publications
Urban Institute Press
New Directions in Program Evaluation
Blackwell Publishers

Annual meeting paper/abstract reviewer

1993, Midwest Economics Association
1990, Population Association of America
Gerontological Society of America, various years.

Board Membership and Consulting-long term

Chair, Topics Advisory Committee, Social Security Briefs, National Academy of Social Insurance

Member, Committee E (Retirement), American Association of University Professors.

Advisory Board Member, "Social Security Reform and the Economic Status of Women", directed by Carroll Estes, Lou Glasse and Timothy Smeeding (1999 -)

Member, Advisory Committee, project to develop a website "Research on the Financial Aspects of Aging," National Center on Women and Aging, Brandeis University. (1999 -).

Member, Advisory Committee for a Demonstration of Individual Development Accounts (1997 -)

Funeral Expense Project, University of Kansas. Advisor to project that seeks to understand funeral expenses and impact on economic resources of survivors (1995-1997).

Advisor/consultant, Wisconsin Longitudinal Survey (1990-93)

Member, Advisory Panel on Older Women, National Academy on Aging.

Member, North Central Regional Research Committee #52. UW Representative. 1989 - 1994; Chair 1993-94.

Member, Expert Advisory Groups to Health and Retirement Study (ISR, Michigan): Economic Status Group and Linkages Group, 1992-93

Member, Advisory Committee for the 1990 NLS Older Male Resurvey

Member, SIPP ACCESS Advisory Board, 1988-1990.

Chair, Study Group on the Economics of Aging, Gerontological Society of America, November 1987 - November 1988.

Member, Council Committee on Retirement, American Association of University Professors, 1988 - 1992

Member, Finance Committee of the Gerontological Society of America, two year term, 1981-82.

Short-term Consulting

Conference Organizer, "Social Security and the Changing Roles of Women," Co-sponsored by the Institute for Research on Poverty and the UW, Madison Women Studies Research Program, April 1980.

Working Group Member on the "Demography of Women and Aging", sponsored by the Population Resource Center/NIA. June 1994.

United States General Accounting Office on draft of Elderly Americans: Health, Housing & Nutritional Gaps Between the Poor and Non-Poor. GAO/PEMD-92-29. 1992.

New York Office on the Aging. To simulate costs of proposed changes in Supplemental Security Income program for the aged. 1992.

Long-term care and Family Economic Well-being; Project of Marlene Stum, Family social Science and Jean Bauer, Family Economics both at University of Minnesota, 1991-92.

National Institute on Medicine. Critiqued Initial draft and suggested additional areas of emphasis on Extending Life, Enhancing Life: A National Research Agenda and Aging, 1990.

Center for Public Representation, Madison, WI 1988-89 (to develop a manual on health insurance for families with children with special health care needs)

Wisconsin Department of Health and Human Services 1988-89 (supply demographic and income data on Wisconsin elderly for long-term care insurance project)

National Institute on Aging 1988 (advantages and desirable features of a Retirement History Survey follow up and new Retirement History Survey)

Committee on National Statistics, National Research Council, September 1987 (discuss confidentiality issues in data collection)

Committee on Retirement, American Association of University Professors, 1987

Division of Economic Research, Office of Research and Statistics, Social Security Administration, 1985 (Critique papers commissioned for Retirement Age Study)